

Global Oil-injected Screw Compressor Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB9E50BE1609EN.html>

Date: September 2026

Pages: 211

Price: US\$ 4,480.00 (Single User License)

ID: GB9E50BE1609EN

Abstracts

The global Oil-injected Screw Compressor market size is expected to reach \$ 8889 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Oil-injected Screw Compressors are stationary industrial air compressors that inject lubricating oil directly into the screw compression chamber to provide cooling, lubrication, and sealing during compression. The compressed air-oil mixture subsequently passes through an oil-separation system, after which the lubricant is cooled, filtered, and recirculated. The category includes fixed-speed, dual-speed, variable-speed-drive, permanent-magnet variable-speed, single-stage, and two-stage stationary oil-injected screw air compressors. Oil-free screw compressors, centrifugal compressors, reciprocating compressors, screw blowers, vacuum pumps, refrigeration compressors, process-gas screw compressors, portable construction compressors, standalone airends, air dryers, filters, receivers, aftermarket parts, and service revenue are excluded. The upstream industry includes precision screw rotors and airends, castings, bearings, electric motors, permanent-magnet motors, variable-frequency drives, gears and couplings, lubricating oils, oil separators, air and oil filters, coolers, fans, pressure vessels, valves, sensors, controllers, electrical cabinets, and acoustic enclosures. Midstream manufacturers undertake airend design and machining, compressor packaging, motor and drive integration, lubrication and cooling-system engineering, control-system development, testing, assembly, distribution, and technical support. Downstream customers include general manufacturing plants, automotive and component factories, metalworking facilities, textile mills, cement plants, mining operations, packaging facilities, laser-processing plants, electronics manufacturers, machinery producers, and other industrial users requiring continuous compressed air.

The Oil-injected Screw Compressor market is entering a replacement-led phase in mature industrial economies while continuing to benefit from manufacturing capacity expansion in China, India, Southeast Asia, and other emerging industrial regions. Competition is shifting from basic compressor capacity toward specific power consumption, variable-speed operation, permanent-magnet motors, two-stage compression, intelligent sequencing, predictive maintenance, and complete compressor-room energy optimization. Chinese manufacturers already dominate a large portion of global unit volume and are moving into larger power ratings and overseas manufacturing, which will continue to pressure equipment prices. Premium international suppliers retain advantages in large industrial installations, air end efficiency, controls, global service coverage, and lifecycle performance. The principal growth opportunity is therefore not rapid expansion in basic machine volumes, but replacement of inefficient installed equipment with high-efficiency variable-speed and digitally managed systems. Long equipment lives, intense Chinese price competition, and the growing use of oil-free technology in contamination-sensitive industries remain the main constraints on market growth. In 2025, global Oil-injected Screw Compressor production was approximately 0.721 million units, with an estimated global average selling price of approximately US\$8,600 per unit. The estimated gross profit margin of major equipment manufacturers ranged from 20% to 38%. Global effective production capacity was approximately 0.961 million units.

Report Scope

This report studies the global Oil-injected Screw Compressor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Oil-injected Screw Compressor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Oil-injected Screw Compressor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Oil-injected Screw Compressor total production and demand, 2021-2032,
(K Units)

Global Oil-injected Screw Compressor total production value, 2021-2032, (USD Million)

Global Oil-injected Screw Compressor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Oil-injected Screw Compressor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Oil-injected Screw Compressor domestic production, consumption, key domestic manufacturers and share

Global Oil-injected Screw Compressor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Oil-injected Screw Compressor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Oil-injected Screw Compressor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Oil-injected Screw Compressor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco AB, KAESER KOMPRESSOREN SE, BOGE KOMPRESSOREN Otto Boge GmbH & Co. KG, RENNER GmbH Kompressoren, Dalgak?ran Makine Sanayi ve Ticaret A.?, AIRPOL Sp. z o.o., FNA S.p.A., Ingersoll Rand Inc., Sullivan-Palatek, Inc., VMAC Global Technology Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Oil-injected Screw Compressor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Oil-injected Screw Compressor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Oil-injected Screw Compressor Market, Segmentation by Type:

Single-stage Oil-injected Screw Compressor

Two-stage Oil-injected Screw Compressor

Global Oil-injected Screw Compressor Market, Segmentation by Rated

Motor Power:

Up to 22 kW

Above 22 kW to 75 kW

Above 75 kW to 160 kW

Above 160 kW

Global Oil-injected Screw Compressor Market, Segmentation by Package Cooling Method:

Air-cooled Oil-injected Screw Compressor

Water-cooled Oil-injected Screw Compressor

Global Oil-injected Screw Compressor Market, Segmentation by Application:

Machinery Manufacturing

Automotive and Transportation Equipment Manufacturing

Primary Metals Manufacturing

Chemical and Petrochemical Manufacturing

Textile Manufacturing

Cement and Building Materials

Food and Beverage Manufacturing

Mining and Quarrying

Construction

Other End-use Industries

Companies Profiled:

Atlas Copco AB

KAESER KOMPRESSOREN SE

BOGE KOMPRESSOREN Otto Boge GmbH & Co. KG

RENNER GmbH Kompressoren

Dalgakıran Makine Sanayi ve Ticaret A.Ş.

AIRPOL Sp. z o.o.

FNA S.p.A.

Ingersoll Rand Inc.

Sullivan-Palatek, Inc.

VMAC Global Technology Inc.

BOSS Industries, LLC

Vanair Manufacturing, LLC

KOBELCO Compressors Corporation

Hitachi Industrial Equipment Systems Co., Ltd.

ANEST IWATA Corporation

AIRMAN Corporation

Kaishan Holding Group Co., Ltd.

Fusheng Co., Ltd.

Denair Energy Saving Technology (Shanghai) PLC.

Xiamen Dingrongyan Technology Co., Ltd.

Xinlei Compressor Co., Ltd.

Shanghai United Compressor Co., Ltd.

Seize Compressor (Shanghai) Co., Ltd.

Ningbo Deman Compressor Co., Ltd.

Zhejiang Zhigao Machinery Co., Ltd.

DESRAN Compressor (Shanghai) Co., Ltd.

Guangdong Baldor-Tech Co., Ltd.

Shanghai Hanbell Precise Machinery Co., Ltd.

ELGi Equipments Limited

Kirloskar Pneumatic Company Limited

Schulz S.A.

Mitsui Seiki Kogyo Co., Ltd.

Aerzener Maschinenfabrik GmbH

Key Questions Answered

1. How big is the global Oil-injected Screw Compressor market?

Global Oil-injected Screw Compressor Supply, Demand and Key Producers, 2026-2032

2. What is the demand of the global Oil-injected Screw Compressor market?
3. What is the year over year growth of the global Oil-injected Screw Compressor market?
4. What is the total value of the global Oil-injected Screw Compressor market?
5. Who are the Major Players in the global Oil-injected Screw Compressor market?
6. What are the growth factors driving the market demand?

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