

Global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6DB722C3906EN.html>

Date: July 2026

Pages: 123

Price: US\$ 4,480.00 (Single User License)

ID: G6DB722C3906EN

Abstracts

The global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) market size is expected to reach \$ 29888 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) refer to the cable those used in the operation of subsea oil or gas plant. An umbilical, or umbilical cable, is a static or dynamic cable that is the vital link between subsea production and processing systems and the surface, as well as between elements within the larger subsea system via flying leads. Umbilicals are composite cables that have the ability to carry out a large range of processes. Flowlines transport unprocessed fluids from the subsea well to the riser. The riser then transports the fluids to the surface processing system. In 2025, global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) production reached approximately 17.82 M Meters. The upstream segment of the SURF industry includes specialty steel, duplex stainless steel, nickel alloys, polymers, fiber optics, subsea cables, flexible pipe materials, and offshore engineering equipment. High-performance materials such as Super Duplex stainless steel, Inconel, PVDF, and PEEK are critical for corrosion resistance and high-pressure subsea operations.

Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) represent one of the most critical infrastructure segments in offshore deepwater oil and gas development. Market demand is strongly correlated with global offshore E&P investments, particularly in Brazil pre-salt, Guyana, West Africa, and the Gulf of Mexico. The industry is evolving toward ultra-deepwater, HPHT applications, long tie-back architectures, and digitally integrated subsea production systems.

This report studies the global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) total production and demand, 2021-2032, (M Meters)

Global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) total production value, 2021-2032, (USD Million)

Global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Meters), (based on production site)

Global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) consumption by region & country, CAGR, 2021-2032 & (M Meters)

U.S. VS China: Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) domestic production, consumption, key domestic manufacturers and share

Global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Meters)

Global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Meters)

Global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Meters)

This report profiles key players in the global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aker Solutions, TechnipFMC, Prysmian Group, Vallourec, Saipem SpA (Nexans), JDR, Oceaneering, Schlumberger (Onesubsea), Subsea 7, Mc Dermott, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Meters) and average price (USD/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Market, Segmentation by Type:

Umbilicals

Risers

Flowlines

Global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Market, Segmentation by Pipe Structure:

Flexible Pipes

Rigid Pipes

Global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Market, Segmentation by Water Depth:

Shallow Water

Deepwater

Ultra Deepwater

Global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Market, Segmentation by Installation Method:

Reel-Lay Installation

J-Lay Installation

S-Lay Installation

Towed Installation

Global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Market, Segmentation by Application:

Fixed Platforms

Floating Units

Companies Profiled:

Aker Solutions

TechnipFMC

Prysmian Group

Vallourec

Saipem SpA (Nexans)

JDR

Oceaneering

Schlumberger (Onesubsea)

Subsea 7

Mc Dermott

Airborne Oil & Gas B.V.

Cortland (Fibron BX)

Orient Cable

CNOOC

Key Questions Answered:

1. How big is the global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) market?
2. What is the demand of the global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) market?
3. What is the year over year growth of the global Oil & Gas Subsea Umbilicals, Risers

& Flowlines (SURF) market?

4. What is the production and production value of the global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) market?

5. Who are the key producers in the global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Introduction
- 1.2 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Supply & Forecast
 - 1.2.1 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production (2021-2032)
 - 1.2.3 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Pricing Trends (2021-2032)
- 1.3 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production by Region (Based on Production Site)
 - 1.3.1 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Region (2021-2032)
 - 1.3.2 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production by Region (2021-2032)
 - 1.3.3 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Average Price by Region (2021-2032)
 - 1.3.4 North America Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production (2021-2032)
 - 1.3.5 Europe Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Demand (2021-2032)
- 2.2 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Consumption by Region
 - 2.2.1 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Consumption by Region (2021-2026)
 - 2.2.2 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Consumption Forecast by Region (2027-2032)

2.3 United States Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF)

Consumption (2021-2032)

2.4 China Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Consumption (2021-2032)

2.5 Europe Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Consumption (2021-2032)

2.6 Japan Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Consumption (2021-2032)

2.7 South Korea Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Consumption (2021-2032)

2.8 ASEAN Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Consumption (2021-2032)

2.9 India Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Manufacturer (2021-2026)

3.2 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production by Manufacturer (2021-2026)

3.3 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Average Price by Manufacturer (2021-2026)

3.4 Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) in 2025

3.5.3 Global Concentration Ratios (CR8) for Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) in 2025

3.6 Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Market: Overall Company Footprint Analysis

3.6.1 Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Market: Region Footprint

3.6.2 Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Market: Company Product Type Footprint

3.6.3 Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Market: Company

Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF)
Production Value Comparison

4.1.1 United States VS China: Oil & Gas Subsea Umbilicals, Risers & Flowlines
(SURF) Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Oil & Gas Subsea Umbilicals, Risers & Flowlines
(SURF) Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF)
Production Comparison

4.2.1 United States VS China: Oil & Gas Subsea Umbilicals, Risers & Flowlines
(SURF) Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Oil & Gas Subsea Umbilicals, Risers & Flowlines
(SURF) Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF)
Consumption Comparison

4.3.1 United States VS China: Oil & Gas Subsea Umbilicals, Risers & Flowlines
(SURF) Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Oil & Gas Subsea Umbilicals, Risers & Flowlines
(SURF) Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF)
Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF)
Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Oil & Gas Subsea Umbilicals, Risers &
Flowlines (SURF) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Oil & Gas Subsea Umbilicals, Risers &
Flowlines (SURF) Production (2021-2026)

4.5 China Based Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF)
Manufacturers and Market Share

4.5.1 China Based Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF)

Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value (2021-2026)

4.5.3 China Based Manufacturers Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production (2021-2026)

4.6 Rest of World Based Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Umbilicals

5.2.2 Risers

5.2.3 Flowlines

5.3 Market Segment by Type

5.3.1 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production by Type (2021-2032)

5.3.2 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Type (2021-2032)

5.3.3 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PIPE STRUCTURE

6.1 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Market Size Overview by Pipe Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Pipe Structure

6.2.1 Flexible Pipes

6.2.2 Rigid Pipes

6.3 Market Segment by Pipe Structure

6.3.1 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production by

Pipe Structure (2021-2032)

6.3.2 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production

Value by Pipe Structure (2021-2032)

6.3.3 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Average Price by Pipe Structure (2021-2032)

7 MARKET ANALYSIS BY WATER DEPTH

7.1 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Market Size

Overview by Water Depth: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Water Depth

7.2.1 Shallow Water

7.2.2 Deepwater

7.2.3 Ultra Deepwater

7.3 Market Segment by Water Depth

7.3.1 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production by Water Depth (2021-2032)

7.3.2 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Water Depth (2021-2032)

7.3.3 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Average Price by Water Depth (2021-2032)

8 MARKET ANALYSIS BY INSTALLATION METHOD

8.1 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Market Size

Overview by Installation Method: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Installation Method

8.2.1 Reel-Lay Installation

8.2.2 J-Lay Installation

8.2.3 S-Lay Installation

8.2.4 Towed Installation

8.3 Market Segment by Installation Method

8.3.1 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production by Installation Method (2021-2032)

8.3.2 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Installation Method (2021-2032)

8.3.3 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Average Price by Installation Method (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Market Size

Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Fixed Platforms

9.2.2 Floating Units

9.3 Market Segment by Application

9.3.1 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production by Application (2021-2032)

9.3.2 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Application (2021-2032)

9.3.3 World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Aker Solutions

10.1.1 Aker Solutions Details

10.1.2 Aker Solutions Major Business

10.1.3 Aker Solutions Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Product and Services

10.1.4 Aker Solutions Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Aker Solutions Recent Developments/Updates

10.1.6 Aker Solutions Competitive Strengths & Weaknesses

10.2 TechnipFMC

10.2.1 TechnipFMC Details

10.2.2 TechnipFMC Major Business

10.2.3 TechnipFMC Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Product and Services

10.2.4 TechnipFMC Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 TechnipFMC Recent Developments/Updates

10.2.6 TechnipFMC Competitive Strengths & Weaknesses

10.3 Prysmian Group

10.3.1 Prysmian Group Details

10.3.2 Prysmian Group Major Business

10.3.3 Prysmian Group Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF)

Product and Services

10.3.4 Prysmian Group Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF)
Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Prysmian Group Recent Developments/Updates

10.3.6 Prysmian Group Competitive Strengths & Weaknesses

10.4 Vallourec

10.4.1 Vallourec Details

10.4.2 Vallourec Major Business

10.4.3 Vallourec Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Product and Services

10.4.4 Vallourec Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 Vallourec Recent Developments/Updates

10.4.6 Vallourec Competitive Strengths & Weaknesses

10.5 Saipem SpA (Nexans)

10.5.1 Saipem SpA (Nexans) Details

10.5.2 Saipem SpA (Nexans) Major Business

10.5.3 Saipem SpA (Nexans) Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Product and Services

10.5.4 Saipem SpA (Nexans) Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.5.5 Saipem SpA (Nexans) Recent Developments/Updates

10.5.6 Saipem SpA (Nexans) Competitive Strengths & Weaknesses

10.6 JDR

10.6.1 JDR Details

10.6.2 JDR Major Business

10.6.3 JDR Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Product and Services

10.6.4 JDR Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.6.5 JDR Recent Developments/Updates

10.6.6 JDR Competitive Strengths & Weaknesses

10.7 Oceaneering

10.7.1 Oceaneering Details

10.7.2 Oceaneering Major Business

10.7.3 Oceaneering Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Product and Services

10.7.4 Oceaneering Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.7.5 Oceaneering Recent Developments/Updates
- 10.7.6 Oceaneering Competitive Strengths & Weaknesses
- 10.8 Schlumberger (Onesubsea)
 - 10.8.1 Schlumberger (Onesubsea) Details
 - 10.8.2 Schlumberger (Onesubsea) Major Business
 - 10.8.3 Schlumberger (Onesubsea) Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Product and Services
 - 10.8.4 Schlumberger (Onesubsea) Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.8.5 Schlumberger (Onesubsea) Recent Developments/Updates
 - 10.8.6 Schlumberger (Onesubsea) Competitive Strengths & Weaknesses
- 10.9 Subsea
 - 10.9.1 Subsea 7 Details
 - 10.9.2 Subsea 7 Major Business
 - 10.9.3 Subsea 7 Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Product and Services
 - 10.9.4 Subsea 7 Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.9.5 Subsea 7 Recent Developments/Updates
 - 10.9.6 Subsea 7 Competitive Strengths & Weaknesses
- 10.10 Mc Dermott
 - 10.10.1 Mc Dermott Details
 - 10.10.2 Mc Dermott Major Business
 - 10.10.3 Mc Dermott Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Product and Services
 - 10.10.4 Mc Dermott Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.10.5 Mc Dermott Recent Developments/Updates
 - 10.10.6 Mc Dermott Competitive Strengths & Weaknesses
- 10.11 Airborne Oil & Gas B.V.
 - 10.11.1 Airborne Oil & Gas B.V. Details
 - 10.11.2 Airborne Oil & Gas B.V. Major Business
 - 10.11.3 Airborne Oil & Gas B.V. Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Product and Services
 - 10.11.4 Airborne Oil & Gas B.V. Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.11.5 Airborne Oil & Gas B.V. Recent Developments/Updates
 - 10.11.6 Airborne Oil & Gas B.V. Competitive Strengths & Weaknesses
- 10.12 Cortland (Fibron BX)

- 10.12.1 Cortland (Fibron BX) Details
- 10.12.2 Cortland (Fibron BX) Major Business
- 10.12.3 Cortland (Fibron BX) Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Product and Services
- 10.12.4 Cortland (Fibron BX) Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.12.5 Cortland (Fibron BX) Recent Developments/Updates
- 10.12.6 Cortland (Fibron BX) Competitive Strengths & Weaknesses
- 10.13 Orient Cable
 - 10.13.1 Orient Cable Details
 - 10.13.2 Orient Cable Major Business
 - 10.13.3 Orient Cable Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Product and Services
 - 10.13.4 Orient Cable Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.13.5 Orient Cable Recent Developments/Updates
 - 10.13.6 Orient Cable Competitive Strengths & Weaknesses
- 10.14 CNOOC
 - 10.14.1 CNOOC Details
 - 10.14.2 CNOOC Major Business
 - 10.14.3 CNOOC Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Product and Services
 - 10.14.4 CNOOC Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.14.5 CNOOC Recent Developments/Updates
 - 10.14.6 CNOOC Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Industry Chain
- 11.2 Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Upstream Analysis
 - 11.2.1 Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Core Raw Materials
 - 11.2.2 Main Manufacturers of Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Mode
- 11.6 Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Procurement Model
- 11.7 Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Industry Sales Model

and Sales Channels

11.7.1 Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Sales Model

11.7.2 Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value Market Share by Region (2021-2026)

Table 5. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value Market Share by Region (2027-2032)

Table 6. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production by Region (2021-2026) & (M Meters)

Table 7. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production by Region (2027-2032) & (M Meters)

Table 8. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Market Share by Region (2021-2026)

Table 9. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Market Share by Region (2027-2032)

Table 10. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Average Price by Region (2021-2026) & (USD/Meter)

Table 11. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Average Price by Region (2027-2032) & (USD/Meter)

Table 12. Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Major Market Trends

Table 13. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (M Meters)

Table 14. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Consumption by Region (2021-2026) & (M Meters)

Table 15. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Consumption Forecast by Region (2027-2032) & (M Meters)

Table 16. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Producers in 2025

Table 18. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production by

Manufacturer (2021-2026) & (M Meters)

Table 19. Production Market Share of Key Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Producers in 2025

Table 20. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Average Price by Manufacturer (2021-2026) & (USD/Meter)

Table 21. Global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Company Evaluation Quadrant

Table 22. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Site of Key Manufacturer

Table 24. Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Market: Company Product Type Footprint

Table 25. Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Market: Company Product Application Footprint

Table 26. Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Competitive Factors

Table 27. Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) New Entrant and Capacity Expansion Plans

Table 28. Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Mergers & Acquisitions Activity

Table 29. United States VS China Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Comparison, (2021 & 2025 & 2032) & (M Meters)

Table 31. United States VS China Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Consumption Comparison, (2021 & 2025 & 2032) & (M Meters)

Table 32. United States Based Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production (2021-2026) & (M Meters)

Table 36. United States Based Manufacturers Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Market Share (2021-2026)

Table 37. China Based Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Oil & Gas Subsea Umbilicals, Risers & Flowlines

(SURF) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production, (2021-2026) & (M Meters)

Table 41. China Based Manufacturers Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Market Share (2021-2026)

Table 42. Rest of World Based Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production, (2021-2026) & (M Meters)

Table 46. Rest of World Based Manufacturers Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Market Share (2021-2026)

Table 47. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production by Type (2021-2026) & (M Meters)

Table 49. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production by Type (2027-2032) & (M Meters)

Table 50. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Average Price by Type (2021-2026) & (USD/Meter)

Table 53. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Average Price by Type (2027-2032) & (USD/Meter)

Table 54. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Pipe Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production by Pipe Structure (2021-2026) & (M Meters)

Table 56. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production by Pipe Structure (2027-2032) & (M Meters)

Table 57. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Pipe Structure (2021-2026) & (USD Million)

Table 58. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Pipe Structure (2027-2032) & (USD Million)

Table 59. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Average Price by Pipe Structure (2021-2026) & (USD/Meter)

Table 60. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Average Price by Pipe Structure (2027-2032) & (USD/Meter)

Table 61. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Water Depth, (USD Million), 2021 & 2025 & 2032

Table 62. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production by Water Depth (2021-2026) & (M Meters)

Table 63. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production by Water Depth (2027-2032) & (M Meters)

Table 64. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Water Depth (2021-2026) & (USD Million)

Table 65. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Water Depth (2027-2032) & (USD Million)

Table 66. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Average Price by Water Depth (2021-2026) & (USD/Meter)

Table 67. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Average Price by Water Depth (2027-2032) & (USD/Meter)

Table 68. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Installation Method, (USD Million), 2021 & 2025 & 2032

Table 69. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production by Installation Method (2021-2026) & (M Meters)

Table 70. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production by Installation Method (2027-2032) & (M Meters)

Table 71. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Installation Method (2021-2026) & (USD Million)

Table 72. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Installation Method (2027-2032) & (USD Million)

Table 73. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Average Price by Installation Method (2021-2026) & (USD/Meter)

Table 74. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Average Price by Installation Method (2027-2032) & (USD/Meter)

Table 75. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production by Application (2021-2026) & (M Meters)

Table 77. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production by

Application (2027-2032) & (M Meters)

Table 78. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Application (2021-2026) & (USD Million)

Table 79. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Application (2027-2032) & (USD Million)

Table 80. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Average Price by Application (2021-2026) & (USD/Meter)

Table 81. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Average Price by Application (2027-2032) & (USD/Meter)

Table 82. Aker Solutions Basic Information, Manufacturing Base and Competitors

Table 83. Aker Solutions Major Business

Table 84. Aker Solutions Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Product and Services

Table 85. Aker Solutions Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production (M Meters), Price (USD/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Aker Solutions Recent Developments/Updates

Table 87. Aker Solutions Competitive Strengths & Weaknesses

Table 88. TechnipFMC Basic Information, Manufacturing Base and Competitors

Table 89. TechnipFMC Major Business

Table 90. TechnipFMC Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Product and Services

Table 91. TechnipFMC Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production (M Meters), Price (USD/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. TechnipFMC Recent Developments/Updates

Table 93. TechnipFMC Competitive Strengths & Weaknesses

Table 94. Prysmian Group Basic Information, Manufacturing Base and Competitors

Table 95. Prysmian Group Major Business

Table 96. Prysmian Group Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Product and Services

Table 97. Prysmian Group Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production (M Meters), Price (USD/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Prysmian Group Recent Developments/Updates

Table 99. Prysmian Group Competitive Strengths & Weaknesses

Table 100. Vallourec Basic Information, Manufacturing Base and Competitors

Table 101. Vallourec Major Business

Table 102. Vallourec Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Product

and Services

Table 103. Vallourec Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production (M Meters), Price (USD/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Vallourec Recent Developments/Updates

Table 105. Vallourec Competitive Strengths & Weaknesses

Table 106. Saipem SpA (Nexans) Basic Information, Manufacturing Base and Competitors

Table 107. Saipem SpA (Nexans) Major Business

Table 108. Saipem SpA (Nexans) Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Product and Services

Table 109. Saipem SpA (Nexans) Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production (M Meters), Price (USD/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Saipem SpA (Nexans) Recent Developments/Updates

Table 111. Saipem SpA (Nexans) Competitive Strengths & Weaknesses

Table 112. JDR Basic Information, Manufacturing Base and Competitors

Table 113. JDR Major Business

Table 114. JDR Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Product and Services

Table 115. JDR Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production (M Meters), Price (USD/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. JDR Recent Developments/Updates

Table 117. JDR Competitive Strengths & Weaknesses

Table 118. Oceaneering Basic Information, Manufacturing Base and Competitors

Table 119. Oceaneering Major Business

Table 120. Oceaneering Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Product and Services

Table 121. Oceaneering Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production (M Meters), Price (USD/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Oceaneering Recent Developments/Updates

Table 123. Oceaneering Competitive Strengths & Weaknesses

Table 124. Schlumberger (Onesubsea) Basic Information, Manufacturing Base and Competitors

Table 125. Schlumberger (Onesubsea) Major Business

Table 126. Schlumberger (Onesubsea) Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Product and Services

Table 127. Schlumberger (Onesubsea) Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production (M Meters), Price (USD/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. Schlumberger (Onesubsea) Recent Developments/Updates

Table 129. Schlumberger (Onesubsea) Competitive Strengths & Weaknesses

Table 130. Subsea 7 Basic Information, Manufacturing Base and Competitors

Table 131. Subsea 7 Major Business

Table 132. Subsea 7 Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Product and Services

Table 133. Subsea 7 Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production (M Meters), Price (USD/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Subsea 7 Recent Developments/Updates

Table 135. Subsea 7 Competitive Strengths & Weaknesses

Table 136. Mc Dermott Basic Information, Manufacturing Base and Competitors

Table 137. Mc Dermott Major Business

Table 138. Mc Dermott Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Product and Services

Table 139. Mc Dermott Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production (M Meters), Price (USD/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Mc Dermott Recent Developments/Updates

Table 141. Mc Dermott Competitive Strengths & Weaknesses

Table 142. Airborne Oil & Gas B.V. Basic Information, Manufacturing Base and Competitors

Table 143. Airborne Oil & Gas B.V. Major Business

Table 144. Airborne Oil & Gas B.V. Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Product and Services

Table 145. Airborne Oil & Gas B.V. Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production (M Meters), Price (USD/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Airborne Oil & Gas B.V. Recent Developments/Updates

Table 147. Airborne Oil & Gas B.V. Competitive Strengths & Weaknesses

Table 148. Cortland (Fibron BX) Basic Information, Manufacturing Base and Competitors

Table 149. Cortland (Fibron BX) Major Business

Table 150. Cortland (Fibron BX) Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Product and Services

Table 151. Cortland (Fibron BX) Oil & Gas Subsea Umbilicals, Risers & Flowlines

(SURF) Production (M Meters), Price (USD/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Cortland (Fibron BX) Recent Developments/Updates

Table 153. Cortland (Fibron BX) Competitive Strengths & Weaknesses

Table 154. Orient Cable Basic Information, Manufacturing Base and Competitors

Table 155. Orient Cable Major Business

Table 156. Orient Cable Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Product and Services

Table 157. Orient Cable Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production (M Meters), Price (USD/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. Orient Cable Recent Developments/Updates

Table 159. Orient Cable Competitive Strengths & Weaknesses

Table 160. CNOOC Basic Information, Manufacturing Base and Competitors

Table 161. CNOOC Major Business

Table 162. CNOOC Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Product and Services

Table 163. CNOOC Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production (M Meters), Price (USD/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. CNOOC Recent Developments/Updates

Table 165. CNOOC Competitive Strengths & Weaknesses

Table 166. Global Key Players of Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Upstream (Raw Materials)

Table 167. Global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Typical Customers

Table 168. Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Picture
- Figure 2. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production (2021-2032) & (M Meters)
- Figure 5. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Average Price (2021-2032) & (USD/Meter)
- Figure 6. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value Market Share by Region (2021-2032)
- Figure 7. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Market Share by Region (2021-2032)
- Figure 8. North America Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production (2021-2032) & (M Meters)
- Figure 9. Europe Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production (2021-2032) & (M Meters)
- Figure 10. Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Market Drivers
- Figure 11. Factors Affecting Demand
- Figure 12. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Consumption (2021-2032) & (M Meters)
- Figure 13. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Consumption Market Share by Region (2021-2032)
- Figure 14. United States Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Consumption (2021-2032) & (M Meters)
- Figure 15. China Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Consumption (2021-2032) & (M Meters)
- Figure 16. Europe Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Consumption (2021-2032) & (M Meters)
- Figure 17. Japan Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Consumption (2021-2032) & (M Meters)
- Figure 18. South Korea Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Consumption (2021-2032) & (M Meters)
- Figure 19. ASEAN Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Consumption (2021-2032) & (M Meters)

Figure 20. India Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Consumption (2021-2032) & (M Meters)

Figure 21. Producer Shipments of Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 22. Global Four-firm Concentration Ratios (CR4) for Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Markets in 2025

Figure 23. Global Four-firm Concentration Ratios (CR8) for Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Markets in 2025

Figure 24. United States VS China: Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 25. United States VS China: Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States Based Manufacturers Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Market Share 2025

Figure 28. China Based Manufacturers Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Market Share 2025

Figure 29. Rest of World Based Manufacturers Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Market Share 2025

Figure 30. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 31. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value Market Share by Type in 2025

Figure 32. Umbilicals

Figure 33. Risers

Figure 34. Flowlines

Figure 35. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Market Share by Type (2021-2032)

Figure 36. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value Market Share by Type (2021-2032)

Figure 37. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Average Price by Type (2021-2032) & (USD/Meter)

Figure 38. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Pipe Structure, (USD Million), 2021 & 2025 & 2032

Figure 39. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value Market Share by Pipe Structure in 2025

Figure 40. Flexible Pipes

Figure 41. Rigid Pipes

Figure 42. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Market Share by Pipe Structure (2021-2032)

Figure 43. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value Market Share by Pipe Structure (2021-2032)

Figure 44. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Average Price by Pipe Structure (2021-2032) & (USD/Meter)

Figure 45. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Water Depth, (USD Million), 2021 & 2025 & 2032

Figure 46. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value Market Share by Water Depth in 2025

Figure 47. Shallow Water

Figure 48. Deepwater

Figure 49. Ultra Deepwater

Figure 50. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Market Share by Water Depth (2021-2032)

Figure 51. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value Market Share by Water Depth (2021-2032)

Figure 52. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Average Price by Water Depth (2021-2032) & (USD/Meter)

Figure 53. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Installation Method, (USD Million), 2021 & 2025 & 2032

Figure 54. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value Market Share by Installation Method in 2025

Figure 55. Reel-Lay Installation

Figure 56. J-Lay Installation

Figure 57. S-Lay Installation

Figure 58. Towed Installation

Figure 59. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Market Share by Installation Method (2021-2032)

Figure 60. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value Market Share by Installation Method (2021-2032)

Figure 61. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Average Price by Installation Method (2021-2032) & (USD/Meter)

Figure 62. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 63. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value Market Share by Application in 2025

Figure 64. Fixed Platforms

Figure 65. Floating Units

Figure 66. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Market Share by Application (2021-2032)

Figure 67. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Production Value Market Share by Application (2021-2032)

Figure 68. World Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Average Price by Application (2021-2032) & (USD/Meter)

Figure 69. Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Industry Chain

Figure 70. Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Procurement Model

Figure 71. Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Sales Model

Figure 72. Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Sales Channels, Direct Sales, and Distribution

Figure 73. Methodology

Figure 74. Research Process and Data Source

I would like to order

Product name: Global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G6DB722C3906EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G6DB722C3906EN.html>