

# Global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) market size was valued at USD 6577 million in 2023 and is forecast to a readjusted size of USD 8500.2 million by 2030 with a CAGR of 3.7% during review period.

Subsea Umbilicals, Risers & Flowlines (SURF) refer to the cable those used in the operation of subsea oil or gas plant.

An umbilical, or umbilical cable, is a static or dynamic cable that is the vital link between subsea production and processing systems and the surface, as well as between elements within the larger subsea system via flying leads. Umbilicals are composite cables that have the ability to carry out a large range of processes. Flowlines transport unprocessed fluids from the subsea well to the riser. The riser then transports the fluids to the surface processing system.

The major players in global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) market include Aker Solutions, Technip, FMC Technologies, etc. The top 3 players occupy about 45% shares of the global market. Europe and North America are main markets, they occupy about 70% of the global market. Risers and Flowlines is the main type, with a share about 60%. Deepwater Oil & Gas Fields is the main application, which holds a share about 45%.

The Global Info Research report includes an overview of the development of the Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) industry chain, the market status of Shallow Water Oil & Gas Fields (Umbilicals, Risers and Flowlines), Deepwater Oil &

Gas Fields (Umbilicals, Risers and Flowlines), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF).

Regionally, the report analyzes the Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Meters), revenue generated, and market share of different by Type (e.g., Umbilicals, Risers and Flowlines).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) market.

**Regional Analysis:** The report involves examining the Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Oil & Gas Subsea Umbilicals, Risers & Flowlines

(SURF) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF):

**Company Analysis:** Report covers individual Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Shallow Water Oil & Gas Fields, Deepwater Oil & Gas Fields).

**Technology Analysis:** Report covers specific technologies relevant to Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF). It assesses the current state, advancements, and potential future developments in Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Market segment by Type

Umbilicals

Risers and Flowlines

#### Market segment by Application

Shallow Water Oil & Gas Fields

Deepwater Oil & Gas Fields

Ultra Deepwater Oil & Gas Fields

#### Major players covered

Aker Solutions

Technip

FMC Technologies

Prysmian Group

Vallourec

Nexans

JDR

Oceaneering

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF), with price, sales, revenue and global market share of Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) from 2019 to 2024.

Chapter 3, the Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF).

Chapter 14 and 15, to describe Oil & Gas Subsea Umbilicals, Risers & Flowlines (SURF) sales channel, distributors, customers, research findings and conclusion.

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