

# Global Oil & Gas Subsea Umbilicals Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G1E894D9F52EN.html>

Date: January 2024

Pages: 109

Price: US\$ 3,480.00 (Single User License)

ID: G1E894D9F52EN

## Abstracts

According to our (Global Info Research) latest study, the global Oil & Gas Subsea Umbilicals market size was valued at USD 3520 million in 2023 and is forecast to a readjusted size of USD 5404.3 million by 2030 with a CAGR of 6.3% during review period.

An umbilical, or umbilical cable, is a static or dynamic cable that is the vital link between subsea production and processing systems and the surface, as well as between elements within the larger subsea system via flying leads. Umbilicals are composite cables that have the ability to carry out a large range of processes. Their purpose includes: hydraulic power and chemicals; electric power; and telecommunications (fibre optics). Umbilicals are able to complete an assortment of tasks, including activating wells, managing subsea control panels, feeding information about temperatures, pressures, flows and well integrity back to the surface control teams, supplying hydraulic and electric power to wellheads and manifolds, as well as delivering chemicals to the subsea wells and into the production flows.

Europe is the largest Oil & Gas Subsea Umbilicals market with about 32% market share. North America is follower, accounting for about 26% market share.

The key players are Oceaneering, Aker Solutions, Nexans, Technip, Prysmian, Subsea 7, Vallourec, Parker, Cortland, Orient Cable etc. Top 3 companies occupied about 40% market share.

The Global Info Research report includes an overview of the development of the Oil & Gas Subsea Umbilicals industry chain, the market status of Below 500m (Thermoplastic

Hose Umbilical, Steel Tube Umbilical), 501m-1000m (Thermoplastic Hose Umbilical, Steel Tube Umbilical), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Oil & Gas Subsea Umbilicals.

Regionally, the report analyzes the Oil & Gas Subsea Umbilicals markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Oil & Gas Subsea Umbilicals market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Oil & Gas Subsea Umbilicals market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Oil & Gas Subsea Umbilicals industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K m), revenue generated, and market share of different by Type (e.g., Thermoplastic Hose Umbilical, Steel Tube Umbilical).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Oil & Gas Subsea Umbilicals market.

**Regional Analysis:** The report involves examining the Oil & Gas Subsea Umbilicals market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Oil & Gas Subsea Umbilicals market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Oil & Gas Subsea Umbilicals:

**Company Analysis:** Report covers individual Oil & Gas Subsea Umbilicals manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Oil & Gas Subsea Umbilicals. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Below 500m, 501m-1000m).

**Technology Analysis:** Report covers specific technologies relevant to Oil & Gas Subsea Umbilicals. It assesses the current state, advancements, and potential future developments in Oil & Gas Subsea Umbilicals areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Oil & Gas Subsea Umbilicals market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Oil & Gas Subsea Umbilicals market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Market segment by Type

Thermoplastic Hose Umbilical

Steel Tube Umbilical

Power Umbilical

Integrated Services Umbilical

## Market segment by Application

Below 500m  
501m-1000m  
1001m-1500m  
Above 1500m

## Major players covered

Oceaneering  
Aker Solutions  
Nexans  
Technip  
Prysmian  
Subsea 7  
Vallourec  
Parker  
Cortland  
Orient Cable

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Oil & Gas Subsea Umbilicals product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Oil & Gas Subsea Umbilicals, with price, sales, revenue and global market share of Oil & Gas Subsea Umbilicals from 2019 to 2024.

Chapter 3, the Oil & Gas Subsea Umbilicals competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Oil & Gas Subsea Umbilicals breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Oil & Gas Subsea Umbilicals market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Oil & Gas Subsea Umbilicals.

Chapter 14 and 15, to describe Oil & Gas Subsea Umbilicals sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Oil & Gas Subsea Umbilicals
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Oil & Gas Subsea Umbilicals Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 Thermoplastic Hose Umbilical
  - 1.3.3 Steel Tube Umbilical
  - 1.3.4 Power Umbilical
  - 1.3.5 Integrated Services Umbilical
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Oil & Gas Subsea Umbilicals Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Below 500m
  - 1.4.3 501m-1000m
  - 1.4.4 1001m-1500m
  - 1.4.5 Above 1500m
- 1.5 Global Oil & Gas Subsea Umbilicals Market Size & Forecast
  - 1.5.1 Global Oil & Gas Subsea Umbilicals Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Oil & Gas Subsea Umbilicals Sales Quantity (2019-2030)
  - 1.5.3 Global Oil & Gas Subsea Umbilicals Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

- 2.1 Oceaneering
  - 2.1.1 Oceaneering Details
  - 2.1.2 Oceaneering Major Business
  - 2.1.3 Oceaneering Oil & Gas Subsea Umbilicals Product and Services
  - 2.1.4 Oceaneering Oil & Gas Subsea Umbilicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 Oceaneering Recent Developments/Updates
- 2.2 Aker Solutions
  - 2.2.1 Aker Solutions Details
  - 2.2.2 Aker Solutions Major Business
  - 2.2.3 Aker Solutions Oil & Gas Subsea Umbilicals Product and Services
  - 2.2.4 Aker Solutions Oil & Gas Subsea Umbilicals Sales Quantity, Average Price,

## Revenue, Gross Margin and Market Share (2019-2024)

### 2.2.5 Aker Solutions Recent Developments/Updates

## 2.3 Nexans

### 2.3.1 Nexans Details

### 2.3.2 Nexans Major Business

### 2.3.3 Nexans Oil & Gas Subsea Umbilicals Product and Services

### 2.3.4 Nexans Oil & Gas Subsea Umbilicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.3.5 Nexans Recent Developments/Updates

## 2.4 Technip

### 2.4.1 Technip Details

### 2.4.2 Technip Major Business

### 2.4.3 Technip Oil & Gas Subsea Umbilicals Product and Services

### 2.4.4 Technip Oil & Gas Subsea Umbilicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.4.5 Technip Recent Developments/Updates

## 2.5 Prysmian

### 2.5.1 Prysmian Details

### 2.5.2 Prysmian Major Business

### 2.5.3 Prysmian Oil & Gas Subsea Umbilicals Product and Services

### 2.5.4 Prysmian Oil & Gas Subsea Umbilicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.5.5 Prysmian Recent Developments/Updates

## 2.6 Subsea

### 2.6.1 Subsea 7 Details

### 2.6.2 Subsea 7 Major Business

### 2.6.3 Subsea 7 Oil & Gas Subsea Umbilicals Product and Services

### 2.6.4 Subsea 7 Oil & Gas Subsea Umbilicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.6.5 Subsea 7 Recent Developments/Updates

## 2.7 Vallourec

### 2.7.1 Vallourec Details

### 2.7.2 Vallourec Major Business

### 2.7.3 Vallourec Oil & Gas Subsea Umbilicals Product and Services

### 2.7.4 Vallourec Oil & Gas Subsea Umbilicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.7.5 Vallourec Recent Developments/Updates

## 2.8 Parker

### 2.8.1 Parker Details



- 2.8.2 Parker Major Business
- 2.8.3 Parker Oil & Gas Subsea Umbilicals Product and Services
- 2.8.4 Parker Oil & Gas Subsea Umbilicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Parker Recent Developments/Updates
- 2.9 Cortland
  - 2.9.1 Cortland Details
  - 2.9.2 Cortland Major Business
  - 2.9.3 Cortland Oil & Gas Subsea Umbilicals Product and Services
  - 2.9.4 Cortland Oil & Gas Subsea Umbilicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.9.5 Cortland Recent Developments/Updates
- 2.10 Orient Cable
  - 2.10.1 Orient Cable Details
  - 2.10.2 Orient Cable Major Business
  - 2.10.3 Orient Cable Oil & Gas Subsea Umbilicals Product and Services
  - 2.10.4 Orient Cable Oil & Gas Subsea Umbilicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.10.5 Orient Cable Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: OIL & GAS SUBSEA UMBILICALS BY MANUFACTURER**

- 3.1 Global Oil & Gas Subsea Umbilicals Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Oil & Gas Subsea Umbilicals Revenue by Manufacturer (2019-2024)
- 3.3 Global Oil & Gas Subsea Umbilicals Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of Oil & Gas Subsea Umbilicals by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 Oil & Gas Subsea Umbilicals Manufacturer Market Share in 2023
  - 3.4.2 Top 6 Oil & Gas Subsea Umbilicals Manufacturer Market Share in 2023
- 3.5 Oil & Gas Subsea Umbilicals Market: Overall Company Footprint Analysis
  - 3.5.1 Oil & Gas Subsea Umbilicals Market: Region Footprint
  - 3.5.2 Oil & Gas Subsea Umbilicals Market: Company Product Type Footprint
  - 3.5.3 Oil & Gas Subsea Umbilicals Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

#### 4.1 Global Oil & Gas Subsea Umbilicals Market Size by Region

- 4.1.1 Global Oil & Gas Subsea Umbilicals Sales Quantity by Region (2019-2030)
- 4.1.2 Global Oil & Gas Subsea Umbilicals Consumption Value by Region (2019-2030)
- 4.1.3 Global Oil & Gas Subsea Umbilicals Average Price by Region (2019-2030)

#### 4.2 North America Oil & Gas Subsea Umbilicals Consumption Value (2019-2030)

#### 4.3 Europe Oil & Gas Subsea Umbilicals Consumption Value (2019-2030)

#### 4.4 Asia-Pacific Oil & Gas Subsea Umbilicals Consumption Value (2019-2030)

#### 4.5 South America Oil & Gas Subsea Umbilicals Consumption Value (2019-2030)

#### 4.6 Middle East and Africa Oil & Gas Subsea Umbilicals Consumption Value (2019-2030)

### 5 MARKET SEGMENT BY TYPE

#### 5.1 Global Oil & Gas Subsea Umbilicals Sales Quantity by Type (2019-2030)

#### 5.2 Global Oil & Gas Subsea Umbilicals Consumption Value by Type (2019-2030)

#### 5.3 Global Oil & Gas Subsea Umbilicals Average Price by Type (2019-2030)

### 6 MARKET SEGMENT BY APPLICATION

#### 6.1 Global Oil & Gas Subsea Umbilicals Sales Quantity by Application (2019-2030)

#### 6.2 Global Oil & Gas Subsea Umbilicals Consumption Value by Application (2019-2030)

#### 6.3 Global Oil & Gas Subsea Umbilicals Average Price by Application (2019-2030)

### 7 NORTH AMERICA

#### 7.1 North America Oil & Gas Subsea Umbilicals Sales Quantity by Type (2019-2030)

#### 7.2 North America Oil & Gas Subsea Umbilicals Sales Quantity by Application (2019-2030)

#### 7.3 North America Oil & Gas Subsea Umbilicals Market Size by Country

##### 7.3.1 North America Oil & Gas Subsea Umbilicals Sales Quantity by Country (2019-2030)

##### 7.3.2 North America Oil & Gas Subsea Umbilicals Consumption Value by Country (2019-2030)

##### 7.3.3 United States Market Size and Forecast (2019-2030)

##### 7.3.4 Canada Market Size and Forecast (2019-2030)

##### 7.3.5 Mexico Market Size and Forecast (2019-2030)

### 8 EUROPE

- 8.1 Europe Oil & Gas Subsea Umbilicals Sales Quantity by Type (2019-2030)
- 8.2 Europe Oil & Gas Subsea Umbilicals Sales Quantity by Application (2019-2030)
- 8.3 Europe Oil & Gas Subsea Umbilicals Market Size by Country
  - 8.3.1 Europe Oil & Gas Subsea Umbilicals Sales Quantity by Country (2019-2030)
  - 8.3.2 Europe Oil & Gas Subsea Umbilicals Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)
  - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
  - 8.3.6 Russia Market Size and Forecast (2019-2030)
  - 8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Oil & Gas Subsea Umbilicals Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Oil & Gas Subsea Umbilicals Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Oil & Gas Subsea Umbilicals Market Size by Region
  - 9.3.1 Asia-Pacific Oil & Gas Subsea Umbilicals Sales Quantity by Region (2019-2030)
  - 9.3.2 Asia-Pacific Oil & Gas Subsea Umbilicals Consumption Value by Region (2019-2030)
  - 9.3.3 China Market Size and Forecast (2019-2030)
  - 9.3.4 Japan Market Size and Forecast (2019-2030)
  - 9.3.5 Korea Market Size and Forecast (2019-2030)
  - 9.3.6 India Market Size and Forecast (2019-2030)
  - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
  - 9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

- 10.1 South America Oil & Gas Subsea Umbilicals Sales Quantity by Type (2019-2030)
- 10.2 South America Oil & Gas Subsea Umbilicals Sales Quantity by Application (2019-2030)
- 10.3 South America Oil & Gas Subsea Umbilicals Market Size by Country
  - 10.3.1 South America Oil & Gas Subsea Umbilicals Sales Quantity by Country (2019-2030)
  - 10.3.2 South America Oil & Gas Subsea Umbilicals Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)

#### 10.3.4 Argentina Market Size and Forecast (2019-2030)

### **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Oil & Gas Subsea Umbilicals Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Oil & Gas Subsea Umbilicals Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Oil & Gas Subsea Umbilicals Market Size by Country

11.3.1 Middle East & Africa Oil & Gas Subsea Umbilicals Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Oil & Gas Subsea Umbilicals Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

### **12 MARKET DYNAMICS**

12.1 Oil & Gas Subsea Umbilicals Market Drivers

12.2 Oil & Gas Subsea Umbilicals Market Restraints

12.3 Oil & Gas Subsea Umbilicals Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

### **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Oil & Gas Subsea Umbilicals and Key Manufacturers

13.2 Manufacturing Costs Percentage of Oil & Gas Subsea Umbilicals

13.3 Oil & Gas Subsea Umbilicals Production Process

13.4 Oil & Gas Subsea Umbilicals Industrial Chain

### **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

## 14.1 Sales Channel

### 14.1.1 Direct to End-User

### 14.1.2 Distributors

## 14.2 Oil & Gas Subsea Umbilicals Typical Distributors

## 14.3 Oil & Gas Subsea Umbilicals Typical Customers

# 15 RESEARCH FINDINGS AND CONCLUSION

# 16 APPENDIX

## 16.1 Methodology

## 16.2 Research Process and Data Source

## 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Oil & Gas Subsea Umbilicals Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Oil & Gas Subsea Umbilicals Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Oceaneering Basic Information, Manufacturing Base and Competitors

Table 4. Oceaneering Major Business

Table 5. Oceaneering Oil & Gas Subsea Umbilicals Product and Services

Table 6. Oceaneering Oil & Gas Subsea Umbilicals Sales Quantity (K m), Average Price (USD/m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Oceaneering Recent Developments/Updates

Table 8. Aker Solutions Basic Information, Manufacturing Base and Competitors

Table 9. Aker Solutions Major Business

Table 10. Aker Solutions Oil & Gas Subsea Umbilicals Product and Services

Table 11. Aker Solutions Oil & Gas Subsea Umbilicals Sales Quantity (K m), Average Price (USD/m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Aker Solutions Recent Developments/Updates

Table 13. Nexans Basic Information, Manufacturing Base and Competitors

Table 14. Nexans Major Business

Table 15. Nexans Oil & Gas Subsea Umbilicals Product and Services

Table 16. Nexans Oil & Gas Subsea Umbilicals Sales Quantity (K m), Average Price (USD/m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Nexans Recent Developments/Updates

Table 18. Technip Basic Information, Manufacturing Base and Competitors

Table 19. Technip Major Business

Table 20. Technip Oil & Gas Subsea Umbilicals Product and Services

Table 21. Technip Oil & Gas Subsea Umbilicals Sales Quantity (K m), Average Price (USD/m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Technip Recent Developments/Updates

Table 23. Prysmian Basic Information, Manufacturing Base and Competitors

Table 24. Prysmian Major Business

Table 25. Prysmian Oil & Gas Subsea Umbilicals Product and Services

Table 26. Prysmian Oil & Gas Subsea Umbilicals Sales Quantity (K m), Average Price (USD/m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Prysmian Recent Developments/Updates

Table 28. Subsea 7 Basic Information, Manufacturing Base and Competitors

Table 29. Subsea 7 Major Business

Table 30. Subsea 7 Oil & Gas Subsea Umbilicals Product and Services

Table 31. Subsea 7 Oil & Gas Subsea Umbilicals Sales Quantity (K m), Average Price (USD/m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Subsea 7 Recent Developments/Updates

Table 33. Vallourec Basic Information, Manufacturing Base and Competitors

Table 34. Vallourec Major Business

Table 35. Vallourec Oil & Gas Subsea Umbilicals Product and Services

Table 36. Vallourec Oil & Gas Subsea Umbilicals Sales Quantity (K m), Average Price (USD/m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Vallourec Recent Developments/Updates

Table 38. Parker Basic Information, Manufacturing Base and Competitors

Table 39. Parker Major Business

Table 40. Parker Oil & Gas Subsea Umbilicals Product and Services

Table 41. Parker Oil & Gas Subsea Umbilicals Sales Quantity (K m), Average Price (USD/m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Parker Recent Developments/Updates

Table 43. Cortland Basic Information, Manufacturing Base and Competitors

Table 44. Cortland Major Business

Table 45. Cortland Oil & Gas Subsea Umbilicals Product and Services

Table 46. Cortland Oil & Gas Subsea Umbilicals Sales Quantity (K m), Average Price (USD/m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Cortland Recent Developments/Updates

Table 48. Orient Cable Basic Information, Manufacturing Base and Competitors

Table 49. Orient Cable Major Business

Table 50. Orient Cable Oil & Gas Subsea Umbilicals Product and Services

Table 51. Orient Cable Oil & Gas Subsea Umbilicals Sales Quantity (K m), Average Price (USD/m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Orient Cable Recent Developments/Updates

Table 53. Global Oil & Gas Subsea Umbilicals Sales Quantity by Manufacturer (2019-2024) & (K m)

Table 54. Global Oil & Gas Subsea Umbilicals Revenue by Manufacturer (2019-2024) & (USD Million)

Table 55. Global Oil & Gas Subsea Umbilicals Average Price by Manufacturer (2019-2024) & (USD/m)

Table 56. Market Position of Manufacturers in Oil & Gas Subsea Umbilicals, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 57. Head Office and Oil & Gas Subsea Umbilicals Production Site of Key Manufacturer

Table 58. Oil & Gas Subsea Umbilicals Market: Company Product Type Footprint

Table 59. Oil & Gas Subsea Umbilicals Market: Company Product Application Footprint

Table 60. Oil & Gas Subsea Umbilicals New Market Entrants and Barriers to Market Entry

Table 61. Oil & Gas Subsea Umbilicals Mergers, Acquisition, Agreements, and Collaborations

Table 62. Global Oil & Gas Subsea Umbilicals Sales Quantity by Region (2019-2024) & (K m)

Table 63. Global Oil & Gas Subsea Umbilicals Sales Quantity by Region (2025-2030) & (K m)

Table 64. Global Oil & Gas Subsea Umbilicals Consumption Value by Region (2019-2024) & (USD Million)

Table 65. Global Oil & Gas Subsea Umbilicals Consumption Value by Region (2025-2030) & (USD Million)

Table 66. Global Oil & Gas Subsea Umbilicals Average Price by Region (2019-2024) & (USD/m)

Table 67. Global Oil & Gas Subsea Umbilicals Average Price by Region (2025-2030) & (USD/m)

Table 68. Global Oil & Gas Subsea Umbilicals Sales Quantity by Type (2019-2024) & (K m)

Table 69. Global Oil & Gas Subsea Umbilicals Sales Quantity by Type (2025-2030) & (K m)

Table 70. Global Oil & Gas Subsea Umbilicals Consumption Value by Type (2019-2024) & (USD Million)

Table 71. Global Oil & Gas Subsea Umbilicals Consumption Value by Type (2025-2030) & (USD Million)

Table 72. Global Oil & Gas Subsea Umbilicals Average Price by Type (2019-2024) & (USD/m)

Table 73. Global Oil & Gas Subsea Umbilicals Average Price by Type (2025-2030) & (USD/m)

Table 74. Global Oil & Gas Subsea Umbilicals Sales Quantity by Application (2019-2024) & (K m)

Table 75. Global Oil & Gas Subsea Umbilicals Sales Quantity by Application (2025-2030) & (K m)

Table 76. Global Oil & Gas Subsea Umbilicals Consumption Value by Application (2019-2024) & (USD Million)

Table 77. Global Oil & Gas Subsea Umbilicals Consumption Value by Application (2025-2030) & (USD Million)

Table 78. Global Oil & Gas Subsea Umbilicals Average Price by Application



(2019-2024) & (USD/m)

Table 79. Global Oil & Gas Subsea Umbilicals Average Price by Application

(2025-2030) & (USD/m)

Table 80. North America Oil & Gas Subsea Umbilicals Sales Quantity by Type

(2019-2024) & (K m)

Table 81. North America Oil & Gas Subsea Umbilicals Sales Quantity by Type

(2025-2030) & (K m)

Table 82. North America Oil & Gas Subsea Umbilicals Sales Quantity by Application

(2019-2024) & (K m)

Table 83. North America Oil & Gas Subsea Umbilicals Sales Quantity by Application

(2025-2030) & (K m)

Table 84. North America Oil & Gas Subsea Umbilicals Sales Quantity by Country

(2019-2024) & (K m)

Table 85. North America Oil & Gas Subsea Umbilicals Sales Quantity by Country

(2025-2030) & (K m)

Table 86. North America Oil & Gas Subsea Umbilicals Consumption Value by Country

(2019-2024) & (USD Million)

Table 87. North America Oil & Gas Subsea Umbilicals Consumption Value by Country

(2025-2030) & (USD Million)

Table 88. Europe Oil & Gas Subsea Umbilicals Sales Quantity by Type (2019-2024) &

(K m)

Table 89. Europe Oil & Gas Subsea Umbilicals Sales Quantity by Type (2025-2030) &

(K m)

Table 90. Europe Oil & Gas Subsea Umbilicals Sales Quantity by Application

(2019-2024) & (K m)

Table 91. Europe Oil & Gas Subsea Umbilicals Sales Quantity by Application

(2025-2030) & (K m)

Table 92. Europe Oil & Gas Subsea Umbilicals Sales Quantity by Country (2019-2024)

& (K m)

Table 93. Europe Oil & Gas Subsea Umbilicals Sales Quantity by Country (2025-2030)

& (K m)

Table 94. Europe Oil & Gas Subsea Umbilicals Consumption Value by Country

(2019-2024) & (USD Million)

Table 95. Europe Oil & Gas Subsea Umbilicals Consumption Value by Country

(2025-2030) & (USD Million)

Table 96. Asia-Pacific Oil & Gas Subsea Umbilicals Sales Quantity by Type

(2019-2024) & (K m)

Table 97. Asia-Pacific Oil & Gas Subsea Umbilicals Sales Quantity by Type

(2025-2030) & (K m)

Table 98. Asia-Pacific Oil & Gas Subsea Umbilicals Sales Quantity by Application (2019-2024) & (K m)

Table 99. Asia-Pacific Oil & Gas Subsea Umbilicals Sales Quantity by Application (2025-2030) & (K m)

Table 100. Asia-Pacific Oil & Gas Subsea Umbilicals Sales Quantity by Region (2019-2024) & (K m)

Table 101. Asia-Pacific Oil & Gas Subsea Umbilicals Sales Quantity by Region (2025-2030) & (K m)

Table 102. Asia-Pacific Oil & Gas Subsea Umbilicals Consumption Value by Region (2019-2024) & (USD Million)

Table 103. Asia-Pacific Oil & Gas Subsea Umbilicals Consumption Value by Region (2025-2030) & (USD Million)

Table 104. South America Oil & Gas Subsea Umbilicals Sales Quantity by Type (2019-2024) & (K m)

Table 105. South America Oil & Gas Subsea Umbilicals Sales Quantity by Type (2025-2030) & (K m)

Table 106. South America Oil & Gas Subsea Umbilicals Sales Quantity by Application (2019-2024) & (K m)

Table 107. South America Oil & Gas Subsea Umbilicals Sales Quantity by Application (2025-2030) & (K m)

Table 108. South America Oil & Gas Subsea Umbilicals Sales Quantity by Country (2019-2024) & (K m)

Table 109. South America Oil & Gas Subsea Umbilicals Sales Quantity by Country (2025-2030) & (K m)

Table 110. South America Oil & Gas Subsea Umbilicals Consumption Value by Country (2019-2024) & (USD Million)

Table 111. South America Oil & Gas Subsea Umbilicals Consumption Value by Country (2025-2030) & (USD Million)

Table 112. Middle East & Africa Oil & Gas Subsea Umbilicals Sales Quantity by Type (2019-2024) & (K m)

Table 113. Middle East & Africa Oil & Gas Subsea Umbilicals Sales Quantity by Type (2025-2030) & (K m)

Table 114. Middle East & Africa Oil & Gas Subsea Umbilicals Sales Quantity by Application (2019-2024) & (K m)

Table 115. Middle East & Africa Oil & Gas Subsea Umbilicals Sales Quantity by Application (2025-2030) & (K m)

Table 116. Middle East & Africa Oil & Gas Subsea Umbilicals Sales Quantity by Region (2019-2024) & (K m)

Table 117. Middle East & Africa Oil & Gas Subsea Umbilicals Sales Quantity by Region

(2025-2030) & (K m)

Table 118. Middle East & Africa Oil & Gas Subsea Umbilicals Consumption Value by Region (2019-2024) & (USD Million)

Table 119. Middle East & Africa Oil & Gas Subsea Umbilicals Consumption Value by Region (2025-2030) & (USD Million)

Table 120. Oil & Gas Subsea Umbilicals Raw Material

Table 121. Key Manufacturers of Oil & Gas Subsea Umbilicals Raw Materials

Table 122. Oil & Gas Subsea Umbilicals Typical Distributors

Table 123. Oil & Gas Subsea Umbilicals Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Oil & Gas Subsea Umbilicals Picture
- Figure 2. Global Oil & Gas Subsea Umbilicals Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Oil & Gas Subsea Umbilicals Consumption Value Market Share by Type in 2023
- Figure 4. Thermoplastic Hose Umbilical Examples
- Figure 5. Steel Tube Umbilical Examples
- Figure 6. Power Umbilical Examples
- Figure 7. Integrated Services Umbilical Examples
- Figure 8. Global Oil & Gas Subsea Umbilicals Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 9. Global Oil & Gas Subsea Umbilicals Consumption Value Market Share by Application in 2023
- Figure 10. Below 500m Examples
- Figure 11. 501m-1000m Examples
- Figure 12. 1001m-1500m Examples
- Figure 13. Above 1500m Examples
- Figure 14. Global Oil & Gas Subsea Umbilicals Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 15. Global Oil & Gas Subsea Umbilicals Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 16. Global Oil & Gas Subsea Umbilicals Sales Quantity (2019-2030) & (K m)
- Figure 17. Global Oil & Gas Subsea Umbilicals Average Price (2019-2030) & (USD/m)
- Figure 18. Global Oil & Gas Subsea Umbilicals Sales Quantity Market Share by Manufacturer in 2023
- Figure 19. Global Oil & Gas Subsea Umbilicals Consumption Value Market Share by Manufacturer in 2023
- Figure 20. Producer Shipments of Oil & Gas Subsea Umbilicals by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023
- Figure 21. Top 3 Oil & Gas Subsea Umbilicals Manufacturer (Consumption Value) Market Share in 2023
- Figure 22. Top 6 Oil & Gas Subsea Umbilicals Manufacturer (Consumption Value) Market Share in 2023
- Figure 23. Global Oil & Gas Subsea Umbilicals Sales Quantity Market Share by Region (2019-2030)

Figure 24. Global Oil & Gas Subsea Umbilicals Consumption Value Market Share by Region (2019-2030)

Figure 25. North America Oil & Gas Subsea Umbilicals Consumption Value (2019-2030) & (USD Million)

Figure 26. Europe Oil & Gas Subsea Umbilicals Consumption Value (2019-2030) & (USD Million)

Figure 27. Asia-Pacific Oil & Gas Subsea Umbilicals Consumption Value (2019-2030) & (USD Million)

Figure 28. South America Oil & Gas Subsea Umbilicals Consumption Value (2019-2030) & (USD Million)

Figure 29. Middle East & Africa Oil & Gas Subsea Umbilicals Consumption Value (2019-2030) & (USD Million)

Figure 30. Global Oil & Gas Subsea Umbilicals Sales Quantity Market Share by Type (2019-2030)

Figure 31. Global Oil & Gas Subsea Umbilicals Consumption Value Market Share by Type (2019-2030)

Figure 32. Global Oil & Gas Subsea Umbilicals Average Price by Type (2019-2030) & (USD/m)

Figure 33. Global Oil & Gas Subsea Umbilicals Sales Quantity Market Share by Application (2019-2030)

Figure 34. Global Oil & Gas Subsea Umbilicals Consumption Value Market Share by Application (2019-2030)

Figure 35. Global Oil & Gas Subsea Umbilicals Average Price by Application (2019-2030) & (USD/m)

Figure 36. North America Oil & Gas Subsea Umbilicals Sales Quantity Market Share by Type (2019-2030)

Figure 37. North America Oil & Gas Subsea Umbilicals Sales Quantity Market Share by Application (2019-2030)

Figure 38. North America Oil & Gas Subsea Umbilicals Sales Quantity Market Share by Country (2019-2030)

Figure 39. North America Oil & Gas Subsea Umbilicals Consumption Value Market Share by Country (2019-2030)

Figure 40. United States Oil & Gas Subsea Umbilicals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Canada Oil & Gas Subsea Umbilicals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Mexico Oil & Gas Subsea Umbilicals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 43. Europe Oil & Gas Subsea Umbilicals Sales Quantity Market Share by Type

(2019-2030)

Figure 44. Europe Oil & Gas Subsea Umbilicals Sales Quantity Market Share by Application (2019-2030)

Figure 45. Europe Oil & Gas Subsea Umbilicals Sales Quantity Market Share by Country (2019-2030)

Figure 46. Europe Oil & Gas Subsea Umbilicals Consumption Value Market Share by Country (2019-2030)

Figure 47. Germany Oil & Gas Subsea Umbilicals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. France Oil & Gas Subsea Umbilicals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. United Kingdom Oil & Gas Subsea Umbilicals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Russia Oil & Gas Subsea Umbilicals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Italy Oil & Gas Subsea Umbilicals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Asia-Pacific Oil & Gas Subsea Umbilicals Sales Quantity Market Share by Type (2019-2030)

Figure 53. Asia-Pacific Oil & Gas Subsea Umbilicals Sales Quantity Market Share by Application (2019-2030)

Figure 54. Asia-Pacific Oil & Gas Subsea Umbilicals Sales Quantity Market Share by Region (2019-2030)

Figure 55. Asia-Pacific Oil & Gas Subsea Umbilicals Consumption Value Market Share by Region (2019-2030)

Figure 56. China Oil & Gas Subsea Umbilicals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Japan Oil & Gas Subsea Umbilicals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Korea Oil & Gas Subsea Umbilicals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. India Oil & Gas Subsea Umbilicals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Southeast Asia Oil & Gas Subsea Umbilicals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Australia Oil & Gas Subsea Umbilicals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. South America Oil & Gas Subsea Umbilicals Sales Quantity Market Share by Type (2019-2030)

Figure 63. South America Oil & Gas Subsea Umbilicals Sales Quantity Market Share by Application (2019-2030)

Figure 64. South America Oil & Gas Subsea Umbilicals Sales Quantity Market Share by Country (2019-2030)

Figure 65. South America Oil & Gas Subsea Umbilicals Consumption Value Market Share by Country (2019-2030)

Figure 66. Brazil Oil & Gas Subsea Umbilicals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Argentina Oil & Gas Subsea Umbilicals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 68. Middle East & Africa Oil & Gas Subsea Umbilicals Sales Quantity Market Share by Type (2019-2030)

Figure 69. Middle East & Africa Oil & Gas Subsea Umbilicals Sales Quantity Market Share by Application (2019-2030)

Figure 70. Middle East & Africa Oil & Gas Subsea Umbilicals Sales Quantity Market Share by Region (2019-2030)

Figure 71. Middle East & Africa Oil & Gas Subsea Umbilicals Consumption Value Market Share by Region (2019-2030)

Figure 72. Turkey Oil & Gas Subsea Umbilicals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Egypt Oil & Gas Subsea Umbilicals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Saudi Arabia Oil & Gas Subsea Umbilicals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. South Africa Oil & Gas Subsea Umbilicals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. Oil & Gas Subsea Umbilicals Market Drivers

Figure 77. Oil & Gas Subsea Umbilicals Market Restraints

Figure 78. Oil & Gas Subsea Umbilicals Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Manufacturing Cost Structure Analysis of Oil & Gas Subsea Umbilicals in 2023

Figure 81. Manufacturing Process Analysis of Oil & Gas Subsea Umbilicals

Figure 82. Oil & Gas Subsea Umbilicals Industrial Chain

Figure 83. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 84. Direct Channel Pros & Cons

Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source

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