

# Global Oil, Gas and Water Multiphase Flow Meters Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Oil, Gas and Water Multiphase Flow Meters market size is expected to reach \$ 205 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Oil, Gas and Water Multiphase Flow Meters are advanced measuring instruments used in the oil and gas industry that can measure the instantaneous flow rate of each phase in a mixture of crude oil, natural gas, and water in real time without separating the components. They are widely used in single-well testing and production management in onshore and offshore oil fields, significantly reducing the cost and space requirements compared to traditional separators.

The upstream segment primarily involves the manufacturing of high-precision sensors and the processing of specialized materials. Core components include nuclear physics sensors, differential pressure transmitters, microwave sensors, and ultrasonic transducers. It also includes special alloy materials resistant to high temperatures, high pressure, and corrosion, as well as high-performance embedded computing systems. The measurement accuracy and stability of these hardware components directly determine the performance limits of the flow meter.

The price of oil, gas, and water multiphase flow meters varies significantly, ranging from tens of thousands to hundreds of thousands of US dollars, mainly depending on their technical complexity, measurement accuracy, and degree of integration. The industry's gross profit margin is in the range of 30%-45%.

In terms of driving factors, digital oilfields and cost reduction and efficiency improvement are the core drivers. Multiphase flow meters allow operators to monitor the production of

each well in real time without interrupting production, greatly shortening the feedback cycle of reservoir management. The rise of deep-sea and subsea development has also created a strong demand; at depths of thousands of meters underwater, traditional surface separation technologies are not feasible, making compact, highly reliable subsea multiphase flow meters the only solution.

Increasingly stringent environmental regulations are forcing companies to monitor wellhead production more precisely to control emissions. The integration of edge computing and Internet of Things (IoT) technologies allows flow meters to automatically compensate for changes in flow patterns, further enhancing their applicability in complex operating conditions.

This report studies the global Oil, Gas and Water Multiphase Flow Meters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Oil, Gas and Water Multiphase Flow Meters and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Oil, Gas and Water Multiphase Flow Meters that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Oil, Gas and Water Multiphase Flow Meters total production and demand, 2021-2032, (Units)

Global Oil, Gas and Water Multiphase Flow Meters total production value, 2021-2032, (USD Million)

Global Oil, Gas and Water Multiphase Flow Meters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Oil, Gas and Water Multiphase Flow Meters consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Oil, Gas and Water Multiphase Flow Meters domestic production, consumption, key domestic manufacturers and share

Global Oil, Gas and Water Multiphase Flow Meters production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Oil, Gas and Water Multiphase Flow Meters production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Oil, Gas and Water Multiphase Flow Meters production by Application,

production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Oil, Gas and Water Multiphase Flow Meters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SLB, TechnipFMC, Emerson, ABB, Weatherford, Pietro Fiorentini, Agar Corporation, KROHNE, ABBON, Haimo Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Oil, Gas and Water Multiphase Flow Meters market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Oil, Gas and Water Multiphase Flow Meters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Oil, Gas and Water Multiphase Flow Meters Market, Segmentation by Type:

Fully Separate

Sampling Separate

Non-separate

Global Oil, Gas and Water Multiphase Flow Meters Market, Segmentation by Measurement Principle:

Radioactive Source Type

Electrical Type

Other

Global Oil, Gas and Water Multiphase Flow Meters Market, Segmentation by Measurement Range:

General Purpose

Moisture Flowmeter

Global Oil, Gas and Water Multiphase Flow Meters Market, Segmentation by Application:

Offshore Oil Fields

Onshore Oil Fields

Companies Profiled:

SLB

TechnipFMC

Emerson

ABB

Weatherford

Pietro Fiorentini

Agar Corporation

KROHNE

ABBON

Haimo Technology

**Key Questions Answered:**

1. How big is the global Oil, Gas and Water Multiphase Flow Meters market?
2. What is the demand of the global Oil, Gas and Water Multiphase Flow Meters market?
3. What is the year over year growth of the global Oil, Gas and Water Multiphase Flow Meters market?
4. What is the production and production value of the global Oil, Gas and Water Multiphase Flow Meters market?
5. Who are the key producers in the global Oil, Gas and Water Multiphase Flow Meters market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Portable POS Terminal Introduction
- 1.2 World Portable POS Terminal Supply & Forecast
  - 1.2.1 World Portable POS Terminal Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Portable POS Terminal Production (2021-2032)
  - 1.2.3 World Portable POS Terminal Pricing Trends (2021-2032)
- 1.3 World Portable POS Terminal Production by Region (Based on Production Site)
  - 1.3.1 World Portable POS Terminal Production Value by Region (2021-2032)
  - 1.3.2 World Portable POS Terminal Production by Region (2021-2032)
  - 1.3.3 World Portable POS Terminal Average Price by Region (2021-2032)
  - 1.3.4 North America Portable POS Terminal Production (2021-2032)
  - 1.3.5 Europe Portable POS Terminal Production (2021-2032)
  - 1.3.6 China Portable POS Terminal Production (2021-2032)
  - 1.3.7 Japan Portable POS Terminal Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Portable POS Terminal Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Portable POS Terminal Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Portable POS Terminal Demand (2021-2032)
- 2.2 World Portable POS Terminal Consumption by Region
  - 2.2.1 World Portable POS Terminal Consumption by Region (2021-2026)
  - 2.2.2 World Portable POS Terminal Consumption Forecast by Region (2027-2032)
- 2.3 United States Portable POS Terminal Consumption (2021-2032)
- 2.4 China Portable POS Terminal Consumption (2021-2032)
- 2.5 Europe Portable POS Terminal Consumption (2021-2032)
- 2.6 Japan Portable POS Terminal Consumption (2021-2032)
- 2.7 South Korea Portable POS Terminal Consumption (2021-2032)
- 2.8 ASEAN Portable POS Terminal Consumption (2021-2032)
- 2.9 India Portable POS Terminal Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Portable POS Terminal Production Value by Manufacturer (2021-2026)

- 3.2 World Portable POS Terminal Production by Manufacturer (2021-2026)
- 3.3 World Portable POS Terminal Average Price by Manufacturer (2021-2026)
- 3.4 Portable POS Terminal Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Portable POS Terminal Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Portable POS Terminal in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Portable POS Terminal in 2025
- 3.6 Portable POS Terminal Market: Overall Company Footprint Analysis
  - 3.6.1 Portable POS Terminal Market: Region Footprint
  - 3.6.2 Portable POS Terminal Market: Company Product Type Footprint
  - 3.6.3 Portable POS Terminal Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Portable POS Terminal Production Value Comparison
  - 4.1.1 United States VS China: Portable POS Terminal Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Portable POS Terminal Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Portable POS Terminal Production Comparison
  - 4.2.1 United States VS China: Portable POS Terminal Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Portable POS Terminal Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Portable POS Terminal Consumption Comparison
  - 4.3.1 United States VS China: Portable POS Terminal Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Portable POS Terminal Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Portable POS Terminal Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Portable POS Terminal Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Portable POS Terminal Production Value (2021-2026)

4.4.3 United States Based Manufacturers Portable POS Terminal Production (2021-2026)

4.5 China Based Portable POS Terminal Manufacturers and Market Share

4.5.1 China Based Portable POS Terminal Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Portable POS Terminal Production Value (2021-2026)

4.5.3 China Based Manufacturers Portable POS Terminal Production (2021-2026)

4.6 Rest of World Based Portable POS Terminal Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Portable POS Terminal Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Portable POS Terminal Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Portable POS Terminal Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Portable POS Terminal Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Android

5.2.2 Windows

5.2.3 Other

5.3 Market Segment by Type

5.3.1 World Portable POS Terminal Production by Type (2021-2032)

5.3.2 World Portable POS Terminal Production Value by Type (2021-2032)

5.3.3 World Portable POS Terminal Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY FUNCTION**

6.1 World Portable POS Terminal Market Size Overview by Function: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Function

6.2.1 Basic Type

6.2.2 Smart Type

## 6.3 Market Segment by Function

6.3.1 World Portable POS Terminal Production by Function (2021-2032)

6.3.2 World Portable POS Terminal Production Value by Function (2021-2032)

6.3.3 World Portable POS Terminal Average Price by Function (2021-2032)

## 7 MARKET ANALYSIS BY CONNECTION METHOD

7.1 World Portable POS Terminal Market Size Overview by Connection Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Connection Method

7.2.1 Bluetooth/Wi-Fi Type

7.2.2 Cellular Type

7.2.3 Others

7.3 Market Segment by Connection Method

7.3.1 World Portable POS Terminal Production by Connection Method (2021-2032)

7.3.2 World Portable POS Terminal Production Value by Connection Method (2021-2032)

7.3.3 World Portable POS Terminal Average Price by Connection Method (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

8.1 World Portable POS Terminal Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Retail

8.2.2 Restaurant

8.2.3 Hospitality

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Portable POS Terminal Production by Application (2021-2032)

8.3.2 World Portable POS Terminal Production Value by Application (2021-2032)

8.3.3 World Portable POS Terminal Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

9.1 Newland NPT

9.1.1 Newland NPT Details

9.1.2 Newland NPT Major Business

9.1.3 Newland NPT Portable POS Terminal Product and Services

9.1.4 Newland NPT Portable POS Terminal Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Newland NPT Recent Developments/Updates

9.1.6 Newland NPT Competitive Strengths & Weaknesses

9.2 PAX Technology

9.2.1 PAX Technology Details

9.2.2 PAX Technology Major Business

9.2.3 PAX Technology Portable POS Terminal Product and Services

9.2.4 PAX Technology Portable POS Terminal Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 PAX Technology Recent Developments/Updates

9.2.6 PAX Technology Competitive Strengths & Weaknesses

9.3 New POS Technology

9.3.1 New POS Technology Details

9.3.2 New POS Technology Major Business

9.3.3 New POS Technology Portable POS Terminal Product and Services

9.3.4 New POS Technology Portable POS Terminal Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 New POS Technology Recent Developments/Updates

9.3.6 New POS Technology Competitive Strengths & Weaknesses

9.4 Verifone

9.4.1 Verifone Details

9.4.2 Verifone Major Business

9.4.3 Verifone Portable POS Terminal Product and Services

9.4.4 Verifone Portable POS Terminal Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Verifone Recent Developments/Updates

9.4.6 Verifone Competitive Strengths & Weaknesses

9.5 Ingenico (Worldline)

9.5.1 Ingenico (Worldline) Details

9.5.2 Ingenico (Worldline) Major Business

9.5.3 Ingenico (Worldline) Portable POS Terminal Product and Services

9.5.4 Ingenico (Worldline) Portable POS Terminal Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Ingenico (Worldline) Recent Developments/Updates

9.5.6 Ingenico (Worldline) Competitive Strengths & Weaknesses

9.6 Shenzhen Xinguodu Technology

9.6.1 Shenzhen Xinguodu Technology Details

9.6.2 Shenzhen Xinguodu Technology Major Business

- 9.6.3 Shenzhen Xinguodu Technology Portable POS Terminal Product and Services
- 9.6.4 Shenzhen Xinguodu Technology Portable POS Terminal Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Shenzhen Xinguodu Technology Recent Developments/Updates
- 9.6.6 Shenzhen Xinguodu Technology Competitive Strengths & Weaknesses
- 9.7 Wuhan Tianyu Information
  - 9.7.1 Wuhan Tianyu Information Details
  - 9.7.2 Wuhan Tianyu Information Major Business
  - 9.7.3 Wuhan Tianyu Information Portable POS Terminal Product and Services
  - 9.7.4 Wuhan Tianyu Information Portable POS Terminal Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Wuhan Tianyu Information Recent Developments/Updates
  - 9.7.6 Wuhan Tianyu Information Competitive Strengths & Weaknesses
- 9.8 BBPOS
  - 9.8.1 BBPOS Details
  - 9.8.2 BBPOS Major Business
  - 9.8.3 BBPOS Portable POS Terminal Product and Services
  - 9.8.4 BBPOS Portable POS Terminal Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 BBPOS Recent Developments/Updates
  - 9.8.6 BBPOS Competitive Strengths & Weaknesses
- 9.9 Centerm
  - 9.9.1 Centerm Details
  - 9.9.2 Centerm Major Business
  - 9.9.3 Centerm Portable POS Terminal Product and Services
  - 9.9.4 Centerm Portable POS Terminal Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Centerm Recent Developments/Updates
  - 9.9.6 Centerm Competitive Strengths & Weaknesses
- 9.10 MoreFun Electronic Technology
  - 9.10.1 MoreFun Electronic Technology Details
  - 9.10.2 MoreFun Electronic Technology Major Business
  - 9.10.3 MoreFun Electronic Technology Portable POS Terminal Product and Services
  - 9.10.4 MoreFun Electronic Technology Portable POS Terminal Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 MoreFun Electronic Technology Recent Developments/Updates
  - 9.10.6 MoreFun Electronic Technology Competitive Strengths & Weaknesses
- 9.11 Posiflex Technology
  - 9.11.1 Posiflex Technology Details

- 9.11.2 Posiflex Technology Major Business
- 9.11.3 Posiflex Technology Portable POS Terminal Product and Services
- 9.11.4 Posiflex Technology Portable POS Terminal Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Posiflex Technology Recent Developments/Updates
- 9.11.6 Posiflex Technology Competitive Strengths & Weaknesses
- 9.12 NCR Voyix
  - 9.12.1 NCR Voyix Details
  - 9.12.2 NCR Voyix Major Business
  - 9.12.3 NCR Voyix Portable POS Terminal Product and Services
  - 9.12.4 NCR Voyix Portable POS Terminal Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 NCR Voyix Recent Developments/Updates
  - 9.12.6 NCR Voyix Competitive Strengths & Weaknesses
- 9.13 Beijing Shenzhou Anfu Technology
  - 9.13.1 Beijing Shenzhou Anfu Technology Details
  - 9.13.2 Beijing Shenzhou Anfu Technology Major Business
  - 9.13.3 Beijing Shenzhou Anfu Technology Portable POS Terminal Product and Services
  - 9.13.4 Beijing Shenzhou Anfu Technology Portable POS Terminal Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Beijing Shenzhou Anfu Technology Recent Developments/Updates
  - 9.13.6 Beijing Shenzhou Anfu Technology Competitive Strengths & Weaknesses
- 9.14 Datecs
  - 9.14.1 Datecs Details
  - 9.14.2 Datecs Major Business
  - 9.14.3 Datecs Portable POS Terminal Product and Services
  - 9.14.4 Datecs Portable POS Terminal Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Datecs Recent Developments/Updates
  - 9.14.6 Datecs Competitive Strengths & Weaknesses
- 9.15 SZZT
  - 9.15.1 SZZT Details
  - 9.15.2 SZZT Major Business
  - 9.15.3 SZZT Portable POS Terminal Product and Services
  - 9.15.4 SZZT Portable POS Terminal Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 SZZT Recent Developments/Updates
  - 9.15.6 SZZT Competitive Strengths & Weaknesses

## 9.16 ADVANTECH-AURES

9.16.1 ADVANTECH-AURES Details

9.16.2 ADVANTECH-AURES Major Business

9.16.3 ADVANTECH-AURES Portable POS Terminal Product and Services

9.16.4 ADVANTECH-AURES Portable POS Terminal Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 ADVANTECH-AURES Recent Developments/Updates

9.16.6 ADVANTECH-AURES Competitive Strengths & Weaknesses

## 9.17 Miura Systems

9.17.1 Miura Systems Details

9.17.2 Miura Systems Major Business

9.17.3 Miura Systems Portable POS Terminal Product and Services

9.17.4 Miura Systems Portable POS Terminal Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Miura Systems Recent Developments/Updates

9.17.6 Miura Systems Competitive Strengths & Weaknesses

## 9.18 PayCore

9.18.1 PayCore Details

9.18.2 PayCore Major Business

9.18.3 PayCore Portable POS Terminal Product and Services

9.18.4 PayCore Portable POS Terminal Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 PayCore Recent Developments/Updates

9.18.6 PayCore Competitive Strengths & Weaknesses

## 9.19 Bitel

9.19.1 Bitel Details

9.19.2 Bitel Major Business

9.19.3 Bitel Portable POS Terminal Product and Services

9.19.4 Bitel Portable POS Terminal Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Bitel Recent Developments/Updates

9.19.6 Bitel Competitive Strengths & Weaknesses

## 9.20 Square

9.20.1 Square Details

9.20.2 Square Major Business

9.20.3 Square Portable POS Terminal Product and Services

9.20.4 Square Portable POS Terminal Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Square Recent Developments/Updates

- 9.20.6 Square Competitive Strengths & Weaknesses
- 9.21 Touch Dynamic
  - 9.21.1 Touch Dynamic Details
  - 9.21.2 Touch Dynamic Major Business
  - 9.21.3 Touch Dynamic Portable POS Terminal Product and Services
  - 9.21.4 Touch Dynamic Portable POS Terminal Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.21.5 Touch Dynamic Recent Developments/Updates
  - 9.21.6 Touch Dynamic Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Portable POS Terminal Industry Chain
- 10.2 Portable POS Terminal Upstream Analysis
  - 10.2.1 Portable POS Terminal Core Raw Materials
  - 10.2.2 Main Manufacturers of Portable POS Terminal Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Portable POS Terminal Production Mode
- 10.6 Portable POS Terminal Procurement Model
- 10.7 Portable POS Terminal Industry Sales Model and Sales Channels
  - 10.7.1 Portable POS Terminal Sales Model
  - 10.7.2 Portable POS Terminal Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Oil, Gas and Water Multiphase Flow Meters Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Oil, Gas and Water Multiphase Flow Meters Production Value by Region (2021-2026) & (USD Million)

Table 3. World Oil, Gas and Water Multiphase Flow Meters Production Value by Region (2027-2032) & (USD Million)

Table 4. World Oil, Gas and Water Multiphase Flow Meters Production Value Market Share by Region (2021-2026)

Table 5. World Oil, Gas and Water Multiphase Flow Meters Production Value Market Share by Region (2027-2032)

Table 6. World Oil, Gas and Water Multiphase Flow Meters Production by Region (2021-2026) & (Units)

Table 7. World Oil, Gas and Water Multiphase Flow Meters Production by Region (2027-2032) & (Units)

Table 8. World Oil, Gas and Water Multiphase Flow Meters Production Market Share by Region (2021-2026)

Table 9. World Oil, Gas and Water Multiphase Flow Meters Production Market Share by Region (2027-2032)

Table 10. World Oil, Gas and Water Multiphase Flow Meters Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Oil, Gas and Water Multiphase Flow Meters Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Oil, Gas and Water Multiphase Flow Meters Major Market Trends

Table 13. World Oil, Gas and Water Multiphase Flow Meters Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Oil, Gas and Water Multiphase Flow Meters Consumption by Region (2021-2026) & (Units)

Table 15. World Oil, Gas and Water Multiphase Flow Meters Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Oil, Gas and Water Multiphase Flow Meters Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Oil, Gas and Water Multiphase Flow Meters Producers in 2025

Table 18. World Oil, Gas and Water Multiphase Flow Meters Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Oil, Gas and Water Multiphase Flow Meters Producers in 2025

Table 20. World Oil, Gas and Water Multiphase Flow Meters Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Oil, Gas and Water Multiphase Flow Meters Company Evaluation Quadrant

Table 22. World Oil, Gas and Water Multiphase Flow Meters Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Oil, Gas and Water Multiphase Flow Meters Production Site of Key Manufacturer

Table 24. Oil, Gas and Water Multiphase Flow Meters Market: Company Product Type Footprint

Table 25. Oil, Gas and Water Multiphase Flow Meters Market: Company Product Application Footprint

Table 26. Oil, Gas and Water Multiphase Flow Meters Competitive Factors

Table 27. Oil, Gas and Water Multiphase Flow Meters New Entrant and Capacity Expansion Plans

Table 28. Oil, Gas and Water Multiphase Flow Meters Mergers & Acquisitions Activity

Table 29. United States VS China Oil, Gas and Water Multiphase Flow Meters Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Oil, Gas and Water Multiphase Flow Meters Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Oil, Gas and Water Multiphase Flow Meters Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Oil, Gas and Water Multiphase Flow Meters Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Oil, Gas and Water Multiphase Flow Meters Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Oil, Gas and Water Multiphase Flow Meters Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Oil, Gas and Water Multiphase Flow Meters Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Oil, Gas and Water Multiphase Flow Meters Production Market Share (2021-2026)

Table 37. China Based Oil, Gas and Water Multiphase Flow Meters Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Oil, Gas and Water Multiphase Flow Meters Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Oil, Gas and Water Multiphase Flow Meters

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Oil, Gas and Water Multiphase Flow Meters Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Oil, Gas and Water Multiphase Flow Meters Production Market Share (2021-2026)

Table 42. Rest of World Based Oil, Gas and Water Multiphase Flow Meters Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Oil, Gas and Water Multiphase Flow Meters Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Oil, Gas and Water Multiphase Flow Meters Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Oil, Gas and Water Multiphase Flow Meters Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Oil, Gas and Water Multiphase Flow Meters Production Market Share (2021-2026)

Table 47. World Oil, Gas and Water Multiphase Flow Meters Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Oil, Gas and Water Multiphase Flow Meters Production by Type (2021-2026) & (Units)

Table 49. World Oil, Gas and Water Multiphase Flow Meters Production by Type (2027-2032) & (Units)

Table 50. World Oil, Gas and Water Multiphase Flow Meters Production Value by Type (2021-2026) & (USD Million)

Table 51. World Oil, Gas and Water Multiphase Flow Meters Production Value by Type (2027-2032) & (USD Million)

Table 52. World Oil, Gas and Water Multiphase Flow Meters Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Oil, Gas and Water Multiphase Flow Meters Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Oil, Gas and Water Multiphase Flow Meters Production Value by Measurement Principle, (USD Million), 2021 & 2025 & 2032

Table 55. World Oil, Gas and Water Multiphase Flow Meters Production by Measurement Principle (2021-2026) & (Units)

Table 56. World Oil, Gas and Water Multiphase Flow Meters Production by Measurement Principle (2027-2032) & (Units)

Table 57. World Oil, Gas and Water Multiphase Flow Meters Production Value by Measurement Principle (2021-2026) & (USD Million)

Table 58. World Oil, Gas and Water Multiphase Flow Meters Production Value by Measurement Principle (2027-2032) & (USD Million)

- Table 59. World Oil, Gas and Water Multiphase Flow Meters Average Price by Measurement Principle (2021-2026) & (K US\$/Unit)
- Table 60. World Oil, Gas and Water Multiphase Flow Meters Average Price by Measurement Principle (2027-2032) & (K US\$/Unit)
- Table 61. World Oil, Gas and Water Multiphase Flow Meters Production Value by Measurement Range, (USD Million), 2021 & 2025 & 2032
- Table 62. World Oil, Gas and Water Multiphase Flow Meters Production by Measurement Range (2021-2026) & (Units)
- Table 63. World Oil, Gas and Water Multiphase Flow Meters Production by Measurement Range (2027-2032) & (Units)
- Table 64. World Oil, Gas and Water Multiphase Flow Meters Production Value by Measurement Range (2021-2026) & (USD Million)
- Table 65. World Oil, Gas and Water Multiphase Flow Meters Production Value by Measurement Range (2027-2032) & (USD Million)
- Table 66. World Oil, Gas and Water Multiphase Flow Meters Average Price by Measurement Range (2021-2026) & (K US\$/Unit)
- Table 67. World Oil, Gas and Water Multiphase Flow Meters Average Price by Measurement Range (2027-2032) & (K US\$/Unit)
- Table 68. World Oil, Gas and Water Multiphase Flow Meters Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Oil, Gas and Water Multiphase Flow Meters Production by Application (2021-2026) & (Units)
- Table 70. World Oil, Gas and Water Multiphase Flow Meters Production by Application (2027-2032) & (Units)
- Table 71. World Oil, Gas and Water Multiphase Flow Meters Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Oil, Gas and Water Multiphase Flow Meters Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Oil, Gas and Water Multiphase Flow Meters Average Price by Application (2021-2026) & (K US\$/Unit)
- Table 74. World Oil, Gas and Water Multiphase Flow Meters Average Price by Application (2027-2032) & (K US\$/Unit)
- Table 75. SLB Basic Information, Manufacturing Base and Competitors
- Table 76. SLB Major Business
- Table 77. SLB Oil, Gas and Water Multiphase Flow Meters Product and Services
- Table 78. SLB Oil, Gas and Water Multiphase Flow Meters Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. SLB Recent Developments/Updates

- Table 80. SLB Competitive Strengths & Weaknesses
- Table 81. TechnipFMC Basic Information, Manufacturing Base and Competitors
- Table 82. TechnipFMC Major Business
- Table 83. TechnipFMC Oil, Gas and Water Multiphase Flow Meters Product and Services
- Table 84. TechnipFMC Oil, Gas and Water Multiphase Flow Meters Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. TechnipFMC Recent Developments/Updates
- Table 86. TechnipFMC Competitive Strengths & Weaknesses
- Table 87. Emerson Basic Information, Manufacturing Base and Competitors
- Table 88. Emerson Major Business
- Table 89. Emerson Oil, Gas and Water Multiphase Flow Meters Product and Services
- Table 90. Emerson Oil, Gas and Water Multiphase Flow Meters Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Emerson Recent Developments/Updates
- Table 92. Emerson Competitive Strengths & Weaknesses
- Table 93. ABB Basic Information, Manufacturing Base and Competitors
- Table 94. ABB Major Business
- Table 95. ABB Oil, Gas and Water Multiphase Flow Meters Product and Services
- Table 96. ABB Oil, Gas and Water Multiphase Flow Meters Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. ABB Recent Developments/Updates
- Table 98. ABB Competitive Strengths & Weaknesses
- Table 99. Weatherford Basic Information, Manufacturing Base and Competitors
- Table 100. Weatherford Major Business
- Table 101. Weatherford Oil, Gas and Water Multiphase Flow Meters Product and Services
- Table 102. Weatherford Oil, Gas and Water Multiphase Flow Meters Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Weatherford Recent Developments/Updates
- Table 104. Weatherford Competitive Strengths & Weaknesses
- Table 105. Pietro Fiorentini Basic Information, Manufacturing Base and Competitors
- Table 106. Pietro Fiorentini Major Business
- Table 107. Pietro Fiorentini Oil, Gas and Water Multiphase Flow Meters Product and Services

Table 108. Pietro Fiorentini Oil, Gas and Water Multiphase Flow Meters Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Pietro Fiorentini Recent Developments/Updates

Table 110. Pietro Fiorentini Competitive Strengths & Weaknesses

Table 111. Agar Corporation Basic Information, Manufacturing Base and Competitors

Table 112. Agar Corporation Major Business

Table 113. Agar Corporation Oil, Gas and Water Multiphase Flow Meters Product and Services

Table 114. Agar Corporation Oil, Gas and Water Multiphase Flow Meters Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Agar Corporation Recent Developments/Updates

Table 116. Agar Corporation Competitive Strengths & Weaknesses

Table 117. KROHNE Basic Information, Manufacturing Base and Competitors

Table 118. KROHNE Major Business

Table 119. KROHNE Oil, Gas and Water Multiphase Flow Meters Product and Services

Table 120. KROHNE Oil, Gas and Water Multiphase Flow Meters Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. KROHNE Recent Developments/Updates

Table 122. KROHNE Competitive Strengths & Weaknesses

Table 123. ABBON Basic Information, Manufacturing Base and Competitors

Table 124. ABBON Major Business

Table 125. ABBON Oil, Gas and Water Multiphase Flow Meters Product and Services

Table 126. ABBON Oil, Gas and Water Multiphase Flow Meters Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. ABBON Recent Developments/Updates

Table 128. ABBON Competitive Strengths & Weaknesses

Table 129. Haimo Technology Basic Information, Manufacturing Base and Competitors

Table 130. Haimo Technology Major Business

Table 131. Haimo Technology Oil, Gas and Water Multiphase Flow Meters Product and Services

Table 132. Haimo Technology Oil, Gas and Water Multiphase Flow Meters Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Haimo Technology Recent Developments/Updates

Table 134. Haimo Technology Competitive Strengths & Weaknesses

Table 135. Global Key Players of Oil, Gas and Water Multiphase Flow Meters Upstream (Raw Materials)

Table 136. Global Oil, Gas and Water Multiphase Flow Meters Typical Customers

Table 137. Oil, Gas and Water Multiphase Flow Meters Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Oil, Gas and Water Multiphase Flow Meters Picture

Figure 2. World Oil, Gas and Water Multiphase Flow Meters Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Oil, Gas and Water Multiphase Flow Meters Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Oil, Gas and Water Multiphase Flow Meters Production (2021-2032) & (Units)

Figure 5. World Oil, Gas and Water Multiphase Flow Meters Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Oil, Gas and Water Multiphase Flow Meters Production Value Market Share by Region (2021-2032)

Figure 7. World Oil, Gas and Water Multiphase Flow Meters Production Market Share by Region (2021-2032)

Figure 8. North America Oil, Gas and Water Multiphase Flow Meters Production (2021-2032) & (Units)

Figure 9. Europe Oil, Gas and Water Multiphase Flow Meters Production (2021-2032) & (Units)

Figure 10. China Oil, Gas and Water Multiphase Flow Meters Production (2021-2032) & (Units)

Figure 11. Japan Oil, Gas and Water Multiphase Flow Meters Production (2021-2032) & (Units)

Figure 12. Oil, Gas and Water Multiphase Flow Meters Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Oil, Gas and Water Multiphase Flow Meters Consumption (2021-2032) & (Units)

Figure 15. World Oil, Gas and Water Multiphase Flow Meters Consumption Market Share by Region (2021-2032)

Figure 16. United States Oil, Gas and Water Multiphase Flow Meters Consumption (2021-2032) & (Units)

Figure 17. China Oil, Gas and Water Multiphase Flow Meters Consumption (2021-2032) & (Units)

Figure 18. Europe Oil, Gas and Water Multiphase Flow Meters Consumption (2021-2032) & (Units)

Figure 19. Japan Oil, Gas and Water Multiphase Flow Meters Consumption (2021-2032) & (Units)

Figure 20. South Korea Oil, Gas and Water Multiphase Flow Meters Consumption (2021-2032) & (Units)

Figure 21. ASEAN Oil, Gas and Water Multiphase Flow Meters Consumption (2021-2032) & (Units)

Figure 22. India Oil, Gas and Water Multiphase Flow Meters Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Oil, Gas and Water Multiphase Flow Meters by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Oil, Gas and Water Multiphase Flow Meters Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Oil, Gas and Water Multiphase Flow Meters Markets in 2025

Figure 26. United States VS China: Oil, Gas and Water Multiphase Flow Meters Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Oil, Gas and Water Multiphase Flow Meters Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Oil, Gas and Water Multiphase Flow Meters Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Oil, Gas and Water Multiphase Flow Meters Production Market Share 2025

Figure 30. China Based Manufacturers Oil, Gas and Water Multiphase Flow Meters Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Oil, Gas and Water Multiphase Flow Meters Production Market Share 2025

Figure 32. World Oil, Gas and Water Multiphase Flow Meters Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Oil, Gas and Water Multiphase Flow Meters Production Value Market Share by Type in 2025

Figure 34. Fully Separate

Figure 35. Sampling Separate

Figure 36. Non-separate

Figure 37. World Oil, Gas and Water Multiphase Flow Meters Production Market Share by Type (2021-2032)

Figure 38. World Oil, Gas and Water Multiphase Flow Meters Production Value Market Share by Type (2021-2032)

Figure 39. World Oil, Gas and Water Multiphase Flow Meters Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 40. World Oil, Gas and Water Multiphase Flow Meters Production Value by Measurement Principle, (USD Million), 2021 & 2025 & 2032

Figure 41. World Oil, Gas and Water Multiphase Flow Meters Production Value Market Share by Measurement Principle in 2025

Figure 42. Radioactive Source Type

Figure 43. Electrical Type

Figure 44. Other

Figure 45. World Oil, Gas and Water Multiphase Flow Meters Production Market Share by Measurement Principle (2021-2032)

Figure 46. World Oil, Gas and Water Multiphase Flow Meters Production Value Market Share by Measurement Principle (2021-2032)

Figure 47. World Oil, Gas and Water Multiphase Flow Meters Average Price by Measurement Principle (2021-2032) & (K US\$/Unit)

Figure 48. World Oil, Gas and Water Multiphase Flow Meters Production Value by Measurement Range, (USD Million), 2021 & 2025 & 2032

Figure 49. World Oil, Gas and Water Multiphase Flow Meters Production Value Market Share by Measurement Range in 2025

Figure 50. General Purpose

Figure 51. Moisture Flowmeter

Figure 52. World Oil, Gas and Water Multiphase Flow Meters Production Market Share by Measurement Range (2021-2032)

Figure 53. World Oil, Gas and Water Multiphase Flow Meters Production Value Market Share by Measurement Range (2021-2032)

Figure 54. World Oil, Gas and Water Multiphase Flow Meters Average Price by Measurement Range (2021-2032) & (K US\$/Unit)

Figure 55. World Oil, Gas and Water Multiphase Flow Meters Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Oil, Gas and Water Multiphase Flow Meters Production Value Market Share by Application in 2025

Figure 57. Offshore Oil Fields

Figure 58. Onshore Oil Fields

Figure 59. World Oil, Gas and Water Multiphase Flow Meters Production Market Share by Application (2021-2032)

Figure 60. World Oil, Gas and Water Multiphase Flow Meters Production Value Market Share by Application (2021-2032)

Figure 61. World Oil, Gas and Water Multiphase Flow Meters Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 62. Oil, Gas and Water Multiphase Flow Meters Industry Chain

Figure 63. Oil, Gas and Water Multiphase Flow Meters Procurement Model

Figure 64. Oil, Gas and Water Multiphase Flow Meters Sales Model

Figure 65. Oil, Gas and Water Multiphase Flow Meters Sales Channels, Direct Sales,

and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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