

Global Oil-Free Scroll Gas Compressor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Oil-Free Scroll Gas Compressor market size was valued at US\$ 252 million in 2025 and is forecast to a readjusted size of US\$ 376 million by 2032 with a CAGR of 5.9% during review period.

Oil-Free Scroll Gas Compressor refers to a positive displacement gas compressor that uses a fixed scroll and an orbiting scroll to form continuously shrinking crescent-shaped compression pockets, delivering low-pulsation, low-noise and oil-free gas compression without introducing lubricating oil into the compression chamber. The product typically adopts a non-contacting scroll mechanism, tip seals, air-cooled or liquid-cooled structures and direct motor drive. It is mainly used for low-flow, low-pressure to medium-pressure clean gas applications involving nitrogen, oxygen, inert gases, carbon dioxide, laboratory gases, medical gases and selected fuel-cell circulation gases, and is commonly supplied as a compressor module, small standalone unit, integrated compression unit or auxiliary compressor for on-site gas generation systems. Typical applications include laboratory gas supply, medical oxygen and medical air systems, PSA oxygen and nitrogen generation, electronics and precision manufacturing, small high-purity gas transfer, fuel-cell cathode air supply and hydrogen recirculation. Major production bases are concentrated in the United States, Japan, Germany, Sweden, China and South Korea, with competition focused on scroll profile design, seal life, noise control, gas cleanliness, compactness, continuous-duty reliability and OEM integration capability.

In 2025, global Oil-Free Scroll Gas Compressor production reached approximately 35,000-39,000 units. On an ex-works basis for compressor modules, small standalone compressors and compact integrated gas systems, the global weighted-average FOB

price was approximately USD 6,200-7,000 per unit. Laboratory gas supply, medical gas systems, auxiliary compressors for on-site oxygen and nitrogen generation, and precision industrial gas supply contributed the majority of shipment volume, while fuel-cell gas circulation, liquid-cooled high-pressure scroll modules and customized OEM gas compression units contributed higher revenue per unit. Actual transaction prices were mainly determined by gas medium, discharge pressure, flow rate, cleanliness grade, cooling method, noise specification, seal life, motor configuration and system integration level.

Driven by growth in healthcare, laboratory testing, electronics manufacturing, on-site gas generation and miniaturized fuel-cell applications, Oil-Free Scroll Gas Compressors are expanding from conventional clean air and medical air compression equipment into more specialized industrial gas applications such as low-flow nitrogen, oxygen, inert gases, carbon dioxide and fuel-cell gas circulation. Compared with oil-free reciprocating gas compressors, oil-free scroll gas compressors offer a more compact structure, lower noise, lower vibration, reduced maintenance and lower discharge pulsation, making them suitable for laboratories, hospitals, precision manufacturing, portable systems and embedded OEM equipment. Compared with oil-free screw and oil-free centrifugal gas compressors, they have lower flow and pressure capability, but provide better space efficiency and usability in small clean gas systems. Atlas Copco's medical oil-free scroll products cover 4-10 bar, while Air Squared's oil-free scroll product lines range from low-flow models to liquid-cooled higher-pressure models, indicating that this technology is mainly positioned in small clean compression and equipment integration markets.

The main market challenges come from narrow application boundaries, limited unit power and flow capability, tip-seal life constraints, high requirements for gas cleanliness and material compatibility, and substitution pressure from oil-free piston, small diaphragm and miniature centrifugal compression technologies. This product is not the mainstream solution for high-pressure hydrogen, natural gas, petrochemical process gas or large-flow industrial gas applications, and its revenue scale is significantly smaller than that of oil-free reciprocating, oil-free screw and oil-free centrifugal gas compressors. Future demand will mainly come from medical and laboratory equipment upgrades, high-purity gas supply for semiconductor and precision manufacturing, small PSA oxygen and nitrogen generation, portable medical devices, fuel-cell auxiliary systems and low-noise indoor gas supply systems. Product development will move toward higher pressure ratios, longer seal life, lower noise, higher efficiency, liquid-cooled designs and customized OEM modules.

This report is a detailed and comprehensive analysis for global Oil-Free Scroll Gas

Compressor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Oil-Free Scroll Gas Compressor market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Oil-Free Scroll Gas Compressor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Oil-Free Scroll Gas Compressor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Oil-Free Scroll Gas Compressor market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Oil-Free Scroll Gas Compressor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Oil-Free Scroll Gas Compressor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Air Squared, Inc., Atlas Copco AB,

ANEST IWATA Corporation, Hitachi Industrial Equipment Systems Co., Ltd., Kobe Steel, Ltd., Ingersoll Rand Inc., BOGE KOMPRESSOREN Otto Boge GmbH & Co. KG, Coaire Corporation, NOVAIR SAS, ELGi Equipments Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Oil-Free Scroll Gas Compressor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Head Scroll Compressor

Multi Head Scroll Compressor

Others

Market segment by Gas Medium

Nitrogen and Inert Gas

Oxygen and Medical Gas

Laboratory and Specialty Gas

Others

Market segment by Pressure Class

Low Pressure

Medium Pressure

High Pressure

Ultra High Pressure

Market segment by Flow Capacity

Small Flow

Medium Flow

Large Flow

Market segment by Application

Healthcare and Medical

Laboratory and Research

Electronics and Precision Manufacturing

Others

Major players covered

Air Squared, Inc.

Atlas Copco AB

ANEST IWATA Corporation

Hitachi Industrial Equipment Systems Co., Ltd.

Kobe Steel, Ltd.

Ingersoll Rand Inc.

BOGE KOMPRESSOREN Otto Boge GmbH & Co. KG

Coaire Corporation

NOVAIR SAS

ELGi Equipments Limited

Tong Cheng Iron Works Co., Ltd.

Shanghai Hanbell Precise Machinery Co., Ltd.

Zhejiang Gaoling New Energy Technology Co., Ltd.

Maxtop (Fujian) Industry Co., Ltd.

Frank Technologies Private Limited

PRS Compressors Pvt. Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Oil-Free Scroll Gas Compressor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Oil-Free Scroll Gas Compressor, with price, sales quantity, revenue, and global market share of Oil-Free Scroll Gas Compressor from 2021 to 2026.

Chapter 3, the Oil-Free Scroll Gas Compressor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Oil-Free Scroll Gas Compressor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Oil-Free Scroll Gas Compressor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Oil-Free Scroll Gas Compressor.

Chapter 14 and 15, to describe Oil-Free Scroll Gas Compressor sales channel, distributors, customers, research findings and conclusion.

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