

Global Oil-Free Scroll Air Compressors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Oil-Free Scroll Air Compressors market size is expected to reach \$ 2233 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Oil-Free Scroll Air Compressors Oil-Free Scroll Air Compressors are oil-free positive-displacement air compression systems based on scroll compression technology. A typical unit consists of a fixed scroll, an orbiting scroll, an electric motor, cooling system, controller, air receiver, and optional drying and filtration modules. During operation, the orbiting scroll moves around the fixed scroll to form sealed compression pockets whose volume gradually decreases, thereby compressing air without oil lubrication in the compression chamber. Compared with oil-injected screw compressors and oil-lubricated piston compressors, oil-free scroll air compressors provide clean compressed air with low contamination risk, low noise, low vibration, compact design, reduced maintenance requirements, and good suitability for modular multi-head operation. Mainstream products are generally concentrated in the 1.5-33 kW range and are widely used in medical, dental, laboratory, food and beverage, pharmaceutical, electronics, semiconductor, precision instrument, printing, coating, and small-to-medium industrial clean-air applications. Key production and brand regions include Japan, the United States, Europe, China, Taiwan, South Korea, and India.

In 2025, global Oil-Free Scroll Air Compressors production reached approximately 125,000-140,000 units, while mainstream FOB prices averaged around USD 9,500-11,000 per unit; lower-power standalone units were priced below the average, whereas multi-head integrated systems equipped with receivers, dryers, and filtration modules were priced significantly above the average.

The global Oil-Free Scroll Air Compressors market is benefiting from clean manufacturing, healthcare infrastructure expansion, and the upgrading of small-to-medium industrial compressed-air systems. Industries such as food and beverage, pharmaceuticals, electronics, healthcare, dental clinics, and laboratories are placing greater emphasis on air purity, low noise, operating stability, and ease of maintenance, positioning oil-free scroll compressors as an important technical option between oil-free piston compressors and small oil-free screw compressors. As end users increasingly focus on oil-contamination risk, energy management, and lifecycle cost of compressed-air systems, products with Class 0 clean air, low-noise operation, modular multi-head control, integrated drying and filtration, and smart monitoring features are gaining wider acceptance among medical institutions, precision manufacturers, and clean production facilities. Public market references indicate that the oil-free scroll compressor market was approximately USD 1.20?1.365 billion in 2024 and is expected to maintain mid-to-high single-digit growth, suggesting that this segment is still expanding from specialized applications into broader industrial clean-air use cases.

The main market constraints are relatively high initial purchase cost, limited single-unit power and flow capacity, and technical overlap with oil-free screw and centrifugal compressors in large-flow continuous-duty applications. Oil-free scroll compressors are better suited to low-noise, small-to-medium flow, distributed, or modular air supply rather than centralized high-volume compressed-air stations. As a result, future growth will be driven primarily by medical and dental facilities, laboratories, electronics manufacturing, food packaging, small pharmaceutical production lines, and premium commercial facilities. Demand trends are expected to diverge by region: mature markets will mainly be supported by replacement demand, noise reduction, and air-purity compliance upgrades, while China, India, and Southeast Asia will benefit from new clean compressed-air installations and local substitution. In terms of product form, integrated systems with receivers, refrigerated dryers, variable-speed control, and multi-head coordination will account for a rising share, supporting stable to slightly higher average selling prices.

This report studies the global Oil-Free Scroll Air Compressors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Oil-Free Scroll Air Compressors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Oil-Free Scroll Air Compressors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Oil-Free Scroll Air Compressors total production and demand, 2021-2032, (Units)

Global Oil-Free Scroll Air Compressors total production value, 2021-2032, (USD Million)

Global Oil-Free Scroll Air Compressors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Oil-Free Scroll Air Compressors consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Oil-Free Scroll Air Compressors domestic production, consumption, key domestic manufacturers and share

Global Oil-Free Scroll Air Compressors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Oil-Free Scroll Air Compressors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Oil-Free Scroll Air Compressors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Oil-Free Scroll Air Compressors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco Group, Ingersoll Rand Inc., ANEST IWATA Corporation, Hitachi Industrial Equipment Systems Co., Ltd., KOBELCO Compressors Corporation, BOGE KOMPRESSOREN Otto Boge GmbH & Co. KG, FNA S.p.A. (FINI Compressors), GENTILIN S.r.l., Dalgak?ran Kompres?r San. ve Tic. A.?. (Hertz Kompressoren), Fu Sheng Industrial Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Oil-Free Scroll Air Compressors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Oil-Free Scroll Air Compressors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Oil-Free Scroll Air Compressors Market, Segmentation by Type:

Fixed Scroll Compressor

Portable Scroll Compressor

Global Oil-Free Scroll Air Compressors Market, Segmentation by Power Rating:

1.5 kW to 3.7 kW

5.5 kW to 7.5 kW

11 kW to 15 kW

18.5 kW and Above

Global Oil-Free Scroll Air Compressors Market, Segmentation by Compression Stage:

Single-Stage Oil-Free Scroll Compressor

Two-Stage Oil-Free Scroll Compressor

Others

Global Oil-Free Scroll Air Compressors Market, Segmentation by Operating Pressure:

8 Bar and Below

8 Bar to 10 Bar

10 Bar to 13 Bar

Others

Global Oil-Free Scroll Air Compressors Market, Segmentation by Application:

Healthcare, Medical and Pharmaceutical

Food and Beverage

Electronics and Semiconductor

Industrial Manufacturing

Other

Companies Profiled:

Atlas Copco Group

Ingersoll Rand Inc.

ANEST IWATA Corporation

Hitachi Industrial Equipment Systems Co., Ltd.

KOBELCO Compressors Corporation

BOGE KOMPRESSOREN Otto Boge GmbH & Co. KG

FNA S.p.A. (FINI Compressors)

GENTILIN S.r.l.

Dalgak?ran Kompres?r San. ve Tic. A.?. (Hertz Kompressoren)

Fu Sheng Industrial Co., Ltd.

Tong Cheng Iron Works Co., Ltd. (SWAN Air Compressor)

HANSHIN MACHINERY Co., Ltd.

Frank Technologies Private Limited (Frank Compressors)

Xiamen East Asia Machinery Industrial Co., Ltd.

CMN Technology Co., Ltd.

Kaishan Group Co., Ltd. (Ganey)

DENAIR Energy Saving Technology (Shanghai) PLC.

Key Questions Answered:

1. How big is the global Oil-Free Scroll Air Compressors market?
2. What is the demand of the global Oil-Free Scroll Air Compressors market?
3. What is the year over year growth of the global Oil-Free Scroll Air Compressors market?
4. What is the production and production value of the global Oil-Free Scroll Air Compressors market?
5. Who are the key producers in the global Oil-Free Scroll Air Compressors market?

6. What are the growth factors driving the market demand?

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