

Global Oil-Free Screw Gas Compressor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Oil-Free Screw Gas Compressor market size was valued at US\$ 1543 million in 2025 and is forecast to a readjusted size of US\$ 2191 million by 2032 with a CAGR of 4.9% during review period.

Oil-Free Screw Gas Compressor refers to positive displacement gas compression equipment that uses a pair of intermeshing screw rotors to continuously compress industrial or process gases without introducing lubricating oil into the compression chamber. It typically adopts dry twin-screw rotors, timing gears, shaft sealing systems, interstage cooling, water cooling or air cooling to achieve oil-free, stable and low-contamination gas compression. The product mainly handles hydrogen, nitrogen, carbon dioxide, natural gas, biogas, flash gas, tail gas, sour gas, syngas and various mixed process gases, and is suitable for low-medium, medium and selected medium-high pressure operating conditions. It is commonly supplied as a bare compressor, skid-mounted compression system or engineered gas recovery system. Main applications include petrochemicals, chemicals, refining, natural gas processing, LNG, biogas upgrading, industrial gases, hydrogen circulation, tail gas recovery, vapor recompression and low-carbon gas recovery. Major production bases are concentrated in Germany, the United States, Japan, Sweden, China, Switzerland and Italy, with competition focused on rotor profile design, sealing systems, contamination tolerance, continuous-duty reliability, energy efficiency and engineering customization capability.

In 2025, global Oil-Free Screw Gas Compressor production reached approximately 2,050-2,350 units. On an ex-works basis for core compressors and skid-mounted compression systems, the global weighted-average FOB price was approximately USD 610,000-690,000 per unit. Natural gas processing, biogas upgrading, flare gas recovery,

process gas circulation, vapor recompression and medium-pressure hydrogen circulation applications contributed the majority of revenue, while medium- and small-sized industrial gas and recovery gas compression equipment contributed part of shipment volume. Actual transaction prices were mainly determined by gas medium, suction pressure, discharge pressure, flow rate, gas moisture content, corrosiveness, rotor material, shaft sealing system, explosion-proof rating, cooling method and skid scope.

Against the backdrop of continuous upgrades in global chemical, energy and low-carbon gas value chains, Oil-Free Screw Gas Compressors are becoming important equipment for process gas circulation, natural gas processing, biogas upgrading, tail gas recovery, hydrogen circulation and vapor recompression, supported by their strong continuous-duty capability, broad flow adaptability, compact structure, low vibration and oil-free gas path. Compared with oil-free reciprocating gas compressors, oil-free screw gas compressors are better suited to low-medium to medium pressure, continuous-load and medium to relatively large-flow conditions. Compared with oil-free centrifugal gas compressors, they offer stronger adaptability to gas composition fluctuation, molecular weight variation, moisture and certain contaminated gases, making them competitive in recovery gas, mixed gas and variable-duty industrial projects. Chart Howden states that its oil-free screw compressors are used in vapor recompression, gas liquefaction, flare gas recovery, gas gathering and sour gas handling, while KOBELCO positions dry oil-free screw compressors for applications where process gas oil contamination must be avoided.

The main market challenges come from high-precision rotor manufacturing, sealing system reliability, temperature rise control, noise control, material compatibility and complex design requirements for non-standard operating conditions. Large oil-free screw gas compressors usually serve refining, natural gas, chemical and energy projects with high unit value, but market growth is highly affected by project investment cycles, LNG and gas processing construction, and the pace of hydrogen and low-carbon gas project deployment. Future demand will continue shifting toward modular skid packages, low-leakage shaft seals, variable-speed energy-saving control, compatibility with wet or complex mixed gases, digital condition monitoring and long-cycle operating services. Manufacturers with strong rotor design, process gas experience and packaged system capabilities will be better positioned to win large industrial project orders.

This report is a detailed and comprehensive analysis for global Oil-Free Screw Gas Compressor market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Oil-Free Screw Gas Compressor market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Oil-Free Screw Gas Compressor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Oil-Free Screw Gas Compressor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Oil-Free Screw Gas Compressor market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Oil-Free Screw Gas Compressor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Oil-Free Screw Gas Compressor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco AB, Chart Industries, Inc., Everllence SE, Aerzener Maschinenfabrik GmbH, Kobe Steel, Ltd., Kaishan Group

Co., Ltd., ADEKOM KOMPRESSOREN (DONGGUAN) LIMITED, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Oil-Free Screw Gas Compressor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Stage

Two Stage

Multi Stage

Market segment by Gas Medium

Natural Gas and Biogas

Hydrocarbon and Mixed Process Gas

Hydrogen and Hydrogen Rich Gas

Others

Market segment by Pressure Class

Low Pressure

Medium Pressure

High Pressure

Ultra High Pressure

Market segment by Flow Capacity

Small Flow

Medium Flow

Large Flow

Market segment by Application

Oil and Gas

Chemical and Petrochemical

Industrial Gas and Energy

Others

Major players covered

Atlas Copco AB

Chart Industries, Inc.

Everllence SE

Aerzener Maschinenfabrik GmbH

Kobe Steel, Ltd.

Kaishan Group Co., Ltd.

ADEKOM KOMPRESSOREN (DONGGUAN) LIMITED

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Oil-Free Screw Gas Compressor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Oil-Free Screw Gas Compressor, with price, sales quantity, revenue, and global market share of Oil-Free Screw Gas Compressor from 2021 to 2026.

Chapter 3, the Oil-Free Screw Gas Compressor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Oil-Free Screw Gas Compressor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Oil-Free Screw Gas Compressor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Oil-Free Screw Gas Compressor.

Chapter 14 and 15, to describe Oil-Free Screw Gas Compressor sales channel, distributors, customers, research findings and conclusion.

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