

# **Global Oil-Free Process Gas Compressor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032**

<https://marketpublishers.com/r/G2EA0C5C7938EN.html>

Date: August 2026

Pages: 161

Price: US\$ 3,480.00 (Single User License)

ID: G2EA0C5C7938EN

## **Abstracts**

According to our (Global Info Research) latest study, the global Oil-Free Process Gas Compressor market size was valued at US\$ 4219 million in 2025 and is forecast to a readjusted size of US\$ 5890 million by 2032 with a CAGR of 4.9% during review period.

Oil-Free Process Gas Compressor refers to process gas compression equipment in which lubricating oil is not introduced into the compression chamber, rotor/piston working area or gas path, or in which the process gas is isolated from the lubrication system through diaphragm, labyrinth sealing, dry screw, oil-free reciprocating, centrifugal or turbomachinery configurations. It is mainly used where gas purity, medium safety, leakage control and continuous-duty reliability are critical. These compressors are typically supplied as bare machines, skid-mounted packages, containerized systems or engineered compression systems, and are used to compress hydrogen, nitrogen, carbon dioxide, helium, syngas, biogas, natural gas, tail gas and various specialty gases. Key applications include petrochemicals, chemicals, industrial gases, hydrogen energy, LNG, carbon capture, electronic specialty gases, pharmaceuticals and energy recovery. Major production bases are concentrated in Germany, Switzerland, the United States, Japan, Sweden, China, South Korea and India, with competition centered on gas sealing, material compatibility, explosion-proof safety, compression efficiency, long-cycle operation and engineering customization capability. Official product information shows that mainstream configurations include oil-free screw compressors, diaphragm compressors, centrifugal compressors and process gas compressor packages.

In 2025, global Oil-Free Process Gas Compressor production reached approximately 1,850-2,150 units. On an ex-works basis for core compressors and skid-mounted

compression systems, the global weighted-average FOB price was approximately USD 1.85-2.25 million per unit. Centrifugal compressors, API-standard oil-free reciprocating compressors, large dry screw compressors and high-pressure diaphragm compressors contributed the majority of revenue, while low-flow diaphragm compressors and specialty gas compressors contributed part of shipment volume but a relatively limited revenue share. Actual transaction prices were mainly determined by gas medium, flow rate, discharge pressure, number of compression stages, explosion-proof rating, material grade, sealing system, drive configuration and package scope.

As the global industrial system moves toward higher purity, lower emissions and better energy efficiency, Oil-Free Process Gas Compressors are evolving from traditional petrochemical and industrial gas equipment into critical infrastructure for hydrogen, LNG, CCUS, electronic specialty gas and green chemical projects. Compared with conventional oil-injected or oil-lubricated gas compressors, oil-free solutions reduce the risks of oil contamination, catalyst poisoning, fuel-cell-grade hydrogen contamination and downstream product quality fluctuation, creating stronger technical premiums in hydrogen compression, specialty gas circulation, tail gas recovery, flammable or toxic gas boosting and high-purity gas transfer. Public market information indicates that adjacent markets such as process gas compressors, hydrogen compressors and natural gas compressors are still growing at mid-single-digit rates, reflecting sustained demand from energy infrastructure, chemical capacity expansion and low-carbon gas value chains.

The main market challenges come from strong engineering customization, long delivery cycles, high manufacturing barriers for critical components and volatility in project capital expenditure. Oil-Free Process Gas Compressors usually need to be configured according to gas composition, suction pressure, discharge pressure, flow rate, dew point, corrosiveness, explosion-proof rating and site standards, while equipment price and margin are significantly affected by materials, seals, control systems, explosion-proof certification and skid scope. Future demand will continue shifting toward modular skids, high-pressure hydrogen compression, low-leakage sealing, digital monitoring, energy-saving variable-speed control and lifecycle maintenance services. Asia, the Middle East and North America remain the main sources of incremental demand from refining, LNG, hydrogen and industrial gas projects, while Europe and Japan are more focused on high-end replacement, low-carbon retrofits and high-purity gas application upgrades.

This report is a detailed and comprehensive analysis for global Oil-Free Process Gas Compressor market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Oil-Free Process Gas Compressor market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Oil-Free Process Gas Compressor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Oil-Free Process Gas Compressor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Oil-Free Process Gas Compressor market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Oil-Free Process Gas Compressor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Oil-Free Process Gas Compressor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco AB, Burckhardt Compression AG, Chart Industries, Inc., Honeywell International Inc., Siemens Energy

AG, Baker Hughes Company, Everllence SE, NEUMAN & ESSER GROUP, Aerezener Maschinenfabrik GmbH, J.P. Sauer & Sohn Maschinenbau GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Oil-Free Process Gas Compressor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Rotary Screw Compressor

Reciprocating Piston Compressor

Centrifugal Compressor

Diaphragm and Others

### Market segment by Gas Medium

Hydrocarbon Gas

Industrial Gas

Hydrogen Gas

Specialty and Corrosive Gas

### Market segment by Pressure Class

Low Pressure up to 10 Bar

Medium Pressure over 10 to 40 Bar

High Pressure over 40 to 200 Bar

Ultra High Pressure over 200 Bar

#### Market segment by Compression Stage

Single Stage

Two Stage

Multistage Three or More

#### Market segment by Application

Oil and Gas

Chemical and Petrochemical

Hydrogen Energy and Industrial Gas

Electronics, Food, Pharmaceutical and Others

#### Major players covered

Atlas Copco AB

Burckhardt Compression AG

Chart Industries, Inc.

Honeywell International Inc.

Siemens Energy AG

Baker Hughes Company

Everllence SE

NEUMAN & ESSER GROUP

Aerzener Maschinenfabrik GmbH

J.P. Sauer & Sohn Maschinenbau GmbH

PDC Machines, LLC

EBARA Corporation

Kobe Steel, Ltd.

IHI Corporation

Mitsubishi Heavy Industries, Ltd.

Hanwha Power Co., Ltd.

Fusheng Industrial Co., Ltd.

Kirloskar Pneumatic Company Limited

Shenyang Blower Works Group Corporation

Xi'an Shaangu Power Co., Ltd.

Kaishan Group Co., Ltd.

Himile Mechanical Manufacturing Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Oil-Free Process Gas Compressor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Oil-Free Process Gas Compressor, with price, sales quantity, revenue, and global market share of Oil-Free Process Gas Compressor from 2021 to 2026.

Chapter 3, the Oil-Free Process Gas Compressor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Oil-Free Process Gas Compressor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Oil-Free Process Gas Compressor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Oil-Free Process Gas Compressor.

Chapter 14 and 15, to describe Oil-Free Process Gas Compressor sales channel, distributors, customers, research findings and conclusion.

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