

Global Oil-Free Oxygen Compressor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Oil-Free Oxygen Compressor market size was valued at US\$ 391 million in 2025 and is forecast to a readjusted size of US\$ 548 million by 2032 with a CAGR of 4.9% during review period.

An Oil-Free Oxygen Compressor is a dedicated gas compression system used for oxygen boosting, transfer, filling, recovery, or process gas supply without using lubricating oil in the compression chamber or allowing oil and grease to enter the oxygen-contacting gas path. Its core purpose is to reduce fire and explosion risks in oxygen-rich environments while maintaining the cleanliness required for medical oxygen, industrial oxygen, and high-purity oxygen applications. The product is typically designed as a totally oil-free piston compressor, diaphragm compressor, dry-sealed compressor, or oxygen-compatible sealing system, with key components requiring oxygen-compatible materials and oil- and grease-free cleaning. It is commonly supplied as a standalone unit, booster module, cylinder filling system, skid-mounted package, or integrated package with PSA/VPSC oxygen generation equipment. Major applications include hospital oxygen supply, mobile medical oxygen supply, oxygen generation stations, industrial gas filling, metalworking, chemical oxidation, wastewater treatment, laboratories, and scientific research. Major producing regions include China, the United States, Germany, Italy, Japan, and South Korea.

In 2025, global Oil-Free Oxygen Compressor production reached approximately 6,600-7,200 units, with totally oil-free piston compressors, diaphragm compressors, oxygen booster modules, and small-to-medium skid-mounted filling systems representing the mainstream product types. The average FOB price was approximately USD 53,000-56,000 per unit; hospital oxygen generation stations and medium- to low-

pressure industrial boosting systems were priced below the average, while high-pressure cylinder filling systems, electronic and scientific high-purity oxygen systems, industrial gas station equipment, and continuous-duty skid-mounted packages were priced significantly above the average.

The Oil-Free Oxygen Compressor is a specialized gas compression product with strong safety attributes and high cleanliness requirements. Market demand is mainly driven by medical oxygen system construction, wider adoption of on-site oxygen generation, localized industrial gas supply, metalworking, and upgrades in chemical oxidation processes. Because oxygen is a strong oxidizing gas, contact with oil, grease, or combustible impurities during compression, filling, or transfer can significantly increase fire risk. As a result, oil-free architecture, oxygen-compatible materials, degreased assembly, and gas-tight design are core technical requirements for this equipment category. Compared with centralized oxygen supply or delivered oxygen cylinders, an on-site oxygen generation system combined with oil-free boosting can improve supply continuity, reduce transportation dependence, and create stable demand in hospitals, remote mining areas, mobile healthcare, industrial gas stations, and small-to-medium process oxygen applications. China, North America, Europe, and Japan are the main demand regions, with China and Southeast Asia supported by healthcare infrastructure, industrial gas stations, and manufacturing expansion, while Europe and North America place greater emphasis on medical gas compliance, safety certification, and low-maintenance operation.

The main market challenges include high safety barriers for oxygen compression, strict material and cleaning process requirements, long equipment certification cycles, and substitution by air separation units and pipeline supply in some large-scale industrial oxygen applications. Future competition will focus on oil-free sealing reliability, oxygen-compatible materials, continuous operating stability, discharge pressure coverage, low temperature-rise control, cylinder filling efficiency, skid integration capability, and remote safety monitoring. From 2026 to 2032, downstream demand is expected to expand from medical oxygen and oxygen generation stations to industrial gas filling, laboratory high-purity oxygen, metallurgy and metalworking, chemical oxidation, environmental water treatment, and emergency oxygen supply systems. The market is expected to maintain medium-speed growth, below the growth rate of oil-free hydrogen compressors but with stronger demand certainty and safety-driven replacement characteristics.

This report is a detailed and comprehensive analysis for global Oil-Free Oxygen Compressor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Oil-Free Oxygen Compressor market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Oil-Free Oxygen Compressor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Oil-Free Oxygen Compressor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Oil-Free Oxygen Compressor market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Oil-Free Oxygen Compressor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Oil-Free Oxygen Compressor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco AB, Ingersoll Rand Inc., RIX Industries, PDC Machines, LLC, Hydro-Pac, Inc., Honeywell International Inc., NEUMAN & ESSER GROUP, Sauer Compressors Group, Mehrer Compression GmbH, Everllence SE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Oil-Free Oxygen Compressor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Totally Oil-Free Reciprocating Compressor

Diaphragm Compressor

Oil-Free Scroll Compressor

Others

Market segment by Discharge Pressure

10 bar to below 40 bar

40 bar to below 200 bar

200 bar and Above

Below 10 bar

Market segment by Purity Grade

95 Percent to below 99.5 Percent

99.5 Percent and Above

90 Percent to below 95 Percent

Others

Market segment by Cooling Method

Air Cooled

Water Cooled

Hybrid Cooled

Market segment by Application

Healthcare and Medical Gas

Industrial Gas Distribution

Manufacturing and Metal Processing

Others

Major players covered

Atlas Copco AB

Ingersoll Rand Inc.

RIX Industries

PDC Machines, LLC

Hydro-Pac, Inc.

Honeywell International Inc.

NEUMAN & ESSER GROUP

Sauer Compressors Group

Mehrer Compression GmbH

Everllence SE

SIAD Macchine Impianti S.p.A.

Burckhardt Compression AG

Kobe Steel, Ltd.

KwangShin Machine Industry Co., Ltd.

UNi-CROWN Industry Co., Ltd.

KMG Industries Co. Pte Ltd

Kirloskar Pneumatic Company Limited

Indian Compressors Limited

Hangzhou Hangyang Compressor Co., Ltd.

Anqing Bailian Oil Free Compressor Co., Ltd.

Xuzhou Huayan Gas Equipment Co., Ltd.

BROTIE Technology Company Limited

UNIGY (Nanjing) Compressor Co., Ltd.

Hangzhou Nuzhuo Technology Group Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Oil-Free Oxygen Compressor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Oil-Free Oxygen Compressor, with price, sales quantity, revenue, and global market share of Oil-Free Oxygen Compressor from 2021 to 2026.

Chapter 3, the Oil-Free Oxygen Compressor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Oil-Free Oxygen Compressor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Oil-Free Oxygen Compressor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Oil-Free Oxygen Compressor.

Chapter 14 and 15, to describe Oil-Free Oxygen Compressor sales channel, distributors, customers, research findings and conclusion.

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