

Global Oil Free Gas Compressor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Oil Free Gas Compressor market size was valued at US\$ 1338 million in 2025 and is forecast to a readjusted size of US\$ 2142 million by 2032 with a CAGR of 6.8% during review period.

An Oil Free Gas Compressor refers to an industrial compression unit in which lubricating oil is prevented from entering the compressed medium through gas-contacting components such as the compression chamber, gas valves, piston rings, packing, diaphragm or screw rotors. It is used for gas boosting, transfer, filling, recovery and process circulation. The product mainly includes oil-free reciprocating compressors, oil-free screw compressors, oil-free diaphragm compressors, oil-free centrifugal compressors, and skid-mounted or containerized compressor packages. Typical compressed media include hydrogen, nitrogen, oxygen, carbon dioxide, helium, natural gas, methane, biomethane, LNG boil-off gas and specialty gases. Major manufacturing and supply regions include China, the United States, Germany, Switzerland, Italy, Japan and South Korea. The equipment is widely used in hydrogen energy, industrial gases, oil and gas, chemicals and petrochemicals, LNG vessels and terminals, electronics and semiconductors, food and beverage, pharmaceuticals and research laboratories, with its core value lying in oil-contamination prevention, gas-purity protection, operational safety and reliable continuous-duty performance.

In 2025, global Oil Free Gas Compressor production reached approximately 38,000 to 44,000 units, with a revenue-weighted mainstream FOB price of about USD 28,000 to USD 34,000 per unit. Small oxygen, nitrogen, hydrogen and helium booster compressors generally fall into the lower price band, while skid-mounted or containerized systems for hydrogen energy, LNG, natural gas, chemical process gas

and specialty gas applications command significantly higher prices.

The global Oil Free Gas Compressor market is being driven by clean energy, high-purity industrial gases, hydrogen infrastructure, LNG storage and fuel applications, and carbon capture utilization. Applications such as hydrogen compression, boil-off gas recovery, fuel gas boosting, oxygen and nitrogen filling, and electronic-grade specialty gas circulation are expanding the commercial demand for oil-free compression equipment. Demand is especially strong in hydrogen refueling, green hydrogen production, semiconductor manufacturing, chemical process gas and low-carbon energy projects, where customers increasingly require higher gas purity, tighter leakage control, stronger equipment reliability and lower life-cycle operating costs. As end users move from standalone compressor procurement toward skid-mounted, integrated and digitally monitored compression systems, suppliers with strong process engineering, sealing technology, remote monitoring and aftermarket service capabilities are expected to gain stronger market pricing power.

Key market challenges include high-end oil-free sealing materials, diaphragm service life, high-pressure safety design, customized engineering cost and international certification requirements. Compared with conventional oil-lubricated compressors, oil-free gas compressors have higher barriers in initial purchase price, manufacturing precision and maintenance know-how. Some high-pressure hydrogen, corrosive gas and flammable gas projects still require customized engineering solutions, which increases delivery-cycle and project-execution risks. Future downstream demand is expected to concentrate on hydrogen energy, industrial gases, LNG marine fuel, CCUS, semiconductors and high-purity gas applications. Medium and low-pressure large-flow screw packages, high-pressure reciprocating and diaphragm units, containerized compression systems and smart compressors with predictive maintenance functions are expected to become the fastest-growing product directions.

This report is a detailed and comprehensive analysis for global Oil Free Gas Compressor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Oil Free Gas Compressor market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Oil Free Gas Compressor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Oil Free Gas Compressor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Oil Free Gas Compressor market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Oil Free Gas Compressor

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Oil Free Gas Compressor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco AB, Ingersoll Rand Inc., Baker Hughes Company, Sundyne, LLC, Chart Industries, Inc., Burckhardt Compression Holding AG, NEUMAN & ESSER GROUP, Siemens Energy AG, Everllence SE, Aerzener Maschinenfabrik GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Oil Free Gas Compressor market is split by Type and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rotary Screw Compressor

Reciprocating Piston Compressor

Centrifugal Compressor

Diaphragm and Others

Market segment by Gas Medium

Hydrocarbon Gas

Industrial Gas

Hydrogen Gas

Specialty and Corrosive Gas

Market segment by Pressure Class

Low Pressure up to 10 Bar

Medium Pressure over 10 to 40 Bar

High Pressure over 40 to 200 Bar

Ultra High Pressure over 200 Bar

Market segment by Compression Stage

Single Stage

Two Stage

Multistage Three or More

Market segment by Application

Oil and Gas

Chemical and Petrochemical

Hydrogen Energy and Industrial Gas

Electronics, Food, Pharmaceutical and Others

Major players covered

Atlas Copco AB

Ingersoll Rand Inc.

Baker Hughes Company

Sundyne, LLC

Chart Industries, Inc.

Burckhardt Compression Holding AG

NEUMAN & ESSER GROUP

Siemens Energy AG

Everllence SE

Aerzener Maschinenfabrik GmbH

Sauer Compressors Group

Mehrer Compression GmbH

SIAD Macchine Impianti S.p.A.

Ebara Corporation

Mitsubishi Heavy Industries Compressor Corporation

Kobe Steel, Ltd. / KOBELCO Compressors

IHI Corporation

Kawasaki Heavy Industries, Ltd.

Hanwha Power Co., Ltd.

Fusheng Industrial Co., Ltd.

ELGi Equipments Limited

Kirloskar Pneumatic Company Limited

Kaishan Group Co., Ltd.

Anqing Bailian Oil-Free Compressor Co., Ltd.

Jiangsu Hengjiu Machinery Co., Ltd.

Shenyang Blower Works Group Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Oil Free Gas Compressor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Oil Free Gas Compressor, with price, sales quantity, revenue, and global market share of Oil Free Gas Compressor from 2021 to 2026.

Chapter 3, the Oil Free Gas Compressor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Oil Free Gas Compressor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Oil Free Gas Compressor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Oil

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Chapter 14 and 15, to describe Oil Free Gas Compressor sales channel, distributors, customers, research findings and conclusion.

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