

Global Oil-Free Diaphragm Compressor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GC7EB58EF59DEN.html>

Date: July 2026

Pages: 163

Price: US\$ 3,480.00 (Single User License)

ID: GC7EB58EF59DEN

Abstracts

According to our (Global Info Research) latest study, the global Oil-Free Diaphragm Compressor market size was valued at US\$ 1286 million in 2025 and is forecast to a readjusted size of US\$ 1808 million by 2032 with a CAGR of 4.9% during review period.

An oil-free diaphragm compressor is a positive-displacement reciprocating compressor in which the process gas is fully isolated from hydraulic oil, lubricated components and the drive mechanism by a metal or composite diaphragm. Its core structure typically consists of a crank-rod or hydraulically actuated drive, diaphragm head, diaphragm set, check valves, cooling system, instrumentation and a skid-mounted base. The defining characteristics are oil-free compression, low leakage risk and high gas purity, making it suitable for boosting, recovery, filling and circulation of hydrogen, helium, oxygen, nitrogen, carbon dioxide, specialty gases, corrosive gases, toxic gases and high-value process gases. Major production bases are concentrated in China, the United States, Germany, Switzerland, Italy and Japan, supported by high-pressure gas-equipment manufacturing and precision machining capabilities. Typical applications include hydrogen energy and refueling stations, industrial gases, semiconductors, chemicals and petrochemicals, pharmaceuticals, food and beverage, nuclear power, aerospace and research laboratories.

In 2025, global oil-free diaphragm compressor production reached approximately 21,000-25,000 units, with the average FOB price of mainstream industrial-grade and hydrogen-grade units at approximately USD 50,000-60,000 per unit. Standard industrial-gas and laboratory units are priced lower, while hydrogen refueling, ultra-high-pressure, multi-stage skid-mounted and explosion-proof certified units command significantly higher prices. Public supplier quotations show ordinary hydrogen diaphragm

compressors ranging from about USD 4,989 to USD 150,000 per unit, while 700 bar/350 bar hydrogen refueling-station diaphragm compressors can reach USD 40,000-300,000 per unit; therefore, the estimate uses a weighted average factory price rather than the lowest basic configuration or large project-package prices.

The global oil-free diaphragm compressor market is shifting from traditional industrial-gas and specialty-gas boosting equipment toward a critical equipment category for hydrogen infrastructure, semiconductor high-purity gases, electronic specialty gases, pharmaceutical clean processes and gas-handling systems linked to decarbonization. The product's value lies not in general-purpose large-flow compression, but in high purity, low leakage, oil-free operation and high pressure ratios. This makes it difficult to replace in hydrogen, helium, oxygen, hydrogen chloride, hydrogen sulfide, ammonia, nitrogen, carbon dioxide and other demanding gas-media applications. Hydrogen refueling stations, hydrogen production units, tube-trailer unloading, storage-cylinder filling, semiconductor gas supply and laboratory high-pressure gas sources are expected to be the main sources of incremental demand. IEA data show that global hydrogen demand reached almost 100 million tonnes in 2024, while low-emissions hydrogen projects that are operational, under construction or have reached final investment decision are set to expand materially by 2030, supporting continued demand for diaphragm compressors in medium-, high- and ultra-high-pressure hydrogen service.

From a competitive and risk perspective, this is a low-volume, highly customized, certification-intensive and engineering-led industrial equipment market. Price elasticity is lower than in general air compressors, but project cycles, material compatibility, diaphragm life, valve reliability, hydrogen embrittlement, leak detection and explosion-proof certification remain key constraints. European and U.S. suppliers retain advantages in high-end hydrogen, specialty gas and engineered skid systems, while Chinese suppliers are improving rapidly in standardized models, delivery speed, cost control and mid-range project coverage. Customer purchasing criteria are expected to shift from unit price toward lifecycle safety, gas purity, maintenance convenience and station-level system integration capability. The market should maintain steady growth from 2026 to 2032, although the pace will be affected by hydrogen project execution, semiconductor capital spending cycles and tightening high-pressure safety standards. PDC states that its hydrogen compressors are used in 350 bar, 700 bar, 900 bar and 1000 bar applications and that nearly 920 units have been installed worldwide, indicating that hydrogen has become one of the key commercial directions for diaphragm compressors.

This report is a detailed and comprehensive analysis for global Oil-Free Diaphragm

Compressor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Oil-Free Diaphragm Compressor market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Oil-Free Diaphragm Compressor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Oil-Free Diaphragm Compressor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Oil-Free Diaphragm Compressor market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Oil-Free Diaphragm Compressor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Oil-Free Diaphragm Compressor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PDC Machines, LLC, Sundyne, LLC,

Fluitron, Inc., Chart Industries, Inc., Burckhardt Compression AG, NEUMAN & ESSER GROUP, Mehrer Compression GmbH, sera GmbH, NOVA WERKE AG (Nova Swiss), KwangShin Machine Industry Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Oil-Free Diaphragm Compressor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hydraulic Diaphragm Drive

Mechanical Diaphragm Drive

Others

Market segment by Flow Capacity

Below 100 Nm³ per Hour

100 to 1000 Nm³ per Hour

Above 1000 Nm³ per Hour

Others

Market segment by Pressure Rating

Below 100 Bar

100 to 400 Bar

Above 400 Bar

Market segment by Stage Configuration

Single Stage

Two Stage

Multi Stage

Market segment by Application

Hydrogen Energy

Industrial Gases

Semiconductor and Electronics

Others

Major players covered

PDC Machines, LLC

Sundyne, LLC

Fluitron, Inc.

Chart Industries, Inc.

Burckhardt Compression AG

NEUMAN & ESSER GROUP

Mehrer Compression GmbH

sera GmbH

NOVA WERKE AG (Nova Swiss)

KwangShin Machine Industry Co., Ltd.

Mikuni Kikai Kogyo Co., Ltd.

Indian Compressors Ltd.

Kirloskar Pneumatic Company Limited

Beijing Jingcheng Compressor Co., Ltd.

Zhongding Hengsheng Gas Equipment (Wuhu) Co., Ltd.

Jiangsu Hengjiu Machinery Co., Ltd.

Beijing Tiangao Diaphragm Compressor Co., Ltd.

Beijing Yitong Huizhi Compressor Manufacturing Co., Ltd.

Beijing Huizhi M & E Facilities Co., Ltd.

Sichuan Jinxing Clean Energy Equipment Group Co., Ltd.

Himile Mechanical Manufacturing (Shandong) Co., Ltd.

CIMC Enric Holdings Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Oil-Free Diaphragm Compressor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Oil-Free Diaphragm Compressor, with price, sales quantity, revenue, and global market share of Oil-Free Diaphragm Compressor from 2021 to 2026.

Chapter 3, the Oil-Free Diaphragm Compressor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Oil-Free Diaphragm Compressor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Oil-Free Diaphragm Compressor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Oil-Free Diaphragm Compressor.

Chapter 14 and 15, to describe Oil-Free Diaphragm Compressor sales channel, distributors, customers, research findings and conclusion.

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