

Global Oil-Free CO₂ Compressor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G779407C75ECEN.html>

Date: August 2026

Pages: 146

Price: US\$ 3,480.00 (Single User License)

ID: G779407C75ECEN

Abstracts

According to our (Global Info Research) latest study, the global Oil-Free CO₂ Compressor market size was valued at US\$ 154 million in 2025 and is forecast to a readjusted size of US\$ 219 million by 2032 with a CAGR of 4.9% during review period.

An Oil-Free CO₂ Compressor is a dedicated gas compression system used for carbon dioxide boosting, transfer, recovery, circulation, filling, or process gas supply while preventing lubricating oil from contaminating the CO₂-contacting compression path. Its core purpose is to maintain gas purity, ensure safety in food and beverage applications, improve refrigeration system reliability, and support clean industrial CO₂ recovery processes. The product is typically designed as a dry-running oil-free piston compressor, diaphragm compressor, oil-free screw compressor, oil-free scroll compressor, or gas-tight sealed compressor, and is commonly supplied as a standalone unit, booster module, CO₂ recovery compression unit, dry ice production auxiliary system, skid-mounted package, or integrated package with CO₂ capture and purification equipment. Major applications include food and beverage carbonation, brewery CO₂ recovery, dry ice production, food cold chain, supercritical CO₂ extraction, laboratory and pharmaceutical gas supply, R744 natural refrigerant systems, greenhouse CO₂ enrichment, and small-to-medium carbon capture and utilization scenarios. Major producing regions include China, the United States, Germany, Italy, Switzerland, and Japan.

In 2025, global Oil-Free CO₂ Compressor production reached approximately 1,850-1,950 units, with dry-running oil-free piston compressors, diaphragm compressors, oil-free booster modules, and small-to-medium CO₂ recovery compression units representing the mainstream product types. The average FOB price

was approximately USD 80,000-85,000 per unit; equipment for food and beverage carbonation, laboratory use, and small industrial boosting was priced below the average, while systems for dry ice production, brewery CO₂ recovery, high-pressure R744 refrigeration, and continuous-duty skid-mounted packages were priced significantly above the average.

The Oil-Free CO₂ Compressor market is a specialized equipment segment positioned at the intersection of food and beverage processing, dry ice production, CO₂ recovery and utilization, and natural refrigerant applications. Demand growth is mainly driven by beverage carbonation, CO₂ recovery in breweries and fermentation industries, food cold chain expansion, dry ice supply, replacement of high-GWP refrigerants, and small-to-medium carbon utilization projects. Compared with conventional CO₂ compressors, oil-free models place greater emphasis on gas cleanliness, low contamination risk, and continuous-duty reliability, making them more suitable for food-grade CO₂, pharmaceutical and laboratory gas supply, supercritical extraction, and high-cleanliness recovery applications. China, North America, and Europe are the main demand regions, with China and Southeast Asia supported by food and beverage growth, cold chain logistics, and localized industrial gas supply, while Europe and North America place greater emphasis on CO₂ recovery, low-GWP refrigerant replacement, energy efficiency, and process safety.

The main market challenges include relatively fragmented application scenarios and the fact that some large-scale CCUS and industrial CO₂ compression projects use large process gas compressors, centrifugal compressors, or oil-lubricated systems, which do not fully fall within the small-to-medium oil-free CO₂ compressor scope. In addition, CO₂ operation under high-pressure and low-temperature conditions places higher requirements on materials, sealing, condensation control, and system design, while customers are sensitive to energy consumption, maintenance intervals, and lifecycle cost. From 2026 to 2032, demand is expected to expand from traditional food and beverage and dry ice production to CO₂ recovery in breweries and fermentation plants, R744 heat pump and refrigeration systems, supercritical extraction, greenhouse enrichment, and distributed carbon utilization systems. The market is expected to maintain medium-speed growth, but both market size and growth rate will remain below those of oil-free hydrogen compressors.

This report is a detailed and comprehensive analysis for global Oil-Free CO₂ Compressor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Oil-Free CO₂ Compressor market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Oil-Free CO₂ Compressor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Oil-Free CO₂ Compressor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Oil-Free CO₂ Compressor market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Oil-Free CO₂ Compressor

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Oil-Free CO₂ Compressor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco AB, Sauer Compressors Group, NEUMAN & ESSER GROUP, Mehrer Compression GmbH, SIAD Macchine Impianti S.p.A., Burckhardt Compression AG, Ingersoll Rand Inc., PDC Machines, LLC, RIX Industries, Dover Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Oil-Free CO₂ Compressor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Dry Running Reciprocating Compressor

Diaphragm Compressor

Oil-Free Screw Compressor

Others

Market segment by Discharge Pressure

20 bar to below 80 bar

80 bar to below 200 bar

Below 20 bar

200 bar and above

Market segment by Purity Grade

Food Grade CO₂

Industrial Grade CO₂

High Purity CO₂

Market segment by Cooling Method

Air Cooled

Water Cooled

Hybrid Cooled

Market segment by Application

Food and Beverage

Chemical and Industrial Gas

Refrigeration and Cold Chain

Others

Major players covered

Atlas Copco AB

Sauer Compressors Group

NEUMAN & ESSER GROUP

Mehrer Compression GmbH

SIAD Macchine Impianti S.p.A.

Burckhardt Compression AG

Ingersoll Rand Inc.

PDC Machines, LLC

RIX Industries

Dover Corporation

IDEX Corporation

Honeywell International Inc.

Fluitron, Inc.

KAJI Technology Corporation

KwangShin Machine Industry Co., Ltd.

Kirloskar Pneumatic Company Limited

Indian Compressors Limited

Hangzhou Hangyang Compressor Co., Ltd.

Anqing Bailian Oil Free Compressor Co., Ltd.

Xuzhou Huayan Gas Equipment Co., Ltd.

BROTIE Technology Company Limited

UNIGY (Nanjing) Compressor Co., Ltd.

Glorious Sinoding Gas Equipment (Wuhu) Co., Ltd.

FENDY S&T Group Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Oil-Free CO₂ Compressor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Oil-Free CO₂ Compressor, with price, sales quantity, revenue, and global market share of Oil-Free CO₂ Compressor from 2021 to 2026.

Chapter 3, the Oil-Free CO₂ Compressor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Oil-Free CO₂ Compressor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Oil-Free CO₂ Compressor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Oil-Free CO₂ Compressor.

Chapter 14 and 15, to describe Oil-Free CO₂ Compressor sales channel, distributors, customers, research findings and conclusion.

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