

Global Oil Free Compressor (Oil-Free Compressor, Oil-Free Air Compressor) Market 2019 by Manufacturers, Regions, Type and Application, Forecast to 2024

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Abstracts

An oil-free compressor is only one of several types of compressors available. It works the same way as a standard air compressor, and may even look very similar on the outside; internally, however, it contains special seals designed to keep the crucial lubricating oil away from the compressed air. The moving parts inside the compressor require lubrication to reduce the friction. Lubrication is essential in adequate amounts, regardless of the type of compressor, in order to prevent failure of the parts. The term oil-free refers to the air that the compressor produces, not the machine itself.

SCOPE OF THE REPORT:

Oil Free Air Compressors are air compressors specifically developed for applications where air quality is essential for end-product and production processes. Industries such as pharmaceuticals, food and beverage, electronics and textiles cannot risk any chance of oil contamination in their processes. Therefore, it is essential that the compressed air is 100% oil-free. The standard is ISO 8573-1 (2010) certification, in which Class Zero represents the highest air purity. It is the only way to ensure oil-free air for critical processes and with it peace of mind. Outstanding reliability, low maintenance and operating costs make oil-free compressors a sound investment.

Based on technologies, oil free air compressors can be segmented into dry type oil-free and water flooded oil free air compressors. Based on installed motor power, operating power for most oil free air compressors are below 100 HP, with about 82% market share in 2016, based on market sales volume.

At present, the major manufacturers of Oil Free Air Compressors are Atlas Copco, Ingersoll Rand, Sullair, KAESER, Gardner Denver, Fusheng, Hitachi, Kobelco, Boge, etc. The top five of them is holding about 77.11% sales market share in 2016. The

principal methods of competition in these markets relate to price, quality, delivery, service and support, technology and innovation. Market players are emphasizing more on product development and product differentiation to acquire competitive advantage, while small players are emphasizing more on the price competition.

Global giant manufactures headquarters mainly distributed in Europe, Japan, China, and USA. The manufacturers in Europe and USA have long histories and unshakable status in this field. Manufacturers such as Atlas Copco and Ingersoll Rand have relative higher level of product's quality. As to Japan, Kobelco and Hitachi have become as global leaders. The production centers for leading players are moving to developing countries such as China for their low manufacture cost and developing consumer groups.

Key consumption markets locate at developed countries. North America takes the biggest consumption market share of 27.02% in 2016, followed by Europe with 24.83%. China and Japan are also playing an important roles in global consumption market, with market share of 22.23% and 11.15% in 2016 respectively.

In the international market, the marketing channels characteristic differ from company to company. The international leading companies prefer setting up factories directly into aimed market, and taking own sales department to expand market. The giant companies are more likely to set their own big agents in some major countries and regions taking charge of regional business building their international market position. Companies in developing countries such as China, in contrast, put more effort on direct selling business.

The worldwide market for Oil Free Compressor (Oil-Free Compressor, Oil-Free Air Compressor) is expected to grow at a CAGR of roughly 1.4% over the next five years, will reach 590 million US\$ in 2024, from 540 million US\$ in 2019, according to a new GIR (Global Info Research) study.

This report focuses on the Oil Free Compressor (Oil-Free Compressor, Oil-Free Air Compressor) in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

Market Segment by Manufacturers, this report covers

Atlas Copco

Ingersoll Rand

Sullair

KAESER

Gardner Denver

Fusheng

Kobelco

General Electric

Aerzen

Mitsui

Hitachi

Anest Iwata

Nanjing Compressor

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Below 50 HP

50-100 HP

Above 100

Market Segment by Applications, can be divided into

Food & Beverage

Electronics

Pharmaceuticals

Oil & Gas

Others

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Oil Free Compressor (Oil-Free Compressor, Oil-Free Air Compressor) product scope, market overview, market opportunities, market driving force and market risks.

Chapter 2, to profile the top manufacturers of Oil Free Compressor (Oil-Free Compressor, Oil-Free Air Compressor), with price, sales, revenue and global market share of Oil Free Compressor (Oil-Free Compressor, Oil-Free Air Compressor) in 2017 and 2018.

Chapter 3, the Oil Free Compressor (Oil-Free Compressor, Oil-Free Air Compressor) competitive situation, sales, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Oil Free Compressor (Oil-Free Compressor, Oil-Free Air Compressor) breakdown data are shown at the regional level, to show the sales, revenue and growth by regions, from 2014 to 2019.

Chapter 5, 6, 7, 8 and 9, to break the sales data at the country level, with sales, revenue

and market share for key countries in the world, from 2014 to 2019.

Chapter 10 and 11, to segment the sales by type and application, with sales market share and growth rate by type, application, from 2014 to 2019.

Chapter 12, Oil Free Compressor (Oil-Free Compressor, Oil-Free Air Compressor) market forecast, by regions, type and application, with sales and revenue, from 2019 to 2024.

Chapter 13, 14 and 15, to describe Oil Free Compressor (Oil-Free Compressor, Oil-Free Air Compressor) sales channel, distributors, customers, research findings and conclusion, appendix and data source.

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