

Global Oil Extended Styrene Butadiene Rubber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Oil Extended Styrene Butadiene Rubber market size is expected to reach \$ 16396 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Oil Extended Styrene Butadiene Rubber (OE-SBR) is a modified form of emulsion or solution SBR in which processing oil is incorporated during polymerization, producing a rubber with lower Mooney viscosity, improved filler dispersion, and enhanced processability without sacrificing tensile strength or abrasion resistance. It is widely used in passenger and truck tires (treads, sidewalls, and inner components), conveyor belts, footwear, hoses, and molded rubber goods where consistent compound flow and cost efficiency are critical. The supply chain begins with upstream petrochemical feedstocks—styrene, butadiene, and aromatic or naphthenic process oils—derived from refinery and steam-cracker streams. These are polymerized by SBR producers using emulsion or solution processes, with oil metered in situ to achieve controlled extension levels (typically 15–50 phr). The rubber is then coagulated, dried, and baled or pelletized before moving to midstream compounders and tire OEMs, who blend it with carbon black, silica, curatives, and additives. Downstream, OE-SBR is converted into semi-finished compounds and finished rubber components by tire manufacturers and industrial rubber fabricators, forming a tightly integrated value chain linking refineries, synthetic rubber producers, compounders, and end-use OEMs. In 2025, global OE-SBR output reached about 7.6 million tons versus 9.2 million tons of capacity, with prices of USD 1,450–2,300 per ton and average gross margins near 29%.

This report studies the global Oil Extended Styrene Butadiene Rubber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Oil Extended Styrene Butadiene Rubber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Oil Extended Styrene Butadiene Rubber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Oil Extended Styrene Butadiene Rubber total production and demand, 2021-2032, (Tons)

Global Oil Extended Styrene Butadiene Rubber total production value, 2021-2032, (USD Million)

Global Oil Extended Styrene Butadiene Rubber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Oil Extended Styrene Butadiene Rubber consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Oil Extended Styrene Butadiene Rubber domestic production, consumption, key domestic manufacturers and share

Global Oil Extended Styrene Butadiene Rubber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Oil Extended Styrene Butadiene Rubber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Oil Extended Styrene Butadiene Rubber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Oil Extended Styrene Butadiene Rubber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ARLANXEO (Netherlands), Asahi Kasei (Japan), Sinopec (China), Dynasol Group (Spain), ENEOS (Japan), Eni Group (Italy), JSR Corporation (Japan), Kumho Petrochemical (South Korea), LANXESS (Germany), Sumitomo Chemical (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Oil Extended Styrene Butadiene Rubber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Oil Extended Styrene Butadiene Rubber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Oil Extended Styrene Butadiene Rubber Market, Segmentation by Type:

Emulsion OE-SBR (E-OE-SBR)

Solution OE-SBR (S-OE-SBR)

Global Oil Extended Styrene Butadiene Rubber Market, Segmentation by Bound Styrene Content:

Low Styrene (15–20%)

Medium Styrene (20–25%)

High Styrene (>25%)

Global Oil Extended Styrene Butadiene Rubber Market, Segmentation by Application:

Automotive Tire

Footwear

Construction

Industrial

Consumer Good

Others

Companies Profiled:

ARLANXEO (Netherlands)

Asahi Kasei (Japan)

Sinopec (China)

Dynasol Group (Spain)

ENEOS (Japan)

Eni Group (Italy)

JSR Corporation (Japan)

Kumho Petrochemical (South Korea)

LANXESS (Germany)

Sumitomo Chemical (Japan)

LG Chem (South Korea)

TSRC Corporation (Taiwan)

Synthos (Poland)

Zeon Corporation (Japan)

Nizhnekamskneftekhim (Russia)

Reliance Industries (India)

Key Questions Answered:

1. How big is the global Oil Extended Styrene Butadiene Rubber market?
2. What is the demand of the global Oil Extended Styrene Butadiene Rubber market?
3. What is the year over year growth of the global Oil Extended Styrene Butadiene Rubber market?
4. What is the production and production value of the global Oil Extended Styrene Butadiene Rubber market?
5. Who are the key producers in the global Oil Extended Styrene Butadiene Rubber market?
6. What are the growth factors driving the market demand?

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