

# Global Oil Diffusion Vacuum Pump Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Oil Diffusion Vacuum Pump market size is expected to reach \$ 7220 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global Oil Diffusion Vacuum Pump production reached approximately 1.854 M Units. The average price is approximately \$2,800. Oil Diffusion Vacuum Pump are high-vacuum pumps that utilize a high-temperature evaporating working fluid (usually silicone oil or mineral oil) to form a high-speed vapor jet, which transports gas molecules from the high vacuum side to the discharge of the backing pump through momentum transfer. They are widely used in industrial and scientific research equipment to obtain high vacuum (10<sup>-10</sup> mbar) environments.

## Gross Profit Margin

The oil diffusion vacuum pump industry generally boasts a medium-to-high gross profit margin, but it exhibits significant stratification within the industrial equipment sector. Diffusion pumps themselves have no moving mechanical parts, resulting in a relatively simple structure, which theoretically helps control manufacturing costs. However, true industrial-grade products still involve nozzle tower/flow guide structure design, heating systems, water-cooling structures, welding and vacuum sealing quality, material stability, and long-life reliability verification. Therefore, high-end brands are not low-tech products. Considering publicly available price ranges, global brand stratification, and the profit margins from systems/accessories/working fluids, I estimate the overall industry gross profit margin to be roughly 28%–42%. High-end brands from Europe, America, and Japan, as well as large-diameter industrial models, typically reach 35%–50%, while Chinese and Indian standardized models are more commonly found at 20%–35%. After-

sales service, working fluids, heaters, baffles/cold caps, and maintenance services also contribute to overall profitability. However, intense price competition among Asian manufacturers and the substitution of dry pumps with molecular pumps suppress high-end premiums make it difficult for the industry to maintain extremely high gross profit margins in the long term.

## Industry Drivers

The core driving force of the oil diffusion vacuum pump industry comes first from the continued demand for a combination of 'high pumping speed + low initial cost + high reliability' in high-vacuum industrial applications. Compared to molecular pumps, diffusion pumps still have significant cost advantages and resilience to operating condition fluctuations in many large-cavity processes, thus maintaining stable installation demand in fields such as vacuum coating, glass/thin film coating, vacuum heat treatment, vacuum brazing, evaporation, sputtering, and special metallurgy. Second, the expansion of new energy materials, functional films, special alloy heat treatment, scientific research, and space simulation also continues to support the market for medium and large-scale high-vacuum systems. Third, the broader vacuum pump market itself is still growing. Mordor's 2026 report lists semiconductor plant expansion, LNG projects, and battery electrode coating lines as important drivers of the vacuum pump market; these upstream investments will indirectly drive demand for some high-vacuum diffusion pumps and related systems. Finally, recent improvements such as energy-saving heating, low oil backflow design, internal heating structure, and high-critical back pressure design with ejector stage have also enabled diffusion pumps to continue to receive incremental orders within the framework of 'mature technology.'

This report studies the global Oil Diffusion Vacuum Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Oil Diffusion Vacuum Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Oil Diffusion Vacuum Pump that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Oil Diffusion Vacuum Pump total production and demand, 2021-2032, (K Units)

Global Oil Diffusion Vacuum Pump total production value, 2021-2032, (USD Million)

Global Oil Diffusion Vacuum Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Oil Diffusion Vacuum Pump consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Oil Diffusion Vacuum Pump domestic production, consumption, key domestic manufacturers and share

Global Oil Diffusion Vacuum Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Oil Diffusion Vacuum Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Oil Diffusion Vacuum Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Oil Diffusion Vacuum Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Agilent Technologies, Edwards Vacuum, Leybold, ULVAC, Osaka Vacuum, HSR AG, Busch Vacuum Solutions, Samshin Global Vacuum, EVP Vacuum Technology, SOUZ Vacuum, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Oil Diffusion Vacuum Pump market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

#### Global Oil Diffusion Vacuum Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Oil Diffusion Vacuum Pump Market, Segmentation by Type:

Single-Stage Oil Diffusion Vacuum Pump

Multi-Stage Oil Diffusion Vacuum Pump

#### Global Oil Diffusion Vacuum Pump Market, Segmentation by Core Material:

Metal Oil Diffusion Vacuum Pump

Ceramic Oil Diffusion Vacuum Pump

Others

#### Global Oil Diffusion Vacuum Pump Market, Segmentation by Working Medium:

Silicone Oil Type

Polyphenylene Ether Type

Mineral Oil Type

#### Global Oil Diffusion Vacuum Pump Market, Segmentation by Application:

Semiconductor and Electronics Manufacturing Industry

Metallurgy and Heat Treatment Industry

Aerospace Industry

Others

#### Companies Profiled:

Agilent Technologies

Edwards Vacuum

Leybold

ULVAC

Osaka Vacuum

HSR AG

Busch Vacuum Solutions

Samshin Global Vacuum

EVP Vacuum Technology

SOUZ Vacuum

GKVAC Technology

Dinesh High Vacuum Engineering

Pfeiffer Vacuum

ULVAC

Edwards

Agilent Technologies

Osaka Vacuum

**Key Questions Answered:**

1. How big is the global Oil Diffusion Vacuum Pump market?
2. What is the demand of the global Oil Diffusion Vacuum Pump market?
3. What is the year over year growth of the global Oil Diffusion Vacuum Pump market?
4. What is the production and production value of the global Oil Diffusion Vacuum Pump market?
5. Who are the key producers in the global Oil Diffusion Vacuum Pump market?
6. What are the growth factors driving the market demand?

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