

Global Oil Desalter for Oil and Gas Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Oil Desalter for Oil and Gas market size was valued at US\$ 1478 million in 2025 and is forecast to a readjusted size of US\$ 2842 million by 2032 with a CAGR of 9.9% during review period.

The global gross margin for oil desalters for oil and gas is projected to be approximately 36.59% in 2025. Oil Desalters for Oil and Gas are primarily used to remove dissolved inorganic salts (such as NaCl, CaCl₂, MgCl₂, etc.) from crude oil to prevent pipeline corrosion, equipment damage, and catalyst poisoning in subsequent refining processes. Their working principle involves using a high-voltage electric field to cause salt ions to aggregate into water droplets, which are then separated to remove the salt from the crude oil. Focusing on salt removal, they are crucial for refinery pretreatment, export oil, hydrated oil export, and offshore oilfields, significantly impacting refining safety, equipment lifespan, and maintenance costs due to salt corrosion, scaling, and catalyst poisoning. Typical applications include: refinery feedstock pretreatment, export oil preparation, offshore oilfield desalination, and heavy/high-salinity crude oil treatment. Commonly used electric field structures are alternating current (AC) or AC/DC composite electric fields to accommodate different crude oil conductivity and salinity. The structure is typically horizontal or vertical, with refineries and onshore facilities tending towards horizontal structures (for higher throughput); while offshore platforms or space-constrained scenarios often use vertical/modular/skid structures. Integrated desalination and dehydration equipment combines desalination and dehydration functions, completing both processes within a single unit through integrated design. It is suitable for complex crude oils with both high water and high salt content, simultaneously removing both water and salt, thus improving equipment efficiency. It is particularly suitable for scenarios with high water + high salt + complex crude oils (such

as offshore/deep-sea/emulsified oil/heavy oil). It saves space and simplifies modular transportation, making it very suitable for offshore/FPSO/modular projects. For refineries and export oil fields where both salt and water standards must be met simultaneously, it is the most practical, economical, and efficient solution. It is usually equipped with a composite electric field to provide higher separation efficiency and adaptability. The structure is mostly modular or customized vertical/horizontal, tailored to the specific project requirements. Typical application scenarios: offshore/deep-sea/FPSO projects, heavy oil/high-salinity/high-water/emulsified oil fields, refinery pretreatment + export oil/gathering and transportation systems, and old oilfield upgrade/renovation projects. Typical downstream customers include large domestic and international petrochemical companies such as Sinopec, PetroChina, CNOOC, Yulong Petrochemical, Oriental Shenghong, Rongsheng Petrochemical, and Jingbo Holding Group, as well as international companies such as ADNOC (Abu Dhabi National Oil Company), KPC (Kuwait Oil Company), Qatar Energy, and Petrobras.

Market Trends: From 'Single Function' to 'Intelligent Integration': With the popularization of intelligent and information technologies, downstream customers are increasingly demanding intelligent and digital functions from equipment. Remote monitoring of production and manufacturing through equipment upgrades, enabling rapid problem identification and resolution, has become one of the development directions for energy and chemical equipment. Especially in oilfield extraction, refining, and chemical processing, the introduction of intelligent equipment can significantly improve production efficiency, reduce manual intervention, lower equipment failure rates, and enhance safety. Based on current market demand, dehydration and desalination equipment technology will shift from single-function to intelligent integration. Intelligent control systems can automatically adjust operating parameters such as electric field strength, temperature, and pressure, achieving real-time optimization of equipment operation, reducing manual intervention, and improving operational efficiency. Remote monitoring and intelligent sensing systems can monitor equipment status in real time, quickly identify and resolve operational problems, and improve the overall reliability and safety of the equipment. In addition, more and more digital and information technologies are being adopted in energy equipment.

Modularization, Skid-mounted, and Integrated Trends: The state has proposed that refining and chemical equipment will develop towards large-scale operations in the future, and the pace of upgrading and transformation is accelerating. The rise of emerging chemical industries and the trend towards larger-scale equipment are both significantly increasing the demand for energy and chemical equipment. My country is undergoing structural adjustments, achieving integrated refining and chemical production, actively developing high-end refining products, and realizing the technological innovation and transformation and upgrading

of petroleum and petrochemical equipment. Simultaneously, due to the continuous improvement of industry technology levels, production processes, and performance requirements, as well as the strengthening of globalization, the scale effect in downstream industries is becoming more pronounced, leading to increasingly higher demands for equipment integration. To effectively control procurement and management costs, downstream enterprises are also inclined to choose large-scale, modular, and specialized equipment. In the future, equipment will develop towards modularization, skid-mounted design, and integration. Many companies have begun to provide customers with integrated multi-functional system solutions (such as crude oil dehydration and desalination, stabilization treatment, and external metering). The National Energy Administration and the petrochemical industry plan propose that future refining capacity will exceed 900 million tons per year. This development has driven the demand for large-scale, integrated dehydration and desalination equipment, especially in the development of complex oil fields and offshore oil fields. High efficiency, energy conservation, and green development: Under the 'dual carbon' background, a series of support policies for energy-saving and emission-reduction technologies and equipment have been promulgated, aiming to promote industrial technological innovation and upgrading. With the continuous strengthening of energy conservation and emission reduction efforts in downstream industries such as petrochemicals, marine engineering, and new energy, high-efficiency energy chemical equipment and new energy equipment will have a larger market. Equipment manufacturers are gradually incorporating green and low-carbon technologies into product design to reduce energy consumption and carbon emissions. For example, the application of variable frequency control and waste heat recovery technologies in dehydration and desalination equipment will significantly improve energy efficiency and reduce the carbon footprint. The replacement cycle for electrostatic precipitators (ESPs) is approximately 10-15 years. With the implementation of integrated refining and chemical policies and the introduction of equipment replacement policies, this cycle will be further shortened. On the one hand, the proportion of high-salt and high-water-content crude oil in global new crude oil production is increasing, leading to increasingly diversified crude oil supply and increasingly deteriorating crude oil quality. This necessitates further enhancements in the adaptability of ESPs to inferior crude oil and their resistance to fluctuations in feedstock properties.

This report is a detailed and comprehensive analysis for global Oil Desalter for Oil and Gas market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Oil Desalter for Oil and Gas market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Oil Desalter for Oil and Gas market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Oil Desalter for Oil and Gas market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Oil Desalter for Oil and Gas market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Oil Desalter for Oil and Gas

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Oil Desalter for Oil and Gas market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SLB, Axens, AMR Process Limited, CECO Environmental (Peerless), Forum Energy Technologies, Desalters LLC, Plug Power (Frames Group), VME Process, Santacc, Zhengyuan Petrochemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Oil Desalter for Oil and Gas market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Equipment Hardware

Technical Services

Market segment by Equipment

Electrostatic Desalination Equipment

Integrated Dehydration and Desalination Equipment

Market segment by Electric Field

AC Alternating Current Electric Field

AC+DC Combined Electric Field

Multi-level Combined Electric Field System

Market segment by Application

Oilfield Production

Gathering and Transportation System

Refinery Pretreatment

Other

Market segment by players, this report covers

SLB

Axens

AMR Process Limited

CECO Environmental (Peerless)

Forum Energy Technologies

Desalters LLC

Plug Power (Frames Group)

VME Process

Santacc

Zhengyuan Petrochemical

Jiangsu Golden Gate Energy & Equipment Co., Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Oil Desalter for Oil and Gas product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Oil Desalter for Oil and Gas, with revenue, gross margin, and global market share of Oil Desalter for Oil and Gas from 2021 to 2026.

Chapter 3, the Oil Desalter for Oil and Gas competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Oil Desalter for Oil and Gas market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Oil Desalter for Oil and Gas.

Chapter 13, to describe Oil Desalter for Oil and Gas research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Oil Desalter for Oil and Gas by Type

1.3.1 Overview: Global Oil Desalter for Oil and Gas Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global Oil Desalter for Oil and Gas Consumption Value Market Share by Type in 2025

1.3.3 Equipment Hardware

1.3.4 Technical Services

1.4 Classification of Oil Desalter for Oil and Gas by Equipment

1.4.1 Overview: Global Oil Desalter for Oil and Gas Market Size by Equipment: 2021 Versus 2025 Versus 2032

1.4.2 Global Oil Desalter for Oil and Gas Consumption Value Market Share by Equipment in 2025

1.4.3 Electrostatic Desalination Equipment

1.4.4 Integrated Dehydration and Desalination Equipment

1.5 Classification of Oil Desalter for Oil and Gas by Electric Field

1.5.1 Overview: Global Oil Desalter for Oil and Gas Market Size by Electric Field: 2021 Versus 2025 Versus 2032

1.5.2 Global Oil Desalter for Oil and Gas Consumption Value Market Share by Electric Field in 2025

1.5.3 AC Alternating Current Electric Field

1.5.4 AC+DC Combined Electric Field

1.5.5 Multi-level Combined Electric Field System

1.6 Global Oil Desalter for Oil and Gas Market by Application

1.6.1 Overview: Global Oil Desalter for Oil and Gas Market Size by Application: 2021 Versus 2025 Versus 2032

1.6.2 Oilfield Production

1.6.3 Gathering and Transportation System

1.6.4 Refinery Pretreatment

1.6.5 Other

1.7 Global Oil Desalter for Oil and Gas Market Size & Forecast

1.8 Global Oil Desalter for Oil and Gas Market Size and Forecast by Region

1.8.1 Global Oil Desalter for Oil and Gas Market Size by Region: 2021 VS 2025 VS 2032

- 1.8.2 Global Oil Desalter for Oil and Gas Market Size by Region, (2021-2032)
- 1.8.3 North America Oil Desalter for Oil and Gas Market Size and Prospect (2021-2032)
- 1.8.4 Europe Oil Desalter for Oil and Gas Market Size and Prospect (2021-2032)
- 1.8.5 Asia-Pacific Oil Desalter for Oil and Gas Market Size and Prospect (2021-2032)
- 1.8.6 South America Oil Desalter for Oil and Gas Market Size and Prospect (2021-2032)
- 1.8.7 Middle East & Africa Oil Desalter for Oil and Gas Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

2.1 SLB

- 2.1.1 SLB Details
- 2.1.2 SLB Major Business
- 2.1.3 SLB Oil Desalter for Oil and Gas Product and Solutions
- 2.1.4 SLB Oil Desalter for Oil and Gas Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 SLB Recent Developments and Future Plans

2.2 Axens

- 2.2.1 Axens Details
- 2.2.2 Axens Major Business
- 2.2.3 Axens Oil Desalter for Oil and Gas Product and Solutions
- 2.2.4 Axens Oil Desalter for Oil and Gas Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Axens Recent Developments and Future Plans

2.3 AMR Process Limited

- 2.3.1 AMR Process Limited Details
- 2.3.2 AMR Process Limited Major Business
- 2.3.3 AMR Process Limited Oil Desalter for Oil and Gas Product and Solutions
- 2.3.4 AMR Process Limited Oil Desalter for Oil and Gas Revenue, Gross Margin and Market Share (2021-2026)
- 2.3.5 AMR Process Limited Recent Developments and Future Plans

2.4 CECO Environmental (Peerless)

- 2.4.1 CECO Environmental (Peerless) Details
- 2.4.2 CECO Environmental (Peerless) Major Business
- 2.4.3 CECO Environmental (Peerless) Oil Desalter for Oil and Gas Product and Solutions
- 2.4.4 CECO Environmental (Peerless) Oil Desalter for Oil and Gas Revenue, Gross

Margin and Market Share (2021-2026)

2.4.5 CECO Environmental (Peerless) Recent Developments and Future Plans

2.5 Forum Energy Technologies

2.5.1 Forum Energy Technologies Details

2.5.2 Forum Energy Technologies Major Business

2.5.3 Forum Energy Technologies Oil Desalter for Oil and Gas Product and Solutions

2.5.4 Forum Energy Technologies Oil Desalter for Oil and Gas Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Forum Energy Technologies Recent Developments and Future Plans

2.6 Desalters LLC

2.6.1 Desalters LLC Details

2.6.2 Desalters LLC Major Business

2.6.3 Desalters LLC Oil Desalter for Oil and Gas Product and Solutions

2.6.4 Desalters LLC Oil Desalter for Oil and Gas Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Desalters LLC Recent Developments and Future Plans

2.7 Plug Power (Frames Group)

2.7.1 Plug Power (Frames Group) Details

2.7.2 Plug Power (Frames Group) Major Business

2.7.3 Plug Power (Frames Group) Oil Desalter for Oil and Gas Product and Solutions

2.7.4 Plug Power (Frames Group) Oil Desalter for Oil and Gas Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Plug Power (Frames Group) Recent Developments and Future Plans

2.8 VME Process

2.8.1 VME Process Details

2.8.2 VME Process Major Business

2.8.3 VME Process Oil Desalter for Oil and Gas Product and Solutions

2.8.4 VME Process Oil Desalter for Oil and Gas Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 VME Process Recent Developments and Future Plans

2.9 Santacc

2.9.1 Santacc Details

2.9.2 Santacc Major Business

2.9.3 Santacc Oil Desalter for Oil and Gas Product and Solutions

2.9.4 Santacc Oil Desalter for Oil and Gas Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Santacc Recent Developments and Future Plans

2.10 Zhengyuan Petrochemical

2.10.1 Zhengyuan Petrochemical Details

- 2.10.2 Zhengyuan Petrochemical Major Business
- 2.10.3 Zhengyuan Petrochemical Oil Desalter for Oil and Gas Product and Solutions
- 2.10.4 Zhengyuan Petrochemical Oil Desalter for Oil and Gas Revenue, Gross Margin and Market Share (2021-2026)
- 2.10.5 Zhengyuan Petrochemical Recent Developments and Future Plans
- 2.11 Jiangsu Golden Gate Energy & Equipment Co., Ltd.
 - 2.11.1 Jiangsu Golden Gate Energy & Equipment Co., Ltd. Details
 - 2.11.2 Jiangsu Golden Gate Energy & Equipment Co., Ltd. Major Business
 - 2.11.3 Jiangsu Golden Gate Energy & Equipment Co., Ltd. Oil Desalter for Oil and Gas Product and Solutions
 - 2.11.4 Jiangsu Golden Gate Energy & Equipment Co., Ltd. Oil Desalter for Oil and Gas Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Jiangsu Golden Gate Energy & Equipment Co., Ltd. Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

- 3.1 Global Oil Desalter for Oil and Gas Revenue and Share by Players (2021-2026)
- 3.2 Market Share Analysis (2025)
 - 3.2.1 Market Share of Oil Desalter for Oil and Gas by Company Revenue
 - 3.2.2 Top 3 Oil Desalter for Oil and Gas Players Market Share in 2025
 - 3.2.3 Top 6 Oil Desalter for Oil and Gas Players Market Share in 2025
- 3.3 Oil Desalter for Oil and Gas Market: Overall Company Footprint Analysis
 - 3.3.1 Oil Desalter for Oil and Gas Market: Region Footprint
 - 3.3.2 Oil Desalter for Oil and Gas Market: Company Product Type Footprint
 - 3.3.3 Oil Desalter for Oil and Gas Market: Company Product Application Footprint
- 3.4 New Market Entrants and Barriers to Market Entry
- 3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

- 4.1 Global Oil Desalter for Oil and Gas Consumption Value and Market Share by Type (2021-2026)
- 4.2 Global Oil Desalter for Oil and Gas Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

- 5.1 Global Oil Desalter for Oil and Gas Consumption Value Market Share by Application (2021-2026)

5.2 Global Oil Desalter for Oil and Gas Market Forecast by Application (2027-2032)

6 NORTH AMERICA

6.1 North America Oil Desalter for Oil and Gas Consumption Value by Type (2021-2032)

6.2 North America Oil Desalter for Oil and Gas Market Size by Application (2021-2032)

6.3 North America Oil Desalter for Oil and Gas Market Size by Country

6.3.1 North America Oil Desalter for Oil and Gas Consumption Value by Country (2021-2032)

6.3.2 United States Oil Desalter for Oil and Gas Market Size and Forecast (2021-2032)

6.3.3 Canada Oil Desalter for Oil and Gas Market Size and Forecast (2021-2032)

6.3.4 Mexico Oil Desalter for Oil and Gas Market Size and Forecast (2021-2032)

7 EUROPE

7.1 Europe Oil Desalter for Oil and Gas Consumption Value by Type (2021-2032)

7.2 Europe Oil Desalter for Oil and Gas Consumption Value by Application (2021-2032)

7.3 Europe Oil Desalter for Oil and Gas Market Size by Country

7.3.1 Europe Oil Desalter for Oil and Gas Consumption Value by Country (2021-2032)

7.3.2 Germany Oil Desalter for Oil and Gas Market Size and Forecast (2021-2032)

7.3.3 France Oil Desalter for Oil and Gas Market Size and Forecast (2021-2032)

7.3.4 United Kingdom Oil Desalter for Oil and Gas Market Size and Forecast (2021-2032)

7.3.5 Russia Oil Desalter for Oil and Gas Market Size and Forecast (2021-2032)

7.3.6 Italy Oil Desalter for Oil and Gas Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

8.1 Asia-Pacific Oil Desalter for Oil and Gas Consumption Value by Type (2021-2032)

8.2 Asia-Pacific Oil Desalter for Oil and Gas Consumption Value by Application (2021-2032)

8.3 Asia-Pacific Oil Desalter for Oil and Gas Market Size by Region

8.3.1 Asia-Pacific Oil Desalter for Oil and Gas Consumption Value by Region (2021-2032)

8.3.2 China Oil Desalter for Oil and Gas Market Size and Forecast (2021-2032)

8.3.3 Japan Oil Desalter for Oil and Gas Market Size and Forecast (2021-2032)

8.3.4 South Korea Oil Desalter for Oil and Gas Market Size and Forecast (2021-2032)

8.3.5 India Oil Desalter for Oil and Gas Market Size and Forecast (2021-2032)

8.3.6 Southeast Asia Oil Desalter for Oil and Gas Market Size and Forecast (2021-2032)

8.3.7 Australia Oil Desalter for Oil and Gas Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

9.1 South America Oil Desalter for Oil and Gas Consumption Value by Type (2021-2032)

9.2 South America Oil Desalter for Oil and Gas Consumption Value by Application (2021-2032)

9.3 South America Oil Desalter for Oil and Gas Market Size by Country

9.3.1 South America Oil Desalter for Oil and Gas Consumption Value by Country (2021-2032)

9.3.2 Brazil Oil Desalter for Oil and Gas Market Size and Forecast (2021-2032)

9.3.3 Argentina Oil Desalter for Oil and Gas Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa Oil Desalter for Oil and Gas Consumption Value by Type (2021-2032)

10.2 Middle East & Africa Oil Desalter for Oil and Gas Consumption Value by Application (2021-2032)

10.3 Middle East & Africa Oil Desalter for Oil and Gas Market Size by Country

10.3.1 Middle East & Africa Oil Desalter for Oil and Gas Consumption Value by Country (2021-2032)

10.3.2 Turkey Oil Desalter for Oil and Gas Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia Oil Desalter for Oil and Gas Market Size and Forecast (2021-2032)

10.3.4 UAE Oil Desalter for Oil and Gas Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

11.1 Oil Desalter for Oil and Gas Market Drivers

11.2 Oil Desalter for Oil and Gas Market Restraints

11.3 Oil Desalter for Oil and Gas Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 Oil Desalter for Oil and Gas Industry Chain

12.2 Oil Desalter for Oil and Gas Upstream Analysis

12.3 Oil Desalter for Oil and Gas Midstream Analysis

12.4 Oil Desalter for Oil and Gas Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Oil Desalter for Oil and Gas Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Oil Desalter for Oil and Gas Consumption Value by Equipment, (USD Million), 2021 & 2025 & 2032

Table 3. Global Oil Desalter for Oil and Gas Consumption Value by Electric Field, (USD Million), 2021 & 2025 & 2032

Table 4. Global Oil Desalter for Oil and Gas Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Global Oil Desalter for Oil and Gas Consumption Value by Region (2021-2026) & (USD Million)

Table 6. Global Oil Desalter for Oil and Gas Consumption Value by Region (2027-2032) & (USD Million)

Table 7. SLB Company Information, Head Office, and Major Competitors

Table 8. SLB Major Business

Table 9. SLB Oil Desalter for Oil and Gas Product and Solutions

Table 10. SLB Oil Desalter for Oil and Gas Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 11. SLB Recent Developments and Future Plans

Table 12. Axens Company Information, Head Office, and Major Competitors

Table 13. Axens Major Business

Table 14. Axens Oil Desalter for Oil and Gas Product and Solutions

Table 15. Axens Oil Desalter for Oil and Gas Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 16. Axens Recent Developments and Future Plans

Table 17. AMR Process Limited Company Information, Head Office, and Major Competitors

Table 18. AMR Process Limited Major Business

Table 19. AMR Process Limited Oil Desalter for Oil and Gas Product and Solutions

Table 20. AMR Process Limited Oil Desalter for Oil and Gas Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 21. CECO Environmental (Peerless) Company Information, Head Office, and Major Competitors

Table 22. CECO Environmental (Peerless) Major Business

Table 23. CECO Environmental (Peerless) Oil Desalter for Oil and Gas Product and Solutions

Table 24. CECO Environmental (Peerless) Oil Desalter for Oil and Gas Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. CECO Environmental (Peerless) Recent Developments and Future Plans

Table 26. Forum Energy Technologies Company Information, Head Office, and Major Competitors

Table 27. Forum Energy Technologies Major Business

Table 28. Forum Energy Technologies Oil Desalter for Oil and Gas Product and Solutions

Table 29. Forum Energy Technologies Oil Desalter for Oil and Gas Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. Forum Energy Technologies Recent Developments and Future Plans

Table 31. Desalters LLC Company Information, Head Office, and Major Competitors

Table 32. Desalters LLC Major Business

Table 33. Desalters LLC Oil Desalter for Oil and Gas Product and Solutions

Table 34. Desalters LLC Oil Desalter for Oil and Gas Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. Desalters LLC Recent Developments and Future Plans

Table 36. Plug Power (Frames Group) Company Information, Head Office, and Major Competitors

Table 37. Plug Power (Frames Group) Major Business

Table 38. Plug Power (Frames Group) Oil Desalter for Oil and Gas Product and Solutions

Table 39. Plug Power (Frames Group) Oil Desalter for Oil and Gas Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. Plug Power (Frames Group) Recent Developments and Future Plans

Table 41. VME Process Company Information, Head Office, and Major Competitors

Table 42. VME Process Major Business

Table 43. VME Process Oil Desalter for Oil and Gas Product and Solutions

Table 44. VME Process Oil Desalter for Oil and Gas Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. VME Process Recent Developments and Future Plans

Table 46. Santacc Company Information, Head Office, and Major Competitors

Table 47. Santacc Major Business

Table 48. Santacc Oil Desalter for Oil and Gas Product and Solutions

Table 49. Santacc Oil Desalter for Oil and Gas Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 50. Santacc Recent Developments and Future Plans

Table 51. Zhengyuan Petrochemical Company Information, Head Office, and Major Competitors

- Table 52. Zhengyuan Petrochemical Major Business
- Table 53. Zhengyuan Petrochemical Oil Desalter for Oil and Gas Product and Solutions
- Table 54. Zhengyuan Petrochemical Oil Desalter for Oil and Gas Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 55. Zhengyuan Petrochemical Recent Developments and Future Plans
- Table 56. Jiangsu Golden Gate Energy & Equipment Co., Ltd. Company Information, Head Office, and Major Competitors
- Table 57. Jiangsu Golden Gate Energy & Equipment Co., Ltd. Major Business
- Table 58. Jiangsu Golden Gate Energy & Equipment Co., Ltd. Oil Desalter for Oil and Gas Product and Solutions
- Table 59. Jiangsu Golden Gate Energy & Equipment Co., Ltd. Oil Desalter for Oil and Gas Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 60. Jiangsu Golden Gate Energy & Equipment Co., Ltd. Recent Developments and Future Plans
- Table 61. Global Oil Desalter for Oil and Gas Revenue (USD Million) by Players (2021-2026)
- Table 62. Global Oil Desalter for Oil and Gas Revenue Share by Players (2021-2026)
- Table 63. Breakdown of Oil Desalter for Oil and Gas by Company Type (Tier 1, Tier 2, and Tier 3)
- Table 64. Market Position of Players in Oil Desalter for Oil and Gas, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 65. Head Office of Key Oil Desalter for Oil and Gas Players
- Table 66. Oil Desalter for Oil and Gas Market: Company Product Type Footprint
- Table 67. Oil Desalter for Oil and Gas Market: Company Product Application Footprint
- Table 68. Oil Desalter for Oil and Gas New Market Entrants and Barriers to Market Entry
- Table 69. Oil Desalter for Oil and Gas Mergers, Acquisition, Agreements, and Collaborations
- Table 70. Global Oil Desalter for Oil and Gas Consumption Value (USD Million) by Type (2021-2026)
- Table 71. Global Oil Desalter for Oil and Gas Consumption Value Share by Type (2021-2026)
- Table 72. Global Oil Desalter for Oil and Gas Consumption Value Forecast by Type (2027-2032)
- Table 73. Global Oil Desalter for Oil and Gas Consumption Value by Application (2021-2026)
- Table 74. Global Oil Desalter for Oil and Gas Consumption Value Forecast by Application (2027-2032)
- Table 75. North America Oil Desalter for Oil and Gas Consumption Value by Type

(2021-2026) & (USD Million)

Table 76. North America Oil Desalter for Oil and Gas Consumption Value by Type

(2027-2032) & (USD Million)

Table 77. North America Oil Desalter for Oil and Gas Consumption Value by Application

(2021-2026) & (USD Million)

Table 78. North America Oil Desalter for Oil and Gas Consumption Value by Application

(2027-2032) & (USD Million)

Table 79. North America Oil Desalter for Oil and Gas Consumption Value by Country

(2021-2026) & (USD Million)

Table 80. North America Oil Desalter for Oil and Gas Consumption Value by Country

(2027-2032) & (USD Million)

Table 81. Europe Oil Desalter for Oil and Gas Consumption Value by Type (2021-2026)
& (USD Million)

Table 82. Europe Oil Desalter for Oil and Gas Consumption Value by Type (2027-2032)
& (USD Million)

Table 83. Europe Oil Desalter for Oil and Gas Consumption Value by Application
(2021-2026) & (USD Million)

Table 84. Europe Oil Desalter for Oil and Gas Consumption Value by Application
(2027-2032) & (USD Million)

Table 85. Europe Oil Desalter for Oil and Gas Consumption Value by Country
(2021-2026) & (USD Million)

Table 86. Europe Oil Desalter for Oil and Gas Consumption Value by Country
(2027-2032) & (USD Million)

Table 87. Asia-Pacific Oil Desalter for Oil and Gas Consumption Value by Type
(2021-2026) & (USD Million)

Table 88. Asia-Pacific Oil Desalter for Oil and Gas Consumption Value by Type
(2027-2032) & (USD Million)

Table 89. Asia-Pacific Oil Desalter for Oil and Gas Consumption Value by Application
(2021-2026) & (USD Million)

Table 90. Asia-Pacific Oil Desalter for Oil and Gas Consumption Value by Application
(2027-2032) & (USD Million)

Table 91. Asia-Pacific Oil Desalter for Oil and Gas Consumption Value by Region
(2021-2026) & (USD Million)

Table 92. Asia-Pacific Oil Desalter for Oil and Gas Consumption Value by Region
(2027-2032) & (USD Million)

Table 93. South America Oil Desalter for Oil and Gas Consumption Value by Type
(2021-2026) & (USD Million)

Table 94. South America Oil Desalter for Oil and Gas Consumption Value by Type
(2027-2032) & (USD Million)

- Table 95. South America Oil Desalter for Oil and Gas Consumption Value by Application (2021-2026) & (USD Million)
- Table 96. South America Oil Desalter for Oil and Gas Consumption Value by Application (2027-2032) & (USD Million)
- Table 97. South America Oil Desalter for Oil and Gas Consumption Value by Country (2021-2026) & (USD Million)
- Table 98. South America Oil Desalter for Oil and Gas Consumption Value by Country (2027-2032) & (USD Million)
- Table 99. Middle East & Africa Oil Desalter for Oil and Gas Consumption Value by Type (2021-2026) & (USD Million)
- Table 100. Middle East & Africa Oil Desalter for Oil and Gas Consumption Value by Type (2027-2032) & (USD Million)
- Table 101. Middle East & Africa Oil Desalter for Oil and Gas Consumption Value by Application (2021-2026) & (USD Million)
- Table 102. Middle East & Africa Oil Desalter for Oil and Gas Consumption Value by Application (2027-2032) & (USD Million)
- Table 103. Middle East & Africa Oil Desalter for Oil and Gas Consumption Value by Country (2021-2026) & (USD Million)
- Table 104. Middle East & Africa Oil Desalter for Oil and Gas Consumption Value by Country (2027-2032) & (USD Million)
- Table 105. Global Key Players of Oil Desalter for Oil and Gas Upstream (Raw Materials)
- Table 106. Global Oil Desalter for Oil and Gas Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Oil Desalter for Oil and Gas Picture
- Figure 2. Global Oil Desalter for Oil and Gas Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Oil Desalter for Oil and Gas Consumption Value Market Share by Type in 2025
- Figure 4. Equipment Hardware
- Figure 5. Technical Services
- Figure 6. Global Oil Desalter for Oil and Gas Consumption Value by Equipment, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Oil Desalter for Oil and Gas Consumption Value Market Share by Equipment in 2025
- Figure 8. Electrostatic Desalination Equipment
- Figure 9. Integrated Dehydration and Desalination Equipment
- Figure 10. Global Oil Desalter for Oil and Gas Consumption Value by Electric Field, (USD Million), 2021 & 2025 & 2032
- Figure 11. Global Oil Desalter for Oil and Gas Consumption Value Market Share by Electric Field in 2025
- Figure 12. AC Alternating Current Electric Field
- Figure 13. AC+DC Combined Electric Field
- Figure 14. Multi-level Combined Electric Field System
- Figure 15. Global Oil Desalter for Oil and Gas Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 16. Oil Desalter for Oil and Gas Consumption Value Market Share by Application in 2025
- Figure 17. Oilfield Production Picture
- Figure 18. Gathering and Transportation System Picture
- Figure 19. Refinery Pretreatment Picture
- Figure 20. Other Picture
- Figure 21. Global Oil Desalter for Oil and Gas Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 22. Global Oil Desalter for Oil and Gas Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 23. Global Market Oil Desalter for Oil and Gas Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)
- Figure 24. Global Oil Desalter for Oil and Gas Consumption Value Market Share by

Region (2021-2032)

Figure 25. Global Oil Desalter for Oil and Gas Consumption Value Market Share by Region in 2025

Figure 26. North America Oil Desalter for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 27. Europe Oil Desalter for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 28. Asia-Pacific Oil Desalter for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 29. South America Oil Desalter for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 30. Middle East & Africa Oil Desalter for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 31. Company Three Recent Developments and Future Plans

Figure 32. Global Oil Desalter for Oil and Gas Revenue Share by Players in 2025

Figure 33. Oil Desalter for Oil and Gas Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 34. Market Share of Oil Desalter for Oil and Gas by Player Revenue in 2025

Figure 35. Top 3 Oil Desalter for Oil and Gas Players Market Share in 2025

Figure 36. Top 6 Oil Desalter for Oil and Gas Players Market Share in 2025

Figure 37. Global Oil Desalter for Oil and Gas Consumption Value Share by Type (2021-2026)

Figure 38. Global Oil Desalter for Oil and Gas Market Share Forecast by Type (2027-2032)

Figure 39. Global Oil Desalter for Oil and Gas Consumption Value Share by Application (2021-2026)

Figure 40. Global Oil Desalter for Oil and Gas Market Share Forecast by Application (2027-2032)

Figure 41. North America Oil Desalter for Oil and Gas Consumption Value Market Share by Type (2021-2032)

Figure 42. North America Oil Desalter for Oil and Gas Consumption Value Market Share by Application (2021-2032)

Figure 43. North America Oil Desalter for Oil and Gas Consumption Value Market Share by Country (2021-2032)

Figure 44. United States Oil Desalter for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 45. Canada Oil Desalter for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 46. Mexico Oil Desalter for Oil and Gas Consumption Value (2021-2032) & (USD

Million)

Figure 47. Europe Oil Desalter for Oil and Gas Consumption Value Market Share by Type (2021-2032)

Figure 48. Europe Oil Desalter for Oil and Gas Consumption Value Market Share by Application (2021-2032)

Figure 49. Europe Oil Desalter for Oil and Gas Consumption Value Market Share by Country (2021-2032)

Figure 50. Germany Oil Desalter for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 51. France Oil Desalter for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 52. United Kingdom Oil Desalter for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 53. Russia Oil Desalter for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 54. Italy Oil Desalter for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 55. Asia-Pacific Oil Desalter for Oil and Gas Consumption Value Market Share by Type (2021-2032)

Figure 56. Asia-Pacific Oil Desalter for Oil and Gas Consumption Value Market Share by Application (2021-2032)

Figure 57. Asia-Pacific Oil Desalter for Oil and Gas Consumption Value Market Share by Region (2021-2032)

Figure 58. China Oil Desalter for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 59. Japan Oil Desalter for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 60. South Korea Oil Desalter for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 61. India Oil Desalter for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 62. Southeast Asia Oil Desalter for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 63. Australia Oil Desalter for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 64. South America Oil Desalter for Oil and Gas Consumption Value Market Share by Type (2021-2032)

Figure 65. South America Oil Desalter for Oil and Gas Consumption Value Market Share by Application (2021-2032)

Figure 66. South America Oil Desalter for Oil and Gas Consumption Value Market Share by Country (2021-2032)

Figure 67. Brazil Oil Desalter for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 68. Argentina Oil Desalter for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 69. Middle East & Africa Oil Desalter for Oil and Gas Consumption Value Market Share by Type (2021-2032)

Figure 70. Middle East & Africa Oil Desalter for Oil and Gas Consumption Value Market Share by Application (2021-2032)

Figure 71. Middle East & Africa Oil Desalter for Oil and Gas Consumption Value Market Share by Country (2021-2032)

Figure 72. Turkey Oil Desalter for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 73. Saudi Arabia Oil Desalter for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 74. UAE Oil Desalter for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 75. Oil Desalter for Oil and Gas Market Drivers

Figure 76. Oil Desalter for Oil and Gas Market Restraints

Figure 77. Oil Desalter for Oil and Gas Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Oil Desalter for Oil and Gas Industrial Chain

Figure 80. Methodology

Figure 81. Research Process and Data Source

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