

Global Oil Condensing Boiler Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Oil Condensing Boiler market size was valued at USD 485.3 million in 2023 and is forecast to a readjusted size of USD 591.6 million by 2030 with a CAGR of 2.9% during review period.

Oil condensing boilers are water heaters fueled by oil. They achieve high efficiency (typically greater than 90% on the higher heating value) by condensing water vapour in the exhaust gases and so recovering its latent heat of vaporisation, which would otherwise have been wasted. This condensed vapour leaves the system in liquid form, via a drain. In many countries, the use of condensing boilers is compulsory or encouraged with financial incentives.

The oil condensing boilers is classified into the floor standing boiler and wall mounted boiler according to the product type. As of 2019, floor standing oil condensing boilers segment dominates the market contributing more than 73% of the total market share.

The oil condensing boilers market is concentrated market; key players include Worcester Bosch, Wolf GmbH, Viessmann, Grant Engineering, KD Navien, August Brotje GmbH, ELCO, De Dietrich Heating, Hoval, ROTEXP, FERROLI, Mistral Boilers, MHG Heating; the revenue of top five manufacturers accounts about 52% of the total revenue, in 2019.

The Global Info Research report includes an overview of the development of the Oil Condensing Boiler industry chain, the market status of Residential (Floor Standing Boiler, Wall Mounted Boiler), Commercial (Floor Standing Boiler, Wall Mounted Boiler), and key enterprises in developed and developing market, and analysed the cutting-

edge technology, patent, hot applications and market trends of Oil Condensing Boiler.

Regionally, the report analyzes the Oil Condensing Boiler markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Oil Condensing Boiler market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Oil Condensing Boiler market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Oil Condensing Boiler industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Floor Standing Boiler, Wall Mounted Boiler).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Oil Condensing Boiler market.

Regional Analysis: The report involves examining the Oil Condensing Boiler market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Oil Condensing Boiler market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Oil Condensing Boiler:

Company Analysis: Report covers individual Oil Condensing Boiler manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Oil Condensing Boiler. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Residential, Commercial).

Technology Analysis: Report covers specific technologies relevant to Oil Condensing Boiler. It assesses the current state, advancements, and potential future developments in Oil Condensing Boiler areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Oil Condensing Boiler market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Oil Condensing Boiler market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Floor Standing Boiler

Wall Mounted Boiler

Market segment by Application

Residential

Commercial

Major players covered

Worcester Bosch

Wolf GmbH

Viessmann

Grant Engineering

KD Navien

August Brotje GmbH

ELCO

De Dietrich Heating

Hoval

ROTEXP

FERROLI

Mistral Boilers

MHG Heating

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Oil Condensing Boiler product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Oil Condensing Boiler, with price, sales, revenue and global market share of Oil Condensing Boiler from 2019 to 2024.

Chapter 3, the Oil Condensing Boiler competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Oil Condensing Boiler breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Oil Condensing Boiler market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Oil Condensing Boiler.

Chapter 14 and 15, to describe Oil Condensing Boiler sales channel, distributors, customers, research findings and conclusion.

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