

Global Oil-based Metalworking Fluid Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Oil-based Metalworking Fluid market size was valued at US\$ million in 2024 and is forecast to a readjusted size of USD million by 2031 with a CAGR of %during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Metalworking fluids (MWFs) are used to reduce heat and friction and to remove metal particles in industrial machining and grinding operations. There are numerous formulations, ranging from straight oils (such as petroleum oils) to water-based fluids, which include soluble oils and semisynthetic/synthetic fluids. MWFs may be complex mixtures of oils, emulsifiers, anti-weld agents, corrosion inhibitors, extreme pressure additives, buffers (alkaline reserve), biocides, and other additives.

Global Metal Working Fluids key players include Quaker Houghton, Exxon Mobil, Fuchs, etc., which are mainly located in North America, Europe, China, Japan, India, etc. The top three producers together account for more than 25% of the market share, with the largest producer being Quaker Houghton with 11%. Europe has the largest sales market, with a 27% market share. In terms of product categories, metal removal fluids have the largest market share with 50%, followed by metal forming fluids with 30%. In terms of applications, machinery is the top application area with a 48% market share.

This report is a detailed and comprehensive analysis for global Oil-based Metalworking

Fluid market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Oil-based Metalworking Fluid market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Oil-based Metalworking Fluid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Oil-based Metalworking Fluid market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Oil-based Metalworking Fluid market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Oil-based Metalworking Fluid
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Oil-based Metalworking Fluid market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Quaker Houghton, Exxon Mobil, Fuchs, BP Castrol, Henkel, Yushiro Chemical, Idemitsu Kosan, Blaser Swisslube, TotalEnergies, Petrofer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Oil-based Metalworking Fluid market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Metal Removal Fluids

Metal Treating Fluids

Metal Forming Fluids

Metal Protecting Fluids

Market segment by Application

Machinery

Automotive

Others

Major players covered

Quaker Houghton

Exxon Mobil

Fuchs

BP Castrol

Henkel

Yushiro Chemical

Idemitsu Kosan

Blaser Swissslube

TotalEnergies

Petrofer

Master Fluid Solutions

LUKOIL

Chervon

SINOPEC

Cimcool Industrial Products

ENEOS Corporation

Cosmo Oil Lubricants

Ashburn Chemical Technologies

Chemetall

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Global Oil-based Metalworking Fluid Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2...

Chapter 1, to describe Oil-based Metalworking Fluid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Oil-based Metalworking Fluid, with price, sales quantity, revenue, and global market share of Oil-based Metalworking Fluid from 2020 to 2025.

Chapter 3, the Oil-based Metalworking Fluid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Oil-based Metalworking Fluid breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Oil-based Metalworking Fluid market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Oil-based Metalworking Fluid.

Chapter 14 and 15, to describe Oil-based Metalworking Fluid sales channel, distributors, customers, research findings and conclusion.

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