

# Global Ogataea Polymorpha Engineered Strain Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Ogataea Polymorpha Engineered Strain market size is expected to reach \$ 29.57 million by 2032, rising at a market growth of 10.3% CAGR during the forecast period (2026-2032).

Ogataea polymorpha engineered strains are industrial or research yeast production strains derived from Ogataea polymorpha (formerly Hansenula polymorpha) through modifications of marker genes, promoters and expression cassettes, secretion pathways, glycosylation pathways, or metabolic networks. The category includes deliverable engineered host cells, screened clones, production cell lines, and associated strain-engineering services. The estimated overall gross margin is approximately 58%.

The current market remains relatively small and is primarily reflected in expression platform licensing, engineered strain development, and production cell line delivery rather than standardized kit sales. While Pichia pastoris continues to dominate the yeast expression system market, Ogataea polymorpha has established differentiated demand through its thermotolerance, ability to utilize methanol and glycerol as carbon sources, suitability for high-cell-density fermentation, and relatively low hyperglycosylation. These characteristics make it attractive for hepatitis B vaccine antigens, industrial enzymes, recombinant proteins, and selected metabolic engineering applications.

Growth is mainly driven by three demand areas. First, recombinant protein and vaccine developers are seeking cost-effective eukaryotic expression hosts. Second, synthetic biology projects are increasingly exploring methanol and other C1 feedstocks as alternative carbon sources, creating opportunities for hosts naturally adapted to these substrates. Third, CDMOs are packaging strain engineering, clone screening, and

master cell bank development into integrated upstream development services.

Key constraints include the limited number of commercial suppliers, concentration of intellectual property and process know-how among a small group of organizations, and a smaller pool of commercial success stories compared with *Pichia pastoris*. As a result, the market is expected to remain a high-margin, low-volume specialty chassis segment in the near to medium term. Competitive advantages will depend on host engineering expertise, expression stability, fermentation scale-up capability, regulatory support, and the ability to deliver transferable industrial manufacturing processes.

This report studies the global *Ogataea Polymorpha* Engineered Strain production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for *Ogataea Polymorpha* Engineered Strain and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of *Ogataea Polymorpha* Engineered Strain that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global *Ogataea Polymorpha* Engineered Strain total production and demand, 2021-2032, (kg)

Global *Ogataea Polymorpha* Engineered Strain total production value, 2021-2032, (USD Million)

Global *Ogataea Polymorpha* Engineered Strain production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global *Ogataea Polymorpha* Engineered Strain consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: *Ogataea Polymorpha* Engineered Strain domestic production, consumption, key domestic manufacturers and share

Global *Ogataea Polymorpha* Engineered Strain production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global *Ogataea Polymorpha* Engineered Strain production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global *Ogataea Polymorpha* Engineered Strain production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global *Ogataea Polymorpha* Engineered Strain market based on the following parameters - company overview, production, value, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ARTES Biotechnology, Creative Biogene, Profacgen, Creative BioMart, Yaohai Bio-Pharma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ogataea Polymorpha Engineered Strain market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ogataea Polymorpha Engineered Strain Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ogataea Polymorpha Engineered Strain Market, Segmentation by Type:

Host Marker Engineering Strains

Expression Optimization Strains

Secretion Enhancement Strains

Glycoengineered Strains

Metabolic Pathway Engineering Strains

Global Ogataea Polymorpha Engineered Strain Market, Segmentation by Expression Mode:

Secreted Expression Strains

Intracellular Expression Strains

Cell-Surface Display Strains

Whole-Cell Biocatalyst Strains

Screening Host Strains

Global Ogataea Polymorpha Engineered Strain Market, Segmentation by Development Stage:

Research-Grade Strains

Screening-Ready Strains

Pilot Production Strains

GMP Seed Bank Strains

Commercial Production Strains

## Global Ogataea Polymorpha Engineered Strain Market, Segmentation by Application:

Recombinant Biologics Manufacturing

Vaccine Antigen Manufacturing

Industrial Enzyme Manufacturing

Food and Feed Protein Production

Methanol-Based Biomanufacturing

Synthetic Biology Strain Development

## Companies Profiled:

ARTES Biotechnology

Creative Biogene

Profacgen

Creative BioMart

Yaohai Bio-Pharma

## Key Questions Answered:

1. How big is the global Ogataea Polymorpha Engineered Strain market?
2. What is the demand of the global Ogataea Polymorpha Engineered Strain market?
3. What is the year over year growth of the global Ogataea Polymorpha Engineered Strain market?
4. What is the production and production value of the global Ogataea Polymorpha Engineered Strain market?
5. Who are the key producers in the global Ogataea Polymorpha Engineered Strain market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Ogataea Polymorpha Engineered Strain Introduction
- 1.2 World Ogataea Polymorpha Engineered Strain Supply & Forecast
  - 1.2.1 World Ogataea Polymorpha Engineered Strain Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Ogataea Polymorpha Engineered Strain Production (2021-2032)
  - 1.2.3 World Ogataea Polymorpha Engineered Strain Pricing Trends (2021-2032)
- 1.3 World Ogataea Polymorpha Engineered Strain Production by Region (Based on Production Site)
  - 1.3.1 World Ogataea Polymorpha Engineered Strain Production Value by Region (2021-2032)
  - 1.3.2 World Ogataea Polymorpha Engineered Strain Production by Region (2021-2032)
  - 1.3.3 World Ogataea Polymorpha Engineered Strain Average Price by Region (2021-2032)
  - 1.3.4 North America Ogataea Polymorpha Engineered Strain Production (2021-2032)
  - 1.3.5 Europe Ogataea Polymorpha Engineered Strain Production (2021-2032)
  - 1.3.6 China Ogataea Polymorpha Engineered Strain Production (2021-2032)
  - 1.3.7 Japan Ogataea Polymorpha Engineered Strain Production (2021-2032)
  - 1.3.8 India Ogataea Polymorpha Engineered Strain Production (2021-2032)
  - 1.3.9 Southeast Asia Ogataea Polymorpha Engineered Strain Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Ogataea Polymorpha Engineered Strain Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Ogataea Polymorpha Engineered Strain Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Ogataea Polymorpha Engineered Strain Demand (2021-2032)
- 2.2 World Ogataea Polymorpha Engineered Strain Consumption by Region
  - 2.2.1 World Ogataea Polymorpha Engineered Strain Consumption by Region (2021-2026)
  - 2.2.2 World Ogataea Polymorpha Engineered Strain Consumption Forecast by Region (2027-2032)
- 2.3 United States Ogataea Polymorpha Engineered Strain Consumption (2021-2032)
- 2.4 China Ogataea Polymorpha Engineered Strain Consumption (2021-2032)

- 2.5 Europe Ogataea Polymorpha Engineered Strain Consumption (2021-2032)
- 2.6 Japan Ogataea Polymorpha Engineered Strain Consumption (2021-2032)
- 2.7 South Korea Ogataea Polymorpha Engineered Strain Consumption (2021-2032)
- 2.8 ASEAN Ogataea Polymorpha Engineered Strain Consumption (2021-2032)
- 2.9 India Ogataea Polymorpha Engineered Strain Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Ogataea Polymorpha Engineered Strain Production Value by Manufacturer (2021-2026)
- 3.2 World Ogataea Polymorpha Engineered Strain Production by Manufacturer (2021-2026)
- 3.3 World Ogataea Polymorpha Engineered Strain Average Price by Manufacturer (2021-2026)
- 3.4 Ogataea Polymorpha Engineered Strain Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Ogataea Polymorpha Engineered Strain Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Ogataea Polymorpha Engineered Strain in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Ogataea Polymorpha Engineered Strain in 2025
- 3.6 Ogataea Polymorpha Engineered Strain Market: Overall Company Footprint Analysis
  - 3.6.1 Ogataea Polymorpha Engineered Strain Market: Region Footprint
  - 3.6.2 Ogataea Polymorpha Engineered Strain Market: Company Product Type Footprint
  - 3.6.3 Ogataea Polymorpha Engineered Strain Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Ogataea Polymorpha Engineered Strain Production Value

## Comparison

4.1.1 United States VS China: Ogataea Polymorpha Engineered Strain Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Ogataea Polymorpha Engineered Strain Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Ogataea Polymorpha Engineered Strain Production Comparison

4.2.1 United States VS China: Ogataea Polymorpha Engineered Strain Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Ogataea Polymorpha Engineered Strain Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Ogataea Polymorpha Engineered Strain Consumption Comparison

4.3.1 United States VS China: Ogataea Polymorpha Engineered Strain Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Ogataea Polymorpha Engineered Strain Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Ogataea Polymorpha Engineered Strain Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Ogataea Polymorpha Engineered Strain Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Ogataea Polymorpha Engineered Strain Production Value (2021-2026)

4.4.3 United States Based Manufacturers Ogataea Polymorpha Engineered Strain Production (2021-2026)

4.5 China Based Ogataea Polymorpha Engineered Strain Manufacturers and Market Share

4.5.1 China Based Ogataea Polymorpha Engineered Strain Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Ogataea Polymorpha Engineered Strain Production Value (2021-2026)

4.5.3 China Based Manufacturers Ogataea Polymorpha Engineered Strain Production (2021-2026)

4.6 Rest of World Based Ogataea Polymorpha Engineered Strain Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Ogataea Polymorpha Engineered Strain Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Ogataea Polymorpha Engineered Strain Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Ogataea Polymorpha Engineered Strain Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Ogataea Polymorpha Engineered Strain Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Host Marker Engineering Strains

5.2.2 Expression Optimization Strains

5.2.3 Secretion Enhancement Strains

5.2.4 Glycoengineered Strains

5.2.5 Metabolic Pathway Engineering Strains

5.3 Market Segment by Type

5.3.1 World Ogataea Polymorpha Engineered Strain Production by Type (2021-2032)

5.3.2 World Ogataea Polymorpha Engineered Strain Production Value by Type (2021-2032)

5.3.3 World Ogataea Polymorpha Engineered Strain Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY EXPRESSION MODE**

6.1 World Ogataea Polymorpha Engineered Strain Market Size Overview by Expression Mode: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Expression Mode

6.2.1 Secreted Expression Strains

6.2.2 Intracellular Expression Strains

6.2.3 Cell-Surface Display Strains

6.2.4 Whole-Cell Biocatalyst Strains

6.2.5 Screening Host Strains

6.3 Market Segment by Expression Mode

6.3.1 World Ogataea Polymorpha Engineered Strain Production by Expression Mode (2021-2032)

6.3.2 World Ogataea Polymorpha Engineered Strain Production Value by Expression Mode (2021-2032)

6.3.3 World Ogataea Polymorpha Engineered Strain Average Price by Expression Mode (2021-2032)

## **7 MARKET ANALYSIS BY DEVELOPMENT STAGE**

- 7.1 World Ogataea Polymorpha Engineered Strain Market Size Overview by Development Stage: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Development Stage
  - 7.2.1 Research-Grade Strains
  - 7.2.2 Screening-Ready Strains
  - 7.2.3 Pilot Production Strains
  - 7.2.4 GMP Seed Bank Strains
  - 7.2.5 Commercial Production Strains
- 7.3 Market Segment by Development Stage
  - 7.3.1 World Ogataea Polymorpha Engineered Strain Production by Development Stage (2021-2032)
  - 7.3.2 World Ogataea Polymorpha Engineered Strain Production Value by Development Stage (2021-2032)
  - 7.3.3 World Ogataea Polymorpha Engineered Strain Average Price by Development Stage (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

- 8.1 World Ogataea Polymorpha Engineered Strain Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
  - 8.2.1 Recombinant Biologics Manufacturing
  - 8.2.2 Vaccine Antigen Manufacturing
  - 8.2.3 Industrial Enzyme Manufacturing
  - 8.2.4 Food and Feed Protein Production
  - 8.2.5 Methanol-Based Biomanufacturing
  - 8.2.6 Synthetic Biology Strain Development
- 8.3 Market Segment by Application
  - 8.3.1 World Ogataea Polymorpha Engineered Strain Production by Application (2021-2032)
  - 8.3.2 World Ogataea Polymorpha Engineered Strain Production Value by Application (2021-2032)
  - 8.3.3 World Ogataea Polymorpha Engineered Strain Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

- 9.1 ARTES Biotechnology

- 9.1.1 ARTES Biotechnology Details
- 9.1.2 ARTES Biotechnology Major Business
- 9.1.3 ARTES Biotechnology Ogataea Polymorpha Engineered Strain Product and Services
- 9.1.4 ARTES Biotechnology Ogataea Polymorpha Engineered Strain Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 ARTES Biotechnology Recent Developments/Updates
- 9.1.6 ARTES Biotechnology Competitive Strengths & Weaknesses
- 9.2 Creative Biogene
  - 9.2.1 Creative Biogene Details
  - 9.2.2 Creative Biogene Major Business
  - 9.2.3 Creative Biogene Ogataea Polymorpha Engineered Strain Product and Services
  - 9.2.4 Creative Biogene Ogataea Polymorpha Engineered Strain Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 Creative Biogene Recent Developments/Updates
  - 9.2.6 Creative Biogene Competitive Strengths & Weaknesses
- 9.3 Profacgen
  - 9.3.1 Profacgen Details
  - 9.3.2 Profacgen Major Business
  - 9.3.3 Profacgen Ogataea Polymorpha Engineered Strain Product and Services
  - 9.3.4 Profacgen Ogataea Polymorpha Engineered Strain Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Profacgen Recent Developments/Updates
  - 9.3.6 Profacgen Competitive Strengths & Weaknesses
- 9.4 Creative BioMart
  - 9.4.1 Creative BioMart Details
  - 9.4.2 Creative BioMart Major Business
  - 9.4.3 Creative BioMart Ogataea Polymorpha Engineered Strain Product and Services
  - 9.4.4 Creative BioMart Ogataea Polymorpha Engineered Strain Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Creative BioMart Recent Developments/Updates
  - 9.4.6 Creative BioMart Competitive Strengths & Weaknesses
- 9.5 Yaohai Bio-Pharma
  - 9.5.1 Yaohai Bio-Pharma Details
  - 9.5.2 Yaohai Bio-Pharma Major Business
  - 9.5.3 Yaohai Bio-Pharma Ogataea Polymorpha Engineered Strain Product and Services
  - 9.5.4 Yaohai Bio-Pharma Ogataea Polymorpha Engineered Strain Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Yaohai Bio-Pharma Recent Developments/Updates

9.5.6 Yaohai Bio-Pharma Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Ogataea Polymorpha Engineered Strain Industry Chain

10.2 Ogataea Polymorpha Engineered Strain Upstream Analysis

10.2.1 Ogataea Polymorpha Engineered Strain Core Raw Materials

10.2.2 Main Manufacturers of Ogataea Polymorpha Engineered Strain Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Ogataea Polymorpha Engineered Strain Production Mode

10.6 Ogataea Polymorpha Engineered Strain Procurement Model

10.7 Ogataea Polymorpha Engineered Strain Industry Sales Model and Sales Channels

10.7.1 Ogataea Polymorpha Engineered Strain Sales Model

10.7.2 Ogataea Polymorpha Engineered Strain Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Ogataea Polymorpha Engineered Strain Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Ogataea Polymorpha Engineered Strain Production Value by Region (2021-2026) & (USD Million)

Table 3. World Ogataea Polymorpha Engineered Strain Production Value by Region (2027-2032) & (USD Million)

Table 4. World Ogataea Polymorpha Engineered Strain Production Value Market Share by Region (2021-2026)

Table 5. World Ogataea Polymorpha Engineered Strain Production Value Market Share by Region (2027-2032)

Table 6. World Ogataea Polymorpha Engineered Strain Production by Region (2021-2026) & (kg)

Table 7. World Ogataea Polymorpha Engineered Strain Production by Region (2027-2032) & (kg)

Table 8. World Ogataea Polymorpha Engineered Strain Production Market Share by Region (2021-2026)

Table 9. World Ogataea Polymorpha Engineered Strain Production Market Share by Region (2027-2032)

Table 10. World Ogataea Polymorpha Engineered Strain Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Ogataea Polymorpha Engineered Strain Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Ogataea Polymorpha Engineered Strain Major Market Trends

Table 13. World Ogataea Polymorpha Engineered Strain Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (kg)

Table 14. World Ogataea Polymorpha Engineered Strain Consumption by Region (2021-2026) & (kg)

Table 15. World Ogataea Polymorpha Engineered Strain Consumption Forecast by Region (2027-2032) & (kg)

Table 16. World Ogataea Polymorpha Engineered Strain Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Ogataea Polymorpha Engineered Strain Producers in 2025

Table 18. World Ogataea Polymorpha Engineered Strain Production by Manufacturer (2021-2026) & (kg)

Table 19. Production Market Share of Key Ogataea Polymorpha Engineered Strain Producers in 2025

Table 20. World Ogataea Polymorpha Engineered Strain Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global Ogataea Polymorpha Engineered Strain Company Evaluation Quadrant

Table 22. World Ogataea Polymorpha Engineered Strain Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Ogataea Polymorpha Engineered Strain Production Site of Key Manufacturer

Table 24. Ogataea Polymorpha Engineered Strain Market: Company Product Type Footprint

Table 25. Ogataea Polymorpha Engineered Strain Market: Company Product Application Footprint

Table 26. Ogataea Polymorpha Engineered Strain Competitive Factors

Table 27. Ogataea Polymorpha Engineered Strain New Entrant and Capacity Expansion Plans

Table 28. Ogataea Polymorpha Engineered Strain Mergers & Acquisitions Activity

Table 29. United States VS China Ogataea Polymorpha Engineered Strain Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Ogataea Polymorpha Engineered Strain Production Comparison, (2021 & 2025 & 2032) & (kg)

Table 31. United States VS China Ogataea Polymorpha Engineered Strain Consumption Comparison, (2021 & 2025 & 2032) & (kg)

Table 32. United States Based Ogataea Polymorpha Engineered Strain Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Ogataea Polymorpha Engineered Strain Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Ogataea Polymorpha Engineered Strain Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Ogataea Polymorpha Engineered Strain Production (2021-2026) & (kg)

Table 36. United States Based Manufacturers Ogataea Polymorpha Engineered Strain Production Market Share (2021-2026)

Table 37. China Based Ogataea Polymorpha Engineered Strain Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Ogataea Polymorpha Engineered Strain Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Ogataea Polymorpha Engineered Strain

## Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Ogataea Polymorpha Engineered Strain Production, (2021-2026) & (kg)

Table 41. China Based Manufacturers Ogataea Polymorpha Engineered Strain Production Market Share (2021-2026)

Table 42. Rest of World Based Ogataea Polymorpha Engineered Strain Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Ogataea Polymorpha Engineered Strain Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Ogataea Polymorpha Engineered Strain Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Ogataea Polymorpha Engineered Strain Production, (2021-2026) & (kg)

Table 46. Rest of World Based Manufacturers Ogataea Polymorpha Engineered Strain Production Market Share (2021-2026)

Table 47. World Ogataea Polymorpha Engineered Strain Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Ogataea Polymorpha Engineered Strain Production by Type (2021-2026) & (kg)

Table 49. World Ogataea Polymorpha Engineered Strain Production by Type (2027-2032) & (kg)

Table 50. World Ogataea Polymorpha Engineered Strain Production Value by Type (2021-2026) & (USD Million)

Table 51. World Ogataea Polymorpha Engineered Strain Production Value by Type (2027-2032) & (USD Million)

Table 52. World Ogataea Polymorpha Engineered Strain Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World Ogataea Polymorpha Engineered Strain Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World Ogataea Polymorpha Engineered Strain Production Value by Expression Mode, (USD Million), 2021 & 2025 & 2032

Table 55. World Ogataea Polymorpha Engineered Strain Production by Expression Mode (2021-2026) & (kg)

Table 56. World Ogataea Polymorpha Engineered Strain Production by Expression Mode (2027-2032) & (kg)

Table 57. World Ogataea Polymorpha Engineered Strain Production Value by Expression Mode (2021-2026) & (USD Million)

Table 58. World Ogataea Polymorpha Engineered Strain Production Value by Expression Mode (2027-2032) & (USD Million)

Table 59. World Ogataea Polymorpha Engineered Strain Average Price by Expression Mode (2021-2026) & (US\$/kg)

Table 60. World Ogataea Polymorpha Engineered Strain Average Price by Expression Mode (2027-2032) & (US\$/kg)

Table 61. World Ogataea Polymorpha Engineered Strain Production Value by Development Stage, (USD Million), 2021 & 2025 & 2032

Table 62. World Ogataea Polymorpha Engineered Strain Production by Development Stage (2021-2026) & (kg)

Table 63. World Ogataea Polymorpha Engineered Strain Production by Development Stage (2027-2032) & (kg)

Table 64. World Ogataea Polymorpha Engineered Strain Production Value by Development Stage (2021-2026) & (USD Million)

Table 65. World Ogataea Polymorpha Engineered Strain Production Value by Development Stage (2027-2032) & (USD Million)

Table 66. World Ogataea Polymorpha Engineered Strain Average Price by Development Stage (2021-2026) & (US\$/kg)

Table 67. World Ogataea Polymorpha Engineered Strain Average Price by Development Stage (2027-2032) & (US\$/kg)

Table 68. World Ogataea Polymorpha Engineered Strain Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Ogataea Polymorpha Engineered Strain Production by Application (2021-2026) & (kg)

Table 70. World Ogataea Polymorpha Engineered Strain Production by Application (2027-2032) & (kg)

Table 71. World Ogataea Polymorpha Engineered Strain Production Value by Application (2021-2026) & (USD Million)

Table 72. World Ogataea Polymorpha Engineered Strain Production Value by Application (2027-2032) & (USD Million)

Table 73. World Ogataea Polymorpha Engineered Strain Average Price by Application (2021-2026) & (US\$/kg)

Table 74. World Ogataea Polymorpha Engineered Strain Average Price by Application (2027-2032) & (US\$/kg)

Table 75. ARTES Biotechnology Basic Information, Manufacturing Base and Competitors

Table 76. ARTES Biotechnology Major Business

Table 77. ARTES Biotechnology Ogataea Polymorpha Engineered Strain Product and Services

Table 78. ARTES Biotechnology Ogataea Polymorpha Engineered Strain Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 79. ARTES Biotechnology Recent Developments/Updates

Table 80. ARTES Biotechnology Competitive Strengths & Weaknesses

Table 81. Creative Biogene Basic Information, Manufacturing Base and Competitors

Table 82. Creative Biogene Major Business

Table 83. Creative Biogene Ogataea Polymorpha Engineered Strain Product and Services

Table 84. Creative Biogene Ogataea Polymorpha Engineered Strain Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Creative Biogene Recent Developments/Updates

Table 86. Creative Biogene Competitive Strengths & Weaknesses

Table 87. Profacgen Basic Information, Manufacturing Base and Competitors

Table 88. Profacgen Major Business

Table 89. Profacgen Ogataea Polymorpha Engineered Strain Product and Services

Table 90. Profacgen Ogataea Polymorpha Engineered Strain Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Profacgen Recent Developments/Updates

Table 92. Profacgen Competitive Strengths & Weaknesses

Table 93. Creative BioMart Basic Information, Manufacturing Base and Competitors

Table 94. Creative BioMart Major Business

Table 95. Creative BioMart Ogataea Polymorpha Engineered Strain Product and Services

Table 96. Creative BioMart Ogataea Polymorpha Engineered Strain Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Creative BioMart Recent Developments/Updates

Table 98. Creative BioMart Competitive Strengths & Weaknesses

Table 99. Yaohai Bio-Pharma Basic Information, Manufacturing Base and Competitors

Table 100. Yaohai Bio-Pharma Major Business

Table 101. Yaohai Bio-Pharma Ogataea Polymorpha Engineered Strain Product and Services

Table 102. Yaohai Bio-Pharma Ogataea Polymorpha Engineered Strain Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Yaohai Bio-Pharma Recent Developments/Updates

Table 104. Yaohai Bio-Pharma Competitive Strengths & Weaknesses

Table 105. Global Key Players of Ogataea Polymorpha Engineered Strain Upstream (Raw Materials)

Table 106. Global Ogataea Polymorpha Engineered Strain Typical Customers

Table 107. Ogataea Polymorpha Engineered Strain Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Ogataea Polymorpha Engineered Strain Picture

Figure 2. World Ogataea Polymorpha Engineered Strain Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Ogataea Polymorpha Engineered Strain Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Ogataea Polymorpha Engineered Strain Production (2021-2032) & (kg)

Figure 5. World Ogataea Polymorpha Engineered Strain Average Price (2021-2032) & (US\$/kg)

Figure 6. World Ogataea Polymorpha Engineered Strain Production Value Market Share by Region (2021-2032)

Figure 7. World Ogataea Polymorpha Engineered Strain Production Market Share by Region (2021-2032)

Figure 8. North America Ogataea Polymorpha Engineered Strain Production (2021-2032) & (kg)

Figure 9. Europe Ogataea Polymorpha Engineered Strain Production (2021-2032) & (kg)

Figure 10. China Ogataea Polymorpha Engineered Strain Production (2021-2032) & (kg)

Figure 11. Japan Ogataea Polymorpha Engineered Strain Production (2021-2032) & (kg)

Figure 12. India Ogataea Polymorpha Engineered Strain Production (2021-2032) & (kg)

Figure 13. Southeast Asia Ogataea Polymorpha Engineered Strain Production (2021-2032) & (kg)

Figure 14. Ogataea Polymorpha Engineered Strain Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Ogataea Polymorpha Engineered Strain Consumption (2021-2032) & (kg)

Figure 17. World Ogataea Polymorpha Engineered Strain Consumption Market Share by Region (2021-2032)

Figure 18. United States Ogataea Polymorpha Engineered Strain Consumption (2021-2032) & (kg)

Figure 19. China Ogataea Polymorpha Engineered Strain Consumption (2021-2032) & (kg)

Figure 20. Europe Ogataea Polymorpha Engineered Strain Consumption (2021-2032) & (kg)

Figure 21. Japan Ogataea Polymorpha Engineered Strain Consumption (2021-2032) & (kg)

Figure 22. South Korea Ogataea Polymorpha Engineered Strain Consumption (2021-2032) & (kg)

Figure 23. ASEAN Ogataea Polymorpha Engineered Strain Consumption (2021-2032) & (kg)

Figure 24. India Ogataea Polymorpha Engineered Strain Consumption (2021-2032) & (kg)

Figure 25. Producer Shipments of Ogataea Polymorpha Engineered Strain by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Ogataea Polymorpha Engineered Strain Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Ogataea Polymorpha Engineered Strain Markets in 2025

Figure 28. United States VS China: Ogataea Polymorpha Engineered Strain Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Ogataea Polymorpha Engineered Strain Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Ogataea Polymorpha Engineered Strain Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Ogataea Polymorpha Engineered Strain Production Market Share 2025

Figure 32. China Based Manufacturers Ogataea Polymorpha Engineered Strain Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Ogataea Polymorpha Engineered Strain Production Market Share 2025

Figure 34. World Ogataea Polymorpha Engineered Strain Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Ogataea Polymorpha Engineered Strain Production Value Market Share by Type in 2025

Figure 36. Host Marker Engineering Strains

Figure 37. Expression Optimization Strains

Figure 38. Secretion Enhancement Strains

Figure 39. Glycoengineered Strains

Figure 40. Metabolic Pathway Engineering Strains

Figure 41. World Ogataea Polymorpha Engineered Strain Production Market Share by Type (2021-2032)

Figure 42. World Ogataea Polymorpha Engineered Strain Production Value Market Share by Type (2021-2032)

Figure 43. World Ogataea Polymorpha Engineered Strain Average Price by Type (2021-2032) & (US\$/kg)

Figure 44. World Ogataea Polymorpha Engineered Strain Production Value by Expression Mode, (USD Million), 2021 & 2025 & 2032

Figure 45. World Ogataea Polymorpha Engineered Strain Production Value Market Share by Expression Mode in 2025

Figure 46. Secreted Expression Strains

Figure 47. Intracellular Expression Strains

Figure 48. Cell-Surface Display Strains

Figure 49. Whole-Cell Biocatalyst Strains

Figure 50. Screening Host Strains

Figure 51. World Ogataea Polymorpha Engineered Strain Production Market Share by Expression Mode (2021-2032)

Figure 52. World Ogataea Polymorpha Engineered Strain Production Value Market Share by Expression Mode (2021-2032)

Figure 53. World Ogataea Polymorpha Engineered Strain Average Price by Expression Mode (2021-2032) & (US\$/kg)

Figure 54. World Ogataea Polymorpha Engineered Strain Production Value by Development Stage, (USD Million), 2021 & 2025 & 2032

Figure 55. World Ogataea Polymorpha Engineered Strain Production Value Market Share by Development Stage in 2025

Figure 56. Research-Grade Strains

Figure 57. Screening-Ready Strains

Figure 58. Pilot Production Strains

Figure 59. GMP Seed Bank Strains

Figure 60. Commercial Production Strains

Figure 61. World Ogataea Polymorpha Engineered Strain Production Market Share by Development Stage (2021-2032)

Figure 62. World Ogataea Polymorpha Engineered Strain Production Value Market Share by Development Stage (2021-2032)

Figure 63. World Ogataea Polymorpha Engineered Strain Average Price by Development Stage (2021-2032) & (US\$/kg)

Figure 64. World Ogataea Polymorpha Engineered Strain Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 65. World Ogataea Polymorpha Engineered Strain Production Value Market Share by Application in 2025

Figure 66. Recombinant Biologics Manufacturing

Figure 67. Vaccine Antigen Manufacturing

Figure 68. Industrial Enzyme Manufacturing

Figure 69. Food and Feed Protein Production

Figure 70. Methanol-Based Biomanufacturing

Figure 71. Synthetic Biology Strain Development

Figure 72. World Ogataea Polymorpha Engineered Strain Production Market Share by Application (2021-2032)

Figure 73. World Ogataea Polymorpha Engineered Strain Production Value Market Share by Application (2021-2032)

Figure 74. World Ogataea Polymorpha Engineered Strain Average Price by Application (2021-2032) & (US\$/kg)

Figure 75. Ogataea Polymorpha Engineered Strain Industry Chain

Figure 76. Ogataea Polymorpha Engineered Strain Procurement Model

Figure 77. Ogataea Polymorpha Engineered Strain Sales Model

Figure 78. Ogataea Polymorpha Engineered Strain Sales Channels, Direct Sales, and Distribution

Figure 79. Methodology

Figure 80. Research Process and Data Source

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