

# Global Offsite Construction Market 2024 by Company, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G85B14D1B431EN.html>

Date: January 2024

Pages: 104

Price: US\$ 3,480.00 (Single User License)

ID: G85B14D1B431EN

## Abstracts

According to our (Global Info Research) latest study, the global Offsite Construction market size was valued at USD 118670 million in 2023 and is forecast to a readjusted size of USD 163550 million by 2030 with a CAGR of 4.7% during review period.

Offsite construction refers to the manufacturing, planning, design, fabrication, and assembly of building elements at a location other than their final installed location to support the rapid speed of, and efficient construction of a permanent structure.

The Offsite Construction industry can be broken down into several segments, Prefab Construction for Permanent Building, Modular Construction for Relocatable Building.

Across the world, the major players cover Daiwa House, Clayton Homes, etc.

Global core offsite construction players include Daiwa House, Clayton Homes and Laing O'Rourke etc. The top 3 companies only hold a share about 10%. North America is the largest market, with a share about 36%, followed by Europe and Asia Pacific with the share about 29% and 25%.

In terms of product, prefab construction for permanent building is the largest segment, with a share about 92%. And in terms of application, the largest application is residential?with a share about 58%.

The Global Info Research report includes an overview of the development of the Offsite Construction industry chain, the market status of Residential (Prefab Construction for Permanent Building, Modular Construction for Relocatable Building), Commercial (Prefab Construction for Permanent Building, Modular Construction for Relocatable

Building), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Offsite Construction.

Regionally, the report analyzes the Offsite Construction markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Offsite Construction market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Offsite Construction market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Offsite Construction industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Prefab Construction for Permanent Building, Modular Construction for Relocatable Building).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Offsite Construction market.

**Regional Analysis:** The report involves examining the Offsite Construction market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Offsite Construction market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Offsite Construction:

**Company Analysis:** Report covers individual Offsite Construction players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Offsite Construction. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Residential, Commercial).

**Technology Analysis:** Report covers specific technologies relevant to Offsite Construction. It assesses the current state, advancements, and potential future developments in Offsite Construction areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Offsite Construction market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Offsite Construction market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

Prefab Construction for Permanent Building

Modular Construction for Relocatable Building

### Market segment by Application

Residential

Commercial

Industrial

Market segment by players, this report covers

Daiwa House

Clayton Homes

Laing O'Rourke

BoKlok

ATCO

FLUOR

Red Sea International

Vinci Construction

Bouygues Construction

Kleusberg

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

## Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Offsite Construction product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Offsite Construction, with revenue, gross margin and global market share of Offsite Construction from 2019 to 2024.

Chapter 3, the Offsite Construction competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Offsite Construction market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Offsite Construction.

Chapter 13, to describe Offsite Construction research findings and conclusion.

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