

# Global Offshore Wind Turbine Tower & Substructure Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Offshore Wind Turbine Tower & Substructure market size was valued at US\$ 2158 million in 2025 and is forecast to a readjusted size of US\$ 4269 million by 2032 with a CAGR of 11.5% during review period.

In 2025, global Offshore Wind Tower and Foundation reached approximately 969,522 tons, with an average global market price of around US\$ 2163 per ton. Gross margin is about 43%. The cost is 1233 usd. Production Capacity is about 600,000 tons. Offshore Wind Tower and Foundation are critical components of offshore wind farms that support the wind turbines above the sea and ensure their stability and efficiency in harnessing wind energy. These structures are designed to withstand harsh marine environments, including saltwater corrosion, high winds, and ocean currents, while providing a secure platform for the wind turbine to generate electricity. Offshore wind tower and foundation upstream includes steel plates, flanges, welding and coating materials, while downstream consists of offshore wind farm developers, EPC contractors, and installation companies responsible for turbine deployment and project execution.

This report is a detailed and comprehensive analysis for global Offshore Wind Turbine Tower & Substructure market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Offshore Wind Turbine Tower & Substructure market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Offshore Wind Turbine Tower & Substructure market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Offshore Wind Turbine Tower & Substructure market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Offshore Wind Turbine Tower & Substructure market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Offshore Wind Turbine Tower & Substructure

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Offshore Wind Turbine Tower & Substructure market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SeAH Steel Holdings, Sif-group, EEW Group, Dajin Heavy Industry, Tianneng Heavy Industries, Haili Wind Power Equipment, Rainbow Heavy Industries, Titan Wind Energy, Taisheng Wind Power, Bladt Industries (CS Wind), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Offshore Wind Turbine Tower & Substructure market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche

markets.

### Market segment by Type

Large Type

Small & Medium Type

### Market segment by Structure

Cylindrical Tube Type

Truss Type

Other

### Market segment by Application

Offshore

Onshore

### Major players covered

SeAH Steel Holdings

Sif-group

EEW Group

Dajin Heavy Industry

Tianneng Heavy Industries

Haili Wind Power Equipment

Rainbow Heavy Industries

Titan Wind Energy

Taisheng Wind Power

Bladt Industries (CS Wind)

Haizea

Navantia Seanergies

Steelwind (Dillinger)

US Wind (Renexia SpA)

Dongkuk Steel

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Offshore Wind Turbine Tower & Substructure product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Offshore Wind Turbine Tower & Substructure, with price, sales quantity, revenue, and global market share of Offshore Wind Turbine Tower & Substructure from 2021 to 2026.

Chapter 3, the Offshore Wind Turbine Tower & Substructure competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the Offshore Wind Turbine Tower & Substructure breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Offshore Wind Turbine Tower & Substructure market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Offshore Wind Turbine Tower & Substructure.

Chapter 14 and 15, to describe Offshore Wind Turbine Tower & Substructure sales channel, distributors, customers, research findings and conclusion.

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