

Global Offshore Wind Pitch Reducers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G3CE6FF42105EN.html>

Date: August 2026

Pages: 97

Price: US\$ 3,480.00 (Single User License)

ID: G3CE6FF42105EN

Abstracts

According to our (Global Info Research) latest study, the global Offshore Wind Pitch Reducers market size was valued at US\$ 782 million in 2025 and is forecast to a readjusted size of US\$ 1426 million by 2032 with a CAGR of 8.9% during review period.

In 2025, global Offshore Wind Pitch Reducers production reached approximately 41,081 units, with an average global market price of around USD 18,500 per unit.

The gross profit margin of major companies in the industry is between 19.76%?36.42%.

In 2025, the global production capacity of Offshore Wind Pitch Reducers was approximately 54,054 units.

Offshore Wind Pitch Reducers are precision gear reducers installed in wind turbine pitch systems to adjust blade angle under varying wind conditions. They convert motor output into controlled high-torque low-speed motion, supporting power regulation, load reduction, braking and safety shutdown. Offshore versions require high corrosion resistance, sealing reliability, fatigue strength and long service life under marine environments. The product is mainly used in offshore wind turbine hubs and pitch drive assemblies, but excludes yaw reducers, main gearboxes, pitch motors and complete wind turbine systems.

The industry chain includes alloy steel, gears, bearings, shafts, seals, lubricants, housings, surface coatings, heat treatment services and precision machining equipment. Midstream production covers gear cutting, heat treatment, grinding, assembly, sealing, lubrication, backlash control, load testing and corrosion testing.

Downstream demand comes from offshore wind turbine manufacturers, pitch system suppliers, wind farm maintenance, retrofit projects and spare parts channels. Growth is driven by offshore wind expansion, larger blade sizes, reliability requirements, pitch system replacement and localization of wind turbine components.

This report is a detailed and comprehensive analysis for global Offshore Wind Pitch Reducers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Offshore Wind Pitch Reducers market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Offshore Wind Pitch Reducers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Offshore Wind Pitch Reducers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Offshore Wind Pitch Reducers market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Offshore Wind Pitch Reducers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Offshore Wind Pitch Reducers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bonfiglioli S.p.A., Comer Industries S.p.A., ZOLLERN GmbH & Co. KG, Liebherr-Components AG, Nanjing High Accurate Drive Equipment Manufacturing Group Co., Ltd., Yinchuan Weili Transmission Technology Co., Ltd., Chongqing Gearbox & Machinery Co., Ltd., Taiyuan Heavy Industry Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Offshore Wind Pitch Reducers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Planetary Pitch Reducers

Cycloidal Pitch Reducers

Hybrid Gear Pitch Reducers

Market segment by Drive Configuration

Electric Pitch Reducers

Hydraulic Pitch Reducers

Integrated Pitch Drive Reducers

Market segment by Rated Output Torque

Small Torque??50 kN?m?

Medium Torque?51?150 kN?m?

Large Torque??150 kN?m?

Market segment by Application

Blade Pitch Control

Emergency Feathering

Load and Power Regulation

Other

Major players covered

Bonfiglioli S.p.A.

Comer Industries S.p.A.

ZOLLERN GmbH & Co. KG

Liebherr-Components AG

Nanjing High Accurate Drive Equipment Manufacturing Group Co., Ltd.

Yinchuan Weili Transmission Technology Co., Ltd.

Chongqing Gearbox & Machinery Co., Ltd.

Taiyuan Heavy Industry Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Offshore Wind Pitch Reducers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Offshore Wind Pitch Reducers, with price, sales quantity, revenue, and global market share of Offshore Wind Pitch Reducers from 2021 to 2026.

Chapter 3, the Offshore Wind Pitch Reducers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Offshore Wind Pitch Reducers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Offshore Wind Pitch Reducers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Offshore Wind Pitch Reducers.

Chapter 14 and 15, to describe Offshore Wind Pitch Reducers sales channel, distributors, customers, research findings and conclusion.

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