

# Global Offshore Wind Jacket Grouting Material Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Offshore Wind Jacket Grouting Material market size is expected to reach \$ 322 million by 2032, rising at a market growth of 11.2% CAGR during the forecast period (2026-2032).

Offshore Wind Jacket Grouting Material refers to high-performance cementitious or epoxy-based grouting materials specifically used for grouted connections between jacket foundations and piles in offshore wind farms. In a jacket foundation, steel piles are driven into the seabed, and the jacket is inserted into the piles; the annular gap between them is filled with grout to form a structural connection, known as the "grouted connection". The grouting material must meet the following key performance requirements: (1) high compressive strength (1d $\geq$ 40MPa, 28d $\geq$ 100-140MPa, meeting A100-A140 strength grades); (2) high early strength (rapid load-bearing capacity after construction); (3) high flowability & self-compacting properties (suitable for long-distance underwater pumping); (4) anti-washout / underwater anti-dispersion capability (no segregation of aggregate from paste when placed underwater); (5) shrinkage compensation / slight expansion (prevents debonding after hardening); (6) high fatigue resistance (withstanding long-term dynamic loading from wind turbines); (7) seawater corrosion resistance & high durability (design life exceeding 25 years); (8) robust workability during pumping (long-distance, high-head pumping and variable offshore weather windows demand good sedimentation resistance and viscosity stability). Additionally, deep-water jacket grouting imposes stricter requirements on volume stability and the matching of compressive strength and elastic modulus.

Offshore wind jacket grouting material acts as the "underwater adhesive" connecting the foundation to the superstructure. Its technical barriers lie in simultaneously meeting long-distance underwater pumping (non-segregation), high early strength (1d $\geq$ 40MPa),

ultra-high working stress (28d 100-140MPa), shrinkage compensation, and >25-year durability. Pricing: high-performance cementitious grout ships at USD 600-800/ton, while epoxy/polymer systems can reach USD 2,000-4,000/ton. Margins vary by strength grade and technology: A100 grade sees 15-25% gross margins due to competition; A120/A140 high-fatigue formulations achieve 30-40% due to certification barriers; epoxy grout can exceed 40%. Downstream primary applications: fixed jacket foundations (20-70m water depth) account for ~65% of consumption, deep-water jackets (>50m) and offshore substation jackets combined make up ~25%, with the remainder for retrofitting and test piles. Incremental demand is driven by: (1) deeper offshore wind development raising jacket penetration from 30-35% to over 50%; (2) larger turbines (10-20MW) demanding higher strength grades, boosting A120/A140 premiums; (3) growing jacket repair market as operating fleets age.

Upstream-downstream structure: upstream - specialty cements (calcium sulfoaluminate, high-alumina), quartz sand/aggregates, superplasticizers, expansion agents, cellulose ethers, epoxy resins; midstream - formulators and brand owners (Sika, BASF, Fosroc, FoundOcean, MAPEI, and Chinese players like CCCC-THE, Sobute); downstream - offshore wind developers, EPC contractors, turbine OEMs, and installation firms. Landscape: international leaders (Sika, BASF) dominate high-end global markets with decades of track record and DNV/class society certifications; Chinese players (CCCC-THE's Ugroete >60% domestic share, Sobute first CCS-certified) have broken foreign monopoly in jacket grouting; many small and medium enterprises compete only on low-grade products. Uncertainties include: (1) extremely deep water imposing new demands on pressure resistance, anti-washout, and low-temperature curing; (2) environmental regulations on specialty cements and chemical admixtures raising costs; (3) floating foundations potentially replacing jackets in ultra-deep water. Conclusion: Offshore wind jacket grouting materials are at a dual window of technology upgrading and domestic substitution. Core drivers are deep-water wind development and turbine upscaling. Structural features are high certification barriers, strong customer stickiness, and rich margins in high-end segments. Companies with proprietary formulations and proven track records (Sika, CCCC-THE, Sobute) will continue to capture excess returns.

This report studies the global Offshore Wind Jacket Grouting Material production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Offshore Wind Jacket Grouting Material and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Offshore Wind Jacket

Grouting Material that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Offshore Wind Jacket Grouting Material total production and demand, 2021-2032, (Tons)

Global Offshore Wind Jacket Grouting Material total production value, 2021-2032, (USD Million)

Global Offshore Wind Jacket Grouting Material production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Offshore Wind Jacket Grouting Material consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Offshore Wind Jacket Grouting Material domestic production, consumption, key domestic manufacturers and share

Global Offshore Wind Jacket Grouting Material production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Offshore Wind Jacket Grouting Material production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Offshore Wind Jacket Grouting Material production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Offshore Wind Jacket Grouting Material market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sika AG, BASF SE, Fosroc International, FoundOcean, MAPEI, LafargeHolcim, ITW Performance Polymers, Y?MatTec A/S, Densit A/S, Ruentex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Offshore Wind Jacket Grouting Material market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Offshore Wind Jacket Grouting Material Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Offshore Wind Jacket Grouting Material Market, Segmentation by Type:

A80 Class (28d?80MPa, 1d?30MPa)

A100 Class (28d?100MPa, 1d?35MPa)

A120 Class (28d?120MPa, 1d?40MPa)

A140 Class (28d?140MPa, 1d?45MPa)

#### Global Offshore Wind Jacket Grouting Material Market, Segmentation by Material System:

One-Component Cementitious

Two-Component Cementitious

Epoxy-Based / Polymer

One-Component Pre-mixed (Packaged)

Two-Component Liquid (Cartridge/Bulk)

#### Global Offshore Wind Jacket Grouting Material Market, Segmentation by Application:

Fixed Jacket Foundations (20-70m)

Tripod / Pile-Supported Jackets

Deep-Water Jackets (>50m)

Offshore Substation Jackets

Jacket Retrofit & Repair

Others

#### Companies Profiled:

Sika AG

BASF SE

Fosroc International

FoundOcean

MAPEI

LafargeHolcim

ITW Performance Polymers

Y?MatTec A/S

Densit A/S

Ruentex

Master Builders Solutions

Acteon

3M

CCCC Third Harbor Engineering (CCCC-THE)

Sobute New Materials

CTCE Science & Technology

CNBM Zhongyan Technology

Qingdao Jutailong New Materials

Beijing Huatong Xinneng

Gansu Yifeng Grouting New Technology

#### Key Questions Answered:

1. How big is the global Offshore Wind Jacket Grouting Material market?
2. What is the demand of the global Offshore Wind Jacket Grouting Material market?
3. What is the year over year growth of the global Offshore Wind Jacket Grouting Material market?
4. What is the production and production value of the global Offshore Wind Jacket Grouting Material market?
5. Who are the key producers in the global Offshore Wind Jacket Grouting Material market?
6. What are the growth factors driving the market demand?

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