

Global Offshore Wind Jacket Grouting Material Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Offshore Wind Jacket Grouting Material market size was valued at US\$ 152 million in 2025 and is forecast to a readjusted size of US\$ 322 million by 2032 with a CAGR of 11.2% during review period.

Offshore Wind Jacket Grouting Material refers to high-performance cementitious or epoxy-based grouting materials specifically used for grouted connections between jacket foundations and piles in offshore wind farms. In a jacket foundation, steel piles are driven into the seabed, and the jacket is inserted into the piles; the annular gap between them is filled with grout to form a structural connection, known as the "grouted connection". The grouting material must meet the following key performance requirements: (1) high compressive strength (1d $\geq$ 40MPa, 28d $\geq$ 100-140MPa, meeting A100-A140 strength grades); (2) high early strength (rapid load-bearing capacity after construction); (3) high flowability & self-compacting properties (suitable for long-distance underwater pumping); (4) anti-washout / underwater anti-dispersion capability (no segregation of aggregate from paste when placed underwater); (5) shrinkage compensation / slight expansion (prevents debonding after hardening); (6) high fatigue resistance (withstanding long-term dynamic loading from wind turbines); (7) seawater corrosion resistance & high durability (design life exceeding 25 years); (8) robust workability during pumping (long-distance, high-head pumping and variable offshore weather windows demand good sedimentation resistance and viscosity stability). Additionally, deep-water jacket grouting imposes stricter requirements on volume stability and the matching of compressive strength and elastic modulus.

Offshore wind jacket grouting material acts as the "underwater adhesive" connecting

the foundation to the superstructure. Its technical barriers lie in simultaneously meeting long-distance underwater pumping (non-segregation), high early strength (1d $\geq$ 40MPa), ultra-high working stress (28d $\geq$ 100-140MPa), shrinkage compensation, and $\geq$ 25-year durability. Pricing: high-performance cementitious grout ships at USD 600-800/ton, while epoxy/polymer systems can reach USD 2,000-4,000/ton. Margins vary by strength grade and technology: A100 grade sees 15-25% gross margins due to competition; A120/A140 high-fatigue formulations achieve 30-40% due to certification barriers; epoxy grout can exceed 40%. Downstream primary applications: fixed jacket foundations (20-70m water depth) account for $\sim$ 65% of consumption, deep-water jackets ($>$ 50m) and offshore substation jackets combined make up $\sim$ 25%, with the remainder for retrofitting and test piles. Incremental demand is driven by: (1) deeper offshore wind development raising jacket penetration from 30-35% to over 50%; (2) larger turbines (10-20MW) demanding higher strength grades, boosting A120/A140 premiums; (3) growing jacket repair market as operating fleets age.

Upstream-downstream structure: upstream - specialty cements (calcium sulfoaluminate, high-alumina), quartz sand/aggregates, superplasticizers, expansion agents, cellulose ethers, epoxy resins; midstream - formulators and brand owners (Sika, BASF, Fosroc, FoundOcean, MAPEI, and Chinese players like CCCC-THE, Sobute); downstream - offshore wind developers, EPC contractors, turbine OEMs, and installation firms. Landscape: international leaders (Sika, BASF) dominate high-end global markets with decades of track record and DNV/class society certifications; Chinese players (CCCC-THE's Ugroete $>$ 60% domestic share, Sobute first CCS-certified) have broken foreign monopoly in jacket grouting; many small and medium enterprises compete only on low-grade products. Uncertainties include: (1) extremely deep water imposing new demands on pressure resistance, anti-washout, and low-temperature curing; (2) environmental regulations on specialty cements and chemical admixtures raising costs; (3) floating foundations potentially replacing jackets in ultra-deep water. Conclusion: Offshore wind jacket grouting materials are at a dual window of technology upgrading and domestic substitution. Core drivers are deep-water wind development and turbine upscaling. Structural features are high certification barriers, strong customer stickiness, and rich margins in high-end segments. Companies with proprietary formulations and proven track records (Sika, CCCC-THE, Sobute) will continue to capture excess returns.

This report is a detailed and comprehensive analysis for global Offshore Wind Jacket Grouting Material market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Offshore Wind Jacket Grouting Material market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Offshore Wind Jacket Grouting Material market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Offshore Wind Jacket Grouting Material market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Offshore Wind Jacket Grouting Material market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Offshore Wind Jacket Grouting Material

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Offshore Wind Jacket Grouting Material market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sika AG, BASF SE, Fosroc International, FoundOcean, MAPEI, LafargeHolcim, ITW Performance Polymers, Y?MatTec A/S, Densit A/S, Ruentex, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Offshore Wind Jacket Grouting Material market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

A80 Class (28d?80MPa, 1d?30MPa)

A100 Class (28d?100MPa, 1d?35MPa)

A120 Class (28d?120MPa, 1d?40MPa)

A140 Class (28d?140MPa, 1d?45MPa)

Market segment by Material System

One-Component Cementitious

Two-Component Cementitious

Epoxy-Based / Polymer

One-Component Pre-mixed (Packaged)

Two-Component Liquid (Cartridge?Bulk)

Market segment by Application

Fixed Jacket Foundations (20?70m)

Tripod / Pile-Supported Jackets

Deep-Water Jackets (>50m)

Offshore Substation Jackets

Jacket Retrofit & Repair

Others

Major players covered

Sika AG

BASF SE

Fosroc International

FoundOcean

MAPEI

LafargeHolcim

ITW Performance Polymers

Y?MatTec A/S

Densit A/S

Ruentex

Master Builders Solutions

Acteon

3M

CCCC Third Harbor Engineering (CCCC-THE)

Sobute New Materials

CTCE Science & Technology

CNBM Zhongyan Technology

Qingdao Jutailong New Materials

Beijing Huatong Xinneng

Gansu Yifeng Grouting New Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Offshore Wind Jacket Grouting Material product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Offshore Wind Jacket Grouting Material, with price, sales quantity, revenue, and global market share of Offshore Wind Jacket Grouting Material from 2021 to 2026.

Chapter 3, the Offshore Wind Jacket Grouting Material competitive situation, sales quantity, revenue, and global market share of top manufacturers are

analyzed emphatically by landscape contrast.

Chapter 4, the Offshore Wind Jacket Grouting Material breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Offshore Wind Jacket Grouting Material market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Offshore Wind Jacket Grouting Material.

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