

# Global Offshore Rental Equipment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Offshore Rental Equipment market size is expected to reach \$ 1876 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032).

Offshore equipment leasing refers to short- to medium-term rental services for specialized equipment used in offshore operations such as offshore oil and gas, offshore wind power, and marine engineering construction. These services include lifting, seabed operations, testing and surveying, temporary power supply, and safety assurance. The services typically include transportation, commissioning, maintenance, and compliance documentation, helping projects reduce costs, increase efficiency, and enhance flexibility.

Global Market Future Development Trends: The expansion and increasing scale of offshore wind power will continue to drive leasing demand, especially for 'critical bottleneck equipment' during the installation/operation and maintenance phases, such as hoisting tools, tensioning and cable-laying equipment, positioning and measurement, and inspection and testing. These components are increasingly favored for leasing to shorten delivery cycles and reduce one-time CAPEX.

On the oil and gas side, with the extension of existing asset lifespans and brownfield redevelopment, the window for maintenance, integrity management, and downtime maintenance is shrinking, driving the growth of bundled leasing packages of 'equipment + personnel + engineering.' At the same time, there is a greater emphasis on high reliability, traceability, and rapid mobilization capabilities, with regional hub-based backup depots and cross-border deployments becoming more common.

Digitalization and compliance are driving industry upgrades: Remote monitoring, predictive maintenance, electronic certificates, and asset tracking (RFID/IoT) will improve turnover and utilization rates. Low-carbon requirements are promoting the widespread adoption of electrified/hybrid temporary power, energy-saving heating, and

more environmentally friendly operating solutions. Lessors are capturing premiums through standardized modules and service depth.

This report studies the global Offshore Rental Equipment demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Offshore Rental Equipment, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Offshore Rental Equipment that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Offshore Rental Equipment total market, 2021-2032, (USD Million)

Global Offshore Rental Equipment total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Offshore Rental Equipment total market, key domestic companies, and share, (USD Million)

Global Offshore Rental Equipment revenue by player, revenue and market share 2021-2026, (USD Million)

Global Offshore Rental Equipment total market by Type, CAGR, 2021-2032, (USD Million)

Global Offshore Rental Equipment total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Offshore Rental Equipment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco Rental (Atlas Copco), Tiger Offshore Rentals (Tiger Offshore Rentals), Motive Offshore (Motive Offshore), Ashtead Technology (Ashtead Technology), Unique Group (uniquegroup.com), STR Subsea (STR), Maritime Developments Ltd (MDL) (Maritime Developments), Rental Technology & Services (RTS) (rts.as), VIKING Life-Saving Equipment, PVE Equipment USA (PVE USA), etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Offshore Rental Equipment market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Offshore Rental Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Offshore Rental Equipment Market, Segmentation by Type:

Shallow Nearshore Waters

Medium Nearshore Waters

Deep Waters and Ultra-Deep Waters

#### Global Offshore Rental Equipment Market, Segmentation by Leasing Models:

Pure Equipment Leasing

Equipment + Operators

Integrated Project Leasing

#### Global Offshore Rental Equipment Market, Segmentation by Equipment Rental Types:

Lifting and Hoisting

Undersea Operations and Inspection Equipment

Other

#### Global Offshore Rental Equipment Market, Segmentation by Application:

Oil and Gas

Marine Engineering

Others

#### **Companies Profiled:**

Atlas Copco Rental (Atlas Copco)

Tiger Offshore Rentals (Tiger Offshore Rentals)

Motive Offshore (Motive Offshore)

Ashtead Technology (Ashtead Technology)

Unique Group (uniquegroup.com)

STR Subsea (STR)

Maritime Developments Ltd (MDL) (Maritime Developments)

Rental Technology & Services (RTS) (rts.as)

VIKING Life-Saving Equipment

PVE Equipment USA (PVE USA)

Oceanteam Solutions (Oceanteam)

McDonough Marine Service

Stallion Infrastructure Services

Caltex Oil Tools (Caltex Oil Tools)

Atlantic Oceanic (UK)

#### Key Questions Answered

1. How big is the global Offshore Rental Equipment market?
2. What is the demand of the global Offshore Rental Equipment market?
3. What is the year over year growth of the global Offshore Rental Equipment market?
4. What is the total value of the global Offshore Rental Equipment market?
5. Who are the Major Players in the global Offshore Rental Equipment market?
6. What are the growth factors driving the market demand?

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