

# Global Offshore Flexible Pipe Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Offshore Flexible Pipe market size was valued at US\$ 325 million in 2025 and is forecast to a readjusted size of US\$ 524 million by 2032 with a CAGR of 7.1% during review period.

In 2025, global Offshore Flexible Pipe approximately 7,029 km, with an average global market price of around US\$ 45 per m. Gross margin is about 47%. The cost is 24 usd. The Production is about 9,000 km. An offshore flexible pipe is a versatile and durable pipeline solution used primarily in the oil and gas industry for subsea applications. It is designed to transport fluids, gases, or chemicals between production facilities, floating platforms, and seabed equipment. The pipe's multi-layered structure typically includes a corrosion-resistant inner liner, pressure-resistant reinforcement layers, and an outer protective sheath, enabling it to withstand high pressures, dynamic movements, and harsh marine environments.

### 1. Shift Toward Higher Safety Standards (Double Carcass as the Norm)

The submarine hose market is moving toward higher safety requirements, with double carcass hose designs increasingly becoming the standard rather than a premium option. Stricter environmental regulations and zero-spill policies are driving operators to adopt double carcass systems to reduce leakage risk in offshore oil transfer operations.

### 2. Growing Demand from Deepwater and Ultra-deepwater Projects

Offshore oil and gas development continues to expand into deeper and more challenging waters. This trend is driving demand for submarine hoses with enhanced

pressure resistance, fatigue performance, and dynamic load capability, specifically engineered for deepwater and ultra-deepwater environments.

### 3. Advanced Materials and Structural Optimization

Manufacturers are investing in high-performance elastomers, hybrid reinforcement structures (steel wire combined with textile layers), and optimized hose architectures to improve durability, corrosion resistance, and service life while reducing overall weight and installation complexity.

### 4. Digital Monitoring and Smart Integrity Management

Submarine hoses are increasingly integrated with monitoring technologies such as leak detection, pressure sensors, and fatigue tracking systems. These digital solutions support real-time condition monitoring, predictive maintenance, and improved asset integrity management throughout the hose lifecycle.

### 5. System-level Integration with Offshore Loading Systems

Future submarine hose solutions are being developed as part of fully integrated offshore loading systems, closely aligned with FPSO, FSO, CALM, and SALM configurations. System-level engineering is becoming more important than standalone hose performance.

This report is a detailed and comprehensive analysis for global Offshore Flexible Pipe market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### **Key Features:**

Global Offshore Flexible Pipe market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Offshore Flexible Pipe market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices

(US\$/Meter), 2021-2032

Global Offshore Flexible Pipe market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Offshore Flexible Pipe market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Offshore Flexible Pipe

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Offshore Flexible Pipe market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Continental AG, Parker Hannifin Corporation, Manuli Hydraulics, Trelleborg AB, Eaton Corporation, Danfoss, Alfagomma, Yokohama Rubber, IVG Colbachini, TechnipFMC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Offshore Flexible Pipe market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bonded Flexible Pipe

Unbonded Flexible Pipe

#### Market segment by Layer

Single Carcass Hose

Double Carcass Hose

#### Market segment by Material

Rubber-based Hose

Steel-reinforced Hose

Hybrid Reinforced Hose (Steel + Textile)

#### Market segment by Application

Oil & Gas

Chemical

Marine Engineering

Others

#### Major players covered

Continental AG

Parker Hannifin Corporation

Manuli Hydraulics

Trelleborg AB

Eaton Corporation

Danfoss

Alfagomma

Yokohama Rubber

IVG Colbachini

TechnipFMC

NOV (National Oilwell Varco)

FlexSteel Pipeline Technologies

Dunlop Oil & Marine

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Offshore Flexible Pipe product scope, market overview, market

estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Offshore Flexible Pipe, with price, sales quantity, revenue, and global market share of Offshore Flexible Pipe from 2021 to 2026.

Chapter 3, the Offshore Flexible Pipe competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Offshore Flexible Pipe breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Offshore Flexible Pipe market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Offshore Flexible Pipe.

Chapter 14 and 15, to describe Offshore Flexible Pipe sales channel, distributors, customers, research findings and conclusion.

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