

Global Offshore Flexible Composite Pipe Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Offshore Flexible Composite Pipe market size is expected to reach \$ 4409 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Offshore flexible composite pipe refer to multilayer flexible pipe products used for offshore oil and gas production, subsea transportation, floating production system connections, water or gas injection, multiphase flow transfer and deepwater tie-back applications. These systems are typically composed of an internal liner, pressure reinforcement layers, tensile reinforcement layers, anti-wear layers, outer sheath and integrated end fittings. Depending on the technology route, they may adopt unbonded flexible structures, thermoplastic composite structures, steel-reinforced structures, fiber-reinforced structures or hybrid configurations. Their core function is to safely transport oil, gas, water, multiphase fluids and injection media under high pressure, corrosive service, CO₂/H₂S exposure, complex seabed topology and dynamic floating-unit motion. Major product forms include subsea flowlines, dynamic risers, flexible jumpers, injection lines, export lines and marginal-field flexible pipe systems.

In 2025, global offshore flexible composite pipe production reached approximately 6,000 km, with an average global market price is \$450 per meter.

From a global industry perspective, offshore flexible composite pipe is evolving from a supplementary option to steel pipelines and conventional flexible pipes into an important pipe solution for corrosive media, complex offshore environments, fast installation and lower-carbon offshore projects. The category can include thermoplastic composite pipe, reinforced thermoplastic pipe, hybrid thermoplastic composite flexible pipe and selected composite-reinforced flexible pipe structures. Key applications include subsea flowlines,

jumpers, water-injection and gas-injection lines, chemical injection, production fluid transport, offshore platform tie-ins, deepwater projects and marginal-field developments. Compared with steel pipelines, flexible composite pipes offer advantages in lightweight design, corrosion resistance, spoolable transport, shorter installation windows and lower lifecycle maintenance requirements. Compared with conventional metal-armored flexible pipes, composite reinforcement can reduce weight, improve fatigue behaviour and reduce failure risks related to external corrosion and sour-service environments. DNV-ST-F119 sets design, load-analysis and reliability requirements for thermoplastic composite pipes in offshore applications, while DNV-ST-F207 covers design, manufacturing, testing, commissioning and operation requirements for hybrid thermoplastic composite flexible pipes, indicating that the category is moving from project-based qualification toward more standardized engineering deployment.

In terms of industry trends, offshore flexible composite pipe is moving toward deepwater capability, higher pressure ratings, corrosion resistance, lightweighting, reel-lay installation, standardized qualification and lower-carbon installation. Conventional subsea pipeline projects often face challenges related to steel corrosion protection, welding operations, pipelay-vessel availability, fatigue life and maintenance cost. Composite pipe systems can reduce corrosion exposure, minimize welding work and improve installation efficiency through non-metallic reinforcement, thermoplastic liners and continuous manufacturing processes. In oil and gas, development focus areas include high-pressure deepwater risers, subsea jumpers, sour-service applications, water injection and chemical injection. In offshore energy-transition applications, flexible composite pipes are also being explored for offshore wind, carbon capture and storage, and future hydrogen or ammonia transport. However, the industry still faces high technical barriers and long project qualification cycles; long-term material creep, end-fitting reliability, permeation control, fatigue life, rapid gas decompression, temperature-pressure operating envelopes and standards compliance remain critical constraints for broader adoption.

The main growth drivers come from three areas. First, deepwater, marginal-field and subsea tieback projects require lighter, easier-to-install and more corrosion-resistant pipeline systems to reduce offshore construction complexity and lifecycle cost. Second, sour fluids, water injection, chemical injection and replacement of aging offshore lines are pushing pipe materials away from purely metallic systems toward composite-reinforced, corrosion-resistant and lower-maintenance solutions. Third, offshore decarbonization and faster project execution are increasing the value of reel-lay installation, reduced welding, shorter vessel time and fewer maintenance interventions.

This report studies the global Offshore Flexible Composite Pipe production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Offshore Flexible Composite Pipe and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Offshore Flexible Composite Pipe that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Offshore Flexible Composite Pipe total production and demand, 2021-2032, (K Meter)

Global Offshore Flexible Composite Pipe total production value, 2021-2032, (USD Million)

Global Offshore Flexible Composite Pipe production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Offshore Flexible Composite Pipe consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Offshore Flexible Composite Pipe domestic production, consumption, key domestic manufacturers and share

Global Offshore Flexible Composite Pipe production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Offshore Flexible Composite Pipe production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Offshore Flexible Composite Pipe production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Offshore Flexible Composite Pipe market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TechnipFMC, NOV Inc., Baker Hughes, Strohm, SoluForce, HAT-FLEX Group, Jieyang Hengtong Marine Technology, Hizenflex, Continental Group, Flexomarine, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Offshore Flexible Composite Pipe market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Offshore Flexible Composite Pipe Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Offshore Flexible Composite Pipe Market, Segmentation by Type:

Unbonded Pipe

Bonded Pipe

Global Offshore Flexible Composite Pipe Market, Segmentation by Water Depth:

Shallow Water

Deepwater

Ultra-deepwater

Floating Unit Connection

Others

Global Offshore Flexible Composite Pipe Market, Segmentation by End-use Scenario:

Subsea Flexible Flowlines

Deepwater Flexible Risers

Others

Global Offshore Flexible Composite Pipe Market, Segmentation by Application:

Floating Production Systems

Offshore Oil and Gas Development

Others

Companies Profiled:

TechnipFMC

NOV Inc.

Baker Hughes

Strohman

SoluForce

HAT-FLEX Group

Jieyang Hengtong Marine Technology

Hizenflex

Continental Group

Flexomarine

Trelleborg

Yokohama

FlexSteel Pipe

OPR Offshore Engineering Equipment

Yuelong Technology

Key Questions Answered:

1. How big is the global Offshore Flexible Composite Pipe market?
2. What is the demand of the global Offshore Flexible Composite Pipe market?
3. What is the year over year growth of the global Offshore Flexible Composite Pipe market?
4. What is the production and production value of the global Offshore Flexible Composite Pipe market?
5. Who are the key producers in the global Offshore Flexible Composite Pipe market?
6. What are the growth factors driving the market demand?

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