

Global Offshore Flexible Composite Pipe Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Offshore Flexible Composite Pipe market size was valued at US\$ 2812 million in 2025 and is forecast to a readjusted size of US\$ 4409 million by 2032 with a CAGR of 6.4% during review period.

Offshore flexible composite pipe refer to multilayer flexible pipe products used for offshore oil and gas production, subsea transportation, floating production system connections, water or gas injection, multiphase flow transfer and deepwater tie-back applications. These systems are typically composed of an internal liner, pressure reinforcement layers, tensile reinforcement layers, anti-wear layers, outer sheath and integrated end fittings. Depending on the technology route, they may adopt unbonded flexible structures, thermoplastic composite structures, steel-reinforced structures, fiber-reinforced structures or hybrid configurations. Their core function is to safely transport oil, gas, water, multiphase fluids and injection media under high pressure, corrosive service, CO₂/H₂S exposure, complex seabed topology and dynamic floating-unit motion. Major product forms include subsea flowlines, dynamic risers, flexible jumpers, injection lines, export lines and marginal-field flexible pipe systems.

In 2025, global offshore flexible composite pipe production reached approximately 6,000 km, with an average global market price is \$450 per meter.

From a global industry perspective, offshore flexible composite pipe is evolving from a supplementary option to steel pipelines and conventional flexible pipes into an important pipe solution for corrosive media, complex offshore environments, fast installation and lower-carbon offshore projects. The category can include thermoplastic composite pipe, reinforced thermoplastic pipe, hybrid thermoplastic composite flexible pipe and selected

composite-reinforced flexible pipe structures. Key applications include subsea flowlines, jumpers, water-injection and gas-injection lines, chemical injection, production fluid transport, offshore platform tie-ins, deepwater projects and marginal-field developments. Compared with steel pipelines, flexible composite pipes offer advantages in lightweight design, corrosion resistance, spoolable transport, shorter installation windows and lower lifecycle maintenance requirements. Compared with conventional metal-armored flexible pipes, composite reinforcement can reduce weight, improve fatigue behaviour and reduce failure risks related to external corrosion and sour-service environments. DNV-ST-F119 sets design, load-analysis and reliability requirements for thermoplastic composite pipes in offshore applications, while DNV-ST-F207 covers design, manufacturing, testing, commissioning and operation requirements for hybrid thermoplastic composite flexible pipes, indicating that the category is moving from project-based qualification toward more standardized engineering deployment.

In terms of industry trends, offshore flexible composite pipe is moving toward deepwater capability, higher pressure ratings, corrosion resistance, lightweighting, reel-lay installation, standardized qualification and lower-carbon installation. Conventional subsea pipeline projects often face challenges related to steel corrosion protection, welding operations, pipelay-vessel availability, fatigue life and maintenance cost. Composite pipe systems can reduce corrosion exposure, minimize welding work and improve installation efficiency through non-metallic reinforcement, thermoplastic liners and continuous manufacturing processes. In oil and gas, development focus areas include high-pressure deepwater risers, subsea jumpers, sour-service applications, water injection and chemical injection. In offshore energy-transition applications, flexible composite pipes are also being explored for offshore wind, carbon capture and storage, and future hydrogen or ammonia transport. However, the industry still faces high technical barriers and long project qualification cycles; long-term material creep, end-fitting reliability, permeation control, fatigue life, rapid gas decompression, temperature-pressure operating envelopes and standards compliance remain critical constraints for broader adoption.

The main growth drivers come from three areas. First, deepwater, marginal-field and subsea tieback projects require lighter, easier-to-install and more corrosion-resistant pipeline systems to reduce offshore construction complexity and lifecycle cost. Second, sour fluids, water injection, chemical injection and replacement of aging offshore lines are pushing pipe materials away from purely metallic systems toward composite-reinforced, corrosion-resistant and lower-maintenance solutions. Third, offshore decarbonization and faster project execution are increasing the value of reel-lay installation, reduced welding, shorter vessel time and fewer maintenance interventions.

This report is a detailed and comprehensive analysis for global Offshore Flexible Composite Pipe market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Offshore Flexible Composite Pipe market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Offshore Flexible Composite Pipe market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Offshore Flexible Composite Pipe market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Offshore Flexible Composite Pipe market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Offshore Flexible Composite Pipe
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Offshore Flexible Composite Pipe market based on the following parameters - company overview, sales quantity, revenue, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TechnipFMC, NOV Inc., Baker Hughes, Strohm, SoluForce, HAT-FLEX Group, Jieyang Hengtong Marine Technology, Hizenflex, Continental Group, Flexomarine, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Offshore Flexible Composite Pipe market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Unbonded Pipe

Bonded Pipe

Market segment by Water Depth

Shallow Water

Deepwater

Ultra-deepwater

Floating Unit Connection

Others

Market segment by End-use Scenario

Subsea Flexible Flowlines

Deepwater Flexible Risers

Others

Market segment by Application

Floating Production Systems

Offshore Oil and Gas Development

Others

Major players covered

TechnipFMC

NOV Inc.

Baker Hughes

Strohmann

SoluForce

HAT-FLEX Group

Jieyang Hengtong Marine Technology

Hizenflex

Continental Group

Flexomarine

Trelleborg

Yokohama

FlexSteel Pipe

OPR Offshore Engineering Equipment

Yuelong Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Offshore Flexible Composite Pipe product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Offshore Flexible Composite Pipe, with price, sales quantity, revenue, and global market share of Offshore Flexible Composite Pipe from 2021 to 2026.

Chapter 3, the Offshore Flexible Composite Pipe competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Offshore Flexible Composite Pipe breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Offshore Flexible Composite Pipe market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Offshore Flexible Composite Pipe.

Chapter 14 and 15, to describe Offshore Flexible Composite Pipe sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Offshore Flexible Composite Pipe Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Unbonded Pipe

1.3.3 Bonded Pipe

1.4 Market Analysis by Water Depth

1.4.1 Overview: Global Offshore Flexible Composite Pipe Consumption Value by Water Depth: 2021 Versus 2025 Versus 2032

1.4.2 Shallow Water

1.4.3 Deepwater

1.4.4 Ultra-deepwater

1.4.5 Floating Unit Connection

1.4.6 Others

1.5 Market Analysis by End-use Scenario

1.5.1 Overview: Global Offshore Flexible Composite Pipe Consumption Value by End-use Scenario: 2021 Versus 2025 Versus 2032

1.5.2 Subsea Flexible Flowlines

1.5.3 Deepwater Flexible Risers

1.5.4 Others

1.6 Market Analysis by Application

1.6.1 Overview: Global Offshore Flexible Composite Pipe Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Floating Production Systems

1.6.3 Offshore Oil and Gas Development

1.6.4 Others

1.7 Global Offshore Flexible Composite Pipe Market Size & Forecast

1.7.1 Global Offshore Flexible Composite Pipe Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Offshore Flexible Composite Pipe Sales Quantity (2021-2032)

1.7.3 Global Offshore Flexible Composite Pipe Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 TechnipFMC

2.1.1 TechnipFMC Details

2.1.2 TechnipFMC Major Business

2.1.3 TechnipFMC Offshore Flexible Composite Pipe Product and Services

2.1.4 TechnipFMC Offshore Flexible Composite Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 TechnipFMC Recent Developments/Updates

2.2 NOV Inc.

2.2.1 NOV Inc. Details

2.2.2 NOV Inc. Major Business

2.2.3 NOV Inc. Offshore Flexible Composite Pipe Product and Services

2.2.4 NOV Inc. Offshore Flexible Composite Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 NOV Inc. Recent Developments/Updates

2.3 Baker Hughes

2.3.1 Baker Hughes Details

2.3.2 Baker Hughes Major Business

2.3.3 Baker Hughes Offshore Flexible Composite Pipe Product and Services

2.3.4 Baker Hughes Offshore Flexible Composite Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Baker Hughes Recent Developments/Updates

2.4 Strohm

2.4.1 Strohm Details

2.4.2 Strohm Major Business

2.4.3 Strohm Offshore Flexible Composite Pipe Product and Services

2.4.4 Strohm Offshore Flexible Composite Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Strohm Recent Developments/Updates

2.5 SoluForce

2.5.1 SoluForce Details

2.5.2 SoluForce Major Business

2.5.3 SoluForce Offshore Flexible Composite Pipe Product and Services

2.5.4 SoluForce Offshore Flexible Composite Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 SoluForce Recent Developments/Updates

2.6 HAT-FLEX Group

2.6.1 HAT-FLEX Group Details

2.6.2 HAT-FLEX Group Major Business

2.6.3 HAT-FLEX Group Offshore Flexible Composite Pipe Product and Services

2.6.4 HAT-FLEX Group Offshore Flexible Composite Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 HAT-FLEX Group Recent Developments/Updates

2.7 Jieyang Hengtong Marine Technology

2.7.1 Jieyang Hengtong Marine Technology Details

2.7.2 Jieyang Hengtong Marine Technology Major Business

2.7.3 Jieyang Hengtong Marine Technology Offshore Flexible Composite Pipe Product and Services

2.7.4 Jieyang Hengtong Marine Technology Offshore Flexible Composite Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Jieyang Hengtong Marine Technology Recent Developments/Updates

2.8 Hizenflex

2.8.1 Hizenflex Details

2.8.2 Hizenflex Major Business

2.8.3 Hizenflex Offshore Flexible Composite Pipe Product and Services

2.8.4 Hizenflex Offshore Flexible Composite Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Hizenflex Recent Developments/Updates

2.9 Continental Group

2.9.1 Continental Group Details

2.9.2 Continental Group Major Business

2.9.3 Continental Group Offshore Flexible Composite Pipe Product and Services

2.9.4 Continental Group Offshore Flexible Composite Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Continental Group Recent Developments/Updates

2.10 Flexomarine

2.10.1 Flexomarine Details

2.10.2 Flexomarine Major Business

2.10.3 Flexomarine Offshore Flexible Composite Pipe Product and Services

2.10.4 Flexomarine Offshore Flexible Composite Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Flexomarine Recent Developments/Updates

2.11 Trelleborg

2.11.1 Trelleborg Details

2.11.2 Trelleborg Major Business

2.11.3 Trelleborg Offshore Flexible Composite Pipe Product and Services

2.11.4 Trelleborg Offshore Flexible Composite Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Trelleborg Recent Developments/Updates

2.12 Yokohama

2.12.1 Yokohama Details

2.12.2 Yokohama Major Business

2.12.3 Yokohama Offshore Flexible Composite Pipe Product and Services

2.12.4 Yokohama Offshore Flexible Composite Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Yokohama Recent Developments/Updates

2.13 FlexSteel Pipe

2.13.1 FlexSteel Pipe Details

2.13.2 FlexSteel Pipe Major Business

2.13.3 FlexSteel Pipe Offshore Flexible Composite Pipe Product and Services

2.13.4 FlexSteel Pipe Offshore Flexible Composite Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 FlexSteel Pipe Recent Developments/Updates

2.14 OPR Offshore Engineering Equipment

2.14.1 OPR Offshore Engineering Equipment Details

2.14.2 OPR Offshore Engineering Equipment Major Business

2.14.3 OPR Offshore Engineering Equipment Offshore Flexible Composite Pipe Product and Services

2.14.4 OPR Offshore Engineering Equipment Offshore Flexible Composite Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 OPR Offshore Engineering Equipment Recent Developments/Updates

2.15 Yuelong Technology

2.15.1 Yuelong Technology Details

2.15.2 Yuelong Technology Major Business

2.15.3 Yuelong Technology Offshore Flexible Composite Pipe Product and Services

2.15.4 Yuelong Technology Offshore Flexible Composite Pipe Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Yuelong Technology Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: OFFSHORE FLEXIBLE COMPOSITE PIPE BY MANUFACTURER

3.1 Global Offshore Flexible Composite Pipe Sales Quantity by Manufacturer (2021-2026)

3.2 Global Offshore Flexible Composite Pipe Revenue by Manufacturer (2021-2026)

3.3 Global Offshore Flexible Composite Pipe Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

- 3.4.1 Producer Shipments of Offshore Flexible Composite Pipe by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- 3.4.2 Top 3 Offshore Flexible Composite Pipe Manufacturer Market Share in 2025
- 3.4.3 Top 6 Offshore Flexible Composite Pipe Manufacturer Market Share in 2025
- 3.5 Offshore Flexible Composite Pipe Market: Overall Company Footprint Analysis
 - 3.5.1 Offshore Flexible Composite Pipe Market: Region Footprint
 - 3.5.2 Offshore Flexible Composite Pipe Market: Company Product Type Footprint
 - 3.5.3 Offshore Flexible Composite Pipe Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Offshore Flexible Composite Pipe Market Size by Region
 - 4.1.1 Global Offshore Flexible Composite Pipe Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Offshore Flexible Composite Pipe Consumption Value by Region (2021-2032)
 - 4.1.3 Global Offshore Flexible Composite Pipe Average Price by Region (2021-2032)
- 4.2 North America Offshore Flexible Composite Pipe Consumption Value (2021-2032)
- 4.3 Europe Offshore Flexible Composite Pipe Consumption Value (2021-2032)
- 4.4 Asia-Pacific Offshore Flexible Composite Pipe Consumption Value (2021-2032)
- 4.5 South America Offshore Flexible Composite Pipe Consumption Value (2021-2032)
- 4.6 Middle East & Africa Offshore Flexible Composite Pipe Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Offshore Flexible Composite Pipe Sales Quantity by Type (2021-2032)
- 5.2 Global Offshore Flexible Composite Pipe Consumption Value by Type (2021-2032)
- 5.3 Global Offshore Flexible Composite Pipe Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Offshore Flexible Composite Pipe Sales Quantity by Application (2021-2032)
- 6.2 Global Offshore Flexible Composite Pipe Consumption Value by Application (2021-2032)
- 6.3 Global Offshore Flexible Composite Pipe Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Offshore Flexible Composite Pipe Sales Quantity by Type (2021-2032)
- 7.2 North America Offshore Flexible Composite Pipe Sales Quantity by Application (2021-2032)
- 7.3 North America Offshore Flexible Composite Pipe Market Size by Country
 - 7.3.1 North America Offshore Flexible Composite Pipe Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Offshore Flexible Composite Pipe Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Offshore Flexible Composite Pipe Sales Quantity by Type (2021-2032)
- 8.2 Europe Offshore Flexible Composite Pipe Sales Quantity by Application (2021-2032)
- 8.3 Europe Offshore Flexible Composite Pipe Market Size by Country
 - 8.3.1 Europe Offshore Flexible Composite Pipe Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Offshore Flexible Composite Pipe Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Offshore Flexible Composite Pipe Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Offshore Flexible Composite Pipe Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Offshore Flexible Composite Pipe Market Size by Region
 - 9.3.1 Asia-Pacific Offshore Flexible Composite Pipe Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Offshore Flexible Composite Pipe Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Offshore Flexible Composite Pipe Sales Quantity by Type (2021-2032)

10.2 South America Offshore Flexible Composite Pipe Sales Quantity by Application (2021-2032)

10.3 South America Offshore Flexible Composite Pipe Market Size by Country

10.3.1 South America Offshore Flexible Composite Pipe Sales Quantity by Country (2021-2032)

10.3.2 South America Offshore Flexible Composite Pipe Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Offshore Flexible Composite Pipe Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Offshore Flexible Composite Pipe Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Offshore Flexible Composite Pipe Market Size by Country

11.3.1 Middle East & Africa Offshore Flexible Composite Pipe Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Offshore Flexible Composite Pipe Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Offshore Flexible Composite Pipe Market Drivers
- 12.2 Offshore Flexible Composite Pipe Market Restraints
- 12.3 Offshore Flexible Composite Pipe Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Offshore Flexible Composite Pipe and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Offshore Flexible Composite Pipe
- 13.3 Offshore Flexible Composite Pipe Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Offshore Flexible Composite Pipe Typical Distributors
- 14.3 Offshore Flexible Composite Pipe Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Offshore Flexible Composite Pipe Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Offshore Flexible Composite Pipe Consumption Value by Water Depth, (USD Million), 2021 & 2025 & 2032

Table 3. Global Offshore Flexible Composite Pipe Consumption Value by End-use Scenario, (USD Million), 2021 & 2025 & 2032

Table 4. Global Offshore Flexible Composite Pipe Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. TechnipFMC Basic Information, Manufacturing Base and Competitors

Table 6. TechnipFMC Major Business

Table 7. TechnipFMC Offshore Flexible Composite Pipe Product and Services

Table 8. TechnipFMC Offshore Flexible Composite Pipe Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. TechnipFMC Recent Developments/Updates

Table 10. NOV Inc. Basic Information, Manufacturing Base and Competitors

Table 11. NOV Inc. Major Business

Table 12. NOV Inc. Offshore Flexible Composite Pipe Product and Services

Table 13. NOV Inc. Offshore Flexible Composite Pipe Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. NOV Inc. Recent Developments/Updates

Table 15. Baker Hughes Basic Information, Manufacturing Base and Competitors

Table 16. Baker Hughes Major Business

Table 17. Baker Hughes Offshore Flexible Composite Pipe Product and Services

Table 18. Baker Hughes Offshore Flexible Composite Pipe Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Baker Hughes Recent Developments/Updates

Table 20. Strohm Basic Information, Manufacturing Base and Competitors

Table 21. Strohm Major Business

Table 22. Strohm Offshore Flexible Composite Pipe Product and Services

Table 23. Strohm Offshore Flexible Composite Pipe Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Strohm Recent Developments/Updates

Table 25. SoluForce Basic Information, Manufacturing Base and Competitors

Table 26. SoluForce Major Business

Table 27. SoluForce Offshore Flexible Composite Pipe Product and Services

Table 28. SoluForce Offshore Flexible Composite Pipe Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. SoluForce Recent Developments/Updates

Table 30. HAT-FLEX Group Basic Information, Manufacturing Base and Competitors

Table 31. HAT-FLEX Group Major Business

Table 32. HAT-FLEX Group Offshore Flexible Composite Pipe Product and Services

Table 33. HAT-FLEX Group Offshore Flexible Composite Pipe Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. HAT-FLEX Group Recent Developments/Updates

Table 35. Jieyang Hengtong Marine Technology Basic Information, Manufacturing Base and Competitors

Table 36. Jieyang Hengtong Marine Technology Major Business

Table 37. Jieyang Hengtong Marine Technology Offshore Flexible Composite Pipe Product and Services

Table 38. Jieyang Hengtong Marine Technology Offshore Flexible Composite Pipe Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Jieyang Hengtong Marine Technology Recent Developments/Updates

Table 40. Hizenflex Basic Information, Manufacturing Base and Competitors

Table 41. Hizenflex Major Business

Table 42. Hizenflex Offshore Flexible Composite Pipe Product and Services

Table 43. Hizenflex Offshore Flexible Composite Pipe Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Hizenflex Recent Developments/Updates

Table 45. Continental Group Basic Information, Manufacturing Base and Competitors

Table 46. Continental Group Major Business

Table 47. Continental Group Offshore Flexible Composite Pipe Product and Services

Table 48. Continental Group Offshore Flexible Composite Pipe Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Continental Group Recent Developments/Updates

Table 50. Flexomarine Basic Information, Manufacturing Base and Competitors

Table 51. Flexomarine Major Business

Table 52. Flexomarine Offshore Flexible Composite Pipe Product and Services

Table 53. Flexomarine Offshore Flexible Composite Pipe Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Flexomarine Recent Developments/Updates

Table 55. Trelleborg Basic Information, Manufacturing Base and Competitors

Table 56. Trelleborg Major Business

Table 57. Trelleborg Offshore Flexible Composite Pipe Product and Services

Table 58. Trelleborg Offshore Flexible Composite Pipe Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Trelleborg Recent Developments/Updates

Table 60. Yokohama Basic Information, Manufacturing Base and Competitors

Table 61. Yokohama Major Business

Table 62. Yokohama Offshore Flexible Composite Pipe Product and Services

Table 63. Yokohama Offshore Flexible Composite Pipe Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Yokohama Recent Developments/Updates

Table 65. FlexSteel Pipe Basic Information, Manufacturing Base and Competitors

Table 66. FlexSteel Pipe Major Business

Table 67. FlexSteel Pipe Offshore Flexible Composite Pipe Product and Services

Table 68. FlexSteel Pipe Offshore Flexible Composite Pipe Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. FlexSteel Pipe Recent Developments/Updates

Table 70. OPR Offshore Engineering Equipment Basic Information, Manufacturing Base and Competitors

Table 71. OPR Offshore Engineering Equipment Major Business

Table 72. OPR Offshore Engineering Equipment Offshore Flexible Composite Pipe Product and Services

Table 73. OPR Offshore Engineering Equipment Offshore Flexible Composite Pipe Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. OPR Offshore Engineering Equipment Recent Developments/Updates

Table 75. Yuelong Technology Basic Information, Manufacturing Base and Competitors

Table 76. Yuelong Technology Major Business

Table 77. Yuelong Technology Offshore Flexible Composite Pipe Product and Services

Table 78. Yuelong Technology Offshore Flexible Composite Pipe Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Yuelong Technology Recent Developments/Updates

Table 80. Global Offshore Flexible Composite Pipe Sales Quantity by Manufacturer (2021-2026) & (K Meter)

Table 81. Global Offshore Flexible Composite Pipe Revenue by Manufacturer (2021-2026) & (USD Million)

Table 82. Global Offshore Flexible Composite Pipe Average Price by Manufacturer (2021-2026) & (US\$/Meter)

Table 83. Market Position of Manufacturers in Offshore Flexible Composite Pipe, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 84. Head Office and Offshore Flexible Composite Pipe Production Site of Key Manufacturer

Table 85. Offshore Flexible Composite Pipe Market: Company Product Type Footprint

Table 86. Offshore Flexible Composite Pipe Market: Company Product Application Footprint

Table 87. Offshore Flexible Composite Pipe New Market Entrants and Barriers to Market Entry

Table 88. Offshore Flexible Composite Pipe Mergers, Acquisition, Agreements, and Collaborations

Table 89. Global Offshore Flexible Composite Pipe Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 90. Global Offshore Flexible Composite Pipe Sales Quantity by Region (2021-2026) & (K Meter)

Table 91. Global Offshore Flexible Composite Pipe Sales Quantity by Region (2027-2032) & (K Meter)

Table 92. Global Offshore Flexible Composite Pipe Consumption Value by Region (2021-2026) & (USD Million)

Table 93. Global Offshore Flexible Composite Pipe Consumption Value by Region (2027-2032) & (USD Million)

Table 94. Global Offshore Flexible Composite Pipe Average Price by Region (2021-2026) & (US\$/Meter)

Table 95. Global Offshore Flexible Composite Pipe Average Price by Region (2027-2032) & (US\$/Meter)

Table 96. Global Offshore Flexible Composite Pipe Sales Quantity by Type (2021-2026) & (K Meter)

Table 97. Global Offshore Flexible Composite Pipe Sales Quantity by Type (2027-2032) & (K Meter)

Table 98. Global Offshore Flexible Composite Pipe Consumption Value by Type (2021-2026) & (USD Million)

Table 99. Global Offshore Flexible Composite Pipe Consumption Value by Type (2027-2032) & (USD Million)

Table 100. Global Offshore Flexible Composite Pipe Average Price by Type (2021-2026) & (US\$/Meter)

Table 101. Global Offshore Flexible Composite Pipe Average Price by Type (2027-2032) & (US\$/Meter)

Table 102. Global Offshore Flexible Composite Pipe Sales Quantity by Application (2021-2026) & (K Meter)

Table 103. Global Offshore Flexible Composite Pipe Sales Quantity by Application (2027-2032) & (K Meter)

Table 104. Global Offshore Flexible Composite Pipe Consumption Value by Application (2021-2026) & (USD Million)

Table 105. Global Offshore Flexible Composite Pipe Consumption Value by Application (2027-2032) & (USD Million)

Table 106. Global Offshore Flexible Composite Pipe Average Price by Application (2021-2026) & (US\$/Meter)

Table 107. Global Offshore Flexible Composite Pipe Average Price by Application (2027-2032) & (US\$/Meter)

Table 108. North America Offshore Flexible Composite Pipe Sales Quantity by Type (2021-2026) & (K Meter)

Table 109. North America Offshore Flexible Composite Pipe Sales Quantity by Type (2027-2032) & (K Meter)

Table 110. North America Offshore Flexible Composite Pipe Sales Quantity by Application (2021-2026) & (K Meter)

Table 111. North America Offshore Flexible Composite Pipe Sales Quantity by Application (2027-2032) & (K Meter)

Table 112. North America Offshore Flexible Composite Pipe Sales Quantity by Country (2021-2026) & (K Meter)

Table 113. North America Offshore Flexible Composite Pipe Sales Quantity by Country (2027-2032) & (K Meter)

Table 114. North America Offshore Flexible Composite Pipe Consumption Value by Country (2021-2026) & (USD Million)

Table 115. North America Offshore Flexible Composite Pipe Consumption Value by Country (2027-2032) & (USD Million)

Table 116. Europe Offshore Flexible Composite Pipe Sales Quantity by Type (2021-2026) & (K Meter)

Table 117. Europe Offshore Flexible Composite Pipe Sales Quantity by Type

(2027-2032) & (K Meter)

Table 118. Europe Offshore Flexible Composite Pipe Sales Quantity by Application (2021-2026) & (K Meter)

Table 119. Europe Offshore Flexible Composite Pipe Sales Quantity by Application (2027-2032) & (K Meter)

Table 120. Europe Offshore Flexible Composite Pipe Sales Quantity by Country (2021-2026) & (K Meter)

Table 121. Europe Offshore Flexible Composite Pipe Sales Quantity by Country (2027-2032) & (K Meter)

Table 122. Europe Offshore Flexible Composite Pipe Consumption Value by Country (2021-2026) & (USD Million)

Table 123. Europe Offshore Flexible Composite Pipe Consumption Value by Country (2027-2032) & (USD Million)

Table 124. Asia-Pacific Offshore Flexible Composite Pipe Sales Quantity by Type (2021-2026) & (K Meter)

Table 125. Asia-Pacific Offshore Flexible Composite Pipe Sales Quantity by Type (2027-2032) & (K Meter)

Table 126. Asia-Pacific Offshore Flexible Composite Pipe Sales Quantity by Application (2021-2026) & (K Meter)

Table 127. Asia-Pacific Offshore Flexible Composite Pipe Sales Quantity by Application (2027-2032) & (K Meter)

Table 128. Asia-Pacific Offshore Flexible Composite Pipe Sales Quantity by Region (2021-2026) & (K Meter)

Table 129. Asia-Pacific Offshore Flexible Composite Pipe Sales Quantity by Region (2027-2032) & (K Meter)

Table 130. Asia-Pacific Offshore Flexible Composite Pipe Consumption Value by Region (2021-2026) & (USD Million)

Table 131. Asia-Pacific Offshore Flexible Composite Pipe Consumption Value by Region (2027-2032) & (USD Million)

Table 132. South America Offshore Flexible Composite Pipe Sales Quantity by Type (2021-2026) & (K Meter)

Table 133. South America Offshore Flexible Composite Pipe Sales Quantity by Type (2027-2032) & (K Meter)

Table 134. South America Offshore Flexible Composite Pipe Sales Quantity by Application (2021-2026) & (K Meter)

Table 135. South America Offshore Flexible Composite Pipe Sales Quantity by Application (2027-2032) & (K Meter)

Table 136. South America Offshore Flexible Composite Pipe Sales Quantity by Country (2021-2026) & (K Meter)

Table 137. South America Offshore Flexible Composite Pipe Sales Quantity by Country (2027-2032) & (K Meter)

Table 138. South America Offshore Flexible Composite Pipe Consumption Value by Country (2021-2026) & (USD Million)

Table 139. South America Offshore Flexible Composite Pipe Consumption Value by Country (2027-2032) & (USD Million)

Table 140. Middle East & Africa Offshore Flexible Composite Pipe Sales Quantity by Type (2021-2026) & (K Meter)

Table 141. Middle East & Africa Offshore Flexible Composite Pipe Sales Quantity by Type (2027-2032) & (K Meter)

Table 142. Middle East & Africa Offshore Flexible Composite Pipe Sales Quantity by Application (2021-2026) & (K Meter)

Table 143. Middle East & Africa Offshore Flexible Composite Pipe Sales Quantity by Application (2027-2032) & (K Meter)

Table 144. Middle East & Africa Offshore Flexible Composite Pipe Sales Quantity by Country (2021-2026) & (K Meter)

Table 145. Middle East & Africa Offshore Flexible Composite Pipe Sales Quantity by Country (2027-2032) & (K Meter)

Table 146. Middle East & Africa Offshore Flexible Composite Pipe Consumption Value by Country (2021-2026) & (USD Million)

Table 147. Middle East & Africa Offshore Flexible Composite Pipe Consumption Value by Country (2027-2032) & (USD Million)

Table 148. Offshore Flexible Composite Pipe Raw Material

Table 149. Key Manufacturers of Offshore Flexible Composite Pipe Raw Materials

Table 150. Offshore Flexible Composite Pipe Typical Distributors

Table 151. Offshore Flexible Composite Pipe Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Offshore Flexible Composite Pipe Picture

Figure 2. Global Offshore Flexible Composite Pipe Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Offshore Flexible Composite Pipe Revenue Market Share by Type in 2025

Figure 4. Unbonded Pipe Examples

Figure 5. Bonded Pipe Examples

Figure 6. Global Offshore Flexible Composite Pipe Revenue by Water Depth, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Offshore Flexible Composite Pipe Revenue Market Share by Water Depth in 2025

Figure 8. Shallow Water Examples

Figure 9. Deepwater Examples

Figure 10. Ultra-deepwater Examples

Figure 11. Floating Unit Connection Examples

Figure 12. Others Examples

Figure 13. Global Offshore Flexible Composite Pipe Revenue by End-use Scenario, (USD Million), 2021 & 2025 & 2032

Figure 14. Global Offshore Flexible Composite Pipe Revenue Market Share by End-use Scenario in 2025

Figure 15. Subsea Flexible Flowlines Examples

Figure 16. Deepwater Flexible Risers Examples

Figure 17. Others Examples

Figure 18. Global Offshore Flexible Composite Pipe Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 19. Global Offshore Flexible Composite Pipe Revenue Market Share by Application in 2025

Figure 20. Floating Production Systems Examples

Figure 21. Offshore Oil and Gas Development Examples

Figure 22. Others Examples

Figure 23. Global Offshore Flexible Composite Pipe Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 24. Global Offshore Flexible Composite Pipe Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 25. Global Offshore Flexible Composite Pipe Sales Quantity (2021-2032) & (K

Meter)

Figure 26. Global Offshore Flexible Composite Pipe Price (2021-2032) & (US\$/Meter)

Figure 27. Global Offshore Flexible Composite Pipe Sales Quantity Market Share by Manufacturer in 2025

Figure 28. Global Offshore Flexible Composite Pipe Revenue Market Share by Manufacturer in 2025

Figure 29. Producer Shipments of Offshore Flexible Composite Pipe by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 30. Top 3 Offshore Flexible Composite Pipe Manufacturer (Revenue) Market Share in 2025

Figure 31. Top 6 Offshore Flexible Composite Pipe Manufacturer (Revenue) Market Share in 2025

Figure 32. Global Offshore Flexible Composite Pipe Sales Quantity Market Share by Region (2021-2032)

Figure 33. Global Offshore Flexible Composite Pipe Consumption Value Market Share by Region (2021-2032)

Figure 34. North America Offshore Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 35. Europe Offshore Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 36. Asia-Pacific Offshore Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 37. South America Offshore Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 38. Middle East & Africa Offshore Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 39. Global Offshore Flexible Composite Pipe Sales Quantity Market Share by Type (2021-2032)

Figure 40. Global Offshore Flexible Composite Pipe Consumption Value Market Share by Type (2021-2032)

Figure 41. Global Offshore Flexible Composite Pipe Average Price by Type (2021-2032) & (US\$/Meter)

Figure 42. Global Offshore Flexible Composite Pipe Sales Quantity Market Share by Application (2021-2032)

Figure 43. Global Offshore Flexible Composite Pipe Revenue Market Share by Application (2021-2032)

Figure 44. Global Offshore Flexible Composite Pipe Average Price by Application (2021-2032) & (US\$/Meter)

Figure 45. North America Offshore Flexible Composite Pipe Sales Quantity Market

Share by Type (2021-2032)

Figure 46. North America Offshore Flexible Composite Pipe Sales Quantity Market

Share by Application (2021-2032)

Figure 47. North America Offshore Flexible Composite Pipe Sales Quantity Market

Share by Country (2021-2032)

Figure 48. North America Offshore Flexible Composite Pipe Consumption Value Market

Share by Country (2021-2032)

Figure 49. United States Offshore Flexible Composite Pipe Consumption Value
(2021-2032) & (USD Million)

Figure 50. Canada Offshore Flexible Composite Pipe Consumption Value (2021-2032)
& (USD Million)

Figure 51. Mexico Offshore Flexible Composite Pipe Consumption Value (2021-2032) &
(USD Million)

Figure 52. Europe Offshore Flexible Composite Pipe Sales Quantity Market Share by
Type (2021-2032)

Figure 53. Europe Offshore Flexible Composite Pipe Sales Quantity Market Share by
Application (2021-2032)

Figure 54. Europe Offshore Flexible Composite Pipe Sales Quantity Market Share by
Country (2021-2032)

Figure 55. Europe Offshore Flexible Composite Pipe Consumption Value Market Share
by Country (2021-2032)

Figure 56. Germany Offshore Flexible Composite Pipe Consumption Value (2021-2032)
& (USD Million)

Figure 57. France Offshore Flexible Composite Pipe Consumption Value (2021-2032) &
(USD Million)

Figure 58. United Kingdom Offshore Flexible Composite Pipe Consumption Value
(2021-2032) & (USD Million)

Figure 59. Russia Offshore Flexible Composite Pipe Consumption Value (2021-2032) &
(USD Million)

Figure 60. Italy Offshore Flexible Composite Pipe Consumption Value (2021-2032) &
(USD Million)

Figure 61. Asia-Pacific Offshore Flexible Composite Pipe Sales Quantity Market Share
by Type (2021-2032)

Figure 62. Asia-Pacific Offshore Flexible Composite Pipe Sales Quantity Market Share
by Application (2021-2032)

Figure 63. Asia-Pacific Offshore Flexible Composite Pipe Sales Quantity Market Share
by Region (2021-2032)

Figure 64. Asia-Pacific Offshore Flexible Composite Pipe Consumption Value Market
Share by Region (2021-2032)

Figure 65. China Offshore Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 66. Japan Offshore Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 67. South Korea Offshore Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 68. India Offshore Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 69. Southeast Asia Offshore Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 70. Australia Offshore Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 71. South America Offshore Flexible Composite Pipe Sales Quantity Market Share by Type (2021-2032)

Figure 72. South America Offshore Flexible Composite Pipe Sales Quantity Market Share by Application (2021-2032)

Figure 73. South America Offshore Flexible Composite Pipe Sales Quantity Market Share by Country (2021-2032)

Figure 74. South America Offshore Flexible Composite Pipe Consumption Value Market Share by Country (2021-2032)

Figure 75. Brazil Offshore Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 76. Argentina Offshore Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 77. Middle East & Africa Offshore Flexible Composite Pipe Sales Quantity Market Share by Type (2021-2032)

Figure 78. Middle East & Africa Offshore Flexible Composite Pipe Sales Quantity Market Share by Application (2021-2032)

Figure 79. Middle East & Africa Offshore Flexible Composite Pipe Sales Quantity Market Share by Country (2021-2032)

Figure 80. Middle East & Africa Offshore Flexible Composite Pipe Consumption Value Market Share by Country (2021-2032)

Figure 81. Turkey Offshore Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 82. Egypt Offshore Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 83. Saudi Arabia Offshore Flexible Composite Pipe Consumption Value (2021-2032) & (USD Million)

Figure 84. South Africa Offshore Flexible Composite Pipe Consumption Value

(2021-2032) & (USD Million)

Figure 85. Offshore Flexible Composite Pipe Market Drivers

Figure 86. Offshore Flexible Composite Pipe Market Restraints

Figure 87. Offshore Flexible Composite Pipe Market Trends

Figure 88. Porters Five Forces Analysis

Figure 89. Manufacturing Cost Structure Analysis of Offshore Flexible Composite Pipe in 2025

Figure 90. Manufacturing Process Analysis of Offshore Flexible Composite Pipe

Figure 91. Offshore Flexible Composite Pipe Industrial Chain

Figure 92. Sales Channel: Direct to End-User vs Distributors

Figure 93. Direct Channel Pros & Cons

Figure 94. Indirect Channel Pros & Cons

Figure 95. Methodology

Figure 96. Research Process and Data Source

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