

Global Offshore Cable Lay Equipment Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Offshore Cable Lay Equipment market size was valued at US\$ 430 million in 2025 and is forecast to a readjusted size of US\$ 726 million by 2032 with a CAGR of 7.4% during review period.

Cable Lay Equipment refers to specialised equipment, modules and integrated mission systems installed on or mobilised with cable-laying vessels, offshore construction vessels, barges, temporary vessel conversions and shore-to-vessel loading spreads for the loading, storage, pulling, routing, tension control, speed control, bend-radius protection, overboarding, laying, recovery, repair and re-laying of subsea power cables, offshore wind inter-array cables, export cables, HVDC subsea interconnectors, submarine telecom cables and related offshore cables.

From a supply-side perspective, Europe remains the global centre of gravity for Cable Lay Equipment, especially the North Sea supply chain across the United Kingdom, the Netherlands, Denmark and Norway. This reflects decades of accumulated capability in offshore oil and gas SURF equipment, submarine telecom cable operations, offshore wind installation and subsea interconnector projects. The regional supply base includes integrated system providers, deck equipment manufacturers, dedicated cable engine and tensioner specialists, carousel suppliers and rental-based cable handling spread owners.

Demand growth is primarily driven by offshore wind, but the addressable equipment market is also supported by HVDC subsea interconnectors, offshore wind export cables, submarine telecom cables, cable repair and recovery, vessel conversion and modular spread rental. The IEA expects global offshore wind capacity expansion to reach about

140GW over 2025-2030, with annual offshore wind additions rising from 9.2GW in 2024 to more than 37GW by 2030; China and Europe are expected to account for a large share of the expansion. This trajectory supports continued demand for cable-lay vessels, cable-lay spreads, carousels, tensioners and cable engines.

Report Scope

This report is a detailed and comprehensive analysis for global Offshore Cable Lay Equipment market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Offshore Cable Lay Equipment market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Offshore Cable Lay Equipment market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Offshore Cable Lay Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Offshore Cable Lay Equipment market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Offshore Cable Lay Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Offshore Cable Lay Equipment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NOV Inc, Royal IHC, Huisman Equipment B.V., Maritime Developments Ltd, MacArtney A/S, Osbit Ltd, Altrad Sparrows, Caley Ocean Systems, Forum Energy Technologies / Dynacon, Parkburn Precision Handling Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Offshore Cable Lay Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cable Engines & Tensioners

Cable Storage & Loading Systems

Cable Guidance & Overboarding Equipment

Others

Market segment by Application

Offshore Cable Installation

HVDC Subsea Interconnector Installation

Submarine Telecom Cable Installation

Others

Market segment by players, this report covers

NOV Inc

Royal IHC

Huisman Equipment B.V.

Maritime Developments Ltd

MacArtney A/S

Osbit Ltd

Altrad Sparrows

Caley Ocean Systems

Forum Energy Technologies / Dynacon

Parkburn Precision Handling Systems

Dimension Equipment

Reel Power Marine & Energy

Timberland Equipment Ltd.

Motive Offshore Group

De Heus Offshore

Blue Offshore

PASSER Group

DEMANOR

Suyang Carousel / Suyang Machinery

CRRC SMD

Shanghai Cable Offshore Engineering Co., Ltd.

Beijing Minghua Xinda Technology Co., Ltd.

WS Offshore

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Offshore Cable Lay Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Offshore Cable Lay Equipment, with revenue, gross margin, and global market share of Offshore Cable Lay Equipment from 2021 to 2026.

Chapter 3, the Offshore Cable Lay Equipment competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with

revenue and market share for key countries in the world, from 2021 to 2026.and Offshore Cable Lay Equipment market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Offshore Cable Lay Equipment.

Chapter 13, to describe Offshore Cable Lay Equipment research findings and conclusion.

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