

# Global Offshore Cable Installation Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Offshore Cable Installation Equipment market size was valued at US\$ 1244 million in 2025 and is forecast to a readjusted size of US\$ 1739 million by 2032 with a CAGR of 4.6% during review period.

Offshore Cable Installation Equipment refers to a range of specialized machinery and integrated systems used for the loading, storage, handling, tension control, overboarding, seabed burial, recovery, and maintenance of submarine power cables, subsea telecommunications cables, umbilicals, and other offshore cable systems. Typical equipment includes cable carousels, cable tanks, reel drive systems, linear cable engines, tensioners, cable chutes, quadrants, cable ploughs, jetting trenchers, tracked burial vehicles, launch and recovery systems, and integrated monitoring and control platforms. These systems are generally installed on dedicated cable-laying vessels, offshore construction vessels, or modular deck spreads and are designed to precisely control cable tension, laying speed, minimum bending radius, route position, and burial depth under varying sea conditions and seabed environments. In 2025, global Offshore Cable Installation Equipment production reached approximately 2103 units, with an average global market price of around 575 k USD/unit. The production capacity for Offshore Cable Installation Equipment in 2025 was approximately 2200 units. The typical gross profit margin for Offshore Cable Installation Equipment between 20% and 40%.

The global offshore cable installation equipment market is primarily driven by the expansion of offshore wind power, subsea electricity interconnection projects, international submarine telecommunications networks, and offshore oil and gas

developments. As offshore wind farms move farther from shore and adopt larger-capacity transmission systems, subsea cables are becoming heavier, longer, and more technically demanding to install, creating growing demand for high-capacity carousels, high-tension cable engines, modular deck spreads, and advanced trenching and burial systems. In addition, the maintenance, replacement, and upgrading of aging submarine power and communications cables provide recurring demand for cable recovery and repair equipment. Market competition is concentrated among European and North American suppliers with strong capabilities in offshore engineering, equipment integration, and project execution, while future development is expected to focus on automation, digital monitoring, electric drive systems, deepwater operation, and integrated cable-laying and burial solutions.

This report is a detailed and comprehensive analysis for global Offshore Cable Installation Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Offshore Cable Installation Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Offshore Cable Installation Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Offshore Cable Installation Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Offshore Cable Installation Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Offshore Cable Installation Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Offshore Cable Installation Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nexans, Royal IHC, Osbit, Huisman Equipment, MacArtney, OceanSi, Reel Power ME, Timberland Equipment, Maats Tech, Soil Machine Dynamics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Offshore Cable Installation Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Cable Storage Equipment

Cable Feeding and Tensioning Equipment

Cable Guidance and Overboarding Equipment

Cable Burial and Trenching Equipment

Deployment, Recovery and Ancillary Equipment

## Monitoring and Control Systems

### Market segment by Equipment Functions

Main Cable Laying Equipment

Cable Load-out Equipment

Simultaneous Lay and Burial Equipment

Post-lay Burial Equipment

Others

### Market segment by Submarine Cable Types

Power Cable Laying Equipment

Telecommunication Cable Laying Equipment

Others

### Market segment by Application

Offshore Wind Power

Subsea Power Transmission

Submarine Telecommunications

Offshore Oil & Gas

Others

### Major players covered

Nexans

Royal IHC

Osbit

Huisman Equipment

MacArtney

OceanSi

Reel Power ME

Timberland Equipment

Maats Tech

Soil Machine Dynamics

Maritime Developments

Parkburn

Seatools

ETA

Alcatel Submarine Networks

CRRC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Offshore Cable Installation Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Offshore Cable Installation Equipment, with price, sales quantity, revenue, and global market share of Offshore Cable Installation Equipment from 2021 to 2026.

Chapter 3, the Offshore Cable Installation Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Offshore Cable Installation Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Offshore Cable Installation Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Offshore Cable Installation Equipment.

Chapter 14 and 15, to describe Offshore Cable Installation Equipment sales channel, distributors, customers, research findings and conclusion.

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