

# Global Offshore Autonomous Underwater Vehicle Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Offshore Autonomous Underwater Vehicle market size is expected to reach \$ 4588 million by 2032, rising at a market growth of 11.1% CAGR during the forecast period (2026-2032).

Offshore autonomous underwater vehicles (AUVs) are unmanned underwater vehicles that rely on autonomous control systems to complete navigation, exploration, and operational tasks in near-shore or offshore environments. They possess autonomous navigation, data acquisition, and long-duration operation capabilities, and are primarily used for marine surveying, resource exploration, infrastructure inspection, and military applications.

Upstream applications mainly include inertial navigation systems, sonar and sensors, pressure-resistant hull materials, power and energy systems, and communication and control chips. Downstream applications are concentrated in marine oil and gas and wind power maintenance, seabed surveying and scientific research, maritime safety, national defense, and underwater surveillance. The global average price of offshore AUVs is US\$2.33 million per unit, with sales of 912 units and a global production capacity of approximately 1,000 units. The industry profit margin is 18%.

Global Market Future Development Trends:

Against the backdrop of deepening global marine resource development, accelerated offshore infrastructure construction, and increasing demands for maritime security, the offshore autonomous underwater vehicle (AUV) market is entering a phase of rapid development. Future products will evolve from single-mission models to multi-mission platform models, with continuously enhanced autonomous decision-making capabilities

and adaptability to complex environments, reducing reliance on mother ships and human intervention. With the maturation of higher energy density battery technology, composite material pressure-resistant structures, and high-precision acoustic navigation technology, AUV operating depth, endurance, and data quality will significantly improve. At the application level, the detection needs of offshore wind power, deep-sea oil and gas, and submarine communication facilities will become important growth points in the civilian market, while military investment in intelligence gathering, underwater surveillance, and anti-submarine warfare will continue to drive demand for high-end models. Regionally, Europe and the United States still maintain advantages in high-end systems and core technologies, while China and emerging markets are rapidly catching up in terms of large-scale manufacturing and application expansion. The global market will exhibit a development trend of parallel technological upgrades and demand expansion.

This report studies the global Offshore Autonomous Underwater Vehicle production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Offshore Autonomous Underwater Vehicle and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Offshore Autonomous Underwater Vehicle that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Offshore Autonomous Underwater Vehicle total production and demand, 2021-2032, (Units)

Global Offshore Autonomous Underwater Vehicle total production value, 2021-2032, (USD Million)

Global Offshore Autonomous Underwater Vehicle production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Offshore Autonomous Underwater Vehicle consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Offshore Autonomous Underwater Vehicle domestic production,

consumption, key domestic manufacturers and share

Global Offshore Autonomous Underwater Vehicle production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Offshore Autonomous Underwater Vehicle production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Offshore Autonomous Underwater Vehicle production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Offshore Autonomous Underwater Vehicle market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kongsberg, Teledyne Marine, L3Harris Technologies, Exail, Saab, Atlas Elektronik, Fugro, OceanAlpha, HII, ECA Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Offshore Autonomous Underwater Vehicle market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Offshore Autonomous Underwater Vehicle Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Offshore Autonomous Underwater Vehicle Market, Segmentation by Type:

Torpedo-Type AUV

Box-Type AUV

Glide-Type AUV

Others

#### Global Offshore Autonomous Underwater Vehicle Market, Segmentation by Operating Depth Class:

Shallow Water AUV (<300 m)

Medium-Depth Water AUV (300–1,000 m)

Deep Water AUV (1,000–3,000 m)

Ultra-Deep Water AUV (>3,000 m)

#### Global Offshore Autonomous Underwater Vehicle Market, Segmentation by Control Level:

Pre-Programmed Autonomous

Semi-Autonomous

Highly Autonomous

Formation Autonomous

#### Global Offshore Autonomous Underwater Vehicle Market, Segmentation by Application:

Military

Civilian

Commercial

#### Companies Profiled:

Kongsberg

Teledyne Marine

L3Harris Technologies

Exail

Saab

Atlas Elektronik

Fugro

OceanAlpha

HII

ECA Group

**Key Questions Answered:**

1. How big is the global Offshore Autonomous Underwater Vehicle market?
2. What is the demand of the global Offshore Autonomous Underwater Vehicle market?
3. What is the year over year growth of the global Offshore Autonomous Underwater Vehicle market?
4. What is the production and production value of the global Offshore Autonomous Underwater Vehicle market?
5. Who are the key producers in the global Offshore Autonomous Underwater Vehicle market?
6. What are the growth factors driving the market demand?

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