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Global Offshore Autonomous Underwater Vehicle Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Offshore Autonomous Underwater Vehicle market size was valued at US$ 2187 million in 2025 and is forecast to a readjusted size of US$ 4588 million by 2032 with a CAGR of 11.1% during review period.

Offshore autonomous underwater vehicles (AUVs) are unmanned underwater vehicles that rely on autonomous control systems to complete navigation, exploration, and operational tasks in near-shore or offshore environments. They possess autonomous navigation, data acquisition, and long-duration operation capabilities, and are primarily used for marine surveying, resource exploration, infrastructure inspection, and military applications.

Upstream applications mainly include inertial navigation systems, sonar and sensors, pressure-resistant hull materials, power and energy systems, and communication and control chips. Downstream applications are concentrated in marine oil and gas and wind power maintenance, seabed surveying and scientific research, maritime safety, national defense, and underwater surveillance. The global average price of offshore AUVs is US$2.33 million per unit, with sales of 912 units and a global production capacity of approximately 1,000 units. The industry profit margin is 18%.

Global Market Future Development Trends:

Against the backdrop of deepening global marine resource development, accelerated offshore infrastructure construction, and increasing demands for maritime security, the offshore autonomous underwater vehicle (AUV) market is entering a phase of rapid

development. Future products will evolve from single-mission models to multi-mission platform models, with continuously enhanced autonomous decision-making capabilities and adaptability to complex environments, reducing reliance on mother ships and human intervention. With the maturation of higher energy density battery technology, composite material pressure-resistant structures, and high-precision acoustic navigation technology, AUV operating depth, endurance, and data quality will significantly improve. At the application level, the detection needs of offshore wind power, deep-sea oil and gas, and submarine communication facilities will become important growth points in the civilian market, while military investment in intelligence gathering, underwater surveillance, and anti-submarine warfare will continue to drive demand for high-end models. Regionally, Europe and the United States still maintain advantages in high-end systems and core technologies, while China and emerging markets are rapidly catching up in terms of large-scale manufacturing and application expansion. The global market will exhibit a development trend of parallel technological upgrades and demand expansion.

This report is a detailed and comprehensive analysis for global Offshore Autonomous Underwater Vehicle market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Offshore Autonomous Underwater Vehicle market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Offshore Autonomous Underwater Vehicle market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Offshore Autonomous Underwater Vehicle market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Offshore Autonomous Underwater Vehicle market shares of main players,

shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Offshore Autonomous Underwater Vehicle
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace
This report profiles key players in the global Offshore Autonomous Underwater Vehicle market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kongsberg, Teledyne Marine, L3Harris Technologies, Exail, Saab, Atlas Elektronik, Fugro, OceanAlpha, HII, ECA Group, etc.
This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Offshore Autonomous Underwater Vehicle market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Torpedo-Type AUV

Box-Type AUV

Glide-Type AUV

Others

Market segment by Operating Depth Class

Shallow Water AUV (?300 m)

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Medium-Depth Water AUV (300–1,000 m)

Deep Water AUV (1,000–3,000 m)

Ultra-Deep Water AUV (?3,000 m)

Market segment by Control Level

Pre-Programmed Autonomous

Semi-Autonomous

Highly Autonomous

Formation Autonomous

Market segment by Application

Military

Civilian

Commercial

Major players covered

Kongsberg

Teledyne Marine

L3Harris Technologies

Exail

Saab

Atlas Elektronik

Fugro

OceanAlpha

HII

ECA Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Offshore Autonomous Underwater Vehicle product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Offshore Autonomous Underwater Vehicle, with price, sales quantity, revenue, and global market share of Offshore Autonomous Underwater Vehicle from 2021 to 2026.

Chapter 3, the Offshore Autonomous Underwater Vehicle competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Offshore Autonomous Underwater Vehicle breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

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share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Offshore Autonomous Underwater Vehicle market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Offshore Autonomous Underwater Vehicle.

Chapter 14 and 15, to describe Offshore Autonomous Underwater Vehicle sales channel, distributors, customers, research findings and conclusion.

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