

Global Office Furnishings Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Office Furnishings market size is expected to reach \$ 94120 million by 2032, rising at a market growth of 2.3% CAGR during the forecast period (2026-2032).

Office Furnishings refer to the full range of furniture products designed for commercial office environments, including but not limited to desks, office chairs, conference tables, storage systems, partitions, and related ergonomic support equipment. As modern organizational structures and work patterns evolve, office furnishings have transformed from simple functional items into strategic components that embody corporate culture, enhance productivity, and improve spatial experience. Contemporary office furniture not only fulfills basic office requirements but also supports diverse settings such as collaborative areas, lounges, meeting rooms, and reception zones, emphasizing modularity, scalability, and ergonomic design principles. Office furnishings connect manufacturing and service sectors, encompassing raw material sourcing, product design, industrial production, distribution, and after-sales service. Innovations in design, automated production, sustainable materials, and smart functionalities are increasingly core drivers of industry development. As a critical support for commercial real estate and office upgrades, the supply capability and innovation level of office furnishings reflect a region's economic vitality, digital workplace transformation, and talent management maturity. For capital markets, brand strength, supply chain integration, and customization capability are key indicators for assessing long-term value. The industry's significance lies not only in product sales but also in its strategic role in space planning, organizational efficiency, and employee well-being.

Market Development Opportunities & Main Driving Factors

The office furnishings industry is experiencing multiple market opportunities. As

companies return to physical offices and hybrid work models gain traction, demand for modern, safe, and flexible office environments has intensified, driving a shift from traditional layouts to modular, personalized, and reconfigurable furniture systems. Buyers increasingly prioritize ergonomic design, long-term health support, and flexible spatial solutions, encouraging manufacturers to invest heavily in product innovation. Advances in materials, green manufacturing, and recyclable design, propelled by global policy standards, are simultaneously addressing functionality and sustainability. Market expansion is also fueled by new corporate campuses, coworking spaces, educational and healthcare institutions upgrading their facilities, and public sector projects. Technological integration, from traditional manufacturing to automated and digital production, enhances efficiency and customization capabilities. Thus, from evolving workplace needs to technological innovation and environmentally-driven policies, the office furnishings sector is entering a new phase characterized by both opportunity and transformation.

Market Challenges, Risks, & Restraints

Despite clear opportunities, the office furnishings industry faces significant challenges and structural risks. Global shifts in work patterns remain uneven, and hybrid models may reduce demand cycles for some traditional office furniture, requiring manufacturers to reposition their products and market strategies. Volatility in raw material prices, supply chain disruptions, and global trade uncertainties can impact production costs and delivery schedules. Industry fragmentation means many small and medium-sized producers face disadvantages in technology, branding, and distribution, often resulting in price competition and thin margins. Sustainable material adoption and green manufacturing, while critical for future growth, require high investment and technological upgrades, posing short-term profitability pressures. Additionally, geopolitical and economic uncertainties, along with transportation and tariff fluctuations, may affect orders and production planning for export-oriented firms. For investors, rapid expansion of some companies may raise concerns over leverage and liquidity, necessitating careful evaluation of industry cycles and corporate financial stability.

Downstream Demand Trends

Downstream demand shows increasingly complex and multi-layered requirements. Traditional corporate headquarters and branches remain core buyers, but growth is driven by coworking spaces, innovation parks, and professional service sectors investing in high-quality office environments. Companies increasingly adopt human-centric design, emphasizing ergonomic chairs, adjustable workstations, and furniture

that promotes health and well-being, positioning office furnishings as strategic assets to enhance employee productivity. Educational, research, and healthcare institutions are driving demand for specialized, customized solutions. Governments are incorporating sustainable and recyclable furniture in public procurement to meet environmental targets. Furthermore, remote and home office trends have extended market boundaries, with individual consumers seeking functional home office desks and chairs, creating crossover demand that challenges manufacturers to offer broader product assortments and targeted marketing strategies.

Regional Trends

North America continues to lead in high-end office furniture demand and innovation, with companies emphasizing design, brand reputation, and overall workspace experience, and with stringent environmental and health regulations. China and the Asia-Pacific region represent global manufacturing and demand hubs, fueled by urbanization, industrial upgrading, and new commercial space development, with local brands benefiting from customization and cost advantages. Europe emphasizes high-quality, sustainable, and design-forward products, driven by strict regulations on environmental standards and circular economy initiatives, encouraging innovation and green manufacturing. Other regions, such as Latin America and the Middle East, are gradually expanding, with rising demand for modern office environments but showing variability due to economic structure and infrastructure. Across regions, the common trend is toward higher-value, greener, and more intelligent office furniture solutions.

This report studies the global Office Furnishings production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Office Furnishings and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Office Furnishings that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Office Furnishings total production and demand, 2021-2032, (Units)

Global Office Furnishings total production value, 2021-2032, (USD Million)

Global Office Furnishings production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Office Furnishings consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Office Furnishings domestic production, consumption, key domestic manufacturers and share

Global Office Furnishings production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Office Furnishings production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Office Furnishings production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Office Furnishings market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bene, Changjiang Furniture Company, Fursys, Global Furniture Group, HNI, Haworth, Herman Miller (MillerKnoll), ITOKI, KI, Kimball International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Office Furnishings market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Office Furnishings Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Office Furnishings Market, Segmentation by Type:

Office Tables

Office Chairs

Storage

Conference Tables

Office Partitions

Global Office Furnishings Market, Segmentation by Material:

Wood

Metal

Plastic

Glass

Composite Materials

Fabric Upholstery

Leather

Global Office Furnishings Market, Segmentation by Style Design:

Modern

Contemporary

Classic Traditional

Minimalist

Ergonomic Functional

Global Office Furnishings Market, Segmentation by Functional Use:

Task Seating

Meeting Collaboration

Storage Organization

Reception Guest Management

Relaxation Break Areas

Global Office Furnishings Market, Segmentation by Application:

Corporate Offices

Co-working Spaces

Education & Schools

Healthcare & Hospitals

Government & Public Sector

Hospitality & Hotels

Retail & Showrooms

Companies Profiled:

Bene

Changjiang Furniture Company

Fursys

Global Furniture Group

HNI

Haworth

Herman Miller (MillerKnoll)

ITOKI

KI

Kimball International

Okamura

SUNON

Sedus Stoll

USM Holding

Uchida Yoko

Key Questions Answered:

1. How big is the global Office Furnishings market?
2. What is the demand of the global Office Furnishings market?
3. What is the year over year growth of the global Office Furnishings market?
4. What is the production and production value of the global Office Furnishings market?
5. Who are the key producers in the global Office Furnishings market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Office Furnishings Introduction
- 1.2 World Office Furnishings Supply & Forecast
 - 1.2.1 World Office Furnishings Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Office Furnishings Production (2021-2032)
 - 1.2.3 World Office Furnishings Pricing Trends (2021-2032)
- 1.3 World Office Furnishings Production by Region (Based on Production Site)
 - 1.3.1 World Office Furnishings Production Value by Region (2021-2032)
 - 1.3.2 World Office Furnishings Production by Region (2021-2032)
 - 1.3.3 World Office Furnishings Average Price by Region (2021-2032)
 - 1.3.4 North America Office Furnishings Production (2021-2032)
 - 1.3.5 Asia Office Furnishings Production (2021-2032)
 - 1.3.6 Europe Office Furnishings Production (2021-2032)
 - 1.3.7 Latin America Office Furnishings Production (2021-2032)
 - 1.3.8 Middle East & Africa Office Furnishings Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Office Furnishings Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Office Furnishings Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Office Furnishings Demand (2021-2032)
- 2.2 World Office Furnishings Consumption by Region
 - 2.2.1 World Office Furnishings Consumption by Region (2021-2026)
 - 2.2.2 World Office Furnishings Consumption Forecast by Region (2027-2032)
- 2.3 United States Office Furnishings Consumption (2021-2032)
- 2.4 China Office Furnishings Consumption (2021-2032)
- 2.5 Europe Office Furnishings Consumption (2021-2032)
- 2.6 Japan Office Furnishings Consumption (2021-2032)
- 2.7 South Korea Office Furnishings Consumption (2021-2032)
- 2.8 ASEAN Office Furnishings Consumption (2021-2032)
- 2.9 India Office Furnishings Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Office Furnishings Production Value by Manufacturer (2021-2026)
- 3.2 World Office Furnishings Production by Manufacturer (2021-2026)
- 3.3 World Office Furnishings Average Price by Manufacturer (2021-2026)
- 3.4 Office Furnishings Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Office Furnishings Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Office Furnishings in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Office Furnishings in 2025
- 3.6 Office Furnishings Market: Overall Company Footprint Analysis
 - 3.6.1 Office Furnishings Market: Region Footprint
 - 3.6.2 Office Furnishings Market: Company Product Type Footprint
 - 3.6.3 Office Furnishings Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Office Furnishings Production Value Comparison
 - 4.1.1 United States VS China: Office Furnishings Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Office Furnishings Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Office Furnishings Production Comparison
 - 4.2.1 United States VS China: Office Furnishings Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Office Furnishings Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Office Furnishings Consumption Comparison
 - 4.3.1 United States VS China: Office Furnishings Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Office Furnishings Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Office Furnishings Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Office Furnishings Manufacturers, Headquarters and

Production Site (States, Country)

4.4.2 United States Based Manufacturers Office Furnishings Production Value (2021-2026)

4.4.3 United States Based Manufacturers Office Furnishings Production (2021-2026)

4.5 China Based Office Furnishings Manufacturers and Market Share

4.5.1 China Based Office Furnishings Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Office Furnishings Production Value (2021-2026)

4.5.3 China Based Manufacturers Office Furnishings Production (2021-2026)

4.6 Rest of World Based Office Furnishings Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Office Furnishings Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Office Furnishings Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Office Furnishings Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Office Furnishings Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Office Tables

5.2.2 Office Chairs

5.2.3 Storage

5.2.4 Conference Tables

5.2.5 Office Partitions

5.3 Market Segment by Type

5.3.1 World Office Furnishings Production by Type (2021-2032)

5.3.2 World Office Furnishings Production Value by Type (2021-2032)

5.3.3 World Office Furnishings Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATERIAL

6.1 World Office Furnishings Market Size Overview by Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material

6.2.1 Wood

6.2.2 Metal

6.2.3 Plastic

6.2.4 Glass

6.2.5 Composite Materials

6.2.6 Fabric Upholstery

6.2.7 Leather

6.3 Market Segment by Material

6.3.1 World Office Furnishings Production by Material (2021-2032)

6.3.2 World Office Furnishings Production Value by Material (2021-2032)

6.3.3 World Office Furnishings Average Price by Material (2021-2032)

7 MARKET ANALYSIS BY STYLE DESIGN

7.1 World Office Furnishings Market Size Overview by Style Design: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Style Design

7.2.1 Modern

7.2.2 Contemporary

7.2.3 Classic Traditional

7.2.4 Minimalist

7.2.5 Ergonomic Functional

7.3 Market Segment by Style Design

7.3.1 World Office Furnishings Production by Style Design (2021-2032)

7.3.2 World Office Furnishings Production Value by Style Design (2021-2032)

7.3.3 World Office Furnishings Average Price by Style Design (2021-2032)

8 MARKET ANALYSIS BY FUNCTIONAL USE

8.1 World Office Furnishings Market Size Overview by Functional Use: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Functional Use

8.2.1 Task Seating

8.2.2 Meeting Collaboration

8.2.3 Storage Organization

8.2.4 Reception Guest Management

8.2.5 Relaxation Break Areas

8.3 Market Segment by Functional Use

8.3.1 World Office Furnishings Production by Functional Use (2021-2032)

8.3.2 World Office Furnishings Production Value by Functional Use (2021-2032)

8.3.3 World Office Furnishings Average Price by Functional Use (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Office Furnishings Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Corporate Offices

9.2.2 Co-working Spaces

9.2.3 Education & Schools

9.2.4 Healthcare & Hospitals

9.2.5 Government & Public Sector

9.2.6 Hospitality & Hotels

9.2.7 Retail & Showrooms

9.3 Market Segment by Application

9.3.1 World Office Furnishings Production by Application (2021-2032)

9.3.2 World Office Furnishings Production Value by Application (2021-2032)

9.3.3 World Office Furnishings Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Bene

10.1.1 Bene Details

10.1.2 Bene Major Business

10.1.3 Bene Office Furnishings Product and Services

10.1.4 Bene Office Furnishings Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Bene Recent Developments/Updates

10.1.6 Bene Competitive Strengths & Weaknesses

10.2 Changjiang Furniture Company

10.2.1 Changjiang Furniture Company Details

10.2.2 Changjiang Furniture Company Major Business

10.2.3 Changjiang Furniture Company Office Furnishings Product and Services

10.2.4 Changjiang Furniture Company Office Furnishings Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Changjiang Furniture Company Recent Developments/Updates

10.2.6 Changjiang Furniture Company Competitive Strengths & Weaknesses

10.3 Fursys

10.3.1 Fursys Details

10.3.2 Fursys Major Business

10.3.3 Fursys Office Furnishings Product and Services

10.3.4 Fursys Office Furnishings Production, Price, Value, Gross Margin and Market

Share (2021-2026)

10.3.5 Fursys Recent Developments/Updates

10.3.6 Fursys Competitive Strengths & Weaknesses

10.4 Global Furniture Group

10.4.1 Global Furniture Group Details

10.4.2 Global Furniture Group Major Business

10.4.3 Global Furniture Group Office Furnishings Product and Services

10.4.4 Global Furniture Group Office Furnishings Production, Price, Value, Gross

Margin and Market Share (2021-2026)

10.4.5 Global Furniture Group Recent Developments/Updates

10.4.6 Global Furniture Group Competitive Strengths & Weaknesses

10.5 HNI

10.5.1 HNI Details

10.5.2 HNI Major Business

10.5.3 HNI Office Furnishings Product and Services

10.5.4 HNI Office Furnishings Production, Price, Value, Gross Margin and Market

Share (2021-2026)

10.5.5 HNI Recent Developments/Updates

10.5.6 HNI Competitive Strengths & Weaknesses

10.6 Haworth

10.6.1 Haworth Details

10.6.2 Haworth Major Business

10.6.3 Haworth Office Furnishings Product and Services

10.6.4 Haworth Office Furnishings Production, Price, Value, Gross Margin and Market

Share (2021-2026)

10.6.5 Haworth Recent Developments/Updates

10.6.6 Haworth Competitive Strengths & Weaknesses

10.7 Herman Miller (MillerKnoll)

10.7.1 Herman Miller (MillerKnoll) Details

10.7.2 Herman Miller (MillerKnoll) Major Business

10.7.3 Herman Miller (MillerKnoll) Office Furnishings Product and Services

10.7.4 Herman Miller (MillerKnoll) Office Furnishings Production, Price, Value, Gross

Margin and Market Share (2021-2026)

10.7.5 Herman Miller (MillerKnoll) Recent Developments/Updates

10.7.6 Herman Miller (MillerKnoll) Competitive Strengths & Weaknesses

10.8 ITOKI

10.8.1 ITOKI Details

10.8.2 ITOKI Major Business

10.8.3 ITOKI Office Furnishings Product and Services

10.8.4 ITOKI Office Furnishings Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.8.5 ITOKI Recent Developments/Updates

10.8.6 ITOKI Competitive Strengths & Weaknesses

10.9 KI

10.9.1 KI Details

10.9.2 KI Major Business

10.9.3 KI Office Furnishings Product and Services

10.9.4 KI Office Furnishings Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.9.5 KI Recent Developments/Updates

10.9.6 KI Competitive Strengths & Weaknesses

10.10 Kimball International

10.10.1 Kimball International Details

10.10.2 Kimball International Major Business

10.10.3 Kimball International Office Furnishings Product and Services

10.10.4 Kimball International Office Furnishings Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.10.5 Kimball International Recent Developments/Updates

10.10.6 Kimball International Competitive Strengths & Weaknesses

10.11 Okamura

10.11.1 Okamura Details

10.11.2 Okamura Major Business

10.11.3 Okamura Office Furnishings Product and Services

10.11.4 Okamura Office Furnishings Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.11.5 Okamura Recent Developments/Updates

10.11.6 Okamura Competitive Strengths & Weaknesses

10.12 SUNON

10.12.1 SUNON Details

10.12.2 SUNON Major Business

10.12.3 SUNON Office Furnishings Product and Services

10.12.4 SUNON Office Furnishings Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.12.5 SUNON Recent Developments/Updates

10.12.6 SUNON Competitive Strengths & Weaknesses

10.13 Sedus Stoll

10.13.1 Sedus Stoll Details

10.13.2 Sedus Stoll Major Business

- 10.13.3 Sedus Stoll Office Furnishings Product and Services
- 10.13.4 Sedus Stoll Office Furnishings Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.13.5 Sedus Stoll Recent Developments/Updates
- 10.13.6 Sedus Stoll Competitive Strengths & Weaknesses
- 10.14 USM Holding
 - 10.14.1 USM Holding Details
 - 10.14.2 USM Holding Major Business
 - 10.14.3 USM Holding Office Furnishings Product and Services
 - 10.14.4 USM Holding Office Furnishings Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.14.5 USM Holding Recent Developments/Updates
 - 10.14.6 USM Holding Competitive Strengths & Weaknesses
- 10.15 Uchida Yoko
 - 10.15.1 Uchida Yoko Details
 - 10.15.2 Uchida Yoko Major Business
 - 10.15.3 Uchida Yoko Office Furnishings Product and Services
 - 10.15.4 Uchida Yoko Office Furnishings Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.15.5 Uchida Yoko Recent Developments/Updates
 - 10.15.6 Uchida Yoko Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 Office Furnishings Industry Chain
- 11.2 Office Furnishings Upstream Analysis
 - 11.2.1 Office Furnishings Core Raw Materials
 - 11.2.2 Main Manufacturers of Office Furnishings Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Office Furnishings Production Mode
- 11.6 Office Furnishings Procurement Model
- 11.7 Office Furnishings Industry Sales Model and Sales Channels
 - 11.7.1 Office Furnishings Sales Model
 - 11.7.2 Office Furnishings Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Office Furnishings Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Office Furnishings Production Value by Region (2021-2026) & (USD Million)

Table 3. World Office Furnishings Production Value by Region (2027-2032) & (USD Million)

Table 4. World Office Furnishings Production Value Market Share by Region (2021-2026)

Table 5. World Office Furnishings Production Value Market Share by Region (2027-2032)

Table 6. World Office Furnishings Production by Region (2021-2026) & (Units)

Table 7. World Office Furnishings Production by Region (2027-2032) & (Units)

Table 8. World Office Furnishings Production Market Share by Region (2021-2026)

Table 9. World Office Furnishings Production Market Share by Region (2027-2032)

Table 10. World Office Furnishings Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Office Furnishings Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Office Furnishings Major Market Trends

Table 13. World Office Furnishings Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Office Furnishings Consumption by Region (2021-2026) & (Units)

Table 15. World Office Furnishings Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Office Furnishings Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Office Furnishings Producers in 2025

Table 18. World Office Furnishings Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Office Furnishings Producers in 2025

Table 20. World Office Furnishings Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Office Furnishings Company Evaluation Quadrant

Table 22. World Office Furnishings Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Office Furnishings Production Site of Key Manufacturer

Table 24. Office Furnishings Market: Company Product Type Footprint

Table 25. Office Furnishings Market: Company Product Application Footprint

Table 26. Office Furnishings Competitive Factors

Table 27. Office Furnishings New Entrant and Capacity Expansion Plans

Table 28. Office Furnishings Mergers & Acquisitions Activity

Table 29. United States VS China Office Furnishings Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Office Furnishings Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Office Furnishings Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Office Furnishings Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Office Furnishings Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Office Furnishings Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Office Furnishings Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Office Furnishings Production Market Share (2021-2026)

Table 37. China Based Office Furnishings Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Office Furnishings Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Office Furnishings Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Office Furnishings Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Office Furnishings Production Market Share (2021-2026)

Table 42. Rest of World Based Office Furnishings Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Office Furnishings Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Office Furnishings Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Office Furnishings Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Office Furnishings Production Market Share (2021-2026)

Table 47. World Office Furnishings Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Office Furnishings Production by Type (2021-2026) & (Units)

Table 49. World Office Furnishings Production by Type (2027-2032) & (Units)

Table 50. World Office Furnishings Production Value by Type (2021-2026) & (USD Million)

Table 51. World Office Furnishings Production Value by Type (2027-2032) & (USD Million)

Table 52. World Office Furnishings Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Office Furnishings Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Office Furnishings Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 55. World Office Furnishings Production by Material (2021-2026) & (Units)

Table 56. World Office Furnishings Production by Material (2027-2032) & (Units)

Table 57. World Office Furnishings Production Value by Material (2021-2026) & (USD Million)

Table 58. World Office Furnishings Production Value by Material (2027-2032) & (USD Million)

Table 59. World Office Furnishings Average Price by Material (2021-2026) & (US\$/Unit)

Table 60. World Office Furnishings Average Price by Material (2027-2032) & (US\$/Unit)

Table 61. World Office Furnishings Production Value by Style Design, (USD Million), 2021 & 2025 & 2032

Table 62. World Office Furnishings Production by Style Design (2021-2026) & (Units)

Table 63. World Office Furnishings Production by Style Design (2027-2032) & (Units)

Table 64. World Office Furnishings Production Value by Style Design (2021-2026) & (USD Million)

Table 65. World Office Furnishings Production Value by Style Design (2027-2032) & (USD Million)

Table 66. World Office Furnishings Average Price by Style Design (2021-2026) & (US\$/Unit)

Table 67. World Office Furnishings Average Price by Style Design (2027-2032) & (US\$/Unit)

Table 68. World Office Furnishings Production Value by Functional Use, (USD Million), 2021 & 2025 & 2032

Table 69. World Office Furnishings Production by Functional Use (2021-2026) & (Units)

Table 70. World Office Furnishings Production by Functional Use (2027-2032) & (Units)

Table 71. World Office Furnishings Production Value by Functional Use (2021-2026) & (USD Million)

Table 72. World Office Furnishings Production Value by Functional Use (2027-2032) &

(USD Million)

Table 73. World Office Furnishings Average Price by Functional Use (2021-2026) & (US\$/Unit)

Table 74. World Office Furnishings Average Price by Functional Use (2027-2032) & (US\$/Unit)

Table 75. World Office Furnishings Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Office Furnishings Production by Application (2021-2026) & (Units)

Table 77. World Office Furnishings Production by Application (2027-2032) & (Units)

Table 78. World Office Furnishings Production Value by Application (2021-2026) & (USD Million)

Table 79. World Office Furnishings Production Value by Application (2027-2032) & (USD Million)

Table 80. World Office Furnishings Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. World Office Furnishings Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. Bene Basic Information, Manufacturing Base and Competitors

Table 83. Bene Major Business

Table 84. Bene Office Furnishings Product and Services

Table 85. Bene Office Furnishings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Bene Recent Developments/Updates

Table 87. Bene Competitive Strengths & Weaknesses

Table 88. Changjiang Furniture Company Basic Information, Manufacturing Base and Competitors

Table 89. Changjiang Furniture Company Major Business

Table 90. Changjiang Furniture Company Office Furnishings Product and Services

Table 91. Changjiang Furniture Company Office Furnishings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Changjiang Furniture Company Recent Developments/Updates

Table 93. Changjiang Furniture Company Competitive Strengths & Weaknesses

Table 94. Fursys Basic Information, Manufacturing Base and Competitors

Table 95. Fursys Major Business

Table 96. Fursys Office Furnishings Product and Services

Table 97. Fursys Office Furnishings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Fursys Recent Developments/Updates

Table 99. Fursys Competitive Strengths & Weaknesses

Table 100. Global Furniture Group Basic Information, Manufacturing Base and Competitors

Table 101. Global Furniture Group Major Business

Table 102. Global Furniture Group Office Furnishings Product and Services

Table 103. Global Furniture Group Office Furnishings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Global Furniture Group Recent Developments/Updates

Table 105. Global Furniture Group Competitive Strengths & Weaknesses

Table 106. HNI Basic Information, Manufacturing Base and Competitors

Table 107. HNI Major Business

Table 108. HNI Office Furnishings Product and Services

Table 109. HNI Office Furnishings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. HNI Recent Developments/Updates

Table 111. HNI Competitive Strengths & Weaknesses

Table 112. Haworth Basic Information, Manufacturing Base and Competitors

Table 113. Haworth Major Business

Table 114. Haworth Office Furnishings Product and Services

Table 115. Haworth Office Furnishings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Haworth Recent Developments/Updates

Table 117. Haworth Competitive Strengths & Weaknesses

Table 118. Herman Miller (MillerKnoll) Basic Information, Manufacturing Base and Competitors

Table 119. Herman Miller (MillerKnoll) Major Business

Table 120. Herman Miller (MillerKnoll) Office Furnishings Product and Services

Table 121. Herman Miller (MillerKnoll) Office Furnishings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Herman Miller (MillerKnoll) Recent Developments/Updates

Table 123. Herman Miller (MillerKnoll) Competitive Strengths & Weaknesses

Table 124. ITOKI Basic Information, Manufacturing Base and Competitors

Table 125. ITOKI Major Business

Table 126. ITOKI Office Furnishings Product and Services

Table 127. ITOKI Office Furnishings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. ITOKI Recent Developments/Updates

- Table 129. ITOKI Competitive Strengths & Weaknesses
- Table 130. KI Basic Information, Manufacturing Base and Competitors
- Table 131. KI Major Business
- Table 132. KI Office Furnishings Product and Services
- Table 133. KI Office Furnishings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 134. KI Recent Developments/Updates
- Table 135. KI Competitive Strengths & Weaknesses
- Table 136. Kimball International Basic Information, Manufacturing Base and Competitors
- Table 137. Kimball International Major Business
- Table 138. Kimball International Office Furnishings Product and Services
- Table 139. Kimball International Office Furnishings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 140. Kimball International Recent Developments/Updates
- Table 141. Kimball International Competitive Strengths & Weaknesses
- Table 142. Okamura Basic Information, Manufacturing Base and Competitors
- Table 143. Okamura Major Business
- Table 144. Okamura Office Furnishings Product and Services
- Table 145. Okamura Office Furnishings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 146. Okamura Recent Developments/Updates
- Table 147. Okamura Competitive Strengths & Weaknesses
- Table 148. SUNON Basic Information, Manufacturing Base and Competitors
- Table 149. SUNON Major Business
- Table 150. SUNON Office Furnishings Product and Services
- Table 151. SUNON Office Furnishings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 152. SUNON Recent Developments/Updates
- Table 153. SUNON Competitive Strengths & Weaknesses
- Table 154. Sedus Stoll Basic Information, Manufacturing Base and Competitors
- Table 155. Sedus Stoll Major Business
- Table 156. Sedus Stoll Office Furnishings Product and Services
- Table 157. Sedus Stoll Office Furnishings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 158. Sedus Stoll Recent Developments/Updates
- Table 159. Sedus Stoll Competitive Strengths & Weaknesses
- Table 160. USM Holding Basic Information, Manufacturing Base and Competitors
- Table 161. USM Holding Major Business

- Table 162. USM Holding Office Furnishings Product and Services
- Table 163. USM Holding Office Furnishings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 164. USM Holding Recent Developments/Updates
- Table 165. USM Holding Competitive Strengths & Weaknesses
- Table 166. Uchida Yoko Basic Information, Manufacturing Base and Competitors
- Table 167. Uchida Yoko Major Business
- Table 168. Uchida Yoko Office Furnishings Product and Services
- Table 169. Uchida Yoko Office Furnishings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 170. Uchida Yoko Recent Developments/Updates
- Table 171. Uchida Yoko Competitive Strengths & Weaknesses
- Table 172. Global Key Players of Office Furnishings Upstream (Raw Materials)
- Table 173. Global Office Furnishings Typical Customers
- Table 174. Office Furnishings Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Office Furnishings Picture

Figure 2. World Office Furnishings Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Office Furnishings Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Office Furnishings Production (2021-2032) & (Units)

Figure 5. World Office Furnishings Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Office Furnishings Production Value Market Share by Region (2021-2032)

Figure 7. World Office Furnishings Production Market Share by Region (2021-2032)

Figure 8. North America Office Furnishings Production (2021-2032) & (Units)

Figure 9. Asia Office Furnishings Production (2021-2032) & (Units)

Figure 10. Europe Office Furnishings Production (2021-2032) & (Units)

Figure 11. Latin America Office Furnishings Production (2021-2032) & (Units)

Figure 12. Middle East & Africa Office Furnishings Production (2021-2032) & (Units)

Figure 13. Office Furnishings Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Office Furnishings Consumption (2021-2032) & (Units)

Figure 16. World Office Furnishings Consumption Market Share by Region (2021-2032)

Figure 17. United States Office Furnishings Consumption (2021-2032) & (Units)

Figure 18. China Office Furnishings Consumption (2021-2032) & (Units)

Figure 19. Europe Office Furnishings Consumption (2021-2032) & (Units)

Figure 20. Japan Office Furnishings Consumption (2021-2032) & (Units)

Figure 21. South Korea Office Furnishings Consumption (2021-2032) & (Units)

Figure 22. ASEAN Office Furnishings Consumption (2021-2032) & (Units)

Figure 23. India Office Furnishings Consumption (2021-2032) & (Units)

Figure 24. Producer Shipments of Office Furnishings by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Office Furnishings Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Office Furnishings Markets in 2025

Figure 27. United States VS China: Office Furnishings Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Office Furnishings Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Office Furnishings Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Office Furnishings Production Market Share 2025

Figure 31. China Based Manufacturers Office Furnishings Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Office Furnishings Production Market Share 2025

Figure 33. World Office Furnishings Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Office Furnishings Production Value Market Share by Type in 2025

Figure 35. Office Tables

Figure 36. Office Chairs

Figure 37. Storage

Figure 38. Conference Tables

Figure 39. Office Partitions

Figure 40. World Office Furnishings Production Market Share by Type (2021-2032)

Figure 41. World Office Furnishings Production Value Market Share by Type (2021-2032)

Figure 42. World Office Furnishings Average Price by Type (2021-2032) & (US\$/Unit)

Figure 43. World Office Furnishings Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 44. World Office Furnishings Production Value Market Share by Material in 2025

Figure 45. Wood

Figure 46. Metal

Figure 47. Plastic

Figure 48. Glass

Figure 49. Composite Materials

Figure 50. Fabric Upholstery

Figure 51. Leather

Figure 52. Leather

Figure 53. World Office Furnishings Production Market Share by Material (2021-2032)

Figure 54. World Office Furnishings Production Value Market Share by Material (2021-2032)

Figure 55. World Office Furnishings Average Price by Material (2021-2032) & (US\$/Unit)

Figure 56. World Office Furnishings Production Value by Style Design, (USD Million), 2021 & 2025 & 2032

Figure 57. World Office Furnishings Production Value Market Share by Style Design in 2025

Figure 58. Modern

Figure 59. Contemporary

Figure 60. Classic Traditional

Figure 61. Minimalist

Figure 62. Ergonomic Functional

Figure 63. World Office Furnishings Production Market Share by Style Design (2021-2032)

Figure 64. World Office Furnishings Production Value Market Share by Style Design (2021-2032)

Figure 65. World Office Furnishings Average Price by Style Design (2021-2032) & (US\$/Unit)

Figure 66. World Office Furnishings Production Value by Functional Use, (USD Million), 2021 & 2025 & 2032

Figure 67. World Office Furnishings Production Value Market Share by Functional Use in 2025

Figure 68. Task Seating

Figure 69. Meeting Collaboration

Figure 70. Storage Organization

Figure 71. Reception Guest Management

Figure 72. Relaxation Break Areas

Figure 73. World Office Furnishings Production Market Share by Functional Use (2021-2032)

Figure 74. World Office Furnishings Production Value Market Share by Functional Use (2021-2032)

Figure 75. World Office Furnishings Average Price by Functional Use (2021-2032) & (US\$/Unit)

Figure 76. World Office Furnishings Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 77. World Office Furnishings Production Value Market Share by Application in 2025

Figure 78. Corporate Offices

Figure 79. Co-working Spaces

Figure 80. Education & Schools

Figure 81. Healthcare & Hospitals

Figure 82. Government & Public Sector

Figure 83. Hospitality & Hotels

Figure 84. Retail & Showrooms

- Figure 85. World Office Furnishings Production Market Share by Application (2021-2032)
- Figure 86. World Office Furnishings Production Value Market Share by Application (2021-2032)
- Figure 87. World Office Furnishings Average Price by Application (2021-2032) & (US\$/Unit)
- Figure 88. Office Furnishings Industry Chain
- Figure 89. Office Furnishings Procurement Model
- Figure 90. Office Furnishings Sales Model
- Figure 91. Office Furnishings Sales Channels, Direct Sales, and Distribution
- Figure 92. Methodology
- Figure 93. Research Process and Data Source

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