

Global Odor Scavenger Packaging Additives Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GDC413E89F93EN.html>

Date: August 2026

Pages: 186

Price: US\$ 4,480.00 (Single User License)

ID: GDC413E89F93EN

Abstracts

The global Odor Scavenger Packaging Additives market size is expected to reach \$ 1192 million by 2032, rising at a market growth of 10.4% CAGR during the forecast period (2026-2032).

Odor scavenger packaging additives are specialized additives designed to neutralize, adsorb, or eliminate unpleasant odors in plastic packaging materials, particularly in recycled plastics, through two primary mechanisms: physical adsorption and chemical reaction. In 2025, global odor scavenger packaging additives production reached approximately 96,540 ton, with an average global market price of around USD 6,000 per ton. A factory gross profit of USD 1,500 per ton with 25% gross margin. A single line full machine capacity production is around 3,600 ton per line per year. The upstream is dependent on activated carbon, magnesium compound and chemical neutralizers. The downstream demand is concentrated in food packaging, flexible packaging and healthcare packaging. Recycled polyethylene packaging used for recycled PE packaging odor control to neutralizes odors of post consumer recycled material, keeps the item enclosed. In India market is driven by strict regulations and massive recycler investments in cleaning up PCR materials. China market is driven by massive base of packaging converters and expanding recycled polyolefin compounding capacities.

This report studies the global Odor Scavenger Packaging Additives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Odor Scavenger Packaging Additives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Odor Scavenger

Packaging Additives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Odor Scavenger Packaging Additives total production and demand, 2021-2032, (Tons)

Global Odor Scavenger Packaging Additives total production value, 2021-2032, (USD Million)

Global Odor Scavenger Packaging Additives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Odor Scavenger Packaging Additives consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Odor Scavenger Packaging Additives domestic production, consumption, key domestic manufacturers and share

Global Odor Scavenger Packaging Additives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Odor Scavenger Packaging Additives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Odor Scavenger Packaging Additives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Odor Scavenger Packaging Additives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Struktol Company, Cellresin Technologies, LLC, Chroma Color Corporation, TER Chemicals, Symphony Environmental Ltd., Sanyo Chemical Industries, Ltd., Shanghai Xuran Chemical Co., Ltd., Huizhou Wanshitong Plastic Technology Co., Ltd., Shanxi Yuzhu New Material Technology Co., Ltd., Shanghai HuZheng Nano Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Odor Scavenger Packaging Additives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Odor Scavenger Packaging Additives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Odor Scavenger Packaging Additives Market, Segmentation by Type:

Activated Carbon Based

Molecular Sieves

Magnesium Based

Chemical Neutralizers

Others

Global Odor Scavenger Packaging Additives Market, Segmentation by Carrier Resins:

Recycled Polyethylene

Recycled Polypropylene

PET

Polyolefin Blends

Global Odor Scavenger Packaging Additives Market, Segmentation by Dispersion Grade:

Standard Grade ($>10 \mu\text{m}$)

Fine Grade ($1-10 \mu\text{m}$)

Micro-Grade ($<1 \mu\text{m}$)

Nano-Grade ($<100 \text{ nm}$)

Global Odor Scavenger Packaging Additives Market, Segmentation by Application:

Food Packaging

Recycled Plastic Compounds

Pet Food Packaging

Healthcare Packaging

Others

Companies Profiled:

Struktol Company

Cellresin Technologies, LLC

Chroma Color Corporation

TER Chemicals

Symphony Environmental Ltd.

Sanyo Chemical Industries, Ltd.

Shanghai Xuran Chemical Co., Ltd.

Huizhou Wanshitong Plastic Technology Co., Ltd.

Shanxi Yuzhu New Material Technology Co., Ltd.

Shanghai HuZheng Nano Technology Co., Ltd.

ProAmpac

Aptar CSP Technologies

Multisorb Technologies

Cilicant

Ravago

Gabriel-Chemie

Americhem

Polyvel

Plastiblends India Ltd.

The Protech Group

Croda

IONICGUARD

TER-SORB

d2p

Blue Edge

REC-O-BLACK

ChromaFresh

Odor Scavenger MB

TEGO Sorb

Aanchor

Key Questions Answered:

1. How big is the global Odor Scavenger Packaging Additives market?
2. What is the demand of the global Odor Scavenger Packaging Additives market?
3. What is the year over year growth of the global Odor Scavenger Packaging Additives market?
4. What is the production and production value of the global Odor Scavenger Packaging Additives market?
5. Who are the key producers in the global Odor Scavenger Packaging Additives market?
6. What are the growth factors driving the market demand?

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