

Global Odor Scavenger Packaging Additives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Odor Scavenger Packaging Additives market size was valued at US\$ 596 million in 2025 and is forecast to a readjusted size of US\$ 1192 million by 2032 with a CAGR of 10.4% during review period.

Odor scavenger packaging additives are specialized additives designed to neutralize, adsorb, or eliminate unpleasant odors in plastic packaging materials, particularly in recycled plastics, through two primary mechanisms: physical adsorption and chemical reaction. In 2025, global odor scavenger packaging additives production reached approximately 96,540 ton, with an average global market price of around USD 6,000 per ton. A factory gross profit of USD 1,500 per ton with 25% gross margin. A single line full machine capacity production is around 3,600 ton per line per year. The upstream is dependent on activated carbon, magnesium compound and chemical neutralizers. The downstream demand is concentrated in food packaging, flexible packaging and healthcare packaging. Recycled polyethylene packaging used for recycled PE packaging odor control to neutralizes odors of post consumer recycled material, keeps the item enclosed. Inida market is driven by strict regulations and massive recycler investments in cleaning up PCR materials. China market is driven by massive base of packaging converters and expanding recycled polyolefin compounding capacities.

This report is a detailed and comprehensive analysis for global Odor Scavenger Packaging Additives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Odor Scavenger Packaging Additives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Odor Scavenger Packaging Additives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Odor Scavenger Packaging Additives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Odor Scavenger Packaging Additives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Odor Scavenger Packaging Additives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Odor Scavenger Packaging Additives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Struktol Company, Cellresin Technologies, LLC, Chroma Color Corporation, TER Chemicals, Symphony Environmental Ltd., Sanyo Chemical Industries, Ltd., Shanghai Xuran Chemical Co., Ltd., Huizhou Wanshitong Plastic Technology Co., Ltd., Shanxi Yuzhu New Material Technology Co., Ltd., Shanghai HuZheng Nano Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Odor Scavenger Packaging Additives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Activated Carbon Based

Molecular Sieves

Magnesium Based

Chemical Neutralizers

Others

Market segment by Carrier Resins

Recycled Polyethylene

Recycled Polypropylene

PET

Polyolefin Blends

Market segment by Dispersion Grade

Standard Grade (?10 ?m)

Fine Grade (1?10 ?m)

Micro?Grade (?1 ?m)

Nano?Grade (?100 nm)

Market segment by Application

Food Packaging

Recycled Plastic Compounds

Pet Food Packaging

Healthcare Packaging

Others

Major players covered

Struktol Company

Cellresin Technologies, LLC

Chroma Color Corporation

TER Chemicals

Symphony Environmental Ltd.

Sanyo Chemical Industries, Ltd.

Shanghai Xuran Chemical Co., Ltd.

Huizhou Wanshitong Plastic Technology Co., Ltd.

Shanxi Yuzhu New Material Technology Co., Ltd.

Shanghai HuZheng Nano Technology Co., Ltd.

ProAmpac

Aptar CSP Technologies

Multisorb Technologies

Cilicant

Ravago

Gabriel-Chemie

Americhem

Polyvel

Plastiblends India Ltd.

The Protech Group

Croda

IONICGUARD

TER-SORB

d2p

Blue Edge

REC-O-BLACK

ChromaFresh

Odor Scavenger MB

TEGO Sorb

Aanchor

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Odor Scavenger Packaging Additives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Odor Scavenger Packaging Additives, with price, sales quantity, revenue, and global market share of Odor Scavenger Packaging Additives from 2021 to 2026.

Chapter 3, the Odor Scavenger Packaging Additives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Odor Scavenger Packaging Additives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Odor Scavenger Packaging Additives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Odor Scavenger Packaging Additives.

Chapter 14 and 15, to describe Odor Scavenger Packaging Additives sales channel, distributors, customers, research findings and conclusion.

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