

Global Odor Removal Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Odor Removal Services market size was valued at US\$ 1607 million in 2025 and is forecast to a readjusted size of US\$ 2589 million by 2032 with a CAGR of 7.0% during review period.

Odor removal services specialize in identifying, neutralizing, and eliminating unpleasant odors from indoor environments caused by various sources, including smoke, mold, pets, food, chemicals, and biological contaminants. These services are essential for restoring fresh, clean air quality and improving the comfort and livability of homes, businesses, and other spaces. Odor removal services play a crucial role in maintaining clean, fresh-smelling environments and improving overall quality of life for occupants.

North America is likely the largest market for property-level and specialized remediation services. The region benefits from high insurance penetration, a mature restoration industry, widespread franchise networks and strong demand from property managers, healthcare facilities, hotels and commercial buildings.

Europe has a developed market for fire restoration, industrial emissions, wastewater odor control and environmental compliance. Germany, the UK, France, the Netherlands, Italy and the Nordic countries are important markets. European demand increasingly emphasizes biological treatment, low-chemical processes, energy efficiency and compliance with local environmental and workplace standards.

Asia-Pacific is expected to record the fastest long-term growth because of urbanization, industrial development, wastewater-infrastructure investment and increasing professionalization of facility services. China, Japan, South Korea, Australia, Singapore

and major Southeast Asian cities are the principal markets. The region's share of property-level odor-removal services is lower but is increasing.

Brazil and Mexico are the largest regional opportunities in Latin America. Demand is concentrated in large cities, hotels, hospitals, food-processing facilities, wastewater infrastructure and higher-value commercial properties. The market remains fragmented and professional service penetration is lower than in North America and Western Europe.

The Middle East and Africa market is developing around wastewater treatment, hospitality, municipal waste, petrochemical facilities and premium commercial properties. The Gulf countries represent the most developed Middle Eastern market, while South Africa is an important African service market.

This report is a detailed and comprehensive analysis for global Odor Removal Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Odor Removal Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Odor Removal Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Odor Removal Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Odor Removal Services market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Odor Removal Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Odor Removal Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SERVPRO, ServiceMaster Restore, BELFOR Property Restoration, Chem-Dry, Orkin, Polygon Group, Paul Davis Restoration, Rainbow Restoration, PuroClean, First Onsite Property Restoration, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Odor Removal Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Chemical Neutralization

Microbial Degradation

Others

Market segment by Severity of Odor Contamination

Mild Odor Removal Service

Moderate Odor Removal Service

Severe Embedded Odor Removal Service

Market segment by Source & Type of Target Odor

Water Damage & Mold Mildew Odor Removal

Smoke Odor Removal Service

Pet Odor Removal Service

Biological & Decomposing Odor Removal

Industrial & Chemical Odor Removal

Food & Commercial Kitchen Odor Removal

Market segment by Application

Residential Properties

Commercial Buildings

Healthcare Facilities

Others

Market segment by players, this report covers

SERVPRO

ServiceMaster Restore

BELFOR Property Restoration

Chem-Dry

Orkin

Polygon Group

Paul Davis Restoration

Rainbow Restoration

PuroClean

First Onsite Property Restoration

Oxi Fresh Carpet Cleaning

Restoration 1

Stanley Steemer

COIT Cleaning & Restoration

ATI Restoration

Cotton Global Disaster Solutions

Duskin Co., Ltd.

Bio-One

Aftermath Services

Steri-Clean

CESCO Co., Ltd.

BioSweep

NCSC ? National Crime Scene Cleanup

Bio Recovery

ITS Environmental Services

PureOne Services

Big Red

The Ecosense Company

Purfresh Clean

Shanghai Fansi Environmental Technology

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Odor Removal Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Odor Removal Services, with revenue, gross margin, and global market share of Odor Removal Services from 2021 to 2026.

Chapter 3, the Odor Removal Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Odor Removal Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Odor Removal Services.

Chapter 13, to describe Odor Removal Services research findings and conclusion.

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