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Global Odor Control Zeolite Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Odor Control Zeolite market size was valued at US$ 441 million in 2025 and is forecast to a readjusted size of US$ 653 million by 2032 with a CAGR of 5.7% during review period.

Odor Control Zeolites are functional inorganic adsorbent materials based on natural zeolites, synthetic zeolites, or engineered zeolites produced through ion exchange, surface modification, metal-ion loading, pore-structure engineering, and particle engineering. They utilize the ordered microporous crystalline structure, relatively high surface area, molecular-sieving characteristics, selective adsorption behavior, and ion-exchange capacity of zeolites to capture, immobilize, reduce, or control ammonia, hydrogen sulfide, mercaptans, amines, aldehydes, organic acids, and other malodorous volatile organic compounds. Commercial products are supplied in forms including powders, fine powders, granules, beads, agglomerates, pellets, and other engineered particles.

The global odor control zeolites market is a growing niche functional materials market composed of both natural odor control zeolites and synthetic/engineered odor control zeolites. One of the market's most distinctive structural characteristics is the divergence between volume and value. Natural zeolites, supported by their relatively low cost and high consumption volumes, account for the majority of demand by tonnage in livestock farming, waste management, wastewater treatment, and broader environmental odor-control applications. Synthetic and engineered zeolites, although representing a smaller share of total volume, benefit from high-silica hydrophobic structures, ion-exchange modification, selective molecular adsorption, and precise particle engineering, and are estimated to contribute approximately 80% of global market revenue in 2025. From a

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demand perspective, industrial odor control remains the largest individual application segment, accounting for an estimated 31% of the global market in 2025. Major use cases include odor and malodor control in chemical processing, plastics manufacturing, coating operations, recycling and recycled-material processing, and other industrial production environments. Solid-waste and refuse management, wastewater and sewage treatment, and agricultural and livestock applications form the core demand base for natural odor control zeolites. At the same time, “Other Applications” are estimated to represent approximately 25% of market value and are emerging as one of the most strategically important growth areas. These applications include personal care and deodorant products, household and indoor odor control, pet and sanitary products, textiles and nonwovens, automotive interiors, packaging and polymers, as well as coatings and adhesives. From the supply perspective, the industry exhibits a clear two-tier competitive structure. On one side, Japan, Switzerland, France, Italy, and other developed specialty-material markets host a group of suppliers focused on high-silica zeolites, hydrophobic zeolites, ion-exchanged zeolites, and other engineered zeolite materials. Competition among these suppliers has increasingly shifted from simply providing adsorption materials toward pore-size engineering, Si/Al ratio optimization, hydrophilic/hydrophobic property control, selective adsorption performance, particle engineering, and compatibility with downstream formulations. On the other side, the United States, Türkiye, Eastern Europe, Australia, Mexico, and selected Asian countries possess relatively abundant natural clinoptilolite resources and processing capacity, resulting in a more fragmented supply model characterized by regional mining, mineral processing, and downstream application development. Recent industry developments further indicate that odor control zeolites are moving toward greater specialization, higher-value applications, and increasingly globalized supply chains. SAES has introduced ZeoSAES® DeoPrecision for stick and roll-on deodorant formulations, using engineered zeolite as a single INCI active ingredient and emphasizing selective control of key malodor VOCs, illustrating the expansion of zeolites from conventional environmental adsorbents into higher-value personal care formulations. Zeochem has continued to strengthen its global materials and adsorption platform through investment and acquisitions: in 2024, it completed the acquisitions of Sorbead India and Swambe Chemicals, expanding its molecular-sieve distribution and supply capabilities in India; in 2025, it acquired Canada-based SiliCycle, further strengthening its North American manufacturing, R&D, and high-performance separation materials platform. Consolidation is also taking place within the natural zeolite supply chain in Japan, where Veolia acquired 100% of Zeeklite in 2025, integrating natural zeolite mining and sales capabilities with the broader waste-management and environmental-services operations of a major global environmental group.

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Report Scope

This report is a detailed and comprehensive analysis for global Odor Control Zeolite market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Odor Control Zeolite market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Odor Control Zeolite market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Odor Control Zeolite market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Odor Control Zeolite market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Odor Control Zeolite

To forecast future growth in each product and end-use market

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To assess competitive factors affecting the marketplace

This report profiles key players in the global Odor Control Zeolite market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zeochem, Clariant, SAES Getters, Honeywell UOP, Resonac Universal, Arkema, Tosoh, Sinanen Zeomic, Mizusawa Industrial Chemicals, Nitto Funka Kogyo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Odor Control Zeolite market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Synthetic Odor Control Zeolites

Natural Odor Control Zeolites

Market segment by Material Properties

Hydrophobic Odor Control Zeolites

Hydrophilic Odor Control Zeolites

Market segment by Application

Industrial Odor & VOC Control

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Solid Waste & Waste Handling Odor Control

Wastewater & Sewage Odor Control

Agriculture, Livestock & Aquaculture Odor Control

Personal Care & Deodorants

Household & Indoor Odor Control

Pet & Sanitary Products

Plastics, Packaging & Automotive Materials

Textiles, Coatings & Other Functional Materials

Major players covered

Zeochem

Clariant

SAES Getters

Honeywell UOP

Resonac Universal

Arkema

Tosoh

Sinanen Zeomic

Mizusawa Industrial Chemicals

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Nitto Funka Kogyo

Zeeklite

KMI Zeolite

Ida-Ore

United States Antimony (Bear River Zeolite)

St. Cloud Mining

Zeotech Corp.

Pacific Minerals Group

ZEO, Inc.

Zeocem

Mevex (Zeotex)

Esen Zeolite

Zeolite Australia

Bentonisa (CLINOMAX)

Xiamen Zeolitemin Biotech

Tianjin NK Catalyst

Dalian Daxi Adsorbent

Teague Mineral Products

Thracean Zeolite

PT Excellent Zeolit Indonesia

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Rota Mining

Zeolita Origen

Zeomex

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Odor Control Zeolite product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Odor Control Zeolite, with price, sales quantity, revenue, and global market share of Odor Control Zeolite from 2021 to 2026.

Chapter 3, the Odor Control Zeolite competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Odor Control Zeolite breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

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share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Odor Control Zeolite market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Odor Control Zeolite.

Chapter 14 and 15, to describe Odor Control Zeolite sales channel, distributors, customers, research findings and conclusion.

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