

Global Octyl Phenolic Curing Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Octyl Phenolic Curing Resin market size is expected to reach \$ 116 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Octyl Phenolic Curing Resin is a type of thermosetting alkylphenol-formaldehyde resin produced through the condensation of octylphenol and formaldehyde, featuring reactive hydroxymethyl groups within its molecular structure. Acting as a resin-based vulcanizing agent under heat and appropriate activation systems, it participates in rubber cross-linking to form a vulcanized network characterized by excellent heat resistance, aging resistance, and resistance to compression set; it is particularly suitable for butyl rubber and other unsaturated elastomers.

Key Findings

Tire and heat-resistant rubber products represent the principal demand sources

Brominated grades offer higher value in fast-curing systems

Customer formulation qualification creates substantial market-entry barriers

Market Trends

The Octyl Phenolic Curing Resin market is moving toward lower free-phenol content, reduced volatile components, faster curing and more consistent batch performance.

Customer evaluation is expanding beyond basic softening point to include cure curves, scorch safety, high-temperature resistance, compression set and compatibility with different rubber formulations. Brominated products offer advantages in shortening curing cycles and simplifying formulations, while non-brominated grades continue to serve mature curing systems and applications requiring greater formulation flexibility.

Market Dynamics

Drivers

Demand is primarily driven by requirements for heat resistance, low compression set and long-term aging performance in butyl rubber, halobutyl rubber and selected EPDM products. Tire curing bladders, sealing products, conveyor belts and heat-resistant rubber components must maintain performance under repeated heating and mechanical deformation, giving resin-curing systems a clear technical role. Expansion of tire manufacturing and increasing demand for durable technical rubber products continue to support consumption of specialized curing resin.

Restraints

Market development is affected by fluctuations in para-tert-octylphenol, formaldehyde and brominating-material costs, together with requirements concerning residual monomers, odor, volatile substances and chemical compliance. The product is highly formulation-specific, and changes in elastomer type, halogen donor, zinc oxide loading or curing temperature can alter final performance. New grades therefore require laboratory testing, pilot evaluation and customer volume-production qualification. Sulfur, peroxide and alternative resin-curing systems also create substitution pressure in selected applications.

Opportunities

Products featuring lower residual monomers, reduced odor and improved heat resistance offer significant upgrading potential in tires and industrial rubber products requiring longer service life. Fast-curing brominated resin can create qualification opportunities by improving curing efficiency, reducing dependence on external halogen donors and simplifying compound formulation. Concentrated tire and rubber-product manufacturing in Asia also supports expansion for producers with stable supply, local

technical service and formulation-development capability.

Challenges

The Octyl Phenolic Curing Resin market is relatively small and concentrated in selected elastomers and specialized products, creating a risk of underutilized capacity after expansion. Customers impose strict requirements on curing speed, scorch safety, color, softening point, methylol content and bromine content, and batch variation can directly disrupt mixing and vulcanization performance. Changes in environmental requirements, feedstock availability and downstream adoption of alternative curing systems may also affect demand and profitability.

Industry Chain Analysis

Upstream materials primarily include para-tert-octylphenol, formaldehyde, brominating agents, catalysts, solvents and packaging materials. Midstream manufacturing involves condensation, methylol-group control, bromination, dehydration and purification, followed by flaking or pelletizing and quality inspection. Non-brominated and brominated grades differ in reaction control, equipment corrosion protection and process-safety requirements. Downstream customers are tire and other rubber-product manufacturers, where the resin enters mixing, forming and vulcanization operations.

Value creation is concentrated in molecular-structure design, reaction-process control, residual-monomer management and rubber-application qualification. Feedstock cost has a significant influence on pricing, while dedicated equipment, environmental and safety investment, batch testing and formulation support also represent important cost components. Products qualified for stable volume-production formulations generally achieve stronger customer retention and higher technical value.

Segment Insights

By bromination, non-brominated products are used with halogen donors and zinc compounds, offering mature formulation systems and greater compounding flexibility for standard-curing requirements. Brominated resin contains chemically incorporated bromine, reducing dependence on external halogen donors and enabling faster curing in selected compounds. Brominated grades generally require tighter production control and command higher unit prices.

By vulcanization characteristic, standard-curing products emphasize processing safety, stable cure plateaus and formulation adaptability, while fast-curing products focus on shorter curing cycles and higher production efficiency. Product selection depends on elastomer type, component thickness, equipment conditions, target performance and the customer's existing compound system, resulting in a highly grade-specific market structure.

Downstream Market Opportunities

Tires form the principal market for Octyl Phenolic Curing Resin, particularly tire curing bladders and related heat-resistant butyl-rubber components requiring high-temperature durability, repeated-deformation resistance and low compression set. Other rubber products include seals, gaskets, conveyor belts, heat-resistant packing compounds and industrial rubber components. These applications are more fragmented but create opportunities for customized grades with different curing rates, methylol levels and bromine contents.

Regional Insights

Asia-Pacific is the principal production and consumption region for Octyl Phenolic Curing Resin, supported by concentrated tire, butyl-rubber-product and industrial-rubber supply chains. China combines upstream raw materials, resin manufacturing and downstream processing capacity. North America and Europe are mature markets centered on established tire industries, high-performance sealing products and heat-resistant technical rubber goods, with stronger requirements for product consistency, regulatory compliance and technical service. Regional competition increasingly depends on local delivery, joint customer development and stable quality control.

Competitive Landscape Analysis

The Octyl Phenolic Curing Resin market is characterized by strong product specialization, a limited qualified supplier base and lengthy customer-validation cycles. Competition centers on non-brominated and brominated product portfolios, control of methylol and bromine content, curing-performance consistency, manufacturing cost and formulation support. International producers benefit from mature grades and established

global qualifications, while Chinese manufacturers are strengthening their position through local feedstocks, scaled manufacturing and faster customer response. Once a resin enters a stable production formulation, supplier replacement requires renewed validation, supporting durable customer relationships.

Report Scope

This report studies the global Octyl Phenolic Curing Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Octyl Phenolic Curing Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Octyl Phenolic Curing Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Octyl Phenolic Curing Resin total production and demand, 2021-2032, (Tons)

Global Octyl Phenolic Curing Resin total production value, 2021-2032, (USD Million)

Global Octyl Phenolic Curing Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Octyl Phenolic Curing Resin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Octyl Phenolic Curing Resin domestic production, consumption, key domestic manufacturers and share

Global Octyl Phenolic Curing Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Octyl Phenolic Curing Resin production by Type, production, value,

CAGR, 2021-2032, (USD Million) & (Tons)

Global Octyl Phenolic Curing Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Octyl Phenolic Curing Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SI Group, Sino Legend (China) Chemical, Willing New Materials Technology, Shanxi Chemical Research Institute, Vennok Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Octyl Phenolic Curing Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Octyl Phenolic Curing Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Octyl Phenolic Curing Resin Market, Segmentation by Type:

Non-brominated Type

Brominated Type

Global Octyl Phenolic Curing Resin Market, Segmentation by Vulcanization Characteristic:

Standard-curing Type

Fast-curing Type

Global Octyl Phenolic Curing Resin Market, Segmentation by Form:

Flake Type

Granule Type

Global Octyl Phenolic Curing Resin Market, Segmentation by Application:

Tires

Rubber Products

Other

Companies Profiled:

SI Group

Sino Legend (China) Chemical

Willing New Materials Technology

Shanxi Chemical Research Institute

Vennok Group

Key Questions Answered

1. How big is the global Octyl Phenolic Curing Resin market?
2. What is the demand of the global Octyl Phenolic Curing Resin market?
3. What is the year over year growth of the global Octyl Phenolic Curing Resin market?
4. What is the total value of the global Octyl Phenolic Curing Resin market?
5. Who are the Major Players in the global Octyl Phenolic Curing Resin market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Octyl Phenolic Curing Resin Introduction
- 1.2 World Octyl Phenolic Curing Resin Supply & Forecast
 - 1.2.1 World Octyl Phenolic Curing Resin Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Octyl Phenolic Curing Resin Production (2021-2032)
 - 1.2.3 World Octyl Phenolic Curing Resin Pricing Trends (2021-2032)
- 1.3 World Octyl Phenolic Curing Resin Production by Region (Based on Production Site)
 - 1.3.1 World Octyl Phenolic Curing Resin Production Value by Region (2021-2032)
 - 1.3.2 World Octyl Phenolic Curing Resin Production by Region (2021-2032)
 - 1.3.3 World Octyl Phenolic Curing Resin Average Price by Region (2021-2032)
 - 1.3.4 North America Octyl Phenolic Curing Resin Production (2021-2032)
 - 1.3.5 China Octyl Phenolic Curing Resin Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Octyl Phenolic Curing Resin Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Octyl Phenolic Curing Resin Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Octyl Phenolic Curing Resin Demand (2021-2032)
- 2.2 World Octyl Phenolic Curing Resin Consumption by Region
 - 2.2.1 World Octyl Phenolic Curing Resin Consumption by Region (2021-2026)
 - 2.2.2 World Octyl Phenolic Curing Resin Consumption Forecast by Region (2027-2032)
- 2.3 United States Octyl Phenolic Curing Resin Consumption (2021-2032)
- 2.4 China Octyl Phenolic Curing Resin Consumption (2021-2032)
- 2.5 Europe Octyl Phenolic Curing Resin Consumption (2021-2032)
- 2.6 Japan Octyl Phenolic Curing Resin Consumption (2021-2032)
- 2.7 South Korea Octyl Phenolic Curing Resin Consumption (2021-2032)
- 2.8 ASEAN Octyl Phenolic Curing Resin Consumption (2021-2032)
- 2.9 India Octyl Phenolic Curing Resin Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Octyl Phenolic Curing Resin Production Value by Manufacturer (2021-2026)

- 3.2 World Octyl Phenolic Curing Resin Production by Manufacturer (2021-2026)
- 3.3 World Octyl Phenolic Curing Resin Average Price by Manufacturer (2021-2026)
- 3.4 Octyl Phenolic Curing Resin Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Octyl Phenolic Curing Resin Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Octyl Phenolic Curing Resin in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Octyl Phenolic Curing Resin in 2025
- 3.6 Octyl Phenolic Curing Resin Market: Overall Company Footprint Analysis
 - 3.6.1 Octyl Phenolic Curing Resin Market: Region Footprint
 - 3.6.2 Octyl Phenolic Curing Resin Market: Company Product Type Footprint
 - 3.6.3 Octyl Phenolic Curing Resin Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Octyl Phenolic Curing Resin Production Value Comparison
 - 4.1.1 United States VS China: Octyl Phenolic Curing Resin Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Octyl Phenolic Curing Resin Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Octyl Phenolic Curing Resin Production Comparison
 - 4.2.1 United States VS China: Octyl Phenolic Curing Resin Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Octyl Phenolic Curing Resin Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Octyl Phenolic Curing Resin Consumption Comparison
 - 4.3.1 United States VS China: Octyl Phenolic Curing Resin Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Octyl Phenolic Curing Resin Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Octyl Phenolic Curing Resin Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Octyl Phenolic Curing Resin Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Octyl Phenolic Curing Resin Production Value (2021-2026)

4.4.3 United States Based Manufacturers Octyl Phenolic Curing Resin Production (2021-2026)

4.5 China Based Octyl Phenolic Curing Resin Manufacturers and Market Share

4.5.1 China Based Octyl Phenolic Curing Resin Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Octyl Phenolic Curing Resin Production Value (2021-2026)

4.5.3 China Based Manufacturers Octyl Phenolic Curing Resin Production (2021-2026)

4.6 Rest of World Based Octyl Phenolic Curing Resin Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Octyl Phenolic Curing Resin Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Octyl Phenolic Curing Resin Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Octyl Phenolic Curing Resin Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Octyl Phenolic Curing Resin Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Non-brominated Type

5.2.2 Brominated Type

5.3 Market Segment by Type

5.3.1 World Octyl Phenolic Curing Resin Production by Type (2021-2032)

5.3.2 World Octyl Phenolic Curing Resin Production Value by Type (2021-2032)

5.3.3 World Octyl Phenolic Curing Resin Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY VULCANIZATION CHARACTERISTIC

6.1 World Octyl Phenolic Curing Resin Market Size Overview by Vulcanization Characteristic: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Vulcanization Characteristic

6.2.1 Standard-curing Type

6.2.2 Fast-curing Type

6.3 Market Segment by Vulcanization Characteristic

6.3.1 World Octyl Phenolic Curing Resin Production by Vulcanization Characteristic (2021-2032)

6.3.2 World Octyl Phenolic Curing Resin Production Value by Vulcanization Characteristic (2021-2032)

6.3.3 World Octyl Phenolic Curing Resin Average Price by Vulcanization Characteristic (2021-2032)

7 MARKET ANALYSIS BY FORM

7.1 World Octyl Phenolic Curing Resin Market Size Overview by Form: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Form

7.2.1 Flake Type

7.2.2 Granule Type

7.3 Market Segment by Form

7.3.1 World Octyl Phenolic Curing Resin Production by Form (2021-2032)

7.3.2 World Octyl Phenolic Curing Resin Production Value by Form (2021-2032)

7.3.3 World Octyl Phenolic Curing Resin Average Price by Form (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Octyl Phenolic Curing Resin Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Tires

8.2.2 Rubber Products

8.2.3 Other

8.3 Market Segment by Application

8.3.1 World Octyl Phenolic Curing Resin Production by Application (2021-2032)

8.3.2 World Octyl Phenolic Curing Resin Production Value by Application (2021-2032)

8.3.3 World Octyl Phenolic Curing Resin Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 SI Group

9.1.1 SI Group Details

9.1.2 SI Group Major Business

9.1.3 SI Group Octyl Phenolic Curing Resin Product and Services

9.1.4 SI Group Octyl Phenolic Curing Resin Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.1.5 SI Group Recent Developments/Updates

9.1.6 SI Group Competitive Strengths & Weaknesses

9.2 Sino Legend (China) Chemical

9.2.1 Sino Legend (China) Chemical Details

9.2.2 Sino Legend (China) Chemical Major Business

9.2.3 Sino Legend (China) Chemical Octyl Phenolic Curing Resin Product and Services

9.2.4 Sino Legend (China) Chemical Octyl Phenolic Curing Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Sino Legend (China) Chemical Recent Developments/Updates

9.2.6 Sino Legend (China) Chemical Competitive Strengths & Weaknesses

9.3 Willing New Materials Technology

9.3.1 Willing New Materials Technology Details

9.3.2 Willing New Materials Technology Major Business

9.3.3 Willing New Materials Technology Octyl Phenolic Curing Resin Product and Services

9.3.4 Willing New Materials Technology Octyl Phenolic Curing Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Willing New Materials Technology Recent Developments/Updates

9.3.6 Willing New Materials Technology Competitive Strengths & Weaknesses

9.4 Shanxi Chemical Research Institute

9.4.1 Shanxi Chemical Research Institute Details

9.4.2 Shanxi Chemical Research Institute Major Business

9.4.3 Shanxi Chemical Research Institute Octyl Phenolic Curing Resin Product and Services

9.4.4 Shanxi Chemical Research Institute Octyl Phenolic Curing Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Shanxi Chemical Research Institute Recent Developments/Updates

9.4.6 Shanxi Chemical Research Institute Competitive Strengths & Weaknesses

9.5 Vennok Group

9.5.1 Vennok Group Details

9.5.2 Vennok Group Major Business

9.5.3 Vennok Group Octyl Phenolic Curing Resin Product and Services

9.5.4 Vennok Group Octyl Phenolic Curing Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Vennok Group Recent Developments/Updates

9.5.6 Vennok Group Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Octyl Phenolic Curing Resin Industry Chain

10.2 Octyl Phenolic Curing Resin Upstream Analysis

10.2.1 Octyl Phenolic Curing Resin Core Raw Materials

10.2.2 Main Manufacturers of Octyl Phenolic Curing Resin Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Octyl Phenolic Curing Resin Production Mode

10.6 Octyl Phenolic Curing Resin Procurement Model

10.7 Octyl Phenolic Curing Resin Industry Sales Model and Sales Channels

10.7.1 Octyl Phenolic Curing Resin Sales Model

10.7.2 Octyl Phenolic Curing Resin Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Octyl Phenolic Curing Resin Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Octyl Phenolic Curing Resin Production Value by Region (2021-2026) & (USD Million)

Table 3. World Octyl Phenolic Curing Resin Production Value by Region (2027-2032) & (USD Million)

Table 4. World Octyl Phenolic Curing Resin Production Value Market Share by Region (2021-2026)

Table 5. World Octyl Phenolic Curing Resin Production Value Market Share by Region (2027-2032)

Table 6. World Octyl Phenolic Curing Resin Production by Region (2021-2026) & (Tons)

Table 7. World Octyl Phenolic Curing Resin Production by Region (2027-2032) & (Tons)

Table 8. World Octyl Phenolic Curing Resin Production Market Share by Region (2021-2026)

Table 9. World Octyl Phenolic Curing Resin Production Market Share by Region (2027-2032)

Table 10. World Octyl Phenolic Curing Resin Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Octyl Phenolic Curing Resin Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Octyl Phenolic Curing Resin Major Market Trends

Table 13. World Octyl Phenolic Curing Resin Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Octyl Phenolic Curing Resin Consumption by Region (2021-2026) & (Tons)

Table 15. World Octyl Phenolic Curing Resin Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Octyl Phenolic Curing Resin Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Octyl Phenolic Curing Resin Producers in 2025

Table 18. World Octyl Phenolic Curing Resin Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Octyl Phenolic Curing Resin Producers in 2025

Table 20. World Octyl Phenolic Curing Resin Average Price by Manufacturer (2021-2026) & (US\$/Ton)
Table 21. Global Octyl Phenolic Curing Resin Company Evaluation Quadrant
Table 22. World Octyl Phenolic Curing Resin Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Octyl Phenolic Curing Resin Production Site of Key Manufacturer
Table 24. Octyl Phenolic Curing Resin Market: Company Product Type Footprint
Table 25. Octyl Phenolic Curing Resin Market: Company Product Application Footprint
Table 26. Octyl Phenolic Curing Resin Competitive Factors
Table 27. Octyl Phenolic Curing Resin New Entrant and Capacity Expansion Plans
Table 28. Octyl Phenolic Curing Resin Mergers & Acquisitions Activity
Table 29. United States VS China Octyl Phenolic Curing Resin Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Octyl Phenolic Curing Resin Production Comparison, (2021 & 2025 & 2032) & (Tons)
Table 31. United States VS China Octyl Phenolic Curing Resin Consumption Comparison, (2021 & 2025 & 2032) & (Tons)
Table 32. United States Based Octyl Phenolic Curing Resin Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Octyl Phenolic Curing Resin Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Octyl Phenolic Curing Resin Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Octyl Phenolic Curing Resin Production (2021-2026) & (Tons)
Table 36. United States Based Manufacturers Octyl Phenolic Curing Resin Production Market Share (2021-2026)
Table 37. China Based Octyl Phenolic Curing Resin Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Octyl Phenolic Curing Resin Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Octyl Phenolic Curing Resin Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Octyl Phenolic Curing Resin Production, (2021-2026) & (Tons)
Table 41. China Based Manufacturers Octyl Phenolic Curing Resin Production Market Share (2021-2026)
Table 42. Rest of World Based Octyl Phenolic Curing Resin Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Octyl Phenolic Curing Resin Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Octyl Phenolic Curing Resin Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Octyl Phenolic Curing Resin Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Octyl Phenolic Curing Resin Production Market Share (2021-2026)

Table 47. World Octyl Phenolic Curing Resin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Octyl Phenolic Curing Resin Production by Type (2021-2026) & (Tons)

Table 49. World Octyl Phenolic Curing Resin Production by Type (2027-2032) & (Tons)

Table 50. World Octyl Phenolic Curing Resin Production Value by Type (2021-2026) & (USD Million)

Table 51. World Octyl Phenolic Curing Resin Production Value by Type (2027-2032) & (USD Million)

Table 52. World Octyl Phenolic Curing Resin Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Octyl Phenolic Curing Resin Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Octyl Phenolic Curing Resin Production Value by Vulcanization Characteristic, (USD Million), 2021 & 2025 & 2032

Table 55. World Octyl Phenolic Curing Resin Production by Vulcanization Characteristic (2021-2026) & (Tons)

Table 56. World Octyl Phenolic Curing Resin Production by Vulcanization Characteristic (2027-2032) & (Tons)

Table 57. World Octyl Phenolic Curing Resin Production Value by Vulcanization Characteristic (2021-2026) & (USD Million)

Table 58. World Octyl Phenolic Curing Resin Production Value by Vulcanization Characteristic (2027-2032) & (USD Million)

Table 59. World Octyl Phenolic Curing Resin Average Price by Vulcanization Characteristic (2021-2026) & (US\$/Ton)

Table 60. World Octyl Phenolic Curing Resin Average Price by Vulcanization Characteristic (2027-2032) & (US\$/Ton)

Table 61. World Octyl Phenolic Curing Resin Production Value by Form, (USD Million), 2021 & 2025 & 2032

Table 62. World Octyl Phenolic Curing Resin Production by Form (2021-2026) & (Tons)

Table 63. World Octyl Phenolic Curing Resin Production by Form (2027-2032) & (Tons)

Table 64. World Octyl Phenolic Curing Resin Production Value by Form (2021-2026) & (USD Million)

Table 65. World Octyl Phenolic Curing Resin Production Value by Form (2027-2032) & (USD Million)

Table 66. World Octyl Phenolic Curing Resin Average Price by Form (2021-2026) & (US\$/Ton)

Table 67. World Octyl Phenolic Curing Resin Average Price by Form (2027-2032) & (US\$/Ton)

Table 68. World Octyl Phenolic Curing Resin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Octyl Phenolic Curing Resin Production by Application (2021-2026) & (Tons)

Table 70. World Octyl Phenolic Curing Resin Production by Application (2027-2032) & (Tons)

Table 71. World Octyl Phenolic Curing Resin Production Value by Application (2021-2026) & (USD Million)

Table 72. World Octyl Phenolic Curing Resin Production Value by Application (2027-2032) & (USD Million)

Table 73. World Octyl Phenolic Curing Resin Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Octyl Phenolic Curing Resin Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. SI Group Basic Information, Manufacturing Base and Competitors

Table 76. SI Group Major Business

Table 77. SI Group Octyl Phenolic Curing Resin Product and Services

Table 78. SI Group Octyl Phenolic Curing Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. SI Group Recent Developments/Updates

Table 80. SI Group Competitive Strengths & Weaknesses

Table 81. Sino Legend (China) Chemical Basic Information, Manufacturing Base and Competitors

Table 82. Sino Legend (China) Chemical Major Business

Table 83. Sino Legend (China) Chemical Octyl Phenolic Curing Resin Product and Services

Table 84. Sino Legend (China) Chemical Octyl Phenolic Curing Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Sino Legend (China) Chemical Recent Developments/Updates

Table 86. Sino Legend (China) Chemical Competitive Strengths & Weaknesses

Table 87. Willing New Materials Technology Basic Information, Manufacturing Base and Competitors

Table 88. Willing New Materials Technology Major Business

Table 89. Willing New Materials Technology Octyl Phenolic Curing Resin Product and Services

Table 90. Willing New Materials Technology Octyl Phenolic Curing Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Willing New Materials Technology Recent Developments/Updates

Table 92. Willing New Materials Technology Competitive Strengths & Weaknesses

Table 93. Shanxi Chemical Research Institute Basic Information, Manufacturing Base and Competitors

Table 94. Shanxi Chemical Research Institute Major Business

Table 95. Shanxi Chemical Research Institute Octyl Phenolic Curing Resin Product and Services

Table 96. Shanxi Chemical Research Institute Octyl Phenolic Curing Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Shanxi Chemical Research Institute Recent Developments/Updates

Table 98. Shanxi Chemical Research Institute Competitive Strengths & Weaknesses

Table 99. Vennok Group Basic Information, Manufacturing Base and Competitors

Table 100. Vennok Group Major Business

Table 101. Vennok Group Octyl Phenolic Curing Resin Product and Services

Table 102. Vennok Group Octyl Phenolic Curing Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Vennok Group Recent Developments/Updates

Table 104. Vennok Group Competitive Strengths & Weaknesses

Table 105. Global Key Players of Octyl Phenolic Curing Resin Upstream (Raw Materials)

Table 106. Global Octyl Phenolic Curing Resin Typical Customers

Table 107. Octyl Phenolic Curing Resin Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Octyl Phenolic Curing Resin Picture

Figure 2. World Octyl Phenolic Curing Resin Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Octyl Phenolic Curing Resin Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Octyl Phenolic Curing Resin Production (2021-2032) & (Tons)

Figure 5. World Octyl Phenolic Curing Resin Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Octyl Phenolic Curing Resin Production Value Market Share by Region (2021-2032)

Figure 7. World Octyl Phenolic Curing Resin Production Market Share by Region (2021-2032)

Figure 8. North America Octyl Phenolic Curing Resin Production (2021-2032) & (Tons)

Figure 9. China Octyl Phenolic Curing Resin Production (2021-2032) & (Tons)

Figure 10. Octyl Phenolic Curing Resin Market Drivers

Figure 11. Factors Affecting Demand

Figure 12. World Octyl Phenolic Curing Resin Consumption (2021-2032) & (Tons)

Figure 13. World Octyl Phenolic Curing Resin Consumption Market Share by Region (2021-2032)

Figure 14. United States Octyl Phenolic Curing Resin Consumption (2021-2032) & (Tons)

Figure 15. China Octyl Phenolic Curing Resin Consumption (2021-2032) & (Tons)

Figure 16. Europe Octyl Phenolic Curing Resin Consumption (2021-2032) & (Tons)

Figure 17. Japan Octyl Phenolic Curing Resin Consumption (2021-2032) & (Tons)

Figure 18. South Korea Octyl Phenolic Curing Resin Consumption (2021-2032) & (Tons)

Figure 19. ASEAN Octyl Phenolic Curing Resin Consumption (2021-2032) & (Tons)

Figure 20. India Octyl Phenolic Curing Resin Consumption (2021-2032) & (Tons)

Figure 21. Producer Shipments of Octyl Phenolic Curing Resin by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 22. Global Four-firm Concentration Ratios (CR4) for Octyl Phenolic Curing Resin Markets in 2025

Figure 23. Global Four-firm Concentration Ratios (CR8) for Octyl Phenolic Curing Resin Markets in 2025

Figure 24. United States VS China: Octyl Phenolic Curing Resin Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 25. United States VS China: Octyl Phenolic Curing Resin Production Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Octyl Phenolic Curing Resin Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States Based Manufacturers Octyl Phenolic Curing Resin Production Market Share 2025

Figure 28. China Based Manufacturers Octyl Phenolic Curing Resin Production Market Share 2025

Figure 29. Rest of World Based Manufacturers Octyl Phenolic Curing Resin Production Market Share 2025

Figure 30. World Octyl Phenolic Curing Resin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 31. World Octyl Phenolic Curing Resin Production Value Market Share by Type in 2025

Figure 32. Non-brominated Type

Figure 33. Brominated Type

Figure 34. World Octyl Phenolic Curing Resin Production Market Share by Type (2021-2032)

Figure 35. World Octyl Phenolic Curing Resin Production Value Market Share by Type (2021-2032)

Figure 36. World Octyl Phenolic Curing Resin Average Price by Type (2021-2032) & (US\$/Ton)

Figure 37. World Octyl Phenolic Curing Resin Production Value by Vulcanization Characteristic, (USD Million), 2021 & 2025 & 2032

Figure 38. World Octyl Phenolic Curing Resin Production Value Market Share by Vulcanization Characteristic in 2025

Figure 39. Standard-curing Type

Figure 40. Fast-curing Type

Figure 41. World Octyl Phenolic Curing Resin Production Market Share by Vulcanization Characteristic (2021-2032)

Figure 42. World Octyl Phenolic Curing Resin Production Value Market Share by Vulcanization Characteristic (2021-2032)

Figure 43. World Octyl Phenolic Curing Resin Average Price by Vulcanization Characteristic (2021-2032) & (US\$/Ton)

Figure 44. World Octyl Phenolic Curing Resin Production Value by Form, (USD Million), 2021 & 2025 & 2032

Figure 45. World Octyl Phenolic Curing Resin Production Value Market Share by Form in 2025

Figure 46. Flake Type

Figure 47. Granule Type

Figure 48. World Octyl Phenolic Curing Resin Production Market Share by Form (2021-2032)

Figure 49. World Octyl Phenolic Curing Resin Production Value Market Share by Form (2021-2032)

Figure 50. World Octyl Phenolic Curing Resin Average Price by Form (2021-2032) & (US\$/Ton)

Figure 51. World Octyl Phenolic Curing Resin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 52. World Octyl Phenolic Curing Resin Production Value Market Share by Application in 2025

Figure 53. Tires

Figure 54. Rubber Products

Figure 55. Other

Figure 56. World Octyl Phenolic Curing Resin Production Market Share by Application (2021-2032)

Figure 57. World Octyl Phenolic Curing Resin Production Value Market Share by Application (2021-2032)

Figure 58. World Octyl Phenolic Curing Resin Average Price by Application (2021-2032) & (US\$/Ton)

Figure 59. Octyl Phenolic Curing Resin Industry Chain

Figure 60. Octyl Phenolic Curing Resin Procurement Model

Figure 61. Octyl Phenolic Curing Resin Sales Model

Figure 62. Octyl Phenolic Curing Resin Sales Channels, Direct Sales, and Distribution

Figure 63. Methodology

Figure 64. Research Process and Data Source

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