

Global Octenyl Succinate Starch Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Octenyl Succinate Starch market size is expected to reach \$ 178 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

In 2025, global Octenyl Succinate Starch production reached approximately 34.7 k tons, with an average global market price of around US\$3,690 per ton. Octenyl succinate starch is a type of starch sugar ester product obtained by esterification of starch and octenyl succinic anhydride. Octenyl succinate starch is a highly safe emulsifying thickener, including sodium starch octenylsuccinate, aluminum starch octenylsuccinate, etc.

The global octenyl succinate starch market presents an oligopoly-dominated competitive landscape, with international leading enterprises occupying major market shares through core technology patents and global production layouts. Their products cover full-series specifications and establish stable customer cooperative relationships. Industry technological development focuses on green upgrading of modification processes and precise regulation of product performance, improving substitution uniformity and product purity by optimizing reaction conditions, and developing differentiated products based on different raw material starches to meet diverse application needs. Downstream application demand serves as the core driver of market growth, with the food and beverage industry's demand for emulsification stabilization, microencapsulation and thickening functions continuing to rise, while the application scope of products in cosmetics, pharmaceuticals and industrial fields continues to expand. Raw material supply and price fluctuations directly affect industry cost structures, with market changes in bulk starches transmitting through the industrial chain. Chinese domestic enterprises have made significant progress in production technology and capacity scale, with product quality gradually reaching international

standards and export scales growing continuously, though gaps remain in high-end customized products and global market channel construction. The improvement of national food additive regulatory standards provides a guarantee for the standardized development of the industry and also puts forward higher requirements for enterprises' compliance capabilities.

This report studies the global Octenyl Succinate Starch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Octenyl Succinate Starch and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Octenyl Succinate Starch that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Octenyl Succinate Starch total production and demand, 2021-2032, (Tons)

Global Octenyl Succinate Starch total production value, 2021-2032, (USD Million)

Global Octenyl Succinate Starch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Octenyl Succinate Starch consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Octenyl Succinate Starch domestic production, consumption, key domestic manufacturers and share

Global Octenyl Succinate Starch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Octenyl Succinate Starch production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Octenyl Succinate Starch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Octenyl Succinate Starch market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roquette, Ingredion, Cargill, Tate & Lyle PLC, Labh Ingredients, Guangzhou Fofiber Biological, Sanfu Food, RuiLin Chemical, Guobang Pharmaceutical, Foshan Nanhai Huahao Huafeng Starch, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Octenyl Succinate Starch market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Octenyl Succinate Starch Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Octenyl Succinate Starch Market, Segmentation by Type:

Sodium Starch Octenylsuccinate

Aluminum Starch Octenylsuccinate

Calcium Starch Octenylsuccinate

Global Octenyl Succinate Starch Market, Segmentation by Substitution:

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