

Global Octenyl Succinate Starch Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Octenyl Succinate Starch market size was valued at US\$ 132 million in 2025 and is forecast to a readjusted size of US\$ 178 million by 2032 with a CAGR of 4.5% during review period.

In 2025, global Octenyl Succinate Starch production reached approximately 34.7 k tons, with an average global market price of around US\$3,690 per ton. Octenyl succinate starch is a type of starch sugar ester product obtained by esterification of starch and octenyl succinic anhydride. Octenyl succinate starch is a highly safe emulsifying thickener, including sodium starch octenylsuccinate, aluminum starch octenylsuccinate, etc.

The global octenyl succinate starch market presents an oligopoly-dominated competitive landscape, with international leading enterprises occupying major market shares through core technology patents and global production layouts. Their products cover full-series specifications and establish stable customer cooperative relationships. Industry technological development focuses on green upgrading of modification processes and precise regulation of product performance, improving substitution uniformity and product purity by optimizing reaction conditions, and developing differentiated products based on different raw material starches to meet diverse application needs. Downstream application demand serves as the core driver of market growth, with the food and beverage industry's demand for emulsification stabilization, microencapsulation and thickening functions continuing to rise, while the application scope of products in cosmetics, pharmaceuticals and industrial fields continues to expand. Raw material supply and price fluctuations directly affect industry cost structures, with market changes in bulk starches transmitting through the industrial

chain. Chinese domestic enterprises have made significant progress in production technology and capacity scale, with product quality gradually reaching international standards and export scales growing continuously, though gaps remain in high-end customized products and global market channel construction. The improvement of national food additive regulatory standards provides a guarantee for the standardized development of the industry and also puts forward higher requirements for enterprises' compliance capabilities.

This report is a detailed and comprehensive analysis for global Octenyl Succinate Starch market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Octenyl Succinate Starch market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Octenyl Succinate Starch market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Octenyl Succinate Starch market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Octenyl Succinate Starch market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Octenyl Succinate Starch

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Octenyl Succinate Starch market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roquette, Ingredion, Cargill, Tate & Lyle PLC, Labh Ingredients, Guangzhou Fofiber Biological, Sanfu Food, RuiLin Chemical, Guobang Pharmaceutical, Foshan Nanhai Huahao Huafeng Starch, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Octenyl Succinate Starch market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Sodium Starch Octenylsuccinate

Aluminum Starch Octenylsuccinate

Calcium Starch Octenylsuccinate

Market segment by Substitution

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Octenyl Succinate Starch Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Sodium Starch Octenylsuccinate

1.3.3 Aluminum Starch Octenylsuccinate

1.3.4 Calcium Starch Octenylsuccinate

1.4 Market Analysis by Substitution

1.4.1 Overview: Global Octenyl Succinate Starch Consumption Value by Substitution: 2021 Versus 2025 Versus 2032

1.4.2

List Of Tables

LIST OF TABLES

Table 1. Global Octenyl Succinate Starch Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Octenyl Succinate Starch Consumption Value by Substitution, (USD Million), 2021 & 2025 & 2032

Table 3. Global Octenyl Succinate Starch Consumption Value by Raw Material, (USD Million), 2021 & 2025 & 2032

Table 4. Global Octenyl Succinate Starch Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Roquette Basic Information, Manufacturing Base and Competitors

Table 6. Roquette Major Business

Table 7. Roquette Octenyl Succinate Starch Product and Services

Table 8. Roquette Octenyl Succinate Starch Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Roquette Recent Developments/Updates

Table 10. Ingredion Basic Information, Manufacturing Base and Competitors

Table 11. Ingredion Major Business

Table 12. Ingredion Octenyl Succinate Starch Product and Services

Table 13. Ingredion Octenyl Succinate Starch Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Ingredion Recent Developments/Updates

Table 15. Cargill Basic Information, Manufacturing Base and Competitors

Table 16. Cargill Major Business

Table 17. Cargill Octenyl Succinate Starch Product and Services

Table 18. Cargill Octenyl Succinate Starch Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Cargill Recent Developments/Updates

Table 20. Tate & Lyle PLC Basic Information, Manufacturing Base and Competitors

Table 21. Tate & Lyle PLC Major Business

Table 22. Tate & Lyle PLC Octenyl Succinate Starch Product and Services

Table 23. Tate & Lyle PLC Octenyl Succinate Starch Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Tate & Lyle PLC Recent Developments/Updates

Table 25. Labh Ingredients Basic Information, Manufacturing Base and Competitors

Table 26. Labh Ingredients Major Business

Table 27. Labh Ingredients Octenyl Succinate Starch Product and Services

Table 28. Labh Ingredients Octenyl Succinate Starch Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Labh Ingredients Recent Developments/Updates

Table 30. Guangzhou Fofiber Biological Basic Information, Manufacturing Base and Competitors

Table 31. Guangzhou Fofiber Biological Major Business

Table 32. Guangzhou Fofiber Biological Octenyl Succinate Starch Product and Services

Table 33. Guangzhou Fofiber Biological Octenyl Succinate Starch Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Guangzhou Fofiber Biological Recent Developments/Updates

Table 35. Sanfu Food Basic Information, Manufacturing Base and Competitors

Table 36. Sanfu Food Major Business

Table 37. Sanfu Food Octenyl Succinate Starch Product and Services

Table 38. Sanfu Food Octenyl Succinate Starch Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Sanfu Food Recent Developments/Updates

Table 40. RuiLin Chemical Basic Information, Manufacturing Base and Competitors

Table 41. RuiLin Chemical Major Business

Table 42. RuiLin Chemical Octenyl Succinate Starch Product and Services

Table 43. RuiLin Chemical Octenyl Succinate Starch Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. RuiLin Chemical Recent Developments/Updates

Table 45. Guobang Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 46. Guobang Pharmaceutical Major Business

Table 47. Guobang Pharmaceutical Octenyl Succinate Starch Product and Services

Table 48. Guobang Pharmaceutical Octenyl Succinate Starch Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Guobang Pharmaceutical Recent Developments/Updates

Table 50. Foshan Nanhai Huahao Huafeng Starch Basic Information, Manufacturing Base and Competitors

Table 51. Foshan Nanhai Huahao Huafeng Starch Major Business

Table 52. Foshan Nanhai Huahao Huafeng Starch Octenyl Succinate Starch Product and Services

Table 53. Foshan Nanhai Huahao Huafeng Starch Octenyl Succinate Starch Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Foshan Nanhai Huahao Huafeng Starch Recent Developments/Updates

Table 55. Changling Jilong Biological Basic Information, Manufacturing Base and Competitors

Table 56. Changling Jilong Biological Major Business

Table 57. Changling Jilong Biological Octenyl Succinate Starch Product and Services

Table 58. Changling Jilong Biological Octenyl Succinate Starch Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Changling Jilong Biological Recent Developments/Updates

Table 60. Universal Starch LLC Basic Information, Manufacturing Base and Competitors

Table 61. Universal Starch LLC Major Business

Table 62. Universal Starch LLC Octenyl Succinate Starch Product and Services

Table 63. Universal Starch LLC Octenyl Succinate Starch Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Universal Starch LLC Recent Developments/Updates

Table 65. Global Octenyl Succinate Starch Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 66. Global Octenyl Succinate Starch Revenue by Manufacturer (2021-2026) & (USD Million)

Table 67. Global Octenyl Succinate Starch Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 68. Market Position of Manufacturers in Octenyl Succinate Starch, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 69. Head Office and Octenyl Succinate Starch Production Site of Key Manufacturer

Table 70. Octenyl Succinate Starch Market: Company Product Type Footprint

Table 71. Octenyl Succinate Starch Market: Company Product Application Footprint

Table 72. Octenyl Succinate Starch New Market Entrants and Barriers to Market Entry

Table 73. Octenyl Succinate Starch Mergers, Acquisition, Agreements, and Collaborations

Table 74. Global Octenyl Succinate Starch Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 75. Global Octenyl Succinate Starch Sales Quantity by Region (2021-2026) & (Tons)

Table 76. Global Octenyl Succinate Starch Sales Quantity by Region (2027-2032) & (Tons)

Table 77. Global Octenyl Succinate Starch Consumption Value by Region (2021-2026) & (USD Million)

Table 78. Global Octenyl Succinate Starch Consumption Value by Region (2027-2032) & (USD Million)

Table 79. Global Octenyl Succinate Starch Average Price by Region (2021-2026) & (US\$/Ton)

Table 80. Global Octenyl Succinate Starch Average Price by Region (2027-2032) & (US\$/Ton)

Table 81. Global Octenyl Succinate Starch Sales Quantity by Type (2021-2026) & (Tons)

Table 82. Global Octenyl Succinate Starch Sales Quantity by Type (2027-2032) & (Tons)

Table 83. Global Octenyl Succinate Starch Consumption Value by Type (2021-2026) & (USD Million)

Table 84. Global Octenyl Succinate Starch Consumption Value by Type (2027-2032) & (USD Million)

Table 85. Global Octenyl Succinate Starch Average Price by Type (2021-2026) & (US\$/Ton)

Table 86. Global Octenyl Succinate Starch Average Price by Type (2027-2032) & (US\$/Ton)

Table 87. Global Octenyl Succinate Starch Sales Quantity by Application (2021-2026) & (Tons)

Table 88. Global Octenyl Succinate Starch Sales Quantity by Application (2027-2032) & (Tons)

Table 89. Global Octenyl Succinate Starch Consumption Value by Application (2021-2026) & (USD Million)

Table 90. Global Octenyl Succinate Starch Consumption Value by Application (2027-2032) & (USD Million)

Table 91. Global Octenyl Succinate Starch Average Price by Application (2021-2026) & (US\$/Ton)

Table 92. Global Octenyl Succinate Starch Average Price by Application (2027-2032) & (US\$/Ton)

Table 93. North America Octenyl Succinate Starch Sales Quantity by Type (2021-2026) & (Tons)

Table 94. North America Octenyl Succinate Starch Sales Quantity by Type (2027-2032) & (Tons)

Table 95. North America Octenyl Succinate Starch Sales Quantity by Application (2021-2026) & (Tons)

Table 96. North America Octenyl Succinate Starch Sales Quantity by Application (2027-2032) & (Tons)

Table 97. North America Octenyl Succinate Starch Sales Quantity by Country

(2021-2026) & (Tons)

Table 98. North America Octenyl Succinate Starch Sales Quantity by Country

(2027-2032) & (Tons)

Table 99. North America Octenyl Succinate Starch Consumption Value by Country

(2021-2026) & (USD Million)

Table 100. North America Octenyl Succinate Starch Consumption Value by Country

(2027-2032) & (USD Million)

Table 101. Europe Octenyl Succinate Starch Sales Quantity by Type (2021-2026) & (Tons)

Table 102. Europe Octenyl Succinate Starch Sales Quantity by Type (2027-2032) & (Tons)

Table 103. Europe Octenyl Succinate Starch Sales Quantity by Application (2021-2026) & (Tons)

Table 104. Europe Octenyl Succinate Starch Sales Quantity by Application (2027-2032) & (Tons)

Table 105. Europe Octenyl Succinate Starch Sales Quantity by Country (2021-2026) & (Tons)

Table 106. Europe Octenyl Succinate Starch Sales Quantity by Country (2027-2032) & (Tons)

Table 107. Europe Octenyl Succinate Starch Consumption Value by Country (2021-2026) & (USD Million)

Table 108. Europe Octenyl Succinate Starch Consumption Value by Country (2027-2032) & (USD Million)

Table 109. Asia-Pacific Octenyl Succinate Starch Sales Quantity by Type (2021-2026) & (Tons)

Table 110. Asia-Pacific Octenyl Succinate Starch Sales Quantity by Type (2027-2032) & (Tons)

Table 111. Asia-Pacific Octenyl Succinate Starch Sales Quantity by Application (2021-2026) & (Tons)

Table 112. Asia-Pacific Octenyl Succinate Starch Sales Quantity by Application (2027-2032) & (Tons)

Table 113. Asia-Pacific Octenyl Succinate Starch Sales Quantity by Region (2021-2026) & (Tons)

Table 114. Asia-Pacific Octenyl Succinate Starch Sales Quantity by Region (2027-2032) & (Tons)

Table 115. Asia-Pacific Octenyl Succinate Starch Consumption Value by Region (2021-2026) & (USD Million)

Table 116. Asia-Pacific Octenyl Succinate Starch Consumption Value by Region (2027-2032) & (USD Million)

Table 117. South America Octenyl Succinate Starch Sales Quantity by Type (2021-2026) & (Tons)
Table 118. South America Octenyl Succinate Starch Sales Quantity by Type (2027-2032) & (Tons)
Table 119. South America Octenyl Succinate Starch Sales Quantity by Application (2021-2026) & (Tons)
Table 120. South America Octenyl Succinate Starch Sales Quantity by Application (2027-2032) & (Tons)
Table 121. South America Octenyl Succinate Starch Sales Quantity by Country (2021-2026) & (Tons)
Table 122. South America Octenyl Succinate Starch Sales Quantity by Country (2027-2032) & (Tons)
Table 123. South America Octenyl Succinate Starch Consumption Value by Country (2021-2026) & (USD Million)
Table 124. South America Octenyl Succinate Starch Consumption Value by Country (2027-2032) & (USD Million)
Table 125. Middle East & Africa Octenyl Succinate Starch Sales Quantity by Type (2021-2026) & (Tons)
Table 126. Middle East & Africa Octenyl Succinate Starch Sales Quantity by Type (2027-2032) & (Tons)
Table 127. Middle East & Africa Octenyl Succinate Starch Sales Quantity by Application (2021-2026) & (Tons)
Table 128. Middle East & Africa Octenyl Succinate Starch Sales Quantity by Application (2027-2032) & (Tons)
Table 129. Middle East & Africa Octenyl Succinate Starch Sales Quantity by Country (2021-2026) & (Tons)
Table 130. Middle East & Africa Octenyl Succinate Starch Sales Quantity by Country (2027-2032) & (Tons)
Table 131. Middle East & Africa Octenyl Succinate Starch Consumption Value by Country (2021-2026) & (USD Million)
Table 132. Middle East & Africa Octenyl Succinate Starch Consumption Value by Country (2027-2032) & (USD Million)
Table 133. Octenyl Succinate Starch Raw Material
Table 134. Key Manufacturers of Octenyl Succinate Starch Raw Materials
Table 135. Octenyl Succinate Starch Typical Distributors
Table 136. Octenyl Succinate Starch Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Octenyl Succinate Starch Picture

Figure 2. Global Octenyl Succinate Starch Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Octenyl Succinate Starch Revenue Market Share by Type in 2025

Figure 4. Sodium Starch Octenylsuccinate Examples

Figure 5. Aluminum Starch Octenylsuccinate Examples

Figure 6. Calcium Starch Octenylsuccinate Examples

Figure 7. Global Octenyl Succinate Starch Revenue by Substitution, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Octenyl Succinate Starch Revenue Market Share by Substitution in 2025

Figure 9.

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