

Global Octadecanedioic Acid Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Octadecanedioic Acid market size was valued at US\$ 336 million in 2025 and is forecast to a readjusted size of US\$ 440 million by 2032 with a CAGR of 3.9% during review period.

Octadecanedioic acid is a long-chain aliphatic dicarboxylic acid with the chemical formula $C_{18}H_{34}O_4$. It possesses good thermal stability, flexibility, and chemical inertness. It is primarily used in high-performance nylon, polyester, lubricants, cosmetics, and fine chemicals, making it a typical high-value-added functional diacid material.

Upstream applications mainly include vegetable oils, fatty acids, petrochemical olefins, and bio-based raw materials (such as castor oil derivatives); downstream applications are concentrated in engineering plastics (nylon, specialty polyesters), synthetic lubricants, personal care products, pharmaceuticals, and high-end fine chemicals.

In 2025, the global octadecanoic acid market price was \$6,800/ton, with sales of approximately 48,000 tons, a global production capacity of 50,000 tons, and an industry profit margin of 25%.

Global Market Future Development Trends:

With the upgrading of automotive lightweighting, electronics, and industrial equipment, the demand for high-performance engineering plastics continues to rise. Octadecanedioic acid, as a key monomer for the preparation of long-chain nylons and specialty polyesters, possesses advantages in heat resistance, flexibility, and chemical

resistance, driving its steady growth in the high-end materials sector.

In the context of global low-carbon and sustainable development, bio-based octadecanoic acid derived from renewable oils is gradually being commercialized. Compared to traditional petrochemical routes, bio-based products have advantages in carbon footprint and environmental compliance, attracting high-end customers in Europe and North America and driving the market towards a greener, higher-value-added direction.

Future market growth will increasingly come from niche high-end applications such as lubricants, cosmetics, and pharmaceuticals, which demand higher product purity and stability. The industry is shifting from a bulk chemical logic to a 'small-scale, multi-grade, high-tech barrier' model, where companies with technological accumulation and stable customer resources will occupy a more advantageous competitive position.

This report is a detailed and comprehensive analysis for global Octadecanedioic Acid market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Octadecanedioic Acid market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Octadecanedioic Acid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Octadecanedioic Acid market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Octadecanedioic Acid market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Octadecanedioic Acid

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Octadecanedioic Acid market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Evonik Industries, Arkema, Croda International, Emery Oleochemicals, Elevance Renewable Sciences, Cathay Industrial Biotech, Matrica S.p.A., Tokyo Chemical Industry (TCI), Santa Cruz Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Octadecanedioic Acid market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Straight-Chain Octadecanoic Acid (C18:0 DA)

Modified Octadecanoic Acid

Market segment by Raw Material Sources

L-Threonine

DL-Threonine

Market segment by Production Process Routes

Microbial Fermentation

Chemical Synthesis

Biocatalytic Fermentation

Market segment by Application

Engineering Plastics

Synthetic Lubricants

Personal Care & Cosmetics

Pharmaceuticals & Fine Chemicals

Others

Major players covered

BASF

Evonik Industries

Arkema

Croda International

Emery Oleochemicals

Elevance Renewable Sciences

Cathay Industrial Biotech

Matrica S.p.A.

Tokyo Chemical Industry (TCI)

Santa Cruz Biotechnology

Haihang Industry

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Octadecanedioic Acid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Octadecanedioic Acid, with price, sales quantity, revenue, and global market share of Octadecanedioic Acid from 2021 to 2026.

Chapter 3, the Octadecanedioic Acid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Octadecanedioic Acid breakdown data are shown at the regional level, to

show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Octadecanedioic Acid market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Octadecanedioic Acid.

Chapter 14 and 15, to describe Octadecanedioic Acid sales channel, distributors, customers, research findings and conclusion.

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