

# Global OCR UV-Curing Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global OCR UV-Curing Resin market size was valued at US\$ 928 million in 2025 and is forecast to a readjusted size of US\$ 1304 million by 2032 with a CAGR of 5.0% during review period.

OCR UV-curable resins are optically transparent resins utilized for the lamination of display screens, touchscreens, cover glass, automotive displays, industrial control displays, and optical modules. Typically based on acrylic or silicone systems, these resins cure rapidly upon exposure to ultraviolet light, forming a transparent adhesive layer characterized by high light transmittance, low haze, low shrinkage, flexible cushioning properties, and resistance to yellowing. This process serves to enhance screen display quality, impact resistance, resistance to heat and humidity, and lamination yield rates. In 2025, the global sales volume of OCR UV-curable resins is projected to reach approximately 48,500 tons, with an average unit price of approximately \$18,600 per ton and a capacity utilization rate of approximately 72%. Upstream enterprises in the industry primarily encompass sectors such as acrylic monomers, siloxane materials, photoinitiators, oligomers, functional additives, inhibitors, precision filtration materials, and electronic-grade packaging and clean-filling equipment. Downstream enterprises mainly comprise sectors including display panels, touch modules, automotive displays, consumer electronics, industrial displays, smart home displays, medical displays, and optical lamination processing services. The industry's average gross profit margin stands at approximately 36%. Regarding the product cost structure, the acrylic or silicone base resin accounts for approximately 35%; functional monomers and oligomers account for about 18%; photoinitiators account for roughly 9%; tackifiers, leveling agents, defoamers, and anti-yellowing additives account for about 8%; precision filtration and clean filling account for

approximately 7%; quality inspection and reliability verification account for about 8%; packaging and logistics account for roughly 4%; and R&D, certification, quality assurance, and technical services account for approximately 11%. The list of downstream applications encompasses the lamination of display modules for mobile phones, tablets, automotive central control screens, laptop touchscreens, industrial control displays, medical monitors, high-brightness outdoor screens, and smart home panels, as well as the provision of optical adhesives for repair and replacement purposes. The roster of downstream clients includes BOE, CSOT, Tianma Microelectronics, Visionox, Innolux, AUO, LG Display, Samsung Display, and supply chain partners for Apple, Huawei Consumer Business Group, Xiaomi, and BYD Automotive Displays—as well as Luxshare Precision, Lens Technology, O-Film, Holitech, and various display module lamination manufacturers. In terms of market opportunities, growth is driven by policy initiatives focused on the localization of the display industry supply chain, upgrades in automotive electronics, enhancements in smart device manufacturing capabilities, the pursuit of independent and controllable electronic materials, and regulatory requirements for eco-friendly, low-VOC materials. Technological innovation serves as another key driver, stemming from advancements in low-shrinkage formulations, high-transmittance control, low-haze systems, anti-yellowing designs, rapid UV curing, rework-friendly materials, flexible display compatibility, and the optimization of automated dispensing and lamination processes. Finally, evolving consumer demands are reflected in a heightened focus on display clarity, touch sensitivity, screen impact resistance, narrow-bezel lamination, long-term resistance to yellowing, minimal bubble formation, low residue levels, and overall lamination yield rates.

This report is a detailed and comprehensive analysis for global OCR UV-Curing Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global OCR UV-Curing Resin market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global OCR UV-Curing Resin market size and forecasts by region and country, in

consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global OCR UV-Curing Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global OCR UV-Curing Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for OCR UV-Curing Resin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global OCR UV-Curing Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include UBE (JP), Dexerials (JP), AICA Kogyo (JP), Silmore Group (TW), Wacker (DE), Taica (JP), Henkel (DE), Dow (US), Momentive (US), Dymax (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

OCR UV-Curing Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Acrylic OCR

Silicone OCR

#### Market segment by Composition

One Component

Two Component

#### Market segment by Shrinkage

>0.1%

1-3%

Others

#### Market segment by Application

Automotive

Industrial HMIs

Wearable Devices

Optical Instruments

Other

#### Major players covered

UBE (JP)

Dexerials (JP)

AICA Kogyo (JP)

Silmore Group (TW)

Wacker (DE)

Taica (JP)

Henkel (DE)

Dow (US)

Momentive (US)

Dymax (US)

CMMT (TW)

Polomo (CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe OCR UV-Curing Resin product scope, market overview, market

estimation caveats and base year.

Chapter 2, to profile the top manufacturers of OCR UV-Curing Resin, with price, sales quantity, revenue, and global market share of OCR UV-Curing Resin from 2021 to 2026.

Chapter 3, the OCR UV-Curing Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the OCR UV-Curing Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and OCR UV-Curing Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of OCR UV-Curing Resin.

Chapter 14 and 15, to describe OCR UV-Curing Resin sales channel, distributors, customers, research findings and conclusion.

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