

Global OCP ORV3 Power Supply for Server Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global OCP ORV3 Power Supply for Server market size was valued at US\$ 1124 million in 2025 and is forecast to a readjusted size of US\$ 2095 million by 2032 with a CAGR of 9.7% during review period.

The OCP ORV3 power supply for servers is a high-efficiency server power supply device developed based on the Open Compute Project (OCP) specification. Designed specifically for high-density rack-mount servers, it features modularity, high power density, digital management, and high energy efficiency. It can be directly installed in rack power supply slots or side power modules, operating in conjunction with the entire server. Global sales in 2025 were approximately 3.9 million units, with an average unit price of approximately US\$280 and a single production line annual capacity of approximately 350,000 units. Upstream companies primarily come from the power semiconductor, magnetic component, digital control chip, and high-density heat dissipation structure manufacturing sectors. Midstream companies are mainly OCP standard power module designers and system integrators. Downstream customers include cloud service providers, server manufacturers, and high-performance computing centers. The industry average gross margin is approximately 32%. In the product cost structure, power devices and rectifier modules account for approximately 30%, magnetic and filtering components approximately 25%, digital control and driver chips 15%, heat dissipation and structural components 10%, and testing, certification, and assembly costs 20%. Demand primarily stems from data center upgrades and expansions, power modules for high-performance computers and AI training servers, and enterprise-grade edge computing devices. Downstream customers include hyperscale cloud operators such as Meta, Microsoft, Google, and Amazon, as well as

ODM/OEM manufacturers like Delta, Lite-On, Flex, Delta Electronics, and Flextronics. In terms of business opportunities, policies driving data center energy conservation and green energy transformation are major growth engines; technological innovation is reflected in increased power density and intelligent operation and maintenance integration; and the consumer side is focusing on energy efficiency, stability, and lifecycle cost optimization. These factors collectively drive the rapid adoption and mainstreaming of OCP ORV3 power supplies in the server field.

The core value of OCP ORV3 power supplies for servers lies in shifting data center power supply from the traditional redundancy and distribution model at the server room level to a modular standard system at the rack and server levels. Through unified mechanical interfaces, hot-swappable maintenance, and digital management capabilities, it significantly improves power density, energy efficiency, and operational efficiency. Therefore, it has stronger penetration certainty in the context of the rapid expansion of AI training clusters and high-power-density racks. From the supply side, ORV3 drives the evolution of power modules towards higher power ranges, higher efficiency levels, and stronger telemetry capabilities. Upgrades in upstream power devices, magnetic components, and heat dissipation structures are key incremental factors. In particular, the introduction of high-voltage, high-frequency devices and highly integrated digital control solutions will drive the development of single-unit power supplies. Value is shifting upwards; from the demand side, the preference of hyperscale cloud vendors for unified specifications and rapid delivery will accelerate the increase in supply chain concentration. Power supply manufacturers with OCP specification understanding, platform design capabilities, and large-scale manufacturing yield control capabilities are more likely to obtain long-term orders. At the same time, industry risks lie in the platform switching costs brought about by OCP standard iteration, specification fragmentation caused by customization differences among different cloud vendors, and the increased threshold for power supply transient response and reliability verification under AI load fluctuations. Overall, it is judged that ORV3 will continue to promote server power supplies from non-standard to quasi-standardized along the direction of high energy efficiency, observability, maintainability, and high power density, and will become one of the mainstream solutions for high-end rack power supply in the next few years.

This report is a detailed and comprehensive analysis for global OCP ORV3 Power Supply for Server market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global OCP ORV3 Power Supply for Server market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global OCP ORV3 Power Supply for Server market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global OCP ORV3 Power Supply for Server market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global OCP ORV3 Power Supply for Server market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for OCP ORV3 Power Supply for Server

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global OCP ORV3 Power Supply for Server market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flex LTD, Eaton, Advanced Energy, Rittal, Delta Electronics, Lite-On Technology Corporation, ATEN, Compuware Technology, Inc, BYD ELECTRONIC INTERNATIONAL, Shenzhen Megmeet Electrical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

OCP ORV3 Power Supply for Server market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

1U

2U

4U

Others

Market segment by Power

Power Less Than 3000 Watts

Power: 3000-5500 Watts

Power: Above 5500 Watts

Market segment by Phase Type

Single-Phase Type

Three-Phase Type

Market segment by Application

X86 Architecture Server

Arm Architecture Server

Risc-V Architecture Server

Others

Major players covered

Flex LTD

Eaton

Advanced Energy

Rittal

Delta Electronics

Lite-On Technology Corporation

ATEN

Compuware Technology, Inc

BYD ELECTRONIC INTERNATIONAL

Shenzhen Megmeet Electrical

Shenzhen Honor Electronic

Gospower

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe OCP ORV3 Power Supply for Server product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of OCP ORV3 Power Supply for Server, with price, sales quantity, revenue, and global market share of OCP ORV3 Power Supply for Server from 2021 to 2026.

Chapter 3, the OCP ORV3 Power Supply for Server competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the OCP ORV3 Power Supply for Server breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and OCP ORV3 Power Supply for Server market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of OCP ORV3 Power Supply for Server.

Chapter 14 and 15, to describe OCP ORV3 Power Supply for Server sales channel, distributors, customers, research findings and conclusion.

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