

# Global OCP ORV3 Power Supply Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global OCP ORV3 Power Supply market size is expected to reach \$ 2455 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032). OCP ORV3 power supply is a high-power and high-efficiency server cabinet power module defined by the Open Compute Project for the third-generation architecture of open cabinets. It is usually powered by a 48 volt DC bus as the core, and provides centralized power supply capability for high-density computing cabinets through a unified external interface and parallel redundancy design. It adapts to the power supply needs of cloud data centers evolving from general computing to AI training inference and high-power acceleration platforms. In 2025, the global sales volume will be about 6.8 million units, with an average unit price of about \$185 per unit. The annual production capacity of a single line is about 60000 units, suitable for a standardized production line that includes SMT assembly, magnetic device assembly, whole machine assembly, aging, and ATE testing. Upstream enterprises are mainly distributed in the fields of power semiconductors and control chips, magnetic materials and transformer inductors, PCBs and connectors, heat dissipation structural components and fans, wires and passive devices, etc. The midstream includes server power supply and power module manufacturing enterprises and contract factories, while the downstream covers open cabinet solution providers, server machine and cabinet integrators, cloud service providers and data center operators, with an overall gross profit margin of about 18%. In the cost structure, power devices and control chips account for about 32%, magnetic devices account for about 18%, PCBs and passive devices account for about 15%, structural components and heat dissipation components account for about 10%, fans and accessories account for about 6%, manufacturing assembly and testing account for about 9%, and quality after-sales and channel logistics account for about 10%. There are three common types classified by parameters, which can be classified by power as less than 3000 watts, 3000 to 5500 watts, and greater than 5500 watts. In terms of

demand, the downstream demand list includes the construction and expansion of large-scale cloud data centers, AI servers and accelerated cluster deployment, high-density cabinet transformation, data center energy efficiency improvement and power supply architecture migration from traditional distributed to centralized 48 volt bus. The downstream customer list mainly includes cloud service providers and data center procurement systems of Internet giants, server machine and cabinet integrators, ODM and OCP ecological hardware solution providers. In terms of business opportunities, policy drivers come from the continuous investment in digital infrastructure and computing power network construction by various countries, as well as the demand for high-efficiency power upgrades brought about by the strengthening of data center energy efficiency and carbon emission constraints. Technological innovation drivers come from higher power density, higher conversion efficiency, more intelligent digital monitoring and predictive maintenance, and collaborative optimization with 48 volt bus distribution. Consumer demand changes are reflected in the increasing requirements of cloud computing and AI applications for lower downtime risk, higher performance stability, and lower total cost of ownership, thereby promoting the synchronous increase of ORV3 power supply in three directions: power up, efficiency improvement, and large-scale introduction.

OCP ORV3 power supplies are rapidly penetrating from customized solutions by cloud vendors into mainstream data center power architectures. Their core advantages lie in the improved system energy efficiency and rapid deployment capabilities brought about by centralized 48V power supply, high power density, and open standards. As the power consumption of AI servers and high-performance computing clusters continues to rise, the disadvantages of traditional distributed power supplies in terms of efficiency, cabling complexity, and maintenance costs are becoming increasingly apparent. The substitution value of ORV3 power supplies in newly built hyperscale data centers and the upgrading of existing racks continues to increase. From a market perspective, demand is spreading from leading cloud service providers to a wider range of IDC operators and enterprise-level high-performance computing scenarios. Product competition is also shifting from simple price and delivery capabilities to a comprehensive competition of efficiency, reliability, power scalability, and synergy with rack-level power architectures. Vendors with high-power platforms, large-scale manufacturing capabilities, and deep involvement in the OCP ecosystem will be more likely to achieve sustained growth in the new round of computing infrastructure construction.

This report studies the global OCP ORV3 Power Supply production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for OCP ORV3 Power Supply and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of OCP ORV3 Power Supply that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global OCP ORV3 Power Supply total production and demand, 2021-2032, (K Units)

Global OCP ORV3 Power Supply total production value, 2021-2032, (USD Million)

Global OCP ORV3 Power Supply production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global OCP ORV3 Power Supply consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: OCP ORV3 Power Supply domestic production, consumption, key domestic manufacturers and share

Global OCP ORV3 Power Supply production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global OCP ORV3 Power Supply production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global OCP ORV3 Power Supply production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global OCP ORV3 Power Supply market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flex LTD, Eaton, Advanced Energy, Rittal, Delta Electronics, Lite-On Technology Corporation, ATEN, Compuware Technology, Inc, BYD ELECTRONIC INTERNATIONAL, Shenzhen Megmeet Electrical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World OCP ORV3 Power Supply market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global OCP ORV3 Power Supply Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global OCP ORV3 Power Supply Market, Segmentation by Type:

Support PSU Hot Swap

Not Support PSU Hot-Swap

Global OCP ORV3 Power Supply Market, Segmentation by Power:

Power Less Than 3000 Watts

Power: 3000-5500 Watts

Power: Above 5500 Watts

Global OCP ORV3 Power Supply Market, Segmentation by Phase:

Single-Phase Type

Three-Phase Type

Global OCP ORV3 Power Supply Market, Segmentation by Application:

Server

Network Communication Switch

Other

### **Companies Profiled:**

Flex LTD

Eaton

Advanced Energy

Rittal

Delta Electronics

Lite-On Technology Corporation

ATEN

Compuware Technology, Inc

BYD ELECTRONIC INTERNATIONAL

Shenzhen Megmeet Electrical

Shenzhen Honor Electronic

Gospower

### **Key Questions Answered:**

1. How big is the global OCP ORV3 Power Supply market?
2. What is the demand of the global OCP ORV3 Power Supply market?
3. What is the year over year growth of the global OCP ORV3 Power Supply market?
4. What is the production and production value of the global OCP ORV3 Power Supply

market?

5. Who are the key producers in the global OCP ORV3 Power Supply market?

6. What are the growth factors driving the market demand?

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