

Global Ocean Underwater Robotics Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ocean Underwater Robotics market size was valued at US\$ 1311 million in 2025 and is forecast to a readjusted size of US\$ 2875 million by 2032 with a CAGR of 12.0% during review period.

In 2025, global Ocean Underwater Robotics production reached approximately 2800 units, with an average global market price of around US\$ 450k per unit.

Ocean underwater robotics refers to the field of robotics focused on designing and deploying autonomous or remotely operated vehicles for tasks in underwater environments, typically in oceans, seas, or other bodies of water. These robots are equipped with various sensors, cameras, and propulsion systems to navigate, map, and gather data from beneath the surface. They are used in a variety of applications including marine research, underwater exploration, environmental monitoring, oil and gas operations, search and rescue missions, and military operations.

Upstream covers pressure-rated structures/materials (aluminum/titanium/stainless, engineering plastics, sealing/adhesive systems), buoyancy materials (syntactic foam), propulsion and electrics (thruster motors, drives/power modules, harnessing and penetrators), energy (Li-ion packs with BMS or tether-power subsystems), subsea interconnect/transmission (wet-mate connectors, electro-optical umbilicals, winches/LARS, tether management systems), sensors/payloads (imaging/multibeam sonar, DVL/INS/compass, depth sensors, cameras/lighting, acoustic comms and positioning such as USBL/LBL), plus software and data platforms. Representative supplier ecosystems include MacArtney/SubConn, Fischer Connectors and TE

Connectivity for subsea interconnect; Teledyne Marine, Kongsberg and Sonardyne for sonar and ocean sensing/positioning; 3M and DuPont for materials/sealants; and marine cable ecosystems such as Nexans and Prysmian. Midstream players build and integrate complete ROV/AUV systems (control software, reliability validation, engineered delivery). Downstream demand is concentrated in offshore oil & gas and subsea construction (e.g., Subsea7, TechnipFMC, Saipem, Oceaneering), offshore wind and subsea cable contractors (e.g., DEME, Van Oord ecosystems), subsea telecom cable operators (e.g., SubCom, Alcatel Submarine Networks), marine survey/inspection (e.g., Fugro), plus port/ship inspection, research institutes, and maritime security agencies.

The annual production capacity of a single-line Ocean Underwater Robotics is approximately 200 unit, with a gross profit margin of approximately 35%-45%.

Ocean underwater robotics is evolving from ?mission-specific equipment? into foundational infrastructure for marine data and subsea asset operations. Offshore wind build-out, growing inventories of subsea power/telecom cables and marine structures, and ongoing oil & gas integrity management and decommissioning collectively sustain long-term, increasingly routine demand for underwater inspection and light intervention. In parallel, ocean monitoring, aquaculture/ecosystem stewardship, maritime security and critical infrastructure protection are driving higher-frequency surveying, sensing and anomaly detection. On the technology front, electrification and modularity (standard interfaces and quick-swap payloads), fused navigation (acoustic positioning + DVL/INS), higher-bandwidth electro-optical links, and AI-assisted interpretation and data workflows are boosting operational productivity and shifting value from ?getting underwater? to ?repeatable, auditable data and closed-loop maintenance.? AUVs, gliders and resident systems will continue to gain share in routine survey/monitoring, yet ROVs remain hard to replace for real-time intervention, high interaction, and continuous high-power tasks. Competitive differentiation is therefore moving toward reliability and maintainability (sealing and shaft-seal life, current handling, entanglement control), system-level delivery (vessel/USV/LARS integration), and service/software platforms (data management, operating procedures, remote support), favoring leaders that can sell ?hardware + services? to improve customer stickiness and margin stability.

This report is a detailed and comprehensive analysis for global Ocean Underwater Robotics market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ocean Underwater Robotics market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Ocean Underwater Robotics market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Ocean Underwater Robotics market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Ocean Underwater Robotics market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ocean Underwater Robotics

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ocean Underwater Robotics market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oceaneering, Saab Seaeye, Exail, SMD, L3Harris, Deep Ocean Engineering, Argus Remote Systems, Deep Trekker, Blue Robotics, Blueye Robotics, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Ocean Underwater Robotics market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

ROV

AUV

Market segment by Water Depth Rating

100-300m

300-1000m

1000-3000m

?3000m

Market segment by Power Supply Methods

Cable Power

Battery Power

Market segment by Application

Military and Defense

Commercial

Others

Major players covered

Oceaneering

Saab Seaeye

Exail

SMD

L3Harris

Deep Ocean Engineering

Argus Remote Systems

Deep Trekker

Blue Robotics

Blueye Robotics

Kongsberg Maritime

EdgeTech

General Dynamics

Total Marine Technology

Deepinfar Ocean Technology

Robosea

QYSEA

PowerVision

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ocean Underwater Robotics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ocean Underwater Robotics, with price, sales quantity, revenue, and global market share of Ocean Underwater Robotics from 2021 to 2026.

Chapter 3, the Ocean Underwater Robotics competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ocean Underwater Robotics breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ocean Underwater Robotics market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ocean Underwater Robotics.

Chapter 14 and 15, to describe Ocean Underwater Robotics sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Ocean Underwater Robotics Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 ROV

1.3.3 AUV

1.4 Market Analysis by Water Depth Rating

1.4.1 Overview: Global Ocean Underwater Robotics Consumption Value by Water Depth Rating: 2021 Versus 2025 Versus 2032

1.4.2 100-300m

1.4.3 300-1000m

1.4.4 1000-3000m

1.4.5 >3000m

1.5 Market Analysis by Power Supply Methods

1.5.1 Overview: Global Ocean Underwater Robotics Consumption Value by Power Supply Methods: 2021 Versus 2025 Versus 2032

1.5.2 Cable Power

1.5.3 Battery Power

1.6 Market Analysis by Application

1.6.1 Overview: Global Ocean Underwater Robotics Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Military and Defense

1.6.3 Commercial

1.6.4 Others

1.7 Global Ocean Underwater Robotics Market Size & Forecast

1.7.1 Global Ocean Underwater Robotics Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Ocean Underwater Robotics Sales Quantity (2021-2032)

1.7.3 Global Ocean Underwater Robotics Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Oceaneering

2.1.1 Oceaneering Details

2.1.2 Oceaneering Major Business

- 2.1.3 Oceaneering Ocean Underwater Robotics Product and Services
- 2.1.4 Oceaneering Ocean Underwater Robotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Oceaneering Recent Developments/Updates
- 2.2 Saab Seaeye
 - 2.2.1 Saab Seaeye Details
 - 2.2.2 Saab Seaeye Major Business
 - 2.2.3 Saab Seaeye Ocean Underwater Robotics Product and Services
 - 2.2.4 Saab Seaeye Ocean Underwater Robotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Saab Seaeye Recent Developments/Updates
- 2.3 Exail
 - 2.3.1 Exail Details
 - 2.3.2 Exail Major Business
 - 2.3.3 Exail Ocean Underwater Robotics Product and Services
 - 2.3.4 Exail Ocean Underwater Robotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Exail Recent Developments/Updates
- 2.4 SMD
 - 2.4.1 SMD Details
 - 2.4.2 SMD Major Business
 - 2.4.3 SMD Ocean Underwater Robotics Product and Services
 - 2.4.4 SMD Ocean Underwater Robotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 SMD Recent Developments/Updates
- 2.5 L3Harris
 - 2.5.1 L3Harris Details
 - 2.5.2 L3Harris Major Business
 - 2.5.3 L3Harris Ocean Underwater Robotics Product and Services
 - 2.5.4 L3Harris Ocean Underwater Robotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 L3Harris Recent Developments/Updates
- 2.6 Deep Ocean Engineering
 - 2.6.1 Deep Ocean Engineering Details
 - 2.6.2 Deep Ocean Engineering Major Business
 - 2.6.3 Deep Ocean Engineering Ocean Underwater Robotics Product and Services
 - 2.6.4 Deep Ocean Engineering Ocean Underwater Robotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Deep Ocean Engineering Recent Developments/Updates

2.7 Argus Remote Systems

2.7.1 Argus Remote Systems Details

2.7.2 Argus Remote Systems Major Business

2.7.3 Argus Remote Systems Ocean Underwater Robotics Product and Services

2.7.4 Argus Remote Systems Ocean Underwater Robotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Argus Remote Systems Recent Developments/Updates

2.8 Deep Trekker

2.8.1 Deep Trekker Details

2.8.2 Deep Trekker Major Business

2.8.3 Deep Trekker Ocean Underwater Robotics Product and Services

2.8.4 Deep Trekker Ocean Underwater Robotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Deep Trekker Recent Developments/Updates

2.9 Blue Robotics

2.9.1 Blue Robotics Details

2.9.2 Blue Robotics Major Business

2.9.3 Blue Robotics Ocean Underwater Robotics Product and Services

2.9.4 Blue Robotics Ocean Underwater Robotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Blue Robotics Recent Developments/Updates

2.10 Blueeye Robotics

2.10.1 Blueeye Robotics Details

2.10.2 Blueeye Robotics Major Business

2.10.3 Blueeye Robotics Ocean Underwater Robotics Product and Services

2.10.4 Blueeye Robotics Ocean Underwater Robotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Blueeye Robotics Recent Developments/Updates

2.11 Kongsberg Maritime

2.11.1 Kongsberg Maritime Details

2.11.2 Kongsberg Maritime Major Business

2.11.3 Kongsberg Maritime Ocean Underwater Robotics Product and Services

2.11.4 Kongsberg Maritime Ocean Underwater Robotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Kongsberg Maritime Recent Developments/Updates

2.12 EdgeTech

2.12.1 EdgeTech Details

2.12.2 EdgeTech Major Business

2.12.3 EdgeTech Ocean Underwater Robotics Product and Services

- 2.12.4 EdgeTech Ocean Underwater Robotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 EdgeTech Recent Developments/Updates
- 2.13 General Dynamics
 - 2.13.1 General Dynamics Details
 - 2.13.2 General Dynamics Major Business
 - 2.13.3 General Dynamics Ocean Underwater Robotics Product and Services
 - 2.13.4 General Dynamics Ocean Underwater Robotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 General Dynamics Recent Developments/Updates
- 2.14 Total Marine Technology
 - 2.14.1 Total Marine Technology Details
 - 2.14.2 Total Marine Technology Major Business
 - 2.14.3 Total Marine Technology Ocean Underwater Robotics Product and Services
 - 2.14.4 Total Marine Technology Ocean Underwater Robotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Total Marine Technology Recent Developments/Updates
- 2.15 Deepinfar Ocean Technology
 - 2.15.1 Deepinfar Ocean Technology Details
 - 2.15.2 Deepinfar Ocean Technology Major Business
 - 2.15.3 Deepinfar Ocean Technology Ocean Underwater Robotics Product and Services
 - 2.15.4 Deepinfar Ocean Technology Ocean Underwater Robotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Deepinfar Ocean Technology Recent Developments/Updates
- 2.16 Robosea
 - 2.16.1 Robosea Details
 - 2.16.2 Robosea Major Business
 - 2.16.3 Robosea Ocean Underwater Robotics Product and Services
 - 2.16.4 Robosea Ocean Underwater Robotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Robosea Recent Developments/Updates
- 2.17 QYSEA
 - 2.17.1 QYSEA Details
 - 2.17.2 QYSEA Major Business
 - 2.17.3 QYSEA Ocean Underwater Robotics Product and Services
 - 2.17.4 QYSEA Ocean Underwater Robotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 QYSEA Recent Developments/Updates

2.18 PowerVision

2.18.1 PowerVision Details

2.18.2 PowerVision Major Business

2.18.3 PowerVision Ocean Underwater Robotics Product and Services

2.18.4 PowerVision Ocean Underwater Robotics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 PowerVision Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: OCEAN UNDERWATER ROBOTICS BY MANUFACTURER

3.1 Global Ocean Underwater Robotics Sales Quantity by Manufacturer (2021-2026)

3.2 Global Ocean Underwater Robotics Revenue by Manufacturer (2021-2026)

3.3 Global Ocean Underwater Robotics Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Ocean Underwater Robotics by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Ocean Underwater Robotics Manufacturer Market Share in 2025

3.4.3 Top 6 Ocean Underwater Robotics Manufacturer Market Share in 2025

3.5 Ocean Underwater Robotics Market: Overall Company Footprint Analysis

3.5.1 Ocean Underwater Robotics Market: Region Footprint

3.5.2 Ocean Underwater Robotics Market: Company Product Type Footprint

3.5.3 Ocean Underwater Robotics Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Ocean Underwater Robotics Market Size by Region

4.1.1 Global Ocean Underwater Robotics Sales Quantity by Region (2021-2032)

4.1.2 Global Ocean Underwater Robotics Consumption Value by Region (2021-2032)

4.1.3 Global Ocean Underwater Robotics Average Price by Region (2021-2032)

4.2 North America Ocean Underwater Robotics Consumption Value (2021-2032)

4.3 Europe Ocean Underwater Robotics Consumption Value (2021-2032)

4.4 Asia-Pacific Ocean Underwater Robotics Consumption Value (2021-2032)

4.5 South America Ocean Underwater Robotics Consumption Value (2021-2032)

4.6 Middle East & Africa Ocean Underwater Robotics Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Ocean Underwater Robotics Sales Quantity by Type (2021-2032)
- 5.2 Global Ocean Underwater Robotics Consumption Value by Type (2021-2032)
- 5.3 Global Ocean Underwater Robotics Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Ocean Underwater Robotics Sales Quantity by Application (2021-2032)
- 6.2 Global Ocean Underwater Robotics Consumption Value by Application (2021-2032)
- 6.3 Global Ocean Underwater Robotics Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Ocean Underwater Robotics Sales Quantity by Type (2021-2032)
- 7.2 North America Ocean Underwater Robotics Sales Quantity by Application (2021-2032)
- 7.3 North America Ocean Underwater Robotics Market Size by Country
 - 7.3.1 North America Ocean Underwater Robotics Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Ocean Underwater Robotics Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Ocean Underwater Robotics Sales Quantity by Type (2021-2032)
- 8.2 Europe Ocean Underwater Robotics Sales Quantity by Application (2021-2032)
- 8.3 Europe Ocean Underwater Robotics Market Size by Country
 - 8.3.1 Europe Ocean Underwater Robotics Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Ocean Underwater Robotics Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Ocean Underwater Robotics Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Ocean Underwater Robotics Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Ocean Underwater Robotics Market Size by Region
 - 9.3.1 Asia-Pacific Ocean Underwater Robotics Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Ocean Underwater Robotics Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Ocean Underwater Robotics Sales Quantity by Type (2021-2032)
- 10.2 South America Ocean Underwater Robotics Sales Quantity by Application (2021-2032)
- 10.3 South America Ocean Underwater Robotics Market Size by Country
 - 10.3.1 South America Ocean Underwater Robotics Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Ocean Underwater Robotics Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Ocean Underwater Robotics Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Ocean Underwater Robotics Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Ocean Underwater Robotics Market Size by Country
 - 11.3.1 Middle East & Africa Ocean Underwater Robotics Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Ocean Underwater Robotics Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)

- 11.3.4 Egypt Market Size and Forecast (2021-2032)
- 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
- 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Ocean Underwater Robotics Market Drivers
- 12.2 Ocean Underwater Robotics Market Restraints
- 12.3 Ocean Underwater Robotics Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Ocean Underwater Robotics and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Ocean Underwater Robotics
- 13.3 Ocean Underwater Robotics Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Ocean Underwater Robotics Typical Distributors
- 14.3 Ocean Underwater Robotics Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Ocean Underwater Robotics Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Ocean Underwater Robotics Consumption Value by Water Depth Rating, (USD Million), 2021 & 2025 & 2032

Table 3. Global Ocean Underwater Robotics Consumption Value by Power Supply Methods, (USD Million), 2021 & 2025 & 2032

Table 4. Global Ocean Underwater Robotics Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Oceaneering Basic Information, Manufacturing Base and Competitors

Table 6. Oceaneering Major Business

Table 7. Oceaneering Ocean Underwater Robotics Product and Services

Table 8. Oceaneering Ocean Underwater Robotics Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Oceaneering Recent Developments/Updates

Table 10. Saab Seaeye Basic Information, Manufacturing Base and Competitors

Table 11. Saab Seaeye Major Business

Table 12. Saab Seaeye Ocean Underwater Robotics Product and Services

Table 13. Saab Seaeye Ocean Underwater Robotics Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Saab Seaeye Recent Developments/Updates

Table 15. Exail Basic Information, Manufacturing Base and Competitors

Table 16. Exail Major Business

Table 17. Exail Ocean Underwater Robotics Product and Services

Table 18. Exail Ocean Underwater Robotics Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Exail Recent Developments/Updates

Table 20. SMD Basic Information, Manufacturing Base and Competitors

Table 21. SMD Major Business

Table 22. SMD Ocean Underwater Robotics Product and Services

Table 23. SMD Ocean Underwater Robotics Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. SMD Recent Developments/Updates

Table 25. L3Harris Basic Information, Manufacturing Base and Competitors

Table 26. L3Harris Major Business

Table 27. L3Harris Ocean Underwater Robotics Product and Services

Table 28. L3Harris Ocean Underwater Robotics Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. L3Harris Recent Developments/Updates

Table 30. Deep Ocean Engineering Basic Information, Manufacturing Base and Competitors

Table 31. Deep Ocean Engineering Major Business

Table 32. Deep Ocean Engineering Ocean Underwater Robotics Product and Services

Table 33. Deep Ocean Engineering Ocean Underwater Robotics Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Deep Ocean Engineering Recent Developments/Updates

Table 35. Argus Remote Systems Basic Information, Manufacturing Base and Competitors

Table 36. Argus Remote Systems Major Business

Table 37. Argus Remote Systems Ocean Underwater Robotics Product and Services

Table 38. Argus Remote Systems Ocean Underwater Robotics Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Argus Remote Systems Recent Developments/Updates

Table 40. Deep Trekker Basic Information, Manufacturing Base and Competitors

Table 41. Deep Trekker Major Business

Table 42. Deep Trekker Ocean Underwater Robotics Product and Services

Table 43. Deep Trekker Ocean Underwater Robotics Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Deep Trekker Recent Developments/Updates

Table 45. Blue Robotics Basic Information, Manufacturing Base and Competitors

Table 46. Blue Robotics Major Business

Table 47. Blue Robotics Ocean Underwater Robotics Product and Services

Table 48. Blue Robotics Ocean Underwater Robotics Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Blue Robotics Recent Developments/Updates

Table 50. Blueeye Robotics Basic Information, Manufacturing Base and Competitors

Table 51. Blueeye Robotics Major Business

Table 52. Blueeye Robotics Ocean Underwater Robotics Product and Services

Table 53. Blueeye Robotics Ocean Underwater Robotics Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Blueeye Robotics Recent Developments/Updates

Table 55. Kongsberg Maritime Basic Information, Manufacturing Base and Competitors

Table 56. Kongsberg Maritime Major Business

Table 57. Kongsberg Maritime Ocean Underwater Robotics Product and Services

Table 58. Kongsberg Maritime Ocean Underwater Robotics Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Kongsberg Maritime Recent Developments/Updates

Table 60. EdgeTech Basic Information, Manufacturing Base and Competitors

Table 61. EdgeTech Major Business

Table 62. EdgeTech Ocean Underwater Robotics Product and Services

Table 63. EdgeTech Ocean Underwater Robotics Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. EdgeTech Recent Developments/Updates

Table 65. General Dynamics Basic Information, Manufacturing Base and Competitors

Table 66. General Dynamics Major Business

Table 67. General Dynamics Ocean Underwater Robotics Product and Services

Table 68. General Dynamics Ocean Underwater Robotics Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. General Dynamics Recent Developments/Updates

Table 70. Total Marine Technology Basic Information, Manufacturing Base and Competitors

Table 71. Total Marine Technology Major Business

Table 72. Total Marine Technology Ocean Underwater Robotics Product and Services

Table 73. Total Marine Technology Ocean Underwater Robotics Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Total Marine Technology Recent Developments/Updates

Table 75. Deepinfar Ocean Technology Basic Information, Manufacturing Base and Competitors

Table 76. Deepinfar Ocean Technology Major Business

Table 77. Deepinfar Ocean Technology Ocean Underwater Robotics Product and Services

Table 78. Deepinfar Ocean Technology Ocean Underwater Robotics Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Deepinfar Ocean Technology Recent Developments/Updates

Table 80. Robosea Basic Information, Manufacturing Base and Competitors

Table 81. Robosea Major Business

Table 82. Robosea Ocean Underwater Robotics Product and Services

Table 83. Robosea Ocean Underwater Robotics Sales Quantity (Units), Average Price

(US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Robosea Recent Developments/Updates

Table 85. QYSEA Basic Information, Manufacturing Base and Competitors

Table 86. QYSEA Major Business

Table 87. QYSEA Ocean Underwater Robotics Product and Services

Table 88. QYSEA Ocean Underwater Robotics Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. QYSEA Recent Developments/Updates

Table 90. PowerVision Basic Information, Manufacturing Base and Competitors

Table 91. PowerVision Major Business

Table 92. PowerVision Ocean Underwater Robotics Product and Services

Table 93. PowerVision Ocean Underwater Robotics Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. PowerVision Recent Developments/Updates

Table 95. Global Ocean Underwater Robotics Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 96. Global Ocean Underwater Robotics Revenue by Manufacturer (2021-2026) & (USD Million)

Table 97. Global Ocean Underwater Robotics Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 98. Market Position of Manufacturers in Ocean Underwater Robotics, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 99. Head Office and Ocean Underwater Robotics Production Site of Key Manufacturer

Table 100. Ocean Underwater Robotics Market: Company Product Type Footprint

Table 101. Ocean Underwater Robotics Market: Company Product Application Footprint

Table 102. Ocean Underwater Robotics New Market Entrants and Barriers to Market Entry

Table 103. Ocean Underwater Robotics Mergers, Acquisition, Agreements, and Collaborations

Table 104. Global Ocean Underwater Robotics Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 105. Global Ocean Underwater Robotics Sales Quantity by Region (2021-2026) & (Units)

Table 106. Global Ocean Underwater Robotics Sales Quantity by Region (2027-2032) & (Units)

Table 107. Global Ocean Underwater Robotics Consumption Value by Region (2021-2026) & (USD Million)

Table 108. Global Ocean Underwater Robotics Consumption Value by Region

(2027-2032) & (USD Million)

Table 109. Global Ocean Underwater Robotics Average Price by Region (2021-2026) & (US\$/Unit)

Table 110. Global Ocean Underwater Robotics Average Price by Region (2027-2032) & (US\$/Unit)

Table 111. Global Ocean Underwater Robotics Sales Quantity by Type (2021-2026) & (Units)

Table 112. Global Ocean Underwater Robotics Sales Quantity by Type (2027-2032) & (Units)

Table 113. Global Ocean Underwater Robotics Consumption Value by Type (2021-2026) & (USD Million)

Table 114. Global Ocean Underwater Robotics Consumption Value by Type (2027-2032) & (USD Million)

Table 115. Global Ocean Underwater Robotics Average Price by Type (2021-2026) & (US\$/Unit)

Table 116. Global Ocean Underwater Robotics Average Price by Type (2027-2032) & (US\$/Unit)

Table 117. Global Ocean Underwater Robotics Sales Quantity by Application (2021-2026) & (Units)

Table 118. Global Ocean Underwater Robotics Sales Quantity by Application (2027-2032) & (Units)

Table 119. Global Ocean Underwater Robotics Consumption Value by Application (2021-2026) & (USD Million)

Table 120. Global Ocean Underwater Robotics Consumption Value by Application (2027-2032) & (USD Million)

Table 121. Global Ocean Underwater Robotics Average Price by Application (2021-2026) & (US\$/Unit)

Table 122. Global Ocean Underwater Robotics Average Price by Application (2027-2032) & (US\$/Unit)

Table 123. North America Ocean Underwater Robotics Sales Quantity by Type (2021-2026) & (Units)

Table 124. North America Ocean Underwater Robotics Sales Quantity by Type (2027-2032) & (Units)

Table 125. North America Ocean Underwater Robotics Sales Quantity by Application (2021-2026) & (Units)

Table 126. North America Ocean Underwater Robotics Sales Quantity by Application (2027-2032) & (Units)

Table 127. North America Ocean Underwater Robotics Sales Quantity by Country (2021-2026) & (Units)

Table 128. North America Ocean Underwater Robotics Sales Quantity by Country (2027-2032) & (Units)

Table 129. North America Ocean Underwater Robotics Consumption Value by Country (2021-2026) & (USD Million)

Table 130. North America Ocean Underwater Robotics Consumption Value by Country (2027-2032) & (USD Million)

Table 131. Europe Ocean Underwater Robotics Sales Quantity by Type (2021-2026) & (Units)

Table 132. Europe Ocean Underwater Robotics Sales Quantity by Type (2027-2032) & (Units)

Table 133. Europe Ocean Underwater Robotics Sales Quantity by Application (2021-2026) & (Units)

Table 134. Europe Ocean Underwater Robotics Sales Quantity by Application (2027-2032) & (Units)

Table 135. Europe Ocean Underwater Robotics Sales Quantity by Country (2021-2026) & (Units)

Table 136. Europe Ocean Underwater Robotics Sales Quantity by Country (2027-2032) & (Units)

Table 137. Europe Ocean Underwater Robotics Consumption Value by Country (2021-2026) & (USD Million)

Table 138. Europe Ocean Underwater Robotics Consumption Value by Country (2027-2032) & (USD Million)

Table 139. Asia-Pacific Ocean Underwater Robotics Sales Quantity by Type (2021-2026) & (Units)

Table 140. Asia-Pacific Ocean Underwater Robotics Sales Quantity by Type (2027-2032) & (Units)

Table 141. Asia-Pacific Ocean Underwater Robotics Sales Quantity by Application (2021-2026) & (Units)

Table 142. Asia-Pacific Ocean Underwater Robotics Sales Quantity by Application (2027-2032) & (Units)

Table 143. Asia-Pacific Ocean Underwater Robotics Sales Quantity by Region (2021-2026) & (Units)

Table 144. Asia-Pacific Ocean Underwater Robotics Sales Quantity by Region (2027-2032) & (Units)

Table 145. Asia-Pacific Ocean Underwater Robotics Consumption Value by Region (2021-2026) & (USD Million)

Table 146. Asia-Pacific Ocean Underwater Robotics Consumption Value by Region (2027-2032) & (USD Million)

Table 147. South America Ocean Underwater Robotics Sales Quantity by Type

(2021-2026) & (Units)

Table 148. South America Ocean Underwater Robotics Sales Quantity by Type

(2027-2032) & (Units)

Table 149. South America Ocean Underwater Robotics Sales Quantity by Application

(2021-2026) & (Units)

Table 150. South America Ocean Underwater Robotics Sales Quantity by Application

(2027-2032) & (Units)

Table 151. South America Ocean Underwater Robotics Sales Quantity by Country

(2021-2026) & (Units)

Table 152. South America Ocean Underwater Robotics Sales Quantity by Country

(2027-2032) & (Units)

Table 153. South America Ocean Underwater Robotics Consumption Value by Country

(2021-2026) & (USD Million)

Table 154. South America Ocean Underwater Robotics Consumption Value by Country

(2027-2032) & (USD Million)

Table 155. Middle East & Africa Ocean Underwater Robotics Sales Quantity by Type

(2021-2026) & (Units)

Table 156. Middle East & Africa Ocean Underwater Robotics Sales Quantity by Type

(2027-2032) & (Units)

Table 157. Middle East & Africa Ocean Underwater Robotics Sales Quantity by

Application (2021-2026) & (Units)

Table 158. Middle East & Africa Ocean Underwater Robotics Sales Quantity by

Application (2027-2032) & (Units)

Table 159. Middle East & Africa Ocean Underwater Robotics Sales Quantity by Country

(2021-2026) & (Units)

Table 160. Middle East & Africa Ocean Underwater Robotics Sales Quantity by Country

(2027-2032) & (Units)

Table 161. Middle East & Africa Ocean Underwater Robotics Consumption Value by

Country (2021-2026) & (USD Million)

Table 162. Middle East & Africa Ocean Underwater Robotics Consumption Value by

Country (2027-2032) & (USD Million)

Table 163. Ocean Underwater Robotics Raw Material

Table 164. Key Manufacturers of Ocean Underwater Robotics Raw Materials

Table 165. Ocean Underwater Robotics Typical Distributors

Table 166. Ocean Underwater Robotics Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Ocean Underwater Robotics Picture

Figure 2. Global Ocean Underwater Robotics Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Ocean Underwater Robotics Revenue Market Share by Type in 2025

Figure 4. ROV Examples

Figure 5. AUV Examples

Figure 6. Global Ocean Underwater Robotics Revenue by Water Depth Rating, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Ocean Underwater Robotics Revenue Market Share by Water Depth Rating in 2025

Figure 8. 100-300m Examples

Figure 9. 300-1000m Examples

Figure 10. 1000-3000m Examples

Figure 11. >3000m Examples

Figure 12. Global Ocean Underwater Robotics Revenue by Power Supply Methods, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Ocean Underwater Robotics Revenue Market Share by Power Supply Methods in 2025

Figure 14. Cable Power Examples

Figure 15. Battery Power Examples

Figure 16. Global Ocean Underwater Robotics Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 17. Global Ocean Underwater Robotics Revenue Market Share by Application in 2025

Figure 18. Military and Defense Examples

Figure 19. Commercial Examples

Figure 20. Others Examples

Figure 21. Global Ocean Underwater Robotics Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 22. Global Ocean Underwater Robotics Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 23. Global Ocean Underwater Robotics Sales Quantity (2021-2032) & (Units)

Figure 24. Global Ocean Underwater Robotics Price (2021-2032) & (US\$/Unit)

Figure 25. Global Ocean Underwater Robotics Sales Quantity Market Share by Manufacturer in 2025

Figure 26. Global Ocean Underwater Robotics Revenue Market Share by Manufacturer in 2025

Figure 27. Producer Shipments of Ocean Underwater Robotics by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 Ocean Underwater Robotics Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 Ocean Underwater Robotics Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Ocean Underwater Robotics Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Ocean Underwater Robotics Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Ocean Underwater Robotics Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Ocean Underwater Robotics Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Ocean Underwater Robotics Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Ocean Underwater Robotics Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Ocean Underwater Robotics Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Ocean Underwater Robotics Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global Ocean Underwater Robotics Consumption Value Market Share by Type (2021-2032)

Figure 39. Global Ocean Underwater Robotics Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. Global Ocean Underwater Robotics Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Ocean Underwater Robotics Revenue Market Share by Application (2021-2032)

Figure 42. Global Ocean Underwater Robotics Average Price by Application (2021-2032) & (US\$/Unit)

Figure 43. North America Ocean Underwater Robotics Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America Ocean Underwater Robotics Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America Ocean Underwater Robotics Sales Quantity Market Share by

Country (2021-2032)

Figure 46. North America Ocean Underwater Robotics Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Ocean Underwater Robotics Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Ocean Underwater Robotics Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Ocean Underwater Robotics Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Ocean Underwater Robotics Sales Quantity Market Share by Type (2021-2032)

Figure 51. Europe Ocean Underwater Robotics Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Ocean Underwater Robotics Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Ocean Underwater Robotics Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Ocean Underwater Robotics Consumption Value (2021-2032) & (USD Million)

Figure 55. France Ocean Underwater Robotics Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Ocean Underwater Robotics Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Ocean Underwater Robotics Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Ocean Underwater Robotics Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Ocean Underwater Robotics Sales Quantity Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Ocean Underwater Robotics Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Ocean Underwater Robotics Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific Ocean Underwater Robotics Consumption Value Market Share by Region (2021-2032)

Figure 63. China Ocean Underwater Robotics Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan Ocean Underwater Robotics Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Ocean Underwater Robotics Consumption Value (2021-2032) & (USD Million)

Figure 66. India Ocean Underwater Robotics Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Ocean Underwater Robotics Consumption Value (2021-2032) & (USD Million)

Figure 68. Australia Ocean Underwater Robotics Consumption Value (2021-2032) & (USD Million)

Figure 69. South America Ocean Underwater Robotics Sales Quantity Market Share by Type (2021-2032)

Figure 70. South America Ocean Underwater Robotics Sales Quantity Market Share by Application (2021-2032)

Figure 71. South America Ocean Underwater Robotics Sales Quantity Market Share by Country (2021-2032)

Figure 72. South America Ocean Underwater Robotics Consumption Value Market Share by Country (2021-2032)

Figure 73. Brazil Ocean Underwater Robotics Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina Ocean Underwater Robotics Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa Ocean Underwater Robotics Sales Quantity Market Share by Type (2021-2032)

Figure 76. Middle East & Africa Ocean Underwater Robotics Sales Quantity Market Share by Application (2021-2032)

Figure 77. Middle East & Africa Ocean Underwater Robotics Sales Quantity Market Share by Country (2021-2032)

Figure 78. Middle East & Africa Ocean Underwater Robotics Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey Ocean Underwater Robotics Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt Ocean Underwater Robotics Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Ocean Underwater Robotics Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa Ocean Underwater Robotics Consumption Value (2021-2032) & (USD Million)

Figure 83. Ocean Underwater Robotics Market Drivers

Figure 84. Ocean Underwater Robotics Market Restraints

Figure 85. Ocean Underwater Robotics Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of Ocean Underwater Robotics in 2025

Figure 88. Manufacturing Process Analysis of Ocean Underwater Robotics

Figure 89. Ocean Underwater Robotics Industrial Chain

Figure 90. Sales Channel: Direct to End-User vs Distributors

Figure 91. Direct Channel Pros & Cons

Figure 92. Indirect Channel Pros & Cons

Figure 93. Methodology

Figure 94. Research Process and Data Source

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