

Global Ocean Underwater Robotics Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ocean Underwater Robotics market size is expected to reach \$ 2875 million by 2032, rising at a market growth of 12.0% CAGR during the forecast period (2026-2032).

In 2025, global Ocean Underwater Robotics production reached approximately 2800 units, with an average global market price of around US\$ 450k per unit.

Ocean underwater robotics refers to the field of robotics focused on designing and deploying autonomous or remotely operated vehicles for tasks in underwater environments, typically in oceans, seas, or other bodies of water. These robots are equipped with various sensors, cameras, and propulsion systems to navigate, map, and gather data from beneath the surface. They are used in a variety of applications including marine research, underwater exploration, environmental monitoring, oil and gas operations, search and rescue missions, and military operations.

Upstream covers pressure-rated structures/materials (aluminum/titanium/stainless, engineering plastics, sealing/adhesive systems), buoyancy materials (syntactic foam), propulsion and electrics (thruster motors, drives/power modules, harnessing and penetrators), energy (Li-ion packs with BMS or tether-power subsystems), subsea interconnect/transmission (wet-mate connectors, electro-optical umbilicals, winches/LARS, tether management systems), sensors/payloads (imaging/multibeam sonar, DVL/INS/compass, depth sensors, cameras/lighting, acoustic comms and positioning such as USBL/LBL), plus software and data platforms. Representative supplier ecosystems include MacArtney/SubConn, Fischer Connectors and TE Connectivity for subsea interconnect; Teledyne Marine, Kongsberg and Sonardyne for sonar and ocean sensing/positioning; 3M and DuPont for materials/sealants; and marine cable ecosystems such as Nexans and Prysmian. Midstream players build and integrate complete ROV/AUV systems (control software, reliability validation, engineered delivery). Downstream demand is concentrated in offshore oil & gas and

subsea construction (e.g., Subsea7, TechnipFMC, Saipem, Oceaneering), offshore wind and subsea cable contractors (e.g., DEME, Van Oord ecosystems), subsea telecom cable operators (e.g., SubCom, Alcatel Submarine Networks), marine survey/inspection (e.g., Fugro), plus port/ship inspection, research institutes, and maritime security agencies.

The annual production capacity of a single-line Ocean Underwater Robotics is approximately 200 unit, with a gross profit margin of approximately 35%-45%. Ocean underwater robotics is evolving from mission-specific equipment into foundational infrastructure for marine data and subsea asset operations. Offshore wind build-out, growing inventories of subsea power/telecom cables and marine structures, and ongoing oil & gas integrity management and decommissioning collectively sustain long-term, increasingly routine demand for underwater inspection and light intervention. In parallel, ocean monitoring, aquaculture/ecosystem stewardship, maritime security and critical infrastructure protection are driving higher-frequency surveying, sensing and anomaly detection. On the technology front, electrification and modularity (standard interfaces and quick-swap payloads), fused navigation (acoustic positioning + DVL/INS), higher-bandwidth electro-optical links, and AI-assisted interpretation and data workflows are boosting operational productivity and shifting value from getting underwater to repeatable, auditable data and closed-loop maintenance. AUVs, gliders and resident systems will continue to gain share in routine survey/monitoring, yet ROVs remain hard to replace for real-time intervention, high interaction, and continuous high-power tasks. Competitive differentiation is therefore moving toward reliability and maintainability (sealing and shaft-seal life, current handling, entanglement control), system-level delivery (vessel/USV/LARS integration), and service/software platforms (data management, operating procedures, remote support), favoring leaders that can sell hardware + services to improve customer stickiness and margin stability. This report studies the global Ocean Underwater Robotics production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ocean Underwater Robotics and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ocean Underwater Robotics that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ocean Underwater Robotics total production and demand, 2021-2032, (Units)
Global Ocean Underwater Robotics total production value, 2021-2032, (USD Million)
Global Ocean Underwater Robotics production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Ocean Underwater Robotics consumption by region & country, CAGR,

2021-2032 & (Units)

U.S. VS China: Ocean Underwater Robotics domestic production, consumption, key domestic manufacturers and share

Global Ocean Underwater Robotics production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Ocean Underwater Robotics production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Ocean Underwater Robotics production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Ocean Underwater Robotics market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oceaneering, Saab Seaeye, Exail, SMD, L3Harris, Deep Ocean Engineering, Argus Remote Systems, Deep Trekker, Blue Robotics, Blueye Robotics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ocean Underwater Robotics market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ocean Underwater Robotics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ocean Underwater Robotics Market, Segmentation by Type:

ROV

AUV

Global Ocean Underwater Robotics Market, Segmentation by Water Depth Rating:

100-300m

300-1000m

1000-3000m

?3000m

Global Ocean Underwater Robotics Market, Segmentation by Power Supply Methods:

Cable Power

Battery Power

Global Ocean Underwater Robotics Market, Segmentation by Application:

Military and Defense

Commercial

Others

Companies Profiled:

Oceaneering

Saab Seaeye

Exail

SMD

L3Harris

Deep Ocean Engineering

Argus Remote Systems

Deep Trekker

Blue Robotics

Blueye Robotics

Kongsberg Maritime

EdgeTech

General Dynamics

Total Marine Technology

Deepinfar Ocean Technology

Robosea

QYSEA

PowerVision

Key Questions Answered:

1. How big is the global Ocean Underwater Robotics market?
2. What is the demand of the global Ocean Underwater Robotics market?
3. What is the year over year growth of the global Ocean Underwater Robotics market?
4. What is the production and production value of the global Ocean Underwater Robotics market?
5. Who are the key producers in the global Ocean Underwater Robotics market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Ocean Underwater Robotics Introduction
- 1.2 World Ocean Underwater Robotics Supply & Forecast
 - 1.2.1 World Ocean Underwater Robotics Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Ocean Underwater Robotics Production (2021-2032)
 - 1.2.3 World Ocean Underwater Robotics Pricing Trends (2021-2032)
- 1.3 World Ocean Underwater Robotics Production by Region (Based on Production Site)
 - 1.3.1 World Ocean Underwater Robotics Production Value by Region (2021-2032)
 - 1.3.2 World Ocean Underwater Robotics Production by Region (2021-2032)
 - 1.3.3 World Ocean Underwater Robotics Average Price by Region (2021-2032)
 - 1.3.4 North America Ocean Underwater Robotics Production (2021-2032)
 - 1.3.5 Europe Ocean Underwater Robotics Production (2021-2032)
 - 1.3.6 China Ocean Underwater Robotics Production (2021-2032)
 - 1.3.7 Japan Ocean Underwater Robotics Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Ocean Underwater Robotics Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Ocean Underwater Robotics Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Ocean Underwater Robotics Demand (2021-2032)
- 2.2 World Ocean Underwater Robotics Consumption by Region
 - 2.2.1 World Ocean Underwater Robotics Consumption by Region (2021-2026)
 - 2.2.2 World Ocean Underwater Robotics Consumption Forecast by Region (2027-2032)
- 2.3 United States Ocean Underwater Robotics Consumption (2021-2032)
- 2.4 China Ocean Underwater Robotics Consumption (2021-2032)
- 2.5 Europe Ocean Underwater Robotics Consumption (2021-2032)
- 2.6 Japan Ocean Underwater Robotics Consumption (2021-2032)
- 2.7 South Korea Ocean Underwater Robotics Consumption (2021-2032)
- 2.8 ASEAN Ocean Underwater Robotics Consumption (2021-2032)
- 2.9 India Ocean Underwater Robotics Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Ocean Underwater Robotics Production Value by Manufacturer (2021-2026)
- 3.2 World Ocean Underwater Robotics Production by Manufacturer (2021-2026)
- 3.3 World Ocean Underwater Robotics Average Price by Manufacturer (2021-2026)
- 3.4 Ocean Underwater Robotics Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Ocean Underwater Robotics Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Ocean Underwater Robotics in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Ocean Underwater Robotics in 2025
- 3.6 Ocean Underwater Robotics Market: Overall Company Footprint Analysis
 - 3.6.1 Ocean Underwater Robotics Market: Region Footprint
 - 3.6.2 Ocean Underwater Robotics Market: Company Product Type Footprint
 - 3.6.3 Ocean Underwater Robotics Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Ocean Underwater Robotics Production Value Comparison
 - 4.1.1 United States VS China: Ocean Underwater Robotics Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Ocean Underwater Robotics Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Ocean Underwater Robotics Production Comparison
 - 4.2.1 United States VS China: Ocean Underwater Robotics Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Ocean Underwater Robotics Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Ocean Underwater Robotics Consumption Comparison
 - 4.3.1 United States VS China: Ocean Underwater Robotics Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Ocean Underwater Robotics Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Ocean Underwater Robotics Manufacturers and Market Share, 2021-2026

- 4.4.1 United States Based Ocean Underwater Robotics Manufacturers, Headquarters and Production Site (States, Country)
- 4.4.2 United States Based Manufacturers Ocean Underwater Robotics Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers Ocean Underwater Robotics Production (2021-2026)
- 4.5 China Based Ocean Underwater Robotics Manufacturers and Market Share
 - 4.5.1 China Based Ocean Underwater Robotics Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Ocean Underwater Robotics Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Ocean Underwater Robotics Production (2021-2026)
- 4.6 Rest of World Based Ocean Underwater Robotics Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Ocean Underwater Robotics Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Ocean Underwater Robotics Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Ocean Underwater Robotics Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Ocean Underwater Robotics Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 ROV
 - 5.2.2 AUV
- 5.3 Market Segment by Type
 - 5.3.1 World Ocean Underwater Robotics Production by Type (2021-2032)
 - 5.3.2 World Ocean Underwater Robotics Production Value by Type (2021-2032)
 - 5.3.3 World Ocean Underwater Robotics Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY WATER DEPTH RATING

- 6.1 World Ocean Underwater Robotics Market Size Overview by Water Depth Rating: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Water Depth Rating

- 6.2.1 100-300m
- 6.2.2 300-1000m
- 6.2.3 1000-3000m
- 6.2.4 ?3000m

6.3 Market Segment by Water Depth Rating

- 6.3.1 World Ocean Underwater Robotics Production by Water Depth Rating (2021-2032)
- 6.3.2 World Ocean Underwater Robotics Production Value by Water Depth Rating (2021-2032)
- 6.3.3 World Ocean Underwater Robotics Average Price by Water Depth Rating (2021-2032)

7 MARKET ANALYSIS BY POWER SUPPLY METHODS

7.1 World Ocean Underwater Robotics Market Size Overview by Power Supply Methods: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Power Supply Methods

- 7.2.1 Cable Power
- 7.2.2 Battery Power

7.3 Market Segment by Power Supply Methods

- 7.3.1 World Ocean Underwater Robotics Production by Power Supply Methods (2021-2032)
- 7.3.2 World Ocean Underwater Robotics Production Value by Power Supply Methods (2021-2032)
- 7.3.3 World Ocean Underwater Robotics Average Price by Power Supply Methods (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Ocean Underwater Robotics Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

- 8.2.1 Military and Defense
- 8.2.2 Commercial
- 8.2.3 Others

8.3 Market Segment by Application

- 8.3.1 World Ocean Underwater Robotics Production by Application (2021-2032)
- 8.3.2 World Ocean Underwater Robotics Production Value by Application (2021-2032)
- 8.3.3 World Ocean Underwater Robotics Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Oceaneering

9.1.1 Oceaneering Details

9.1.2 Oceaneering Major Business

9.1.3 Oceaneering Ocean Underwater Robotics Product and Services

9.1.4 Oceaneering Ocean Underwater Robotics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Oceaneering Recent Developments/Updates

9.1.6 Oceaneering Competitive Strengths & Weaknesses

9.2 Saab Seaeye

9.2.1 Saab Seaeye Details

9.2.2 Saab Seaeye Major Business

9.2.3 Saab Seaeye Ocean Underwater Robotics Product and Services

9.2.4 Saab Seaeye Ocean Underwater Robotics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Saab Seaeye Recent Developments/Updates

9.2.6 Saab Seaeye Competitive Strengths & Weaknesses

9.3 Exail

9.3.1 Exail Details

9.3.2 Exail Major Business

9.3.3 Exail Ocean Underwater Robotics Product and Services

9.3.4 Exail Ocean Underwater Robotics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Exail Recent Developments/Updates

9.3.6 Exail Competitive Strengths & Weaknesses

9.4 SMD

9.4.1 SMD Details

9.4.2 SMD Major Business

9.4.3 SMD Ocean Underwater Robotics Product and Services

9.4.4 SMD Ocean Underwater Robotics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 SMD Recent Developments/Updates

9.4.6 SMD Competitive Strengths & Weaknesses

9.5 L3Harris

9.5.1 L3Harris Details

9.5.2 L3Harris Major Business

9.5.3 L3Harris Ocean Underwater Robotics Product and Services

9.5.4 L3Harris Ocean Underwater Robotics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 L3Harris Recent Developments/Updates

9.5.6 L3Harris Competitive Strengths & Weaknesses

9.6 Deep Ocean Engineering

9.6.1 Deep Ocean Engineering Details

9.6.2 Deep Ocean Engineering Major Business

9.6.3 Deep Ocean Engineering Ocean Underwater Robotics Product and Services

9.6.4 Deep Ocean Engineering Ocean Underwater Robotics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Deep Ocean Engineering Recent Developments/Updates

9.6.6 Deep Ocean Engineering Competitive Strengths & Weaknesses

9.7 Argus Remote Systems

9.7.1 Argus Remote Systems Details

9.7.2 Argus Remote Systems Major Business

9.7.3 Argus Remote Systems Ocean Underwater Robotics Product and Services

9.7.4 Argus Remote Systems Ocean Underwater Robotics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Argus Remote Systems Recent Developments/Updates

9.7.6 Argus Remote Systems Competitive Strengths & Weaknesses

9.8 Deep Trekker

9.8.1 Deep Trekker Details

9.8.2 Deep Trekker Major Business

9.8.3 Deep Trekker Ocean Underwater Robotics Product and Services

9.8.4 Deep Trekker Ocean Underwater Robotics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Deep Trekker Recent Developments/Updates

9.8.6 Deep Trekker Competitive Strengths & Weaknesses

9.9 Blue Robotics

9.9.1 Blue Robotics Details

9.9.2 Blue Robotics Major Business

9.9.3 Blue Robotics Ocean Underwater Robotics Product and Services

9.9.4 Blue Robotics Ocean Underwater Robotics Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Blue Robotics Recent Developments/Updates

9.9.6 Blue Robotics Competitive Strengths & Weaknesses

9.10 Blueeye Robotics

9.10.1 Blueeye Robotics Details

9.10.2 Blueeye Robotics Major Business

- 9.10.3 Blueye Robotics Ocean Underwater Robotics Product and Services
- 9.10.4 Blueye Robotics Ocean Underwater Robotics Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Blueye Robotics Recent Developments/Updates
- 9.10.6 Blueye Robotics Competitive Strengths & Weaknesses
- 9.11 Kongsberg Maritime
 - 9.11.1 Kongsberg Maritime Details
 - 9.11.2 Kongsberg Maritime Major Business
 - 9.11.3 Kongsberg Maritime Ocean Underwater Robotics Product and Services
 - 9.11.4 Kongsberg Maritime Ocean Underwater Robotics Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Kongsberg Maritime Recent Developments/Updates
 - 9.11.6 Kongsberg Maritime Competitive Strengths & Weaknesses
- 9.12 EdgeTech
 - 9.12.1 EdgeTech Details
 - 9.12.2 EdgeTech Major Business
 - 9.12.3 EdgeTech Ocean Underwater Robotics Product and Services
 - 9.12.4 EdgeTech Ocean Underwater Robotics Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 EdgeTech Recent Developments/Updates
 - 9.12.6 EdgeTech Competitive Strengths & Weaknesses
- 9.13 General Dynamics
 - 9.13.1 General Dynamics Details
 - 9.13.2 General Dynamics Major Business
 - 9.13.3 General Dynamics Ocean Underwater Robotics Product and Services
 - 9.13.4 General Dynamics Ocean Underwater Robotics Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 General Dynamics Recent Developments/Updates
 - 9.13.6 General Dynamics Competitive Strengths & Weaknesses
- 9.14 Total Marine Technology
 - 9.14.1 Total Marine Technology Details
 - 9.14.2 Total Marine Technology Major Business
 - 9.14.3 Total Marine Technology Ocean Underwater Robotics Product and Services
 - 9.14.4 Total Marine Technology Ocean Underwater Robotics Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Total Marine Technology Recent Developments/Updates
 - 9.14.6 Total Marine Technology Competitive Strengths & Weaknesses
- 9.15 Deepinfar Ocean Technology
 - 9.15.1 Deepinfar Ocean Technology Details

- 9.15.2 Deepinfar Ocean Technology Major Business
- 9.15.3 Deepinfar Ocean Technology Ocean Underwater Robotics Product and Services
- 9.15.4 Deepinfar Ocean Technology Ocean Underwater Robotics Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Deepinfar Ocean Technology Recent Developments/Updates
- 9.15.6 Deepinfar Ocean Technology Competitive Strengths & Weaknesses
- 9.16 Robosea
 - 9.16.1 Robosea Details
 - 9.16.2 Robosea Major Business
 - 9.16.3 Robosea Ocean Underwater Robotics Product and Services
 - 9.16.4 Robosea Ocean Underwater Robotics Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Robosea Recent Developments/Updates
 - 9.16.6 Robosea Competitive Strengths & Weaknesses
- 9.17 QYSEA
 - 9.17.1 QYSEA Details
 - 9.17.2 QYSEA Major Business
 - 9.17.3 QYSEA Ocean Underwater Robotics Product and Services
 - 9.17.4 QYSEA Ocean Underwater Robotics Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 QYSEA Recent Developments/Updates
 - 9.17.6 QYSEA Competitive Strengths & Weaknesses
- 9.18 PowerVision
 - 9.18.1 PowerVision Details
 - 9.18.2 PowerVision Major Business
 - 9.18.3 PowerVision Ocean Underwater Robotics Product and Services
 - 9.18.4 PowerVision Ocean Underwater Robotics Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 PowerVision Recent Developments/Updates
 - 9.18.6 PowerVision Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Ocean Underwater Robotics Industry Chain
- 10.2 Ocean Underwater Robotics Upstream Analysis
 - 10.2.1 Ocean Underwater Robotics Core Raw Materials
 - 10.2.2 Main Manufacturers of Ocean Underwater Robotics Core Raw Materials
- 10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Ocean Underwater Robotics Production Mode

10.6 Ocean Underwater Robotics Procurement Model

10.7 Ocean Underwater Robotics Industry Sales Model and Sales Channels

10.7.1 Ocean Underwater Robotics Sales Model

10.7.2 Ocean Underwater Robotics Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Ocean Underwater Robotics Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Ocean Underwater Robotics Production Value by Region (2021-2026) & (USD Million)

Table 3. World Ocean Underwater Robotics Production Value by Region (2027-2032) & (USD Million)

Table 4. World Ocean Underwater Robotics Production Value Market Share by Region (2021-2026)

Table 5. World Ocean Underwater Robotics Production Value Market Share by Region (2027-2032)

Table 6. World Ocean Underwater Robotics Production by Region (2021-2026) & (Units)

Table 7. World Ocean Underwater Robotics Production by Region (2027-2032) & (Units)

Table 8. World Ocean Underwater Robotics Production Market Share by Region (2021-2026)

Table 9. World Ocean Underwater Robotics Production Market Share by Region (2027-2032)

Table 10. World Ocean Underwater Robotics Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Ocean Underwater Robotics Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Ocean Underwater Robotics Major Market Trends

Table 13. World Ocean Underwater Robotics Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Ocean Underwater Robotics Consumption by Region (2021-2026) & (Units)

Table 15. World Ocean Underwater Robotics Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Ocean Underwater Robotics Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Ocean Underwater Robotics Producers in 2025

Table 18. World Ocean Underwater Robotics Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Ocean Underwater Robotics Producers in 2025

Table 20. World Ocean Underwater Robotics Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Ocean Underwater Robotics Company Evaluation Quadrant

Table 22. World Ocean Underwater Robotics Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Ocean Underwater Robotics Production Site of Key Manufacturer

Table 24. Ocean Underwater Robotics Market: Company Product Type Footprint

Table 25. Ocean Underwater Robotics Market: Company Product Application Footprint

Table 26. Ocean Underwater Robotics Competitive Factors

Table 27. Ocean Underwater Robotics New Entrant and Capacity Expansion Plans

Table 28. Ocean Underwater Robotics Mergers & Acquisitions Activity

Table 29. United States VS China Ocean Underwater Robotics Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Ocean Underwater Robotics Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Ocean Underwater Robotics Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Ocean Underwater Robotics Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Ocean Underwater Robotics Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Ocean Underwater Robotics Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Ocean Underwater Robotics Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Ocean Underwater Robotics Production Market Share (2021-2026)

Table 37. China Based Ocean Underwater Robotics Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Ocean Underwater Robotics Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Ocean Underwater Robotics Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Ocean Underwater Robotics Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Ocean Underwater Robotics Production Market

Share (2021-2026)

Table 42. Rest of World Based Ocean Underwater Robotics Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Ocean Underwater Robotics Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Ocean Underwater Robotics Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Ocean Underwater Robotics Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Ocean Underwater Robotics Production Market Share (2021-2026)

Table 47. World Ocean Underwater Robotics Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Ocean Underwater Robotics Production by Type (2021-2026) & (Units)

Table 49. World Ocean Underwater Robotics Production by Type (2027-2032) & (Units)

Table 50. World Ocean Underwater Robotics Production Value by Type (2021-2026) & (USD Million)

Table 51. World Ocean Underwater Robotics Production Value by Type (2027-2032) & (USD Million)

Table 52. World Ocean Underwater Robotics Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Ocean Underwater Robotics Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Ocean Underwater Robotics Production Value by Water Depth Rating, (USD Million), 2021 & 2025 & 2032

Table 55. World Ocean Underwater Robotics Production by Water Depth Rating (2021-2026) & (Units)

Table 56. World Ocean Underwater Robotics Production by Water Depth Rating (2027-2032) & (Units)

Table 57. World Ocean Underwater Robotics Production Value by Water Depth Rating (2021-2026) & (USD Million)

Table 58. World Ocean Underwater Robotics Production Value by Water Depth Rating (2027-2032) & (USD Million)

Table 59. World Ocean Underwater Robotics Average Price by Water Depth Rating (2021-2026) & (US\$/Unit)

Table 60. World Ocean Underwater Robotics Average Price by Water Depth Rating (2027-2032) & (US\$/Unit)

Table 61. World Ocean Underwater Robotics Production Value by Power Supply Methods, (USD Million), 2021 & 2025 & 2032

Table 62. World Ocean Underwater Robotics Production by Power Supply Methods (2021-2026) & (Units)

Table 63. World Ocean Underwater Robotics Production by Power Supply Methods (2027-2032) & (Units)

Table 64. World Ocean Underwater Robotics Production Value by Power Supply Methods (2021-2026) & (USD Million)

Table 65. World Ocean Underwater Robotics Production Value by Power Supply Methods (2027-2032) & (USD Million)

Table 66. World Ocean Underwater Robotics Average Price by Power Supply Methods (2021-2026) & (US\$/Unit)

Table 67. World Ocean Underwater Robotics Average Price by Power Supply Methods (2027-2032) & (US\$/Unit)

Table 68. World Ocean Underwater Robotics Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Ocean Underwater Robotics Production by Application (2021-2026) & (Units)

Table 70. World Ocean Underwater Robotics Production by Application (2027-2032) & (Units)

Table 71. World Ocean Underwater Robotics Production Value by Application (2021-2026) & (USD Million)

Table 72. World Ocean Underwater Robotics Production Value by Application (2027-2032) & (USD Million)

Table 73. World Ocean Underwater Robotics Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Ocean Underwater Robotics Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Oceaneering Basic Information, Manufacturing Base and Competitors

Table 76. Oceaneering Major Business

Table 77. Oceaneering Ocean Underwater Robotics Product and Services

Table 78. Oceaneering Ocean Underwater Robotics Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Oceaneering Recent Developments/Updates

Table 80. Oceaneering Competitive Strengths & Weaknesses

Table 81. Saab Seaeye Basic Information, Manufacturing Base and Competitors

Table 82. Saab Seaeye Major Business

Table 83. Saab Seaeye Ocean Underwater Robotics Product and Services

Table 84. Saab Seaeye Ocean Underwater Robotics Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 85. Saab Seaeye Recent Developments/Updates

Table 86. Saab Seaeye Competitive Strengths & Weaknesses

Table 87. Exail Basic Information, Manufacturing Base and Competitors

Table 88. Exail Major Business

Table 89. Exail Ocean Underwater Robotics Product and Services

Table 90. Exail Ocean Underwater Robotics Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Exail Recent Developments/Updates

Table 92. Exail Competitive Strengths & Weaknesses

Table 93. SMD Basic Information, Manufacturing Base and Competitors

Table 94. SMD Major Business

Table 95. SMD Ocean Underwater Robotics Product and Services

Table 96. SMD Ocean Underwater Robotics Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. SMD Recent Developments/Updates

Table 98. SMD Competitive Strengths & Weaknesses

Table 99. L3Harris Basic Information, Manufacturing Base and Competitors

Table 100. L3Harris Major Business

Table 101. L3Harris Ocean Underwater Robotics Product and Services

Table 102. L3Harris Ocean Underwater Robotics Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. L3Harris Recent Developments/Updates

Table 104. L3Harris Competitive Strengths & Weaknesses

Table 105. Deep Ocean Engineering Basic Information, Manufacturing Base and Competitors

Table 106. Deep Ocean Engineering Major Business

Table 107. Deep Ocean Engineering Ocean Underwater Robotics Product and Services

Table 108. Deep Ocean Engineering Ocean Underwater Robotics Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Deep Ocean Engineering Recent Developments/Updates

Table 110. Deep Ocean Engineering Competitive Strengths & Weaknesses

Table 111. Argus Remote Systems Basic Information, Manufacturing Base and Competitors

Table 112. Argus Remote Systems Major Business

Table 113. Argus Remote Systems Ocean Underwater Robotics Product and Services

Table 114. Argus Remote Systems Ocean Underwater Robotics Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 115. Argus Remote Systems Recent Developments/Updates

Table 116. Argus Remote Systems Competitive Strengths & Weaknesses

Table 117. Deep Trekker Basic Information, Manufacturing Base and Competitors

Table 118. Deep Trekker Major Business

Table 119. Deep Trekker Ocean Underwater Robotics Product and Services

Table 120. Deep Trekker Ocean Underwater Robotics Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Deep Trekker Recent Developments/Updates

Table 122. Deep Trekker Competitive Strengths & Weaknesses

Table 123. Blue Robotics Basic Information, Manufacturing Base and Competitors

Table 124. Blue Robotics Major Business

Table 125. Blue Robotics Ocean Underwater Robotics Product and Services

Table 126. Blue Robotics Ocean Underwater Robotics Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Blue Robotics Recent Developments/Updates

Table 128. Blue Robotics Competitive Strengths & Weaknesses

Table 129. Blueye Robotics Basic Information, Manufacturing Base and Competitors

Table 130. Blueye Robotics Major Business

Table 131. Blueye Robotics Ocean Underwater Robotics Product and Services

Table 132. Blueye Robotics Ocean Underwater Robotics Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Blueye Robotics Recent Developments/Updates

Table 134. Blueye Robotics Competitive Strengths & Weaknesses

Table 135. Kongsberg Maritime Basic Information, Manufacturing Base and Competitors

Table 136. Kongsberg Maritime Major Business

Table 137. Kongsberg Maritime Ocean Underwater Robotics Product and Services

Table 138. Kongsberg Maritime Ocean Underwater Robotics Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Kongsberg Maritime Recent Developments/Updates

Table 140. Kongsberg Maritime Competitive Strengths & Weaknesses

Table 141. EdgeTech Basic Information, Manufacturing Base and Competitors

Table 142. EdgeTech Major Business

Table 143. EdgeTech Ocean Underwater Robotics Product and Services

Table 144. EdgeTech Ocean Underwater Robotics Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. EdgeTech Recent Developments/Updates

Table 146. EdgeTech Competitive Strengths & Weaknesses

Table 147. General Dynamics Basic Information, Manufacturing Base and Competitors

Table 148. General Dynamics Major Business

Table 149. General Dynamics Ocean Underwater Robotics Product and Services

Table 150. General Dynamics Ocean Underwater Robotics Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. General Dynamics Recent Developments/Updates

Table 152. General Dynamics Competitive Strengths & Weaknesses

Table 153. Total Marine Technology Basic Information, Manufacturing Base and Competitors

Table 154. Total Marine Technology Major Business

Table 155. Total Marine Technology Ocean Underwater Robotics Product and Services

Table 156. Total Marine Technology Ocean Underwater Robotics Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Total Marine Technology Recent Developments/Updates

Table 158. Total Marine Technology Competitive Strengths & Weaknesses

Table 159. Deepinfar Ocean Technology Basic Information, Manufacturing Base and Competitors

Table 160. Deepinfar Ocean Technology Major Business

Table 161. Deepinfar Ocean Technology Ocean Underwater Robotics Product and Services

Table 162. Deepinfar Ocean Technology Ocean Underwater Robotics Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Deepinfar Ocean Technology Recent Developments/Updates

Table 164. Deepinfar Ocean Technology Competitive Strengths & Weaknesses

Table 165. Robosea Basic Information, Manufacturing Base and Competitors

Table 166. Robosea Major Business

Table 167. Robosea Ocean Underwater Robotics Product and Services

Table 168. Robosea Ocean Underwater Robotics Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Robosea Recent Developments/Updates

Table 170. Robosea Competitive Strengths & Weaknesses

Table 171. QYSEA Basic Information, Manufacturing Base and Competitors

Table 172. QYSEA Major Business

Table 173. QYSEA Ocean Underwater Robotics Product and Services

Table 174. QYSEA Ocean Underwater Robotics Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. QYSEA Recent Developments/Updates

Table 176. QYSEA Competitive Strengths & Weaknesses

Table 177. PowerVision Basic Information, Manufacturing Base and Competitors

Table 178. PowerVision Major Business

Table 179. PowerVision Ocean Underwater Robotics Product and Services

Table 180. PowerVision Ocean Underwater Robotics Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. PowerVision Recent Developments/Updates

Table 182. PowerVision Competitive Strengths & Weaknesses

Table 183. Global Key Players of Ocean Underwater Robotics Upstream (Raw Materials)

Table 184. Global Ocean Underwater Robotics Typical Customers

Table 185. Ocean Underwater Robotics Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Ocean Underwater Robotics Picture

Figure 2. World Ocean Underwater Robotics Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Ocean Underwater Robotics Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Ocean Underwater Robotics Production (2021-2032) & (Units)

Figure 5. World Ocean Underwater Robotics Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Ocean Underwater Robotics Production Value Market Share by Region (2021-2032)

Figure 7. World Ocean Underwater Robotics Production Market Share by Region (2021-2032)

Figure 8. North America Ocean Underwater Robotics Production (2021-2032) & (Units)

Figure 9. Europe Ocean Underwater Robotics Production (2021-2032) & (Units)

Figure 10. China Ocean Underwater Robotics Production (2021-2032) & (Units)

Figure 11. Japan Ocean Underwater Robotics Production (2021-2032) & (Units)

Figure 12. Ocean Underwater Robotics Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Ocean Underwater Robotics Consumption (2021-2032) & (Units)

Figure 15. World Ocean Underwater Robotics Consumption Market Share by Region (2021-2032)

Figure 16. United States Ocean Underwater Robotics Consumption (2021-2032) & (Units)

Figure 17. China Ocean Underwater Robotics Consumption (2021-2032) & (Units)

Figure 18. Europe Ocean Underwater Robotics Consumption (2021-2032) & (Units)

Figure 19. Japan Ocean Underwater Robotics Consumption (2021-2032) & (Units)

Figure 20. South Korea Ocean Underwater Robotics Consumption (2021-2032) & (Units)

Figure 21. ASEAN Ocean Underwater Robotics Consumption (2021-2032) & (Units)

Figure 22. India Ocean Underwater Robotics Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Ocean Underwater Robotics by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Ocean Underwater Robotics Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Ocean Underwater Robotics Markets in 2025

Figure 26. United States VS China: Ocean Underwater Robotics Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Ocean Underwater Robotics Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Ocean Underwater Robotics Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Ocean Underwater Robotics Production Market Share 2025

Figure 30. China Based Manufacturers Ocean Underwater Robotics Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Ocean Underwater Robotics Production Market Share 2025

Figure 32. World Ocean Underwater Robotics Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Ocean Underwater Robotics Production Value Market Share by Type in 2025

Figure 34. ROV

Figure 35. AUV

Figure 36. World Ocean Underwater Robotics Production Market Share by Type (2021-2032)

Figure 37. World Ocean Underwater Robotics Production Value Market Share by Type (2021-2032)

Figure 38. World Ocean Underwater Robotics Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Ocean Underwater Robotics Production Value by Water Depth Rating, (USD Million), 2021 & 2025 & 2032

Figure 40. World Ocean Underwater Robotics Production Value Market Share by Water Depth Rating in 2025

Figure 41. 100-300m

Figure 42. 300-1000m

Figure 43. 1000-3000m

Figure 44. >3000m

Figure 45. World Ocean Underwater Robotics Production Market Share by Water Depth Rating (2021-2032)

Figure 46. World Ocean Underwater Robotics Production Value Market Share by Water Depth Rating (2021-2032)

Figure 47. World Ocean Underwater Robotics Average Price by Water Depth Rating (2021-2032) & (US\$/Unit)

Figure 48. World Ocean Underwater Robotics Production Value by Power Supply

Methods, (USD Million), 2021 & 2025 & 2032

Figure 49. World Ocean Underwater Robotics Production Value Market Share by Power Supply Methods in 2025

Figure 50. Cable Power

Figure 51. Battery Power

Figure 52. World Ocean Underwater Robotics Production Market Share by Power Supply Methods (2021-2032)

Figure 53. World Ocean Underwater Robotics Production Value Market Share by Power Supply Methods (2021-2032)

Figure 54. World Ocean Underwater Robotics Average Price by Power Supply Methods (2021-2032) & (US\$/Unit)

Figure 55. World Ocean Underwater Robotics Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Ocean Underwater Robotics Production Value Market Share by Application in 2025

Figure 57. Military and Defense

Figure 58. Commercial

Figure 59. Others

Figure 60. World Ocean Underwater Robotics Production Market Share by Application (2021-2032)

Figure 61. World Ocean Underwater Robotics Production Value Market Share by Application (2021-2032)

Figure 62. World Ocean Underwater Robotics Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Ocean Underwater Robotics Industry Chain

Figure 64. Ocean Underwater Robotics Procurement Model

Figure 65. Ocean Underwater Robotics Sales Model

Figure 66. Ocean Underwater Robotics Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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