

Global Occupancy Sensor Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Occupancy Sensor market size was valued at USD 2114.5 million in 2023 and is forecast to a readjusted size of USD 4235 million by 2030 with a CAGR of 10.4% during review period.

Occupancy sensors are devices that detect when a space is unoccupied and accordingly automatically turn OFF (or dim) the lights, thereby saving energy. The device may also turn the lights ON automatically upon detecting the presence of people, providing convenience and a potential security aid. According to the Lawrence Berkeley National Laboratory, occupancy-based strategies can produce average lighting energy savings of 24%.

Due to their relative simplicity and high energy-savings potential, coupled with energy code mandates, these sensors are a staple in new construction. They are also a common control feature in retrofit projects.

Global occupancy sensor market key players include Signify, Schneider Electric, Honeywell and GE Current, they hold about 40% of global shares. Asia Pacific and Europe are the key market, have a share about 60%. PIR (passive infrared) Sensors is the key type, with a share over 50%. Non-residential application is the mainstream, which occupies about 70% of the global market.

The Global Info Research report includes an overview of the development of the Occupancy Sensor industry chain, the market status of Residential (PIR (passive infrared) Sensors, Ultrasonic Sensors), Non-residential (PIR (passive infrared) Sensors, Ultrasonic Sensors), and key enterprises in developed and developing market, and

analysed the cutting-edge technology, patent, hot applications and market trends of Occupancy Sensor.

Regionally, the report analyzes the Occupancy Sensor markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Occupancy Sensor market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Occupancy Sensor market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Occupancy Sensor industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., PIR (passive infrared) Sensors, Ultrasonic Sensors).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Occupancy Sensor market.

Regional Analysis: The report involves examining the Occupancy Sensor market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Occupancy Sensor market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Occupancy Sensor:

Company Analysis: Report covers individual Occupancy Sensor manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Occupancy Sensor. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Residential, Non-residential).

Technology Analysis: Report covers specific technologies relevant to Occupancy Sensor. It assesses the current state, advancements, and potential future developments in Occupancy Sensor areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Occupancy Sensor market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Occupancy Sensor market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

PIR (passive infrared) Sensors

Ultrasonic Sensors

Dual-technology Occupancy Sensors

Market segment by Application

Residential

Non-residential

Major players covered

Signify

Schneider Electric

Honeywell

GE Current

Johnson Controls

Legrand

Crestron Electronics

Lutron Electronics

Acuity Brands

OPTEX

Leviton Manufacturing Co., Inc

Enerlites

Hubbell

ATSS

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Occupancy Sensor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Occupancy Sensor, with price, sales, revenue and global market share of Occupancy Sensor from 2019 to 2024.

Chapter 3, the Occupancy Sensor competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Occupancy Sensor breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Occupancy Sensor market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Occupancy Sensor.

Chapter 14 and 15, to describe Occupancy Sensor sales channel, distributors, customers, research findings and conclusion.

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