

Global Objective Lameness Evaluation System Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Objective Lameness Evaluation System market size was valued at US\$ 33.44 million in 2025 and is forecast to a readjusted size of US\$ 60.38 million by 2032 with a CAGR of 8.8% during review period.

In 2025, the global production of objective lameness evaluation system is estimated at approximately 1,300 units, with an average selling price of approximately US\$25,000 per unit, a gross profit margin of approximately 75%, and a single production line capacity of approximately 60 units per year. Objective lameness assessment systems significantly improve the accuracy, repeatability, and sensitivity of lameness diagnosis by digitizing and objectifying gait analysis, providing veterinarians with a powerful decision support tool and ultimately contributing to improved animal welfare and athletic performance. Objective lameness assessment systems utilize sensors, motion capture technology, and computer algorithms to quantify, analyze, and assess the gait of animals (primarily horses, but also including dogs and cattle) to detect and measure the degree of lameness. Their core principle is to replace subjective human judgment with objective, repeatable data, thereby providing more accurate and consistent diagnostic results. The upstream of objective lameness assessment systems mainly consists of core component and software suppliers (such as sensor chips and algorithm libraries), the midstream consists of system manufacturers that integrate technology and manufacture equipment, and the downstream consists of end-user channels for application and services (such as veterinary hospitals and racetracks). The demand stems fundamentally from the growing need for precision veterinary medicine downstream: driven by the need for downstream veterinary hospitals to improve diagnostic accuracy, the horse racing industry to pursue competitive performance and

animal welfare, and research institutions to conduct in-depth biomechanical research. The ultimate goal is to achieve the objectification, quantification, management, and early intervention of animal lameness problems.

The growth of the global objective lameness evaluation system market is driven by four core factors: First, rising animal welfare awareness and regulatory pressure. Globally (especially in Europe and North America), increasingly stringent requirements for farm animal and racehorse welfare, coupled with retailers and regulatory bodies mandating quantifiable health documentation from producers, have made objective lameness assessment a key element of market access and brand reputation. Second, the growing popularity of precision veterinary medicine and early intervention concepts. Orthopedic veterinarians believe that early intervention can significantly improve lameness, while traditional subjective assessments struggle to detect subtle abnormalities. This has created an urgent need for quantifiable, highly sensitive diagnostic tools that establish individual animal gait baselines for early intervention. Third, the increasing intensification and economic benefits of animal husbandry. In large-scale farming, lameness directly leads to higher culling rates, decreased reproductive efficiency, and increased veterinary drug costs, prompting producers to actively seek automated, scalable monitoring systems to reduce economic losses. Finally, technological innovation and cost reduction. Advances in sensor technology (IMU), computer vision, and AI algorithms have made objective gait analysis systems more portable and user-friendly.

This report is a detailed and comprehensive analysis for global Objective Lameness Evaluation System market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Objective Lameness Evaluation System market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Objective Lameness Evaluation System market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Objective Lameness Evaluation System market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Objective Lameness Evaluation System market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Objective Lameness Evaluation System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Objective Lameness Evaluation System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Equinosis LLC, Tekscan, Inc, Qualisys, 4Dvets AG, Sleip, Ekico, Equipmoves, Vicon Motion Systems Ltd, TrojanTrack, Arioneo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Objective Lameness Evaluation System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Portable System

Fixed System

Market segment by Technical Principles

Inertial Sensor-based System

Pressure Measurement-based System

Optical Motion Capture System

Computer Vision-based System

Market segment by Measurement Environment

Controlled Environment System

Natural Environment System

Semi-Controlled Environment System

Market segment by Application

Horse

Dog

Other

Market segment by players, this report covers

Equinosis LLC

Tekscan, Inc

Qualisys

4Dvets AG

Sleip

Ekico

Equimoves

Vicon Motion Systems Ltd

TrojanTrack

Arioneo

Shanghai Xinsoft Information Technology Co., Ltd.

Noldus

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Objective Lameness Evaluation System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Objective Lameness Evaluation System, with revenue, gross margin, and global market share of Objective Lameness Evaluation System from 2021 to 2026.

Chapter 3, the Objective Lameness Evaluation System competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Objective Lameness Evaluation System market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Objective Lameness Evaluation System.

Chapter 13, to describe Objective Lameness Evaluation System research findings and conclusion.

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