

# Global Objective Lameness Evaluation System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Objective Lameness Evaluation System market size is expected to reach \$ 60.38 million by 2032, rising at a market growth of 8.8% CAGR during the forecast period (2026-2032).

In 2025, the global production of objective lameness evaluation system is estimated at approximately 1,300 units, with an average selling price of approximately US\$25,000 per unit, a gross profit margin of approximately 75%, and a single production line capacity of approximately 60 units per year. Objective lameness assessment systems significantly improve the accuracy, repeatability, and sensitivity of lameness diagnosis by digitizing and objectifying gait analysis, providing veterinarians with a powerful decision support tool and ultimately contributing to improved animal welfare and athletic performance. Objective lameness assessment systems utilize sensors, motion capture technology, and computer algorithms to quantify, analyze, and assess the gait of animals (primarily horses, but also including dogs and cattle) to detect and measure the degree of lameness. Their core principle is to replace subjective human judgment with objective, repeatable data, thereby providing more accurate and consistent diagnostic results. The upstream of objective lameness assessment systems mainly consists of core component and software suppliers (such as sensor chips and algorithm libraries), the midstream consists of system manufacturers that integrate technology and manufacture equipment, and the downstream consists of end-user channels for application and services (such as veterinary hospitals and racetracks). The demand stems fundamentally from the growing need for precision veterinary medicine downstream: driven by the need for downstream veterinary hospitals to improve diagnostic accuracy, the horse racing industry to pursue competitive performance and animal welfare, and research institutions to conduct in-depth biomechanical research. The ultimate goal is to achieve the objectification, quantification, management, and

early intervention of animal lameness problems.

The growth of the global objective lameness evaluation system market is driven by four core factors: First, rising animal welfare awareness and regulatory pressure. Globally (especially in Europe and North America), increasingly stringent requirements for farm animal and racehorse welfare, coupled with retailers and regulatory bodies mandating quantifiable health documentation from producers, have made objective lameness assessment a key element of market access and brand reputation. Second, the growing popularity of precision veterinary medicine and early intervention concepts. Orthopedic veterinarians believe that early intervention can significantly improve lameness, while traditional subjective assessments struggle to detect subtle abnormalities. This has created an urgent need for quantifiable, highly sensitive diagnostic tools that establish individual animal gait baselines for early intervention. Third, the increasing intensification and economic benefits of animal husbandry. In large-scale farming, lameness directly leads to higher culling rates, decreased reproductive efficiency, and increased veterinary drug costs, prompting producers to actively seek automated, scalable monitoring systems to reduce economic losses. Finally, technological innovation and cost reduction. Advances in sensor technology (IMU), computer vision, and AI algorithms have made objective gait analysis systems more portable and user-friendly.

This report studies the global Objective Lameness Evaluation System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Objective Lameness Evaluation System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Objective Lameness Evaluation System that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Objective Lameness Evaluation System total market, 2021-2032, (USD Million)

Global Objective Lameness Evaluation System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Objective Lameness Evaluation System total market, key domestic companies, and share, (USD Million)

Global Objective Lameness Evaluation System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Objective Lameness Evaluation System total market by Type, CAGR,

2021-2032, (USD Million)

Global Objective Lameness Evaluation System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Objective Lameness Evaluation System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Equinosis LLC, Tekscan, Inc, Qualisys, 4Dvets AG, Sleip, Ekico, Equimoves, Vicon Motion Systems Ltd, TrojanTrack, Arioneo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Objective Lameness Evaluation System market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Objective Lameness Evaluation System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Objective Lameness Evaluation System Market, Segmentation by Type:

Portable System

Fixed System

Global Objective Lameness Evaluation System Market, Segmentation by Technical Principles:

Inertial Sensor-based System

Pressure Measurement-based System

Optical Motion Capture System

Computer Vision-based System

Global Objective Lameness Evaluation System Market, Segmentation by Measurement Environment:

Controlled Environment System

Natural Environment System

Semi-Controlled Environment System

Global Objective Lameness Evaluation System Market, Segmentation by Application:

Horse

Dog

Other

## Companies Profiled:

Equinosis LLC

Tekscan, Inc

Qualisys

4Dvets AG

Sleip

Ekico

Equimoves

Vicon Motion Systems Ltd

TrojanTrack

Arioneo

Shanghai Xinsoft Information Technology Co., Ltd.

Noldus

## Key Questions Answered

1. How big is the global Objective Lameness Evaluation System market?
2. What is the demand of the global Objective Lameness Evaluation System market?
3. What is the year over year growth of the global Objective Lameness Evaluation System market?
4. What is the total value of the global Objective Lameness Evaluation System market?
5. Who are the Major Players in the global Objective Lameness Evaluation System market?
6. What are the growth factors driving the market demand?

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